



# ▶ EAR TO THE GROUND

2015 ANNUAL REPORT

HAMILTON  
COMMUNITY  
FOUNDATION

History made, future intended.

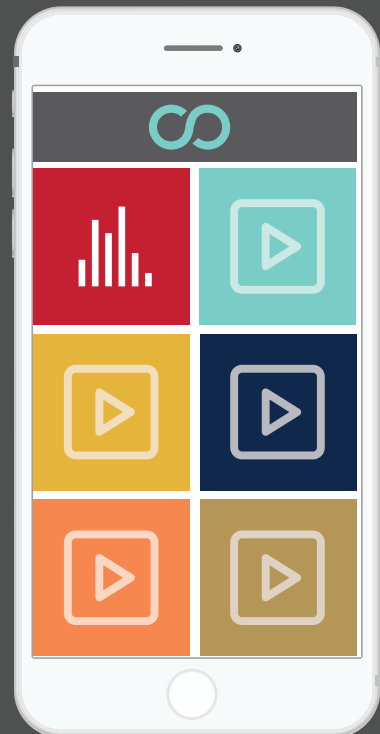




## EAR TO THE GROUND

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3. Read the story, then press play on the matching story icon from your device.

**HAMILTON  
COMMUNITY  
FOUNDATION**

### *Our Vision*

**A vibrant, inclusive Hamilton**

### *Our Mission*

**To drive positive change by  
connecting people, ideas and  
resources**

## Message from the Board Chair and the President & CEO



We are pleased to present Hamilton Community Foundation's annual report, capping a wonderful 60<sup>th</sup> anniversary year with outstanding results: donations of \$12.6 million, assets of \$180 million, and grants and community leadership of \$6.4 million.

The theme of this report is *Ear to the Ground*. At the Foundation, this means seeking knowledge, creating strategies that reflect new realities, and joining with donors and partners to build the future we intend.

You'll read here about new donors who have turned to the Foundation to achieve their unique philanthropic goals — whether the issues they address are well-established, like health care, or emerging, like digital literacy. You'll read about how we are using our assets innovatively and about the impact of grants in areas as diverse as the arts and urban farming.

Perhaps nowhere is our ear to the ground more productive than on the community leadership front, where we are sharpening our focus to education as a strategy for improving Hamilton's prosperity. We are learning that removing the barriers to post-secondary education requires more than money: it needs to start early, it takes a community working together, and it is the right place for the Foundation to act.

This year we thank retiring board member and past board chair Paul Gibel for his many contributions, especially in helping HCF become a national leader in impact investing. On the staff side, we say goodbye to our two longest-serving employees: Anne Lupkoski after 26 years of indispensable service with all three of the Foundation's CEOs, and Pam Lakin who since 1994 has forged our deep relationships with donors and advisors.

The year started with a community-wide celebration, thanks to generous support from Pioneer Energy LP, that exemplified all that is special about this city. As we begin the next 60 years, we remain committed to creating an ever more vibrant, inclusive Hamilton.



Dr. Justin Cooper  
Board Chair



Terry Cooke  
President & CEO





# Urban farm planting seeds of change in McQuesten

A banner in the McQuesten neighbourhood meeting room is covered in brightly coloured drawings of veggies and fruit. There's a market stand. Greenhouses. People. And even a cow. Bold statements like "food oasis," "80% production," "school trips" and "from observer to farmer" punctuate the pictures.

This is the neighbourhood's vision for the McQuesten urban farm—a city-owned, three-acre field behind the former St. Helen's school on Britannia Avenue.

The farm—Hamilton's first and still in the design phase—has its roots in the neighbourhood plan. McQuesten is currently home to a community garden, but the farm will be more than that.

"Farming is an economic activity," says project co-ordinator, Adam Watson. "Yes, we're promoting healthy eating, community engagement and food security—the nearest grocery store is two kilometres away—but we'll also be generating revenue, offering training and, potentially, employment."

The farm is breaking new ground for Hamilton, since zoning didn't originally permit agriculture within the urban boundary. Money-making opportunities include selling produce and

value-added products (think McQuesten salsa), growing seedlings for the city's community gardens, supplying school nutrition programs and hosting school tours. "It's a destination for education as much as food production," Adam says. "People want their economic activities to give back to the community."

HCF's support to the urban farm was doubled when the Foundation connected with a grant-matching program offered by the U.S.-based Funders' Network for Smart Growth and Livable Communities. As a result, a new staff member started in February. "We call her a farm animator for a reason," Adam says. "It's her job to make the site come alive." This summer she will be running low-cost gardening camps for up to 150 children and youth. Future activities may include cooking classes, tours and a farm volunteer program.

Partners, including the City of Hamilton and Hamilton Victory Gardens, are working with the neighbourhood to take the farm from the seed of an idea to a full-grown operation. The ownership model is a work in progress, but the goal is to have the farm run by a community partner. "This is a pilot project for Hamilton," Adam says. "There's great potential here for the whole city."

“There’s great potential here for the whole city.”





# New fund aims at family philanthropy

Maria Antonakos and Harald Stover support the causes they care about in a variety of ways. The fund they’ve recently established at Hamilton Community Foundation is a special pillar in that giving.

Harald, a professor in McMaster’s Department of Chemistry, describes the fund as an opportunity to address financial planning needs through a philanthropic instrument.

He explains that his side of the family came from Germany in each of three generations—his paternal grandparents in the early 1900s, his mother in the 1950s, and himself as a graduate student in the 1980s.

“My family was welcomed to Canada, and I received a great graduate education here,” he says. “This is one way to give back to the community.”

Maria agrees. “There’s a ‘circle feeling’ about this—a looking forward and back.” She explains that she and Harald had their children late in life and that they hope to use the fund to teach their twins about managing money and being philanthropic. “This is something we can get

started now, with smaller gifts, and that the kids can grow with over time.”

The endowment aspect of the fund is important to both Maria and Harald. They like the sense of permanence it provides, allowing them to focus on the grants they choose to make while they leave the investment and administration concerns to the community foundation.

For Maria, whose career has involved diverse aspects of philanthropy, the Foundation’s knowledge of Hamilton’s needs and opportunities is also a big plus. “Since I’m working outside of Hamilton,” she says about her current position with the Perimeter Institute, “this is a way to have a community focus as a family.”

Harald agrees: “The community foundation knows the local scene. They have expertise about what organizations are doing really good work in the area. It’s a great partner in our philanthropy.”



Harald Stover and Maria Antonakos are teaching their children about philanthropy through their fund at HCF.

# Partners for a vital Hamilton future

Heidi Balsillie feels her new partnership with HCF is “a great way to connect with my past and, at the same time, contribute to a vital future for the city of Hamilton.”

Heidi grew up in Hamilton but has lived in Waterloo for the last 25 years. Through her recently-established private foundation, called the Fairmount Foundation, she has joined forces with HCF to research the best ways to make post-secondary education opportunities available to all Hamiltonians.

Both HCF and Heidi believe that education will be the “game-changer” in Hamilton’s future. The Fairmount Foundation is partnering with HCF on in-depth research that is examining which models and approaches are most effective at helping youth to reach their full potential. The results will define strategies for both foundations to help youth and adults succeed in high school and beyond.

“I’m fortunate that I can be involved in this innovative groundwork with HCF,” she says about her commitment to the partnership.

The Fairmount Foundation is just two years old, and Heidi is feeling her way in the new venture. The connection to Hamilton Community Foundation’s staff and process has been a boon. In the years ahead, the two foundations expect to involve others in the collaboration.

The partnership has also cemented Heidi’s enduring ties to our area.

“The Fairmount Foundation is named for the street I grew up on in Hamilton,” she says. “And as I work through its priorities and goals, I realize that they reflect my Hamilton roots, my family, the values my parents taught us about respect and fairness.” Her siblings still live here, as do many of her friends.

Looking ahead, she acknowledges that changing the trajectory for youth in disadvantaged neighbourhoods is a long-term investment. “This kind of change does not happen quickly. But it has the potential to transform the whole community. It’s exciting. I’m in it for the long haul.”



The Fairmount Foundation’s partnership with HCF is helping Heidi Balsillie work toward her aspirations for the future of young Hamiltonians.





# Fund signals new approach to philanthropy

The digital world is a passion for local entrepreneur Chris Farias. So is Hamilton. And so is philanthropy.

By creatively combining the three—and with help from the community foundation, his peers, and local residents—he has created a fund that will give more Hamiltonians the skills and resources they need to take advantage of the digital community.

The #HamOntForever initiative used crowdfunding to raise donations from the online community. The first \$10,000 in donations was matched by four community foundation donors, forming a fund to make grants promoting digital literacy.

Digital literacy is a way of life for Chris's team at KITESTRING, a creative branding company, but their work with Hamilton Community Foundation has shown them that not everyone shares that easy access. So the idea of the fund struck a chord with them—and with their local partners. Double Barrel Studios and Brave New Code “jumped in immediately,” says Chris. “This initiative would not have happened without them.”

The partners created a website and a video to launch the campaign, and wrapped up two months later with a day-long telethon, featuring notables like Mayor Fred Eisenberger taking a turn at promoting the cause. The effort got great media coverage and Chris hopes contributions continue to come in. As a “perk” for donating, contributors could submit a hashtag, tweet, post or video into a digital time capsule that will be revealed in 2030.

“For me, digital literacy means the ability to navigate, evaluate, communicate, and create online,” says Chris. He believes that Hamilton is one of the most connected communities, but wants to make sure everyone has access to that online world. Grants will be made annually over the next 15 years to support that goal.

“Things change so fast in the digital environment,” Chris says. “Who knows what will be hot 15 years from now? Maybe we’ll open the time capsule and say ‘oh my gosh, remember Twitter?’”

“For me, digital literacy means the ability to navigate, evaluate, communicate, and create online.”





# Program for young artists moves theatre from the fringe to the centre

Hamilton is getting its act together with a program to support its emerging theatre-makers.

*ALERT*, which stands for Artistic Leadership and Entrepreneurial Training, is a no-cost educational initiative of The Hamilton Fringe Festival. The focus is on helping performing artists aged 19 to 30 develop their artistic and production skills.

“We want to give a boost to the next generation,” says Claire Calnan, director of The Fringe. “We want them to take their skills to the next level.”

The Hamilton Fringe is a perfect home for *ALERT*. Like Fringe Festivals around the world, Hamilton’s group showcases the original work of emerging artists and companies of all sizes through its summer festival. *ALERT* takes this support a step further.

Monthly workshops are bringing in big names from across Canada to teach the 18 participants practical skills such as budgeting, marketing, fundraising and the intricacies of producing work at non-traditional locations. Participants will also collaborate on a winter theatre festival and mentor local youth with an interest in the arts. But a key element of the program is creating a strong sense of community among emerging artists in the city. “We want them to inspire and push each other,” Claire says.

It’s working already. Aaron Jan is a 22-year-old Hamilton native who has produced several successful Fringe shows. After only one workshop, he has plans to collaborate with three other young theatre companies to ensure a year-round lineup of independent theatre in the city.

The Players’ Guild is providing rehearsal space, while support from Hamilton Community Foundation covers workshop costs and program co-ordination.

Claire says there is a real need in Hamilton. “We have Theatre Aquarius and community theatre groups but there’s a middle ground that’s missing—professional theatres where artists can develop their voices and skills while producing new work,” says Claire. “HCF can take credit for helping to create the next generation of theatre-makers in the city.”

“*ALERT* gives young artists a reason to stay in Hamilton,” Aaron says. “It offers us infrastructure and support. It’s not just about performing our work, but improving it.”



At 270 Sherman: *ALERT* participants learn artistic and practical skills of theatre production.

# Priorities today and flexibility for the future

Ray Brillinger and Cy Hack spent a couple of years educating themselves about community foundations before they established their fund at HCF in 2014.

Ray is a retired human resources manager and organizational change consultant. Cy spent his career in administrative, hospitality, and retail work. Both currently do volunteer work in the community.

A couple since 1982, Cy and Ray have been active supporters of key gay and lesbian groups for decades. While they have seen great progress during their lifetimes in the rights and protections for the LGBTQ community, they are well aware that the fight for dignity and equality is not over. They plan to continue supporting that sector through their fund, along with other areas that interest them—including international development charities, the arts and education opportunities for disadvantaged youth.

The community foundation model felt like a great fit for them, not only as part of their estate planning but also for their current philanthropy. They like the flexibility the community

foundation offers to build their fund over time, vary the groups they support, and grant to any eligible Canadian charitable organization.

The process of establishing the fund was a positive one. “The discussions we had about this were very comfortable,” says Cy. “We like the people at the community foundation and feel they understand what we are trying to do.”

“As we don’t have children,” adds Ray, “the fund is an important part of our estate planning.” He feels that the relationship he and Cy develop with Foundation staff over the coming years will help guide the granting decisions the Foundation makes when they are gone.

While their fund agreement lays out their areas of interest, “there may be a need in the community that the staff see and say ‘that’s something Ray and Cy would have liked to support,’” he says.



Ray and Cy look to HCF to guide their philanthropy today and through their estates.



# Child care and community help moms complete high school

*Back to School Moms* has a simple formula: onsite child care plus certified teachers plus supportive peers equals more women who successfully sit their high school equivalency exam.

The goal is to increase the women's financial independence and, as a result, the quality of life for their children.

Newcomer moms aged 19 years and older can apply for the free program, which is delivered by the Immigrant Women's Centre (IWC) at its Main Street location. Students in the program come from countries as diverse as Iran, China and Mexico.

Yujung Kwon is one of the moms. She arrived in Canada three years ago from Korea with an electrical engineering degree but could find only part-time work in a Korean restaurant. "I didn't really learn English there," she says. "In this program you learn everything in a short time. The teachers are excellent. I want to pass the test and then go to college."

"These are women who want to work," says Ines Rios, executive director of the IWC. "Most are educated but they don't have Canadian credentials. Some are from war-torn areas of the world. Some are

supporting their families alone because their marriages ended or they left abusive relationships. They all have children."

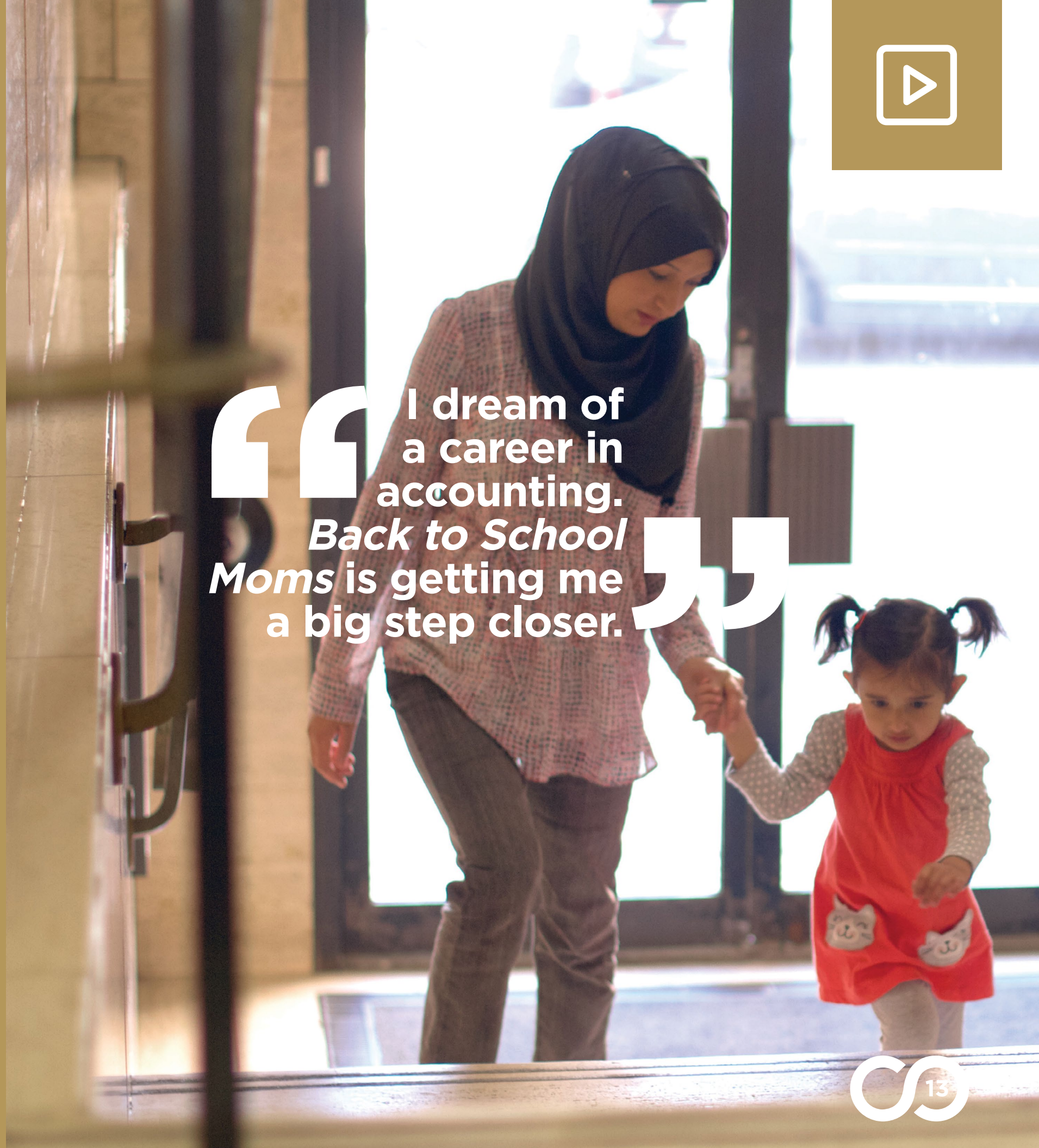
*Back to School Moms* is the only high school completion program in Hamilton that offers onsite child care, which Ines says is a critical need for newcomer mothers.

Supported by HCF's Edith H. Turner Foundation Fund and Women 4 Change, the pilot year will have two separate 26-week sessions, each with 325 hours of classroom time — enough for most women to sit the General Education Development (GED) exam with confidence. Training follows the standard GED preparation textbook. Two certified teachers provide hands-on support, but the women also help each other. "We can give back to each other," says Yujung.

"Certified teachers are key to a high quality program," says Ines. "We think this program will be vital, not only to the women, but to the economy of Hamilton."

*Mariam Sediq, pictured left with her daughter, is another Back to School Moms success. Listen to her story at [eartotheoundhcf.com](http://eartotheoundhcf.com)*

**I dream of a career in accounting. Back to School Moms is getting me a big step closer.**





# Rainbow Prom: an inclusive high school milestone

The high school prom is a cherished tradition. It's a celebratory experience where students say farewell to high school and hello to the next phase of life.

But prom has not always been a welcoming, positive experience for every student.

In the past, many Hamilton students who identified as LGBTQ often missed out on that end-of-school marker because they felt unwelcome. In 2008, the Hamilton-Wentworth District School Board initiated the *Rainbow Prom* to address that exclusion and it has since grown in stature and importance to high school students from across the city.

Saltfleet District High School's *Positive Space* student group hosted the *Rainbow Prom* for the second time—this year supported by a grant from HCF's Youth Advisory Council.

"The students are always looking for funding," says teacher advisor Dubravka Prica. "HCF's grant has allowed us to rent a banquet hall, hire a DJ, decorate with our rainbow theme, and have a sit-down dinner for everyone attending—just like all the other proms."

The *Rainbow Prom* is an important event for many students who do not attend their own school prom because of feelings of anxiety, discomfort or exclusion. But every student deserves a

prom—one that is affordable and makes a person feel welcome and safe.

Saltfleet District students Lillith Grace, Matthew Demers and Raisa Nevills are part of the organizing team and members of the school's *Positive Space*.

"There's absolutely no judgment at the *Rainbow Prom*," says Lillith, "It doesn't matter who you bring, what you wear, your sexual orientation or gender identity—you're in good, welcoming company."

"It's a great place for anyone to really be themselves," adds Matthew.

Saltfleet District students who have attended *Rainbow Prom* agree that the goal of encouraging students to come together and celebrate a common cause—feeling safe, happy and included—has been a tremendous success.

The *Rainbow Prom* is open to students from both school boards and students who have already graduated—absolutely everyone is welcome to this event, explains Raisa. "You can come to the prom knowing no one and leave with new friends."



Teens who are happy, safe and included are the goals of the *Rainbow Prom*.



## Boosting the arts

A vibrant, inclusive Hamilton needs a strong, sustainable arts scene. In March, Hamilton Community Foundation added to its long history of support to this sector with the commitment of an additional \$300,000 for the upcoming year.

HCF's contributions to the arts include grants to programming, outreach and education, building organizational capacity, artists' scholarships and bursaries, and ongoing operational support—granting some \$3.1 million in the last decade alone. Local arts organizations have also benefitted from our Hamilton Community Investment Fund loans for facilities and expansion. The Foundation encourages others who have an interest in strengthening the arts in Hamilton by matching donations to its Arts Endowment Fund.



# Community leadership

An ear to the ground helps Hamilton Community Foundation lead on complex issues and drive positive change across the city. Last year our work included:

## Removing barriers to post-secondary education

The Foundation is focused on increasing high school graduation rates and post-secondary access as a means to improving Hamilton's prosperity. For 2015 and beyond, HCF's Board has committed the majority of its discretionary funds to this issue.

Over the last three years, the Foundation has researched strategies from across North America, gathered community-wide input from educators and other stakeholders and mapped the Hamilton landscape of services to children from birth to high school graduation and post-secondary options. In partnership with the Fairmount Foundation, this work has included identifying more vulnerable and lesser-served populations, common elements of successful programs and critical transition points from early years to adulthood. The result is an overall strategy to address equitable access and comprehensive support to young people who, for a multitude of reasons, may not otherwise graduate high school or continue on to further education.

The strategy includes a focus on children in grades 6, 7 and 8, building community organizations' capacity to develop and deliver programs targeted to this age group and piloting innovative approaches to engage parents and harder-to-serve young people. While certain aspects are still in the design phase, the first components of the model will be implemented this fall with granting from HCF's Community Fund.

## Building healthy neighbourhoods

The Foundation continues its long-term commitment to increasing neighbourhood vibrancy. In collaboration with the City of Hamilton's Neighbourhood Action Strategy (NAS), HCF funds community development workers in 11 of the NAS communities. These workers play an important role in helping resident leaders to connect and engage their fellow citizens. HCF's Community Fund also continues to support the small grants programs in each of the NAS neighbourhoods, funds which enable neighbours to develop and implement projects most meaningful to their community. In addition, through a range of other granting, the Foundation also supports numerous projects and initiatives that result from the resident-developed neighbourhood action plans.

## Neighbourhood Leadership Institute

This program enhances the skills of neighbourhood and community leaders from the 11 Hamilton NAS communities. They participate in leadership training while developing a local project idea. This year a comprehensive evaluation of NLI by McMaster University researchers found substantial gains in the participants' skills and abilities development relevant both to resident leadership and future skills. Over the next year, the program is continuing to expand its community partnerships as well as researching the potential for creating both a youth leadership stream and a professional

development stream for those currently working in community development.

## Hamilton Roundtable for Poverty Reduction

It has been 10 years since HCF and the City of Hamilton launched the Roundtable to focus on systemic-level change to reduce and eliminate poverty in Hamilton. As the 2015 recipient of the national *Cities Reducing Poverty Award*, the Roundtable continues to be acknowledged by communities across the country for its collaborative efforts to influence public policy and promote social inclusion. Initiatives this year include working with McMaster University to research the impact of extending health and prescription drug benefits—a critical component of wellness for many low-income families. Locally, HRPR is advocating for expanded affordable public transit and working with local and provincial government to limit the scope of predatory lending while pursuing greater access to traditional financial services for those experiencing poverty.

The Roundtable continues to help lead the Ontario Living Wage movement with close to 20 Hamilton employers in the private, non-profit and public sectors signed on as Living Wage champions. HRPR is also tracking progress of the Ontario Poverty Strategy and working towards social assistance rates reform.

This year HRPR is partnering with the City of Hamilton in the national *20,000 Homes* program which aims to end Canadian homelessness through investments in affordable housing and individual support services.

HRPR's *Speak Now* project engaged 20 people with the lived experience of poverty in public speaking

training to help share their stories and build community understanding about the root causes of poverty. Members of *Speak Now* have made more than 110 presentations and engaged 4,000 Hamiltonians at local schools, service clubs, faith organizations and in public delegations.



As part of *Speak Now Hamilton*, Katrina Gervais plays an important role in shifting attitudes about poverty.



# Funds and contributors in 2014-2015

People who give to Hamilton Community Foundation share the desire to make a difference for Hamilton, forever. Gifts to HCF are pooled and invested; investment income is the primary source for grants made.

As a Foundation donor, you can create your own fund or give to an existing one. We are pleased to work with you and your professional advisor to find the approach that meets your goals and circumstances. Please call us at 905-523-5600 or visit [www.hamiltoncommunityfoundation.ca](http://www.hamiltoncommunityfoundation.ca) for more information.

*Amounts shown with each fund reflect total accumulated gifts to the capital of that fund.*

## Community Fund

Giving to the Community Fund provides HCF with the greatest flexibility to respond to the community's needs. Gifts of any amount are welcome. Donors whose accumulated endowed gifts total \$5,000 may choose to have a named fund within one of three Community Funds: Unrestricted, Arts or Environment. All gifts to the Arts or Environment funds will be matched by the Foundation on a one-to-one basis up to \$1 million. The individual named funds are listed below; the amounts include matching funds where indicated.

### Community Fund/Unrestricted funds

This fund is used to address the highest charitable priorities in the community.

Donald J. Allan Fund	103,514	William F. Brand Fund	8,404
Marjorie L. Allan Fund	5,000	Marnie & Bill Brehm Family Fund	26,500
Doris M. Allen Fund	172,918	Dorothy & Travice Broadbent Fund	7,000
Caroline May Alvey Fund	118,000	Mary & Earl Brooks Fund	1,354,969
Frances W. Ambrose Fund	5,600	Ernest & Ruth Brunton Fund	22,000
Helen Mary Archambeault Fund	25,316	Irene Caldwell Memorial Fund	10,000
Lillian Boyd Barnby Fund	10,000	Henrietta F. Campbell Fund	104,959
Gilbert P.V. Belton Fund	175,088	Donald & Alice Cannon Fund	10,225
Horace A. Bennett Fund	10,000	Charlotte Cauley Fund	34,987
Anne M. Biggar Fund	460,327	Dorothy Cauley Fund	78,831
Doreen & Gordon Birk Fund	98,409	M. Jessie Chagnon Fund	71,196
Sandra & John Black Fund	114,330	Harold E. Clarke Fund	86,120

Florabel Condry Fund	25,000
Petra Cooke Memorial Fund	24,850
Donald A. Cooper Fund	40,126
Ralph W. & Evelyn J. Cooper Fund	151,000
Ian & Donna Cowan Fund	5,450
Robert D. Crockford Fund	14,075
Vangie M. Crosthwaite Fund	40,000
Renate & Bob Davidson Fund	9,000
A. May Davis Fund	41,598
E. Francis Dennee Fund	24,322
Alphonse Dirse Fund	48,344
Vera M. Elwin Fund	536,235
Fell Family Fund	31,065
<b>Edna Fern Flewelling Fund</b>	<b>26,684</b>
Eleanor Foster Fund	869,072
Herbert P. and I. Flora Frid Fund	325,000
John H. Frid Fund	548,347
Gallagher Family Fund	57,700
Margaret & William Gilmour Fund	8,380
Robert C. & L. Ann Glass Fund	80,000
Erma Z.L. Goering Fund	888,437
Alice Redman Gooch Fund	25,025
Dr. Ronald P. Graham Fund	16,814
Averil Gray & Florence Gray Fund	1,172,308
J.M. Walter Hahn Fund	5,000
Elizabeth Mary Hamilton Fund	30,000
Christina I. Hammant Fund	250,000
Helen Gertrude Harrison Fund	34,222
Robert J. & Joan Harrison Fund	10,266
Lulu Blanche Hart & Harry Utter Hart Memorial Fund	778,782
Mary E. Hatch Fund	116,000
Margaret Anne Hayward Fund	797,598
Donald H. Henderson Fund	408,597
Gordon & Ethel Holmes Fund	97,572
Erie Hossack Fund	58,638
Clare B. Hunter Fund	13,079
Mildred E. Hunter Fund	100,878
Elsie M. Husband Fund	12,300

Francis Spence Hutton Fund	32,650
Ralph E. Ingraham Fund	16,017
W. Jones Fund	25,920
William Gordon Kitchener Fund	60,000
Lakin Family Fund	8,850
Tim & Dale Langs Fund	67,639
Daniel T. Lawrie Fund	115,529
Mabel D. Leadlay Fund	75,891
Elizabeth Lee Fund	11,775
Russell & Mae Lindley Fund	10,400
Dorothy I. Linfoot Fund	20,588
Evelyn Patricia Lyons Fund	5,000
Cameron K. MacGillivray Fund	9,325
Josephine Magee Fund	204,057
D. Argue Martin Fund	20,340
Dr. Carl Martin Memorial Fund	5,000
Kathleen L. McBride Fund	11,632,794
Robert P. McBride Fund	1,636,012
The Samuel & Dora McFarlane Fund	14,000
Brenda & Reg McGuire Fund	5,150
Lindsay M. McLennan Fund	78,022
Flora L. McNeil Fund	30,165
Jack McNie Fund	26,000
<b>Jane Milanetti Fund</b>	<b>8,450</b>
Frederick J. Mills Fund	26,189
Eleanor Jean Milton Fund	63,610
Alice Vera Morgan Fund	338,065
Brenda Morris Fund	5,000
Mount Hamilton United Church Legacy Fund	20,000
Catherine C.H. Murray Fund	50,050
Annie S. Nieman Fund	36,081
Dr. Alexander A. Numbers Fund	5,844
Peter & Rose Marie Palmer Fund	5,475
Laurence Cholwill Patterson Fund	351,146
Stewart Philp Fund	45,000
James & Mary Phin Fund	106,545
Project Sunday Fund	8,771
Ethel H. Prouse Fund	181,684

*Funds shown in bold were established in 2014-2015*



Charles & Catherine Ralph Fund	43,131	Ruth G. & Fred J. Spencer Fund	23,000
James D. Redmond Fund	6,033	Leanora M. Spicer Fund	26,600
Edna E.R. Reeves Fund	78,766	Evelyn & Richard Geraghty Storms Memorial Fund	25,000
Reynolds Family Fund	133,239	Mabel Beatrice Studd Fund	15,000
Samuel Ringer Fund	70,586	Alfred Charles & Pearl Gertrude Swanwick Fund	200,000
Edna Robertson Memorial Fund	29,000	A.H. Tallman Bronze Co. Ltd. Fund	21,790
Royal Hamilton College of Music Faculty Fund	5,963	Vincenza Travale Fund	17,200
Jessie Rumney Fund	10,000	Margaret E. Tschetter Fund	383,739
Joan W. Rutherford Fund	5,000	Howard & Edna Tugman Memorial Fund	100,000
Bertha Savage Fund	47,806	<b>United Nations Culture of Peace Hamilton Fund</b>	<b>7,800</b>
Martha McKinnell Serrels Fund	94,682	Eulalia D. Wall Fund	170,977
John Shea Memorial Fund	8,387	West-Moynes Fund	8,500
<b>Harvey &amp; Audrey Smith Fund</b>	<b>299,802</b>	<b>Wheeler Family Fund</b>	<b>6,700</b>
Eleanor M. Smith Fund	10,000	Gladys A. Whittaker Fund	26,205
Grace J. Smith Fund	13,030	Noreen & Seymour Wigle Fund	15,000
Patricia Eileen Smith Fund	5,150	Marjorie Wild Fund	30,666
Sarah Smith Fund	230,729	James & Irene Wilson Fund	6,000
William S. Sparham Fund	25,236	Jack A. Winser Fund	155,007
Robert George Sparre Fund	34,410	Other gifts received this year	156,162
The Spectator Fund	10,000		
Marnie Spears Fund	17,070		

### Community Fund/Arts endowment funds

This fund is directed to addressing needs and priorities in the arts sector in Hamilton. As of March 31, 2015, gifts totalling \$25,000 have qualified for a matching contribution.

<b>Gail Robinson-Gow Fund</b>	<b>50,000</b>
Fund matched gift total	\$50,000

### Community Fund/Environment endowment funds

This fund is directed to supporting a range of initiatives and organizations that are key to Hamilton’s environmental well-being. As of March 31, 2015, gifts totalling \$320,857 have qualified for a matching contribution.

Robert D. Crockford Fund	16,120	The Young Fund	15,145
Irene Emily Lowes Fund	21,494	Other gifts under \$5,000	9,945
U.S. Steel Canada Environment Endowment Fund	600,000	Fund matched gift total	\$662,704

## Field-of-interest funds

These funds enable donors to identify a specific interest area (e.g. the environment, children’s needs, the arts, etc.) to support. The Board of Directors selects appropriate grant recipients each year.

Ike & Shahnaz Ahmed Foundation Fund	33,528	Antonina Lombardo Fund	133,400
The Alice Jean Ainsworth Memorial Fund	1,574,716	Ray Lowes Environmental Fund	419,316
Nelson Allan Fund	141,040	Marchese Health Care 50th Anniversary Legacy Fund	47,500
The Angel Fund*	108,491	George & Shirley McBride Foundation Fund	1,062,576
Mary Lauder Cassidy Fund	126,142	Carolyn A. Milne Leadership Forum Fund	43,657
Community Health, Education & Research Fund	1,054,567	Note-Able Music Fund	54,310
Dorothy & Frank Bliss Fund	508,839	Pioneer Energy Fund	1,143,377
McGregor Clinic Fund	118,478	Alfred & Joan Robertshaw Memorial Fund	608,050
Mary S. & James P. Phin Respiratory Disease Research Fund	426,180	Royal Canadian Humane Association Fund	69,233
Giovanni & Grazia Criminisi Literacy Fund*	30,548	School Sisters of Notre Dame Legacy Fund	
Delaware Fund	360,552	Jeanne Scott Fund*	1,116,208
Dougher Community Fund	2,373,808	Bill & Tina Seale Fund	73,680
Shirley M. Elford Gift of Today Fund	112,980	The Glenn & Sidney Sellick Fund	10,000
Russell I. Elman Fund	1,631,873	Lillian M. Shaw Fund	166,713
<b>Barbara Farnan Fund</b>	<b>160,000</b>	W. Robert & Marion S. Shivas Conservation Trust Fund	280,547
First Place, Hamilton Tomorrow Fund	236,075	Charles & Ret Swire Fund	159,835
Foxcroft Family Youth Fund	27,200	Fund for Underprivileged Children	438,525
Betty & Jack George Family Fund	25,410	The Van Dusen Fund*	437,601
Gibson Trust/Town of Flamborough	30,885	Joan C. Watt Memorial Fund	34,960
Edward & Gladys Halloran Memorial Fund	808,885	Women 4 Change Fund	49,921
Hambro Fund	40,000	<b>Terry &amp; Brenda Yates Fund</b>	
Barbara & Bob Harwood Fund	130,403	Kenneth Boothe Young & Marie Catherine Young Fund	1,169,919
Florence E.S. Hutton Fund	523,907	Youth & Philanthropy Fund	105,008
Arthur & Helena Lemon Fund	75,000		
Jane C. LeWarne Fund	15,000		

\* These funds contribute to the Community Fund/Unrestricted funds.



## Ontario Endowment for Children & Youth in Recreation Fund

The amounts listed include funds that were matched by the Province of Ontario until March 2002 to encourage the participation of children and youth in recreation.

The Emma Templeton Fund	293,116	PricewaterhouseCoopers LLP Hamilton Children and Youth Millennium Fund	10,500
The Mildred E. Hunter Fund	163,626	The Deslauriers Fund	10,200
The Hamlin Family Fund	100,000	Judith & Peter McCulloch Fund	10,200
Anonymous Fund	75,624	Bank of Montreal Fund for Children & Youth in Recreation	10,000
Mr. & Mrs. Colin S. Glassco Fund	40,000	The CHML Children’s Fund	10,000
The Junior League Centennial Endowment Fund for Youth	40,000	The Clark Family Fund	10,000
Pioneer Energy Fund for Children & Youth	40,000	Gallagher Family Fund	10,000
The David Gow Fund	20,000	Morgan Firestone Foundation Fund for Youth	10,000
Hamilton – Hydro Electric Company Fund	20,000	Zonta Club of Hamilton #1 Fund	10,000
TD Bank Financial Group Fund	14,000	Other gifts under \$5,000	90,734
The Foxcroft Family Fund	12,000	Fund matched gift total	\$1,000,000

## Donor-advised funds

These funds enable donors to recommend the charitable organizations or programs to receive grants.

<b>ArcelorMittal Dofasco Children and Youth Fund</b>	<b>20,000</b>	Heels Family Vocal Award Fund*	189,403
Hugh C. Arrell Memorial Fund	20,158	<b>Hogarth Family Foundation Fund</b>	<b>2,006,900</b>
Ella Baird & Grace Baird McQueen Memorial Fund/A.J. McQueen	29,000	Mildred Dixon Holmes – Youth Orchestra Fund	366,278
W.L. Carpenter Memorial Fund*	2,256,064	Hutton Family Fund*	
Michael Chamberlain Fund	50,000	Kirkpatrick Fund	41,603
Clark Family Foundation Fund	918,492	Lawyers’ Legacy for Children	168,831
Lois Evans Natural Heritage Fund	84,200	Losani Family Foundation Fund	83,485
Elham & Joseph Farah Family Foundation Fund*	51,000	<b>The Malloch Foundation Fund</b>	<b>703,100</b>
Fengate Community Foundation Fund*	997,509	John & Esther Marshall Memorial Fund	221,002
The Ron & Gina Fraser Endowment Fund	25,000	The Martin Foundation Fund	1,120,653
The Gilmour Fund	125,862	Mayberry Family Fund	210,000
Tara Lynn Giuliani Foundation Fund	211,669	McCallum, McBride Fund	867,249
Lillian & Marvin Goldblatt Family Fund	200,000	Carolyn & Paul Milne Fund	38,080
Heather & Ross Hamlin Fund*	8,601,591	Audrey & Alan Moffett Fund	
		Mark & Barbara Nimigan Fund	100,280

Kathleen C. Nolan Education Fund	36,235	Karen & Peter Turkstra Family Foundation Fund	
John & Mary Reesor Fund	150,000	Edith H. Turner Foundation Fund	6,009,405
Ed Smee Conserver Society Environmental Fund	33,953	Williams Family Fund*	67,680
Glen & Debra Swire Fund	51,100	The Young Fund*	40,534,900
Thorne Family Fund	29,511	Several anonymous funds	1,348,601
Tran Family Fund*	32,000		

## Designated funds

These funds have been established to benefit specific charities named by the donor.

Douglas J. Clark Fund*	100,000	PHOG Endowment Fund	311,220
Cygnus Fund	129,548	<b>Eva Rothwell Resource Centre Fund</b>	<b>100,000</b>
Walter & Mildred Danby Fund*	352,336	Samaritans’ Tithe Fund	244,967
Frank Charles Miller Fund*	1,099,904	Stoney Creek Health Fund	586,566
Phenix Fund for Animal Welfare	107,896	United Way Fund/Kenneth R. Walsh	144,291
James P. & Mary S. Phin Charitable Fund	177,575		

## Scholarship and bursary funds

These funds assist and encourage promising students, including those challenged by education costs.

General Bursary Fund/Genevieve A. Chaney & Cordelia C. Ensign	509,455	Lee Hepner Award Fund	17,832
Cowan Family Fund	25,000	Mildred Dixon Holmes – Artist of the Year Fund	30,000
James Darby Bursary Fund	326,421	Russell & Elizabeth Lindley Fund	145,370
Eugene B. Eastburn Fellowship Fund	511,438	Music Bursary Fund	35,240
Howard Fairclough Organ Scholarship Fund	51,922	Rundle Foreign Study Bursary	32,170
Geritol Follies Bursary Fund	118,163	John E. VanDuzer Scholarship Fund	27,118
Daniel Giannini Fund	958,562	Albert & Betty Walters Fund	56,088
Christina Hamilton Scholarship Fund	26,646	Jervis B. Webb Company of Canada Scholarship Fund	200,000
William Allison Haynes Fund	20,700	Ross F. Webb Bursary Fund	40,000



# Agency endowment funds

These charitable organizations have established funds to provide a source of income to carry out their work.

AbleLiving Services Inc. Mary Traini Legacy Fund	82,450	Hamilton Public Library Library Legacy Fund	413,521
Art Gallery of Hamilton – Building a Legacy Fund	254,898	Interval House (Hamilton) Freedom and Hope Fund	90,080
Catholic Children’s Aid Society – Ralph and Rose Sazio Scholarship Fund	110,666	Dr. Bob Kemp Hospice Endowment Fund	109,909
<b>Children’s International Learning Centre Endowment Fund</b>	<b>76,544</b>	Rotary Club of Hamilton – Rotary Forever Fund	85,290
Hamilton Naturalists’ Club:		Scouts Canada, Hamilton Wentworth Endowment Fund	164,320
Habitat Preservation Endowment Fund	156,545	United Way Tomorrow and Forever Fund	1,440,685
Conservation & Education Endowment Fund	42,806	YWCA Hamilton Endowment Fund	752,296
Ecological Research Endowment Fund	26,107		

# Administration funds

These funds have been established to support the administration of the Foundation’s community leadership, development, grantmaking and communication programs.

Cameron K. MacGillivray Fund	21,140	Marjorie & Bill Nelson Fund	100,000
Ross & McBride, LLP Fund	24,609	Thérèse & Kent Newcomb Fund	10,000
Judith McCulloch Tribute Fund	11,041	Brenda & Terry Yates Fund	107,090
Judith & Peter McCulloch Fund	42,538	Other gifts combined	12,654

# Funds held on behalf of others

These funds have been placed with the Foundation for long-term investment by other charitable organizations.

Burlington Community Foundation Fund	5,974,213	Hamilton Public Library Funds	718,643
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# Funds in progress

Donors interested in working with HCF may choose to build their funds gradually.

Bay Area Science & Engineering Fair Fund	Cooke Family Fund	Bruce Hamilton Family Fund*
Robert P. Beres Fund	Amanda Marie Cowan Memorial Scholarship Fund	Hundred Waters Foundation Fund*
Board Leadership Fund	CPRS Hamilton Legacy Fund	<b>HWDSB Foundation Fund</b>
<b>Ray Brillinger &amp; Cy Hack Fund</b>	Jeffrey Croonen Foundation Fund	Meredith Family Fund
Bruce Trail Conservancy Endowment Fund	David Davis Memorial Fund	Porto Family Fund
<b>Chedoke Health Foundation Fund</b>	Jeff Dickins Memorial Fund	Mark Preece Family House Endowment Fund
Marjorie Hawkins Clark Fund	Dream Weaver Fund	Revolution Hope: Claire Lewis Foundation Fund
Conducive Fund	Shirley M. Elford Artist’s Fund	<b>Sons of Italy Hamilton Trieste Lodge Legacy Fund</b>

# Flowthrough funds

The capital and income from these funds is distributed over time.

Ambery Fund	<b>#HamOntForever Fund</b>	True Sport Fund
Bay Area Arts & Heritage Fund	Hamilton Prosperity Fund	Young Response Fund
Bruce Trail Expedition for Kids Fund	Hamilton Spectator Summer Camp Fund	
Marlies & Alan Clark Fund	Payne Fund	
Ellen Creaghan Fund	Pioneer Energy Foundation	
Farah Charitable Fund	School Nourishment Fund	
Ron & Gina Fraser Fund	Social Enterprise Fund	

# Life insurance policies

The Foundation owns and is beneficiary of life insurance policies donated by Sheila Davies, Margaret E. Gage, Helen F. Lofthouse, Judith McCulloch, Joan VanDuzer, Ronald J. Zabrok and two anonymous donors.

Total face value: \$1,058,130

# Estates and funds under trustee administration

At the time of publication, the Foundation had been notified of a charitable gift (subject in some cases to the life tenancies of others) in the following estates or trusts: Joyce Clark, Christina Cooper, James Walker Culhane, Isabel Dougher, Clara Isobel Elman, Victor Roy Farr, Barbara Farnan, Edna Fern Flewelling, Mary Joan Bonner Renison, Joan Kathryn Robertshaw, David Godfrey Rule, Jeanne Sylvia Scott, Tina Sophia Seale, George Kookson Seliga, Harvey Roy Smith, and Vincent Michael Wajar.



# Contributors

Hamilton Community Foundation sincerely thanks the following contributors for their gifts this year:

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Marilyn Baxter	Children’s International Learning Centre	Marnie Souter Denton	Alison Gibson	Human Resources & Social Development Canada-NFP	Helen Lofthouse
Laura Begin	CIBC Wood Gundy	Terry & Grace Diffey	Beverly Gilbert	Rosa Iantomasi & Susie Palamarchuk	Karen Logan
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YWCA Hamilton  
Marita Zaffiro  
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Christel Zeyl  
Zonta Club of Hamilton I  
Zonta Club of Hamilton II

Hamilton Spectator Summer Camp Fund

Hamilton Community Foundation thanks all donors who contribute to sending children to camp. Gifts over \$500 are listed below:

Beverly Armstrong	Hamilton Burlington Automobile Dealer Association	Rotary Club of Ancaster AM
Burlington Concert Band & Pops Orchestra	The Hamilton & District Soccer Association	Sonny Del-Rio & Friends, Hamilton Hometown Christmas
Canadian Orpheus Male Choir	Hamilton Philharmonic Youth Orchestra	United Way of Burlington & Greater Hamilton
CIBC World Markets Children's Foundation	Nellie James Gourmet Food To Go	Elizabeth Whetham
Elizabeth Eldridge	Real McCoys	
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Memorial gifts received in honour of

Anne Aquin	Murray Edgar Hogarth	Jack McGovern
Ted Baca	Phyllis O'Hoski	Tracy McLaughlin
Joseph & Mildred Cardwell	Donald Gordon Hough	Marjorie Eileen Van Nynatten
Krishan (Kris) Kumar Channan	W.D. (Dan) Jodouin	Kateryna Ostapenko
Cpl. Nathan Cirillo	John R. Keeler	Rosa Evelyn Parry
Sonya Crombleholme	Lawrence (Larry) John Ketchmark	Victor Pesola
Lucia Dalia	Marion Eva Knight	Gianni (John) Piccinin
Wade Fernihough	June Ksiazek	John Ragonetti
Sally Mary Finney	Clare & Sarah Lakin	Marilyn Rich
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Betty George	Rudy & Margaret Lupkoski	Philip & Rose Sawka
Hallie M. Groves	Wayne Lymburner	Margaret Shaw
Louise Haac	William Lyttle	Joseph & Gloria Sheard
Bob Harwood	Elizabeth Macfarlane	Ben Spence
Roy & Hilda Henderson	Nissim (Tass) Matalon	Allan Wright
Lee Hepner	Dale Porter Matthews	



# Gifts received in honour of

Stacey Allerton  
Dan & Donna Begin  
Irene Booker  
Dr. Andrew Coburn  
Culture of Peace Hamilton  
Lisa Dalia  
Heidi Van Damme  
John Ismay & Louise Dompierre

Marnie Doran  
Glenn Gibson  
Dr. Art Heidebrecht  
Paul & Luisa Hubner  
Ginny Mattuzzi  
John Mayberry  
Paul & Carolyn Milne  
Dermot P. Nolan

Dr. Jeremy Paikin & Dr. Michelle Haroun  
Bill & Lois Reynolds  
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Bob & Peggy Savage  
Karen Turner

# Gifts in kind

Steve Buist  
Christ’s Church Cathedral  
Connor, Clark & Lunn Private Capital  
Edmonton Social Enterprise Fund  
Essentials Computer Training/  
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Hamilton Community Legal Clinic

Hamilton Public Library  
The Hamilton Spectator  
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ODScore  
Rodgers Investment Consulting  
St. Helen Centre @ McQuesten  
Two Small Men with a Big Heart  
Dr. Harvey Weingarten  
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# Chedoke Health Foundation comes to HCF

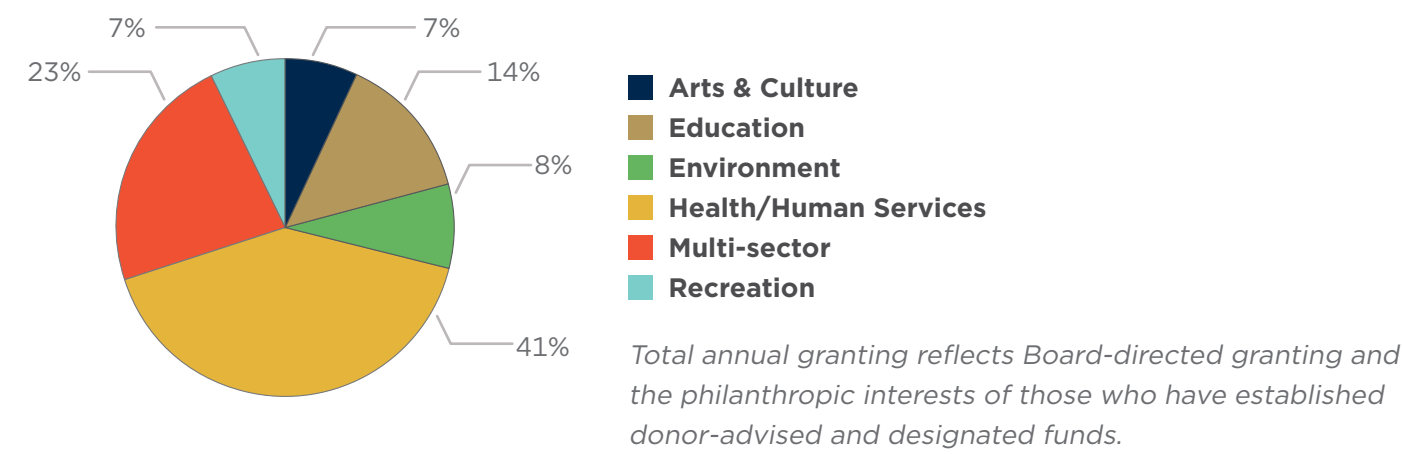
Few institutions have played a more central role in Hamilton’s life than Chedoke Hospitals—in all its incarnations, beginning with its creation in 1906 to fight tuberculosis. The Cross of Lorraine on Chedoke’s original west Mountain brow site remains a city landmark of a facility that was the largest of its kind in the British Empire.

The newly-created Chedoke-McMaster Hospitals took over hospital operations in the 1970s while Chedoke Hospitals, later renamed Chedoke Health Foundation (CHF), retained the land and buildings. Since then the sale and transfers of land have provided health-related grants worth more than \$72 million. This year, CHF’s board will donate its remaining assets to Hamilton Community Foundation, perpetuating and preserving Chedoke’s historic legacy. The new fund will provide health care bursaries for students who may not otherwise seek post-secondary education, and projects that support health and well-being in Hamilton.



# Grants in 2014-2015

Hamilton Community Foundation offers donors powerful opportunities to make a difference in the community. We are unique in that we enable donors to recommend grants to the widest possible range of charitable organizations and initiatives: arts and culture, health and human services, environment, recreation and education. Find out more at [www.hamiltoncommunityfoundation.ca](http://www.hamiltoncommunityfoundation.ca)



## Grants by fund type

This list shows the total amounts granted from all funds at Hamilton Community Foundation identified by fund type. A list of grants by recipient organization follows on page 35.

### Grants from Community Fund

Unrestricted funds	1,133,504	<b>TOTAL</b>	<b>1,144,504</b>
Immediate Response Fund	11,000		

### Grants from field-of-interest funds

Ike & Shahnaz Ahmed Foundation Fund	6,793	Dougher Community Fund	81,940
The Alice Jean Ainsworth Memorial Fund	58,680	Shirley M. Elford Gift of Today Fund	3,200
Nelson Allan Fund	5,541	Russell I. Elman Fund	8,500
The Angel Fund*	1,218	Foxcroft Family Youth Fund	1,052
Mary Lauder Cassidy Fund	9,300	Betty & Jack George Family Fund	998
Community Health, Education & Research Fund	85,000	Gibson Trust / Town of Flamborough	1,296
Giovanni & Grazia Criminisi Literacy Fund*	104	Edward & Gladys Halloran Memorial Fund	30,815
Delaware Fund	13,200	Hambro Fund	1,550
		Barbara & Bob Harwood Fund	3,000
		Arthur & Helena Lemon Fund	3,500

Antonina Lombardo Fund	5,000
Ray Lowes Environmental Fund	16,200
Marchese Health Care 50th Anniversary Legacy Fund	1,872
George & Shirley McBride Foundation Fund	40,854
Note-Able Music Fund	2,000
Ontario Endowment for Children & Youth in Recreation Fund	61,864
Pioneer Energy Fund	28,790
Protecting Our Environment Together (POET) Fund	3,970
Alfred & Joan Robertshaw Memorial Fund	3,928
Royal Canadian Humane Association Fund	2,773

School Nourishment Fund	80,000
School Sisters of Notre Dame Legacy Fund	7,000
Lillian M. Shaw Fund	10,455
W. Robert & Marion S. Shivas Conservation Trust Fund	11,872
Fund for Underprivileged Children	18,194
The Van Dusen Fund*	3,165
Joan C. Watt Memorial Fund	1,378
Women 4 Change Fund	21,747
Kenneth Boothe Young & Marie Catherine Young Fund	44,572
Youth & Philanthropy Fund	12,576
<b>TOTAL</b>	<b>693,897</b>

### Grants from donor-advised funds

Ambery Fund	80,000
ArcelorMittal Dofasco Children and Youth Fund	78,459
Hugh C. Arrell Memorial Fund	300
Bruce Trail Expedition for Kids Fund	55,281
W.L. Carpenter Memorial Fund*	139,565
Michael Chamberlain Fund	146,286
Clark Family Foundation Fund	20,000
Marlies & Alan Clark Fund	77,500
Ellen Creaghan Fund	20,000
Farah Charitable Fund	4,000
Elham & Joseph Farah Family Foundation Fund*	4,133
Fengate Community Foundation Fund*	27,659
The Gilmour Fund	20,000
Tara Lynn Giuliani Foundation Fund	10,812
Hamilton Spectator Summer Camp Fund	55,706
Heather & Ross Hamlin Fund*	311,083
Heels Family Vocal Award Fund*	3,322
The Hogarth Family Foundation Fund	15,000

Mildred Dixon Holmes - Youth Orchestra Fund	8,265
Hutton Family Fund*	73,087
Kirkpatrick Fund	4,000
Lawyers' Legacy for Children	25,000
Losani Family Foundation Fund	20,000
The Malloch Foundation Fund	24,900
John & Esther Marshall Memorial Fund	8,902
The Martin Foundation Fund	56,500
Mayberry Family Fund	5,847
McCallum, McBride Fund	50,375
Meredith Family Fund	800
Kathleen C. Nolan Education Fund	3,100
Pioneer Energy Foundation	512,500
John & Mary Reesor Fund	10,000
Glen & Debra Swire Fund	1,725
Thorne Family Fund	2,000
Tran Family Fund*	2,099
Edith H. Turner Foundation Fund	335,620
Williams Family Fund*	2,503
The Young Fund*	995,249
Anonymous	26,000
<b>TOTAL</b>	<b>3,237,578</b>

\* These funds contribute to the Community Fund/Unrestricted funds



Grants from scholarship and bursary funds

General Bursary Fund/Genevieve A. Chaney & Cordelia C. Ensign	41,000	Mildred Dixon Holmes – Artist of the Year Fund	2,000
James Darby Bursary Fund	10,500	Russell & Elizabeth Lindley Fund	5,775
David Davis Memorial Fund	500	Music Bursary Fund	1,200
Jeff Dickins Memorial Fund	1,500	John E. VanDuzer Scholarship Fund	2,000
Geritol Follies Bursary Fund	5,000	Albert & Betty Walters Fund	1,908
Daniel Giannini Fund	72,000	Jervis B. Webb Company of Canada Scholarship Fund	4,000
Christina Hamilton Scholarship Fund	1,026	Ross F. Webb Bursary Fund	2,375
William Allison Haynes Fund	811	<b>TOTAL</b>	<b>153,095</b>
Lee Hepner Award Fund	1,500		

Grants from designated funds

Douglas J. Clark Fund*	4,445	Samaritans’ Tithe Fund	9,427
Walter & Mildred Danby Fund*	16,877	Stoney Creek Health Fund	19,913
Frank Charles Miller Fund*	205,545	United Way Fund/Kenneth R. Walsh	48,229
Phenix Fund for Animal Welfare	3,893	Anonymous	145,758
James P. & Mary S. Phin Charitable Fund	7,720	<b>TOTAL</b>	<b>472,989</b>
PHOG Endowment Fund	11,182		

Total grants and community leadership

Total grants approved	5,799,663	Hamilton Education Project	90,677
Adjustment for deferred grants	54,230	Neighbourhood Leadership Institute	73,145
<b>TOTAL GRANTS PAID</b>	<b>5,853,893</b>	Community Investing: Research, Development & Education	68,326
<b>Community leadership projects</b>		Youth in Philanthropy Program	13,295
Hamilton Roundtable for Poverty Reduction	246,615	Other leadership projects	18,964
		<b>Total community leadership projects</b>	<b>511,022</b>
		<b>TOTAL</b>	<b>6,364,915</b>

Grants by recipient organization

This list shows the details of all grants to all organizations in 2014–2015. Grants marked with an asterisk are those made from the Board-directed Community Fund or field-of-interest funds. All other grants are from donor-advised or designated funds and reflect the philanthropic interests of those who established the funds.

In addition to the grants listed below, the Foundation provided grants totalling:

- \$55,706 to 23 organizations supporting 663 children to attend one week of camp through the Hamilton Spectator Summer Camp Fund.
- \$287,812 to 28 academic institutions and organizations for scholarships and bursaries supporting access to post-secondary education.

<b>541 Eatery and Exchange/Compass Point Bible Church</b>		<b>The Arthritis Society</b>	
Event Along Barton Street*	5,000	Supporting Grant	1,777
<b>Adult Community Support Program/Crossfire Assembly</b>		<b>Artscape Foundation</b>	
Get Hip Get Fit!*	5,000	Supporting Grant	25,000
<b>Alzheimer Society of Hamilton and Halton</b>		<b>Affiliated Services for Children &amp; Youth (ASCY)</b>	
Programs at Regina Gardens*	5,000	Education and Program Promotion	4,131
		Events and Initiatives for Young Parents and Children at Community Sites	27,000
<b>Ancaster Community Services &amp; Information</b>		<b>ASHOKA Canada</b>	
Christmas Hamper	1,000	Wellbeing Project	25,000
<b>Ancaster Seniors Achievement Centre /City of Hamilton</b>		<b>Bach Elgar Choir</b>	
Planned Expansion Construction Project	5,000	Supporting Grant	3,000
<b>Annunciation of Our Lord Parish</b>		<b>Bay Area Restoration Council</b>	
Father Patrick Martin’s Mission	1,812	Communications and Learning	2,000
<b>Art Forms/Social Planning &amp; Research Council of Hamilton (SPRC)</b>		<b>Bereaved Families of Ontario – Hamilton/Burlington</b>	
Mural Project*	5,000	Grief Support for Children and Youth	8,459
National Youth Arts Week 2015 Hamilton*	700	<b>Bird Studies Canada (Long Point)</b>	
Supporting Grant	12,000	Supporting Grant	518
Tile Project*	550	<b>Birthright Organization of Hamilton</b>	
Voices*	10,000	Supporting Grant	3,500
Youth Community Arts Development	15,000	<b>Bishop Tonnos Catholic Secondary School/Hamilton-Wentworth Catholic District School Board</b>	
<b>Art Gallery of Hamilton</b>		Beautifying Bishop Tonnos Garden*	500
Adopt-a-Painting Program	4,451		
Art Without Barriers Summer Camp	5,000		
Children’s Programs	1,000		
Marketing Program for Cezanne Exhibition	5,000		
Supporting Grant	9,000		

\* Denotes Community Fund or field-of-interest fund grant

Organizations identified in italics are charitable sponsors for the grant



<b>Brant United Way</b>	
Supporting Grant	5,000
<b>Breakfast for Learning</b>	
Student Nutrition Programs and Education	10,000
<b>The Bridge from Prison to Community (Hamilton)</b>	
Supporting Grant	5,000
<b>Bruce Trail Conservancy</b>	
Earth Day Gala	4,000
Supporting Grant	2,500
Trail Maintenance and Land Acquisition	100,000
<b>Burlington Community Foundation</b>	
Supporting Grant	16,860
<b>Burlington Museums Foundation</b>	
Joseph Brant Museum Fundraising Campaign	5,000
Supporting Grant	5,000
<b>Camp Cucumber</b>	
Supporting Grant	1,000
<b>Camp Oochigeas</b>	
Supporting Grant	1,000
<b>Canada Company</b>	
2014 Operation Yellow Ribbon Campaign	140,000
<b>Canadian Cancer Society, Ontario Division</b>	
Supporting Grant	1,266
<b>Canadian Cystic Fibrosis Foundation</b>	
Supporting Grant	1,777
<b>Canadian Institute for Advanced Research</b>	
Supporting Grant	25,000
<b>Canadian Mental Health Association</b>	
Evening Recreation Program	5,000
Seasonal Community Outreach Event	500
<b>Canadian National Institute for the Blind (CNIB)</b>	
Confidence, Skills and Opportunities for Blind or Partially Sighted Kids*	5,000
Hamilton SCORE Program	5,500
<b>The Canadian Red Cross Society</b>	
Supporting Grant	494
<b>Canadian Warplane Heritage Museum</b>	
Controlling Aircraft in Flight – Educational Program Support for Four Inner City Schools	6,000

<b>Canine Vision (Dog Guides Canada)</b>	
Supporting Grant	1,000
<b>Cardinal Newman Catholic Secondary School/Hamilton-Wentworth Catholic District School Board</b>	
Newman Picnic in the Park Project*	670
<b>Carpenter Hospice</b>	
Purchase of Food	3,500
<b>Cathedral High School/Hamilton-Wentworth Catholic District School Board</b>	
Outdoor Classroom Gardens*	700
Student Emergency Needs	1,500
<b>Catholic Family Services of Hamilton</b>	
Children’s Trauma Counselling Program	5,000
<b>Centenary United Church</b>	
Supporting Grant	5,906
<b>Central Neighbourhood Association/Workers Arts &amp; Heritage Centre</b>	
Celebrate the Past*	5,450
<b>Central Presbyterian Church</b>	
Supporting Grant	13,088
<b>Centre3 for Print and Media Arts</b>	
Eco Art: Pollinator Prints*	5,000
<b>Chamber Music Hamilton</b>	
Supporting Grant	9,000
<b>Chedoke Health Corporation</b>	
Supporting Grant	494
<b>Children’s Aid Society of Hamilton</b>	
Hamper Program	10,000
Supporting Grant	1,000
<b>Children’s Hospital of Eastern Ontario</b>	
Supporting Grant	22,000
<b>Children’s Health Foundation</b>	
Supporting Grant	19,000
<b>Children’s Hospital Foundation of Manitoba</b>	
Supporting Grant	8,000
<b>CHML Children’s Fund</b>	
CHML Christmas Tree of Hope	43,000
<b>Christian Horizons Canada</b>	
Supporting Grant	1,777
<b>Christ’s Church Cathedral</b>	
Community Programs	2,000
<b>Church of the Ascension</b>	
Supporting Grant	143,612

<b>City Housing Hamilton</b>	
Developing a Culture of Youth Leadership*	18,000
Educational Enrichment for At-Risk Youth	15,000
HARPS Program*	1,000
Youth Leader Training Program*	6,372
Youth Leadership Development in Dundas*	9,940
<b>City Kidz Ministry</b>	
Leadership Development for Inner City Youth	4,000
Nutrition Program	20,000
Saturday Programs	5,000
Supporting Grant	3,000
<b>City of Hamilton</b>	
Nurse Family Partnership	22,869
Pan Am Games Legacy Project*	14,647
<b>Coady International Institute–St. Francis Xavier University</b>	
Supporting Grant	50,000
<b>The Colin B. Glassco Charitable Foundation for Children</b>	
Supporting Grant	60,000
<b>Collège Boréal</b>	
Aboriginal History Trip*	500
<b>Thrive (formerly known as Community Child Abuse Council of Canada)</b>	
Child and Youth Trauma Services Program	20,000
Clinical Treatment Hours*	10,455
Supporting Grant	51,000
<b>Community Development Halton</b>	
Ongoing Programming of Research and Community Building in the Halton Region	40,000
<b>Community Food Centres Canada</b>	
Supporting Grant	50,000
<b>Community Foundation Grey Bruce</b>	
Supporting Grant	9,037
<b>Community Foundations of Canada</b>	
Smart and Caring Communities	5,000
Supporting Grant	27,350
<b>Community Living Hamilton</b>	
Supporting Grant	247
<b>Compass Point Bible Church</b>	
Community Dinner Co-ordinator*	4,500

<b>Corporation of the County of Bruce</b>	
Children’s Books	2,500
<b>Cricketers Association of Canada/Social Planning &amp; Research Council of Hamilton (SPRC)</b>	
Youth Cricket Program*	2,500
<b>Culture for Kids in the Arts</b>	
After School Arts Program 2015	15,000
<b>Doctors Without Borders</b>	
Support for Africa	1,000
<b>Dr. Bob Kemp Hospice Foundation</b>	
Supporting Grant	20,913
<b>Dundas Art and Craft Association</b>	
Page Turner Creative School of Writing*	6,000
<b>Dundas Arts Community Foundation</b>	
Supporting Grant	1,505
<b>Dundas Historical Society Museum</b>	
Expansion Project	2,000
<b>Dundas Valley Orchestra</b>	
Music of the People: A Celebration and Remembrance*	5,000
<b>Dundas Valley School of Art</b>	
Community Art Experience Program	16,000
Family Art Days*	14,000
<b>Dundas Youth Chaplaincy</b>	
Routes Youth Centre	25,500
<b>Elizabeth Fry Society</b>	
Children’s Christmas Gifts*	300
Engaging Women to be Leaders in Their Community*	14,407
Strengthening Threads in the GALA Community Quilt*	15,000
<b>Elliott Heights Baptist Church</b>	
980 Youths4Yutz*	2,000
Larch After School Program	22,400
<b>Engineers Without Borders (Canada)</b>	
Supporting Grant	35,000
<b>Environment Hamilton/Mighty Oaks Global Initiatives</b>	
60 Days of Summer Eco Theatre*	700
<b>The Equality Effect</b>	
Supporting Grant	50,000



**Fit Active Beautiful (FAB) Foundation**

Expansion of FAB Riverdale Site*	5,000
FAB Girls 5K Challenge	7,260
Supporting Grant	5,000

**Food4Kids Hamilton Halton Niagara**

Supporting Grant	2,000
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**Glendale Secondary School/  
Hamilton-Wentworth District School  
Board Foundation**

Nutrition Initiative	3,000
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**Good Food Box/Conserver  
Society of Hamilton & District, Inc.**

Supporting Grant	2,000
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**Good Shepherd Centres Hamilton**

Angela's Place*	7,000
Christmas Hamper Program and Wonderland Dinner	2,000
Supporting Grant	40,786
Supporting Grant and Angela's Place	4,000

**Green Venture/Conserver  
Society of Hamilton & District, Inc.**

A Food Secure Future in Riverdale*	14,520
Davis Creek Awareness*	10,000
Fresh Air for Kids*	11,000
GALA Alleyway Revitalization and Stormwater Management*	19,090

**Halton Region Conservation  
Foundation**

Supporting Grant	2,968
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**Halton Women's Place**

Supporting Grant	3,002
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**The Hamilton/Burlington  
Society for the Prevention  
of Cruelty to Animals (SPCA)**

Care of Dogs	2,000
Supporting Grant	3,893

**Hamilton All Star Jazz Band**

Supporting Grant	2,000
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**Hamilton Arts & Letters/Centre3  
for Print and Media Arts**

Supporting Grant	3,000
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**Hamilton Arts Council**

Hamilton Youth Poetry Slam*	5,000
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**Hamilton Association for Residential  
& Recreational Redevelopment  
Programs (HARRRP)**

St. Peter's HARRRP Community Centre*	20,000
YOUth Create Saturdays*	5,000

**Hamilton Blue Star Youth Soccer  
Club/Rotary Club of Hamilton "A.M."**

Hamilton Blue Star Youth Soccer*	5,345
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**Hamilton Children's Choir**

2014 Trip to France/Europe	2,000
Chorister's Attendance at International Federation of Choral Music in Seoul	2,500
Supporting Grant	2,000

**Hamilton Community Land Trust/  
Social Planning & Research Council  
of Hamilton (SPRC)**

Supporting Grant	5,000
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**Hamilton Conservation Foundation**

Eco Valley Project	1,000
Interpretive Signage*	14,400
Maintenace of Dundas Valley Trails	500
Supporting Grant	11,068

**Hamilton District Society for  
Disabled Children**

Supporting Grant	505
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**The Hamilton Dream Centre**

Food Purchases	2,000
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**Hamilton East Kiwanis  
Boys' and Girls' Club**

Christmas Support	2,000
Community Development*	4,833
McQuesten Community Centre*	20,000
Ontario Early Years Centre and We Rock	6,600
Supporting Grant	2,000

**Hamilton Festival Theatre Company**

Education Initiative	5,000
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**Hamilton Food Share**

Christmas Hamper Program	5,000
Food Packs for Seniors*	9,300
Supporting Grant	18,281

**Hamilton Health Sciences Foundation**

MacKids	5,000
McMaster Children's Hospital Celebration	60,000
Ophthalmology Unit	68,000
Patients in the Cancer Guidelines Enterprise: How to optimize participation and meet information needs*	40,000
Supporting Grant	2,000

**Hamilton Music Collective**

An Instrument for Every Child	23,100
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**Hamilton Naturalists' Club**

Butterflies and Benches on the Pipeline Trail*	10,000
Pollinator Project & Trees Please Program at Hess Street School	4,000
Supporting Grant	12,068
Trees Please	3,000

**Hamilton Niagara Haldimand  
Brant Community Care Access Centre**

Respite and Home Care Services for Flamborough Families*	1,296
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**Hamilton Out of the Cold  
Program Coalition Inc.**

Christmas Caring	1,500
Stepping-up for Those in Need	5,000
Supporting Grant	5,500

**Hamilton Philharmonic  
Orchestra (2000) Inc.**

Children's Educational Programming	2,000
Composer-in-Residence	5,000
Dundas Residency Program*	7,000
Supporting Grant	30,591
The Seniors' Symphony Experience	6,000

**Hamilton Philharmonic  
Youth Orchestra**

Supporting Grant	12,716
Young Musicians in Need	5,000

**Hamilton Public Library**

Summer Literacy Day Camp*	16,790
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**Hamilton Regional Indian Centre**

Hamilton Urban Aboriginal Christmas Hampers	1,000
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**Hamilton Right to Life**

Supporting Grant	4,000
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**Hamilton Sustainable  
Victory Gardens Inc.**

Supporting Grant	5,000
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**Hamilton-Wentworth District  
School Board Foundation**

Hamilton School-Based Health Network	10,000
Musical Instruments for Dr. Davey School*	2,000

**Heal4Life/Hamilton-Wentworth  
District School Board**

Health Promotion in Hamilton Middle and High Schools	2,500
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**Healthy Community/  
Healthy Youth Flamborough/  
The John Howard Society**

Supporting Grant	2,500
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**Hearing Foundation of Canada**

Hamilton Area Support	1,500
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**Heart and Stroke Foundation of Ontario**

Supporting Grant	1,652
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**Hearts Together For Haiti**

Supporting Grant	5,000
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**Hillfield Strathallan College**

Hillfield Transformation HSL Project	10,000
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**Holy Name of Jesus Catholic  
School/Hamilton-Wentworth  
Catholic District School Board**

Mike's Bikes Program	20,353
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**Hospital Family Houses of Ontario**

Mark Preece House – Room Sponsorship	7,920
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**The Hospital for Sick Children**

Supporting Grant	26,930
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**Interval House of Hamilton**

Hero's Journey Program	13,500
Supporting Grant	7,000

**The John Howard Society**

Liaison College Youth Success Fund	25,000
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Social and Emotional Skill Development Through Restorative Circles*	6,213
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**John Laing Singers**

Supporting Grant	2,000
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**Joseph Brant Memorial  
Hospital Foundation**

Capital Campaign	10,000
Supporting Grant	1,000

**Jump Math**

Supporting Grant	25,000
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**Juravinski Hospital & Cancer  
Centre Foundation/Hamilton  
Health Sciences Corporation**

Supporting Grant	2,000
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**Juvenile Diabetes Research Foundation**

Leadership Program*	500
Supporting Grant	1,000



<b>Kids Now</b>	
After School Youth Mentorship	5,000
<b>Let’s Talk Science</b>	
Supporting Grant	25,000
<b>Liberty for Youth</b>	
Bright Choices for Girls Program*	24,214
Supporting Grant	1,500
<b>Living Rock Ministries</b>	
25 Days of Christmas – Operation Christmas Blessing	2,000
Rock Resources	15,000
Supporting Grant	12,000
Wellness Works	800
<b>MacNab Street Presbyterian Church</b>	
Supporting Grant	8,070
<b>March of Dimes Canada Non-Profit Housing Corporation</b>	
Jason’s House	1,000
<b>MaRS Discovery District</b>	
Solutions Lab	200,000
<b>McGill University</b>	
Supporting Grant	2,000
<b>McMaster University</b>	
CASTLE Beyond*	38,304
Examining the Intersection of Immigrant Women’s Acculturation and Mental Health*	45,000
Lecture Hall Naming Initiative – Ron Joyce Centre	25,000
Marauder Summer Sports Camp – Participant Sponsor	500
Museum of Art	2,000
<b>McQuesten Community Planning Team/Social Planning &amp; Research Council of Hamilton (SPRC)</b>	
A Home for Our Team*	16,000
McQuesten Urban Farm*	53,750
<b>Melrose United Church</b>	
Supporting Grant	5,987
<b>Metis Women’s Circle</b>	
Youth for Youth: Bimaadiziwin*	2,500
<b>Mission Services of Hamilton</b>	
Emergency Winter Wear	3,000
Mission Services Christmas Care 2014	2,000
Supporting Grant	7,786
Taking Root: Meeting Space*	3,250

<b>Mountain Secondary School/Hamilton-Wentworth District School Board Foundation</b>	
Art For Positive Space*	738
School Community Holiday Dinner and Student Sponsorship	1,500
<b>Multiple Sclerosis Society of Canada – Hamilton Chapter</b>	
Kids Camp March Break Program*	1,500
<b>Muskoka Conservancy</b>	
Supporting Grant	1,000
<b>Napanee District Community Foundation</b>	
Supporting Grant	2,000
<b>National Youth Orchestra</b>	
Supporting Grant	1,000
<b>Native Women’s Centre</b>	
Christmas Program	1,625
Healthy Lifestyles Coach	20,000
<b>Nature Conservancy of Canada</b>	
Intern and Office Administration Support	36,083
<b>Neighbour to Neighbour Centre (Hamilton)</b>	
Christmas Program	3,000
Community Food Skills and Engagement Program	10,000
Kids Can Succeed Reading Program	25,000
Supporting Grant	1,500
Winter Warmth*	5,000
<b>New Hope Community Bikes</b>	
Bikes for Students and Families of Queen Mary and Holy Name of Jesus Elementary Schools	78,031
Purchase of Three Cargo Bikes	4,500
Youth Training Program/Cargo Bike Expansion/Bike Festival*	20,000
<b>New Markets Funds Society</b>	
Supporting Grant	25,000
<b>NGen Youth Centre/Hamilton East Kiwanis Boys’ and Girls’ Club</b>	
Breaking Barriers*	338
Youth Drop-in Space and Programs*	10,000
<b>Niwasas Head Start Preschool</b>	
Christmas Support Program	1,200
<b>North Central Community Association/North Hamilton Community Health Centre</b>	
Community Fun and Engagement Events*	3,000

<b>North Hamilton Community Health Centre</b>	
Children’s Breakfast Program Community Co-ordinator*	4,700
Keith Neighbourhood Community Gardens*	8,790
<b>Open Streets Hamilton/YWCA Hamilton</b>	
Supporting Grant*	5,000
<b>The Owl Foundation</b>	
Supporting Grant	1,500
<b>Pecaut Centre</b>	
Supporting Grant	25,000
<b>Philpott Memorial Church</b>	
Supporting Grant	7,105
<b>Phoenix Place</b>	
Christmas for the Starting Over House	1,000
Supporting Grant	2,000
<b>Plan International Canada</b>	
Sponsored Child	1,000
<b>Prince’s Charities Canada</b>	
Supporting Grant	25,000
<b>Queen Mary School/Hamilton-Wentworth District School Board Foundation</b>	
Mike’s Bikes Program	47,902
<b>Queen Victoria School/Hamilton-Wentworth District School Board Foundation</b>	
Culture, Caring, Citizenship and Community*	7,600
Girls Only Program and Girls Only Camp*	5,500
McMaster Trip*	3,247
<b>Robert Land Community Association</b>	
Community Engagement Co-ordinator*	20,000
Eva Rothwell Centre’s Ice Cream Shop	5,000
Food Purchases for Eva Rothwell Centre	2,000
Supporting Grant for Eva Rothwell Centre	2,847
<b>Ronald McDonald House Hamilton</b>	
Bill Clark Room	5,000

<b>Rotary Club of Hamilton Sunshine Fund</b>	
Telling Tales: A Family Festival of Stories	2,500
<b>Royal Botanical Gardens</b>	
Children’s Summer Programs	2,000
Green Angels Program	3,000
Rock Garden Revitalization	2,000
Supporting Grant	14,284
<b>Royal Canadian Humane Association</b>	
Supporting Grant	2,773
<b>Royal Conservatory of Music</b>	
Learning Through the Arts	15,000
Learning Through the Arts – Youth Empowerment Program – Hamilton	4,800
Learning through the Arts and Two Youth Empowerment Classes – Hamilton Area	2,400
Youth Empowerment Program*	3,928
<b>Rygiel Support for Community Living</b>	
Supporting Grant	1,777
<b>Saltfleet District High School/Hamilton-Wentworth District School Board Foundation</b>	
Rainbow Prom*	1,500
<b>The Salvation Army Hamilton Booth Centre</b>	
Ellen Osler Home Window Replacement Project*	15,000
Supporting Grant	10,494
<b>The Salvation Army Hamilton Lawson Ministries</b>	
The Art of Breaking Barriers*	1,000
<b>Sexual Assault Centre</b>	
Women Helping Women	3,500
<b>Shakespeareience Performing Arts</b>	
Supporting Grant	2,000
<b>Shalem Mental Health Network</b>	
Interior Worlds: Youth Mental Health Art Exhibition*	950
<b>Sherwood Secondary School/Hamilton-Wentworth District School Board Foundation</b>	
Reclaiming our Courtyard*	700
<b>Shriners Hospitals for Children</b>	
Supporting Grant	887



<b>Simon Fraser University</b>		<b>St. Joseph's Villa Foundation</b>		<b>United Way of Burlington &amp; Greater Hamilton</b>		<b>Westdale Secondary School/ Hamilton-Wentworth District School Board Foundation</b>	
Carbon Talks Initiative	25,000	Construction Renovations to Wing	5,000	Annual Campaign	14,207	Lunch Hour Event: International Day Against Homophobia*	200
<b>Sir John A. Macdonald Secondary School/ Hamilton-Wentworth District School Board Foundation</b>		Supporting Grant	25,000	Annual Campaign and Burlington Flood Relief	6,000	Nutrition Program*	1,300
Hamilton Youth Poetry Slam – Louder Than a Bomb Event Tickets	1,000	<b>St. Leonard's Society</b>		Supporting Grant	54,495	<b>Westmount Secondary School/ Hamilton-Wentworth District School Board Foundation</b>	
Student Emergency Needs	1,500	WAVE After School Program Computer Upgrade	16,450	<b>University Hospitals Kingston Foundation</b>		Grit: Workshop Series for Grade 10 Students At-Risk	1,800
<b>Sir Winston Churchill Secondary School/Hamilton-Wentworth District School Board Foundation</b>		<b>St. Matthew's House</b>		Supporting Grant	15,000	Various Environmental Activities*	700
Badminton Club*	800	Christmas Program	1,500	<b>University of St. Michael's College</b>		<b>Wever Community Development Committee/Rotary Club of Hamilton Sunshine Fund</b>	
<b>Social Planning &amp; Research Council of Hamilton (SPRC)</b>		Supporting Grant	13,162	Supporting Grant	4,000	Community Christmas	2,300
Community Development*	324,833	<b>St. Patrick's Parish</b>		<b>University of Toronto</b>		Creative Vision Cares	12,000
McQuesten Sprouts Camp	7,500	Supporting Grant	40,000	President's Club	1,000	<b>Workers Arts &amp; Heritage Centre</b>	
Muslim Girls Youth Group*	500	<b>St. Raphael's Parish Church</b>		<b>Urban Native Homes</b>		Jamesville Summer Art Games*	8,500
Neighbourhood Hub Support from Building Momentum Event*	19,318	Supporting Grant	1,000	Children's Christmas Celebration	1,000	<b>WrapAround Hamilton/Shalem Mental Health Network</b>	
Small Grants Program*	37,718	<b>Start2Finish</b>		Support Services for Odorous Waste	26,930	Creating Community For All – One Family at a Time*	28,420
<b>Burlington Humane Society</b>		Hamilton Running and Reading Clubs	20,000	<b>Urquhart Butterfly Garden/Conserver Society of Hamilton &amp; District, Inc.</b>		<b>YMCA of Hamilton/Burlington/Brantford</b>	
Supporting Grant	1,500	<b>Tastebuds/Social Planning &amp; Research Council of Hamilton (SPRC)</b>		Summer Education Program 2015*	2,600	Camp Wanakita Bursary	1,000
<b>Society of our Lady of the Most Holy Trinity (Canada)</b>		School Nourishment Programs*	80,000	<b>Victorian Order of Nurses Ontario Branch</b>		Peace Medal Breakfast	4,000
Supporting Grant	17,500	Supporting Grant	5,000	Meals on Wheels	13,500	Summer Beyond the Bell	10,000
<b>The Spiritual Assembly of the Baha'is of Hamilton</b>		<b>Tetra Society of North America</b>		<b>VOICE For Hearing Impaired Children</b>		SWAMPY Program*	3,000
Junior Youth March Break Camp*	1,000	Tools for Tykes – Hamilton Chapter	3,000	Auditory-Verbal Therapy Program for Children with Hearing Aids and Cochlear Implants in Hamilton Area	5,000	<b>YWCA Hamilton</b>	
<b>St. Jerome's University</b>		<b>The Stop Community Food Centre</b>		<b>Welcome Inn Community Centre of Hamilton</b>		Pride Swim and Sundaes*	1,000
Supporting Grant	3,000	Supporting Grant	24,000	Christmas Food Hampers and Open House	1,500	Transitional Living Program	15,500
<b>St. John's Anglican Church</b>		<b>Theatre Aquarius</b>		Enhancing Resources – A Third Space Project*	20,000	YWCA Hamilton Girls Arts and Action*	10,000
Supporting Grant	10,004	Supporting Grant	13,005	Inspiring Education	10,000		
<b>St. Joseph Immigrant Women's Centre</b>		<b>Threshold School of Building</b>		LAF Program	3,000		
Back to School Moms	18,000	Job Developer Position – Pilot Project	27,500	<b>Wellwood Resource Centre of Hamilton</b>			
<b>St. Joseph's Healthcare Foundation</b>		Neighbourhood Home Improvement Program	15,000	Retreat for Women with Gynecological Cancers*	3,200		
Supporting Grant	21,000	Supporting Grant	20,000	<b>Wesley Urban Ministries</b>			
Team Unbreakable*	5,000	<b>Tottering Biped Theatre Inc.</b>		Christmas Support	2,000		
Timeless Care / Tomorrow's Discoveries Campaign	10,000	2015 Summer Theatre Production	4,500	Community Development*	9,666		
Urology Department	8,510	<b>Town of Collingwood</b>		LIVE Program	5,000		
Youth Mental Health	5,000	Heather Pathway	50,000	Supporting Grant	1,785		
Youth Wellness Centre	5,000	<b>Trent University</b>		Wesley Teen Drop In at Beasley – Girls Specific Programming*	5,000		
		Champlain College and Otonabee College Construction	100,000	Wesley Christmas Store	2,000		
		<b>The Tyndale Foundation</b>					
		Supporting Grant	1,777				



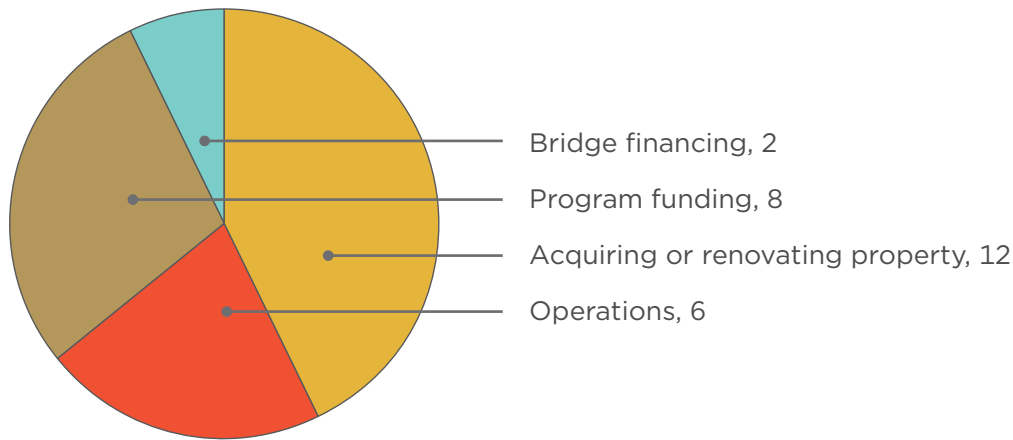
# Impact investing update



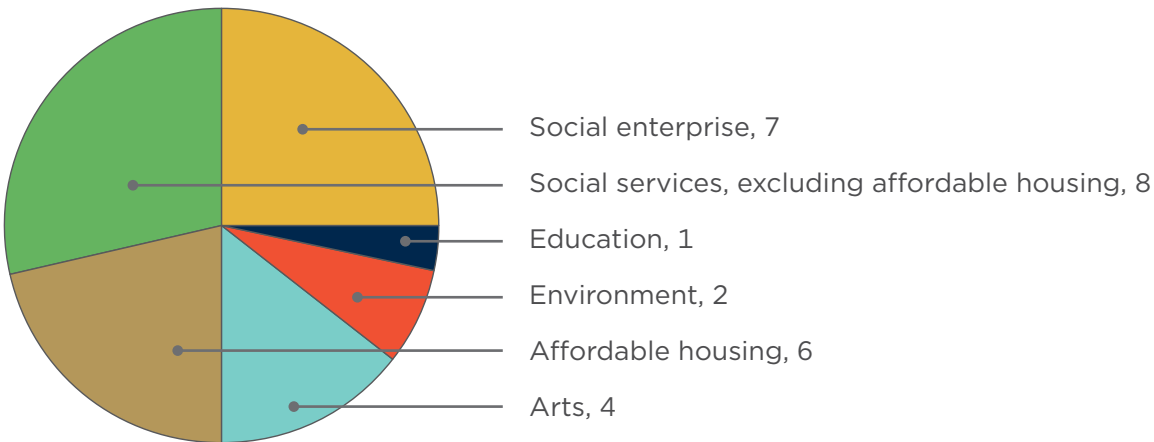
By investing a portion of our endowment in an impact investing portfolio, HCF can significantly multiply positive change beyond granting while supporting sustainable and socially relevant investments aligned with our mission, locally and beyond Hamilton.

Locally, the Hamilton Community Investment Fund offers loans to charities and non-profits thereby “recycling” capital for community use. Since this fund launched in 2012, the Foundation has met with 28 organizations who expressed interest in potential loans for a variety of project types and in a wide range of sectors:

Loan enquiries by project type



Loan enquiries by sector



Of these early enquiries, six went forward for financing. Through these ongoing discussions, we continue to learn with the community about where this type of financing is most appropriate. Interest in this loan fund is accelerating and presents exciting potential both for using the Foundation’s assets differently and, more important, for supporting Hamilton’s charitable and not-for-profit sector.

The balance of the impact investing portfolio is seeded by The Young Fund. The first component includes multi-asset class direct investments designed to provide financial return while providing positive social and/or environmental outcomes. This year, the portfolio committed to an investment in the New Market Funds Trust which supports the development of affordable rental housing in Canada. Together with prior commitments to Sarona Frontier Markets, Resilient Capital and Greenchip Global Equity, Renewal 3 Trust, Mercer Private Investment Partner III-Sustainable Opportunities Fund and Trillium Housing Fund, these commitments total close to the \$7.0 million earmarked for direct impact investment.

The second component is \$32.9 million invested in public market securities where environmental, social and governance (ESG) practices are an important investment consideration. Our involvement in ESG investing is helping the Foundation to gain additional insight into the carbon divestiture movement among foundations. We continue to monitor this important issue, research possible options and discuss positions with our public market investment managers and stakeholders as we develop our position.

One of the main objectives of impact investing at HCF is to increasingly align assets with mission. Therefore, the Foundation is continuing to develop reporting that reflects not only the financial results of our impact investments but also our social and/or environmental impact. Such measures could include affordable housing units created, jobs created, adaptive re-use/remediation, export of locally-made artistic content etc. The development of these standards is being undertaken by a number of organizations nationally and internationally and the Foundation will be monitoring and learning from early adopters of these standards and through close communication with our investees.

Source	Impact Investment	Amount
Community Fund	The Hamilton Community Investment Fund	\$5.0 million
The Young Fund	Direct impact portfolio	\$7.0 million
	ESG Public Market portfolio	\$32.9 million
Total impact investing portfolio		\$44.9 million





# Aligning assets with mission

An important part of HCF's impact investing strategy is to learn from others who are farther along in the journey. The F.B. Heron Foundation is a pioneer in increasingly aligning its assets with its mission. This spring, HCF invited its president, Clara Miller, to share what Heron has learned from pursuing its ambitious capital deployment strategy, in a presentation titled *The World Has Changed and So Must We*.

## Financial highlights

HCF is pleased to report strong financial results for the year ended March 31, 2015.

The generosity of our donors past and present has resulted in donations of \$12.6 million for the year. Grants and community leadership projects reached \$6.4 million. Financial markets provided an annual 14.5% return, with the 10-year annualized return at 7%. Our reserves, which enable us to continue to grant and maintain operating capacity when the market is weak, remain at their policy maximum. We continue to proceed on diversifying our investments through alternative investment strategies, including impact investment commitments which align more of our assets with our mission, and we are particularly pleased with the increased interest in the Hamilton Community Investment Fund that provides loans to local charities and not for profits. The following are financial highlights and key historical trends. In keeping with our commitment to financial accountability and transparency, full audited financial statements are available at [www.hamiltoncommunityfoundation.ca](http://www.hamiltoncommunityfoundation.ca) or by mail. You may also access the HCF T3010 tax return information via [www.cra-arc.gc.ca/chrts-gvng/lstngs/menu-eng.html](http://www.cra-arc.gc.ca/chrts-gvng/lstngs/menu-eng.html)

(\$000's)	2015	2014	2013
Total assets	179,998	155,844	137,014
Investments at market*	174,181	153,366	135,935
Investment returns			
One year	14.5%	17.7%	10.9%
Five years	11.2%	12.1%	4.6%
Ten years	7.0%	6.7%	6.5%
Funds balance			
Endowed funds	126,416	118,062	111,957
Restricted funds	43,266	28,374	15,914
Operating funds	47	53	90
Total HCF funds balance	169,729	146,489	127,961
Funds held on behalf of other parties	9,404	8,315	7,392
Donations received	12,606	6,557	5,906
Grants and community leadership	6,364	6,456	5,155
Loans outstanding to local charities and not for profits**	1,480	339	-
Operating expenses	2,204	2,149	2,037
As a % of average total assets	1.3%	1.5%	1.6%

\* In addition, HCF assets at March 31, 2015 include alternative investments recorded at cost totalling \$4,976,000. (2014-\$1,705,670)  
\*\* Includes loans directly from our Hamilton Community Investment Fund and HCF's lending partner, the Community Forward Fund.

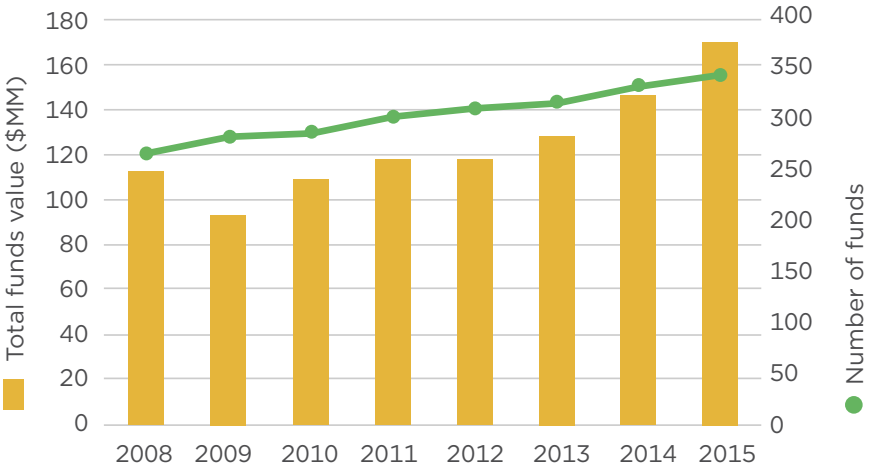
### Total Assets

Hamilton Community Foundation's total assets of \$180 million at March 31, 2015 include HCF funds balance and funds held on behalf of third parties at \$9.4 million.

# HCF funds balance

Hamilton Community Foundation’s funds balance represents accumulated donations plus the net investment earnings on these donations, less granting and operating costs. Funds include both endowed and flowthrough funds. Endowed funds are held permanently and grant from investment earnings. Flowthrough funds are fully distributed as grants over a pre-determined term.

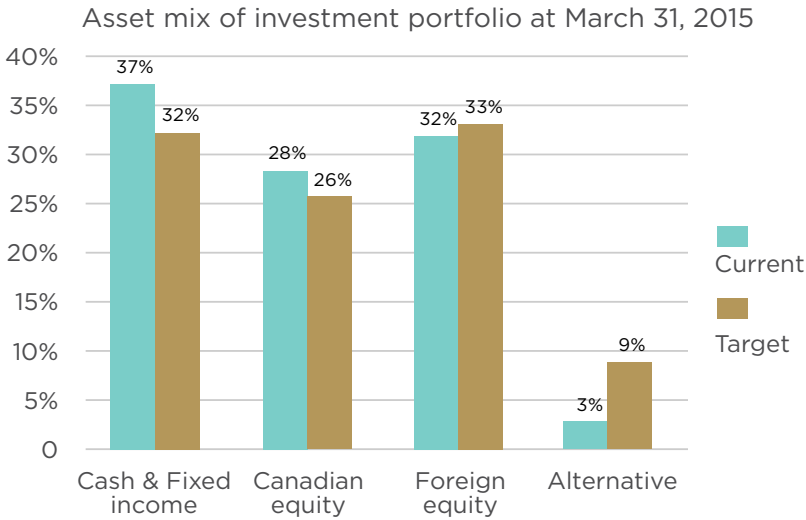
The funds balance has grown 50% from \$113 million in 2008 to \$170 million at year ended March 31, 2015. The funds balance eroded in 2009 when donations did not offset the impact of worldwide investment market declines. Increased donations and continued strong investment returns for 2015 supported an annual 16% funds growth. The number of funds at 346 has increased 29% from 268 in 2008.



# Investments

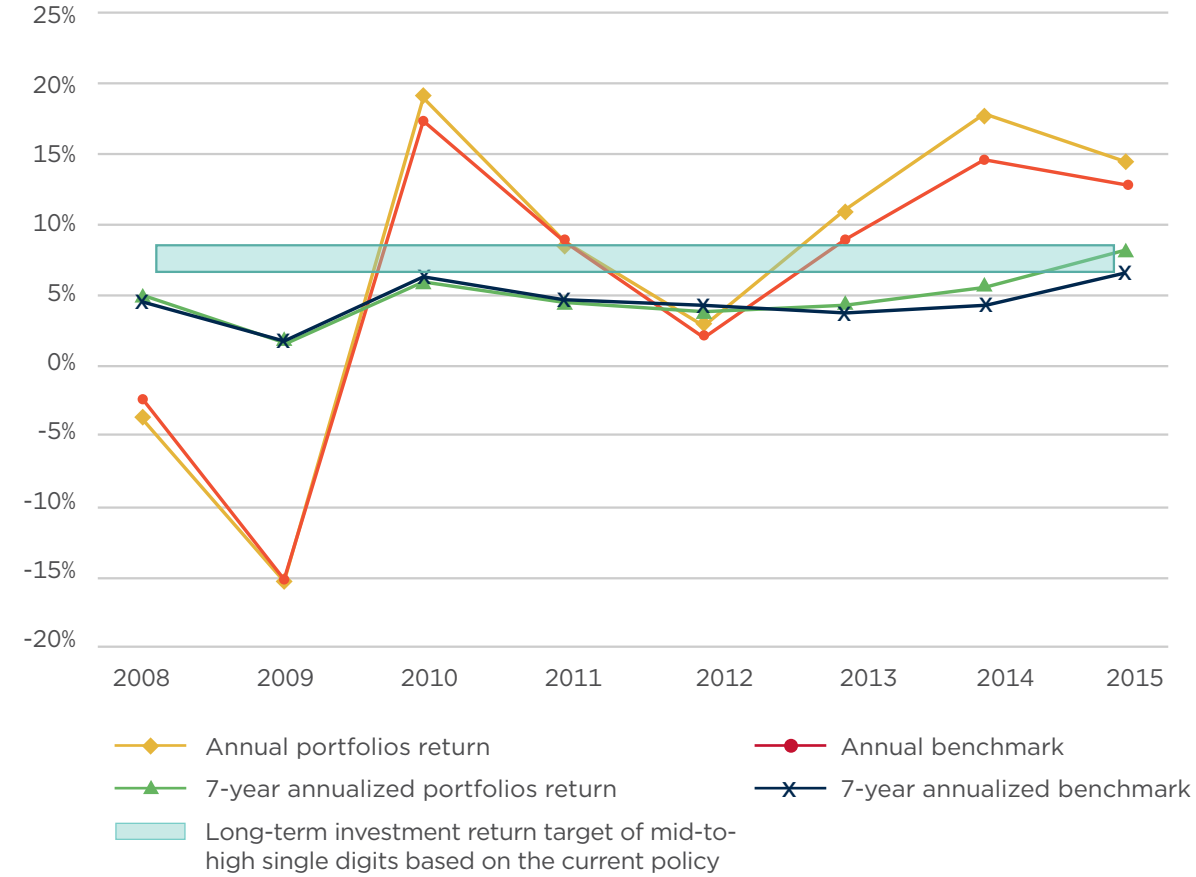
Investments that are traded in active markets are reported at their fair market value. Investments not actively traded are recorded at their cost less any impairment of their value.

To provide a more diverse and robust portfolio, HCF has committed to investing in alternative asset classes including real estate, infrastructure and private equity. These alternatives are consistent with the Foundation’s long-term investment horizon and liquidity requirements. As these investments are not actively traded, they are valued at cost on the financial statements. Investments also include our Hamilton Community Investment Fund which provides loans to local charities and non-profits. Current loans outstanding total \$1,480,000 and include those made directly from HCIF and through our partner, the Community Forward Fund.



Our public market portfolios are invested according to investment policy guidelines established by HCF’s Board of Directors. HCF’s portfolios are managed by three professional investment managers in accordance with the policy, and are overseen by the Board’s Finance and Investment Committee. This committee reviews the investment managers’ reports quarterly to assess each manager’s performance. In addition, the committee formally evaluates the investment managers semi-annually. The investment policy sets out a target asset mix as well as a range around these targets. The managers use their discretion to invest the portfolios within this range. The following reflects the current and target asset mix. For the alternative investments, “target” is the amount committed to this asset class; “current” is the amount actually invested at year end.

# Investment returns



This graph compares:

- HCF’s portfolios return for publicly traded securities for each year against the annual investment policy benchmark for that year.
- HCF’s seven-year annualized return against the seven-year annualized investment policy benchmark.
- Both return rates against the targeted investment policy long-term return range.

Benchmarks reflect the performance of each market index based on HCF’s specific target asset mix. Comparing actual results to the benchmark measures the value added by investment managers compared to the average market performance. HCF’s investment policy is targeted at achieving a long-term investment return in the 7% to 9% range.

As illustrated, investment returns over the past seven years have been extremely volatile. Investment returns were strong for the third consecutive year at 14.5% versus a 13.0% benchmark. This year’s results were positively affected by the significant drop in the value of the Canadian dollar which resulted in higher returns on foreign equities. The seven-year annualized return is within the target investment policy range. As noted in the financial highlights, the current 10-year annualized return of 7.0% is at the lower end of the target range and reflects the challenging market conditions over the past decade.

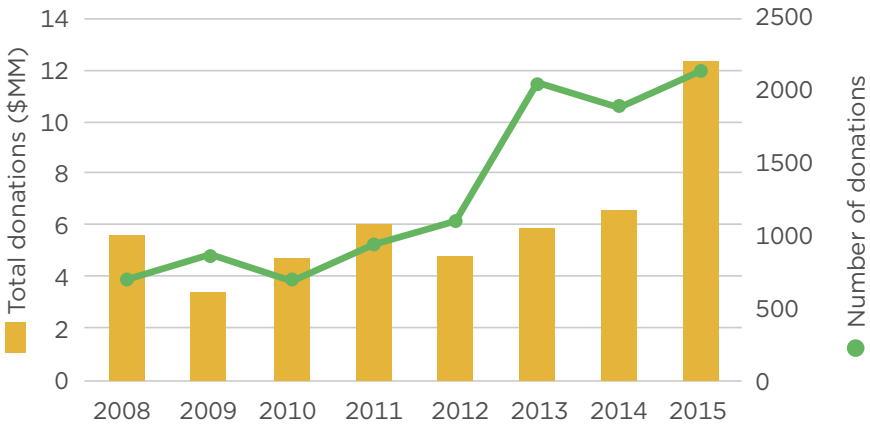
Due to the long-term nature of the alternative investments, their returns are not included in the above analysis. Results for these investments are monitored continually.



# Donations

Donations to the Foundation are from individuals, corporations and other charitable organizations. Donors may contribute to named endowment or flowthrough funds or to the Board-directed Community Fund.

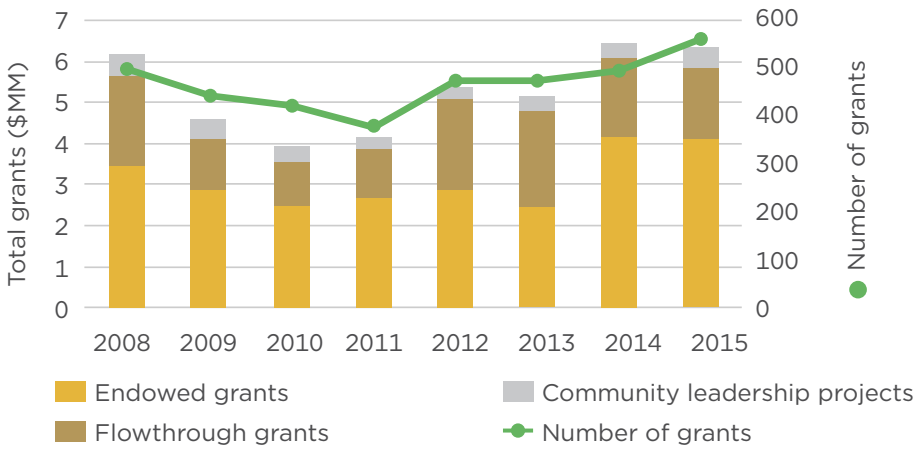
Total annual donations have ranged from \$3.4 to \$12.6 million over the past eight years. The number of donations received reached a historical high at 2,146 and continues to be significantly higher since 2013 as a result of the number and nature of donor-sponsored events to raise money for their funds as well as the number of “in memoriam” donations received.



# Grants and community leadership

Grants are made annually from both endowed and flowthrough funds. As flowthrough fund balances are distributed in a shorter time period, granting from these funds can materially influence the total amount granted.

Grants and the cost of community leadership projects have ranged from \$4.0 million to \$6.5 million annually over the last eight years. Current year granting totalled \$5.9 million. Granting from endowment funds was reduced in 2009 and 2010 as a result of the decline in investment returns which a) lowered the asset base used for the granting calculation (currently 3.5% of the fund balances), and b) resulted in less income available to grant. Flowthrough granting has ranged from 27% to 45% of total granting in any given year and is dependent on the timing and nature of flowthrough donations.

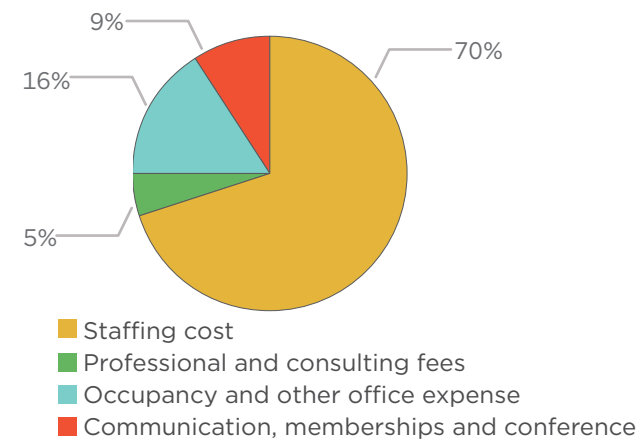


# Operations

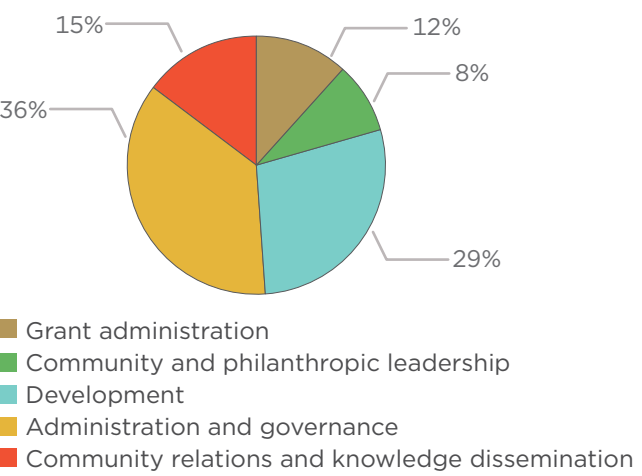
Operating expenses for the fiscal year ended March 31, 2015 total \$2.2 million, an increase of 2.6% over last year. The Foundation has a staff of 17. Staffing costs represent 70% of HCF operating costs.

In addition to breaking out cost by type, operating costs are allocated to each of the Foundation’s operating areas: granting, community and philanthropic leadership, community relations and knowledge dissemination, asset development, and administration and governance. Examples of community and philanthropic leadership include convening around the city’s critical issues as described on page 16 and 17 of this report. It also includes fostering the growth of philanthropy by sharing staff time and knowledge to support other charities. Leadership costs include time and facility contribution to the Hamilton Roundtable for Poverty Reduction.

Fiscal operating expenses by category

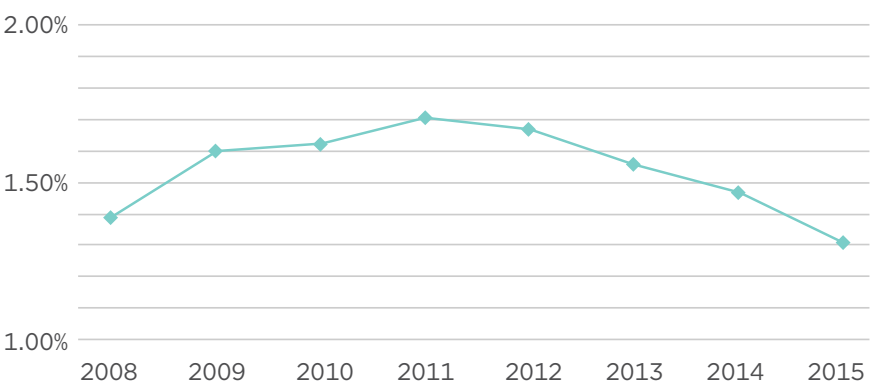


Fiscal operating expenses by operating area



The Foundation’s annual development expenses are not necessarily attributable to the donations received in that year. The nature of donations to the Foundation can result in costs preceding the receipt of the donation by several years (for example, donations through wills). As a result, consistent with the community foundation sector, operating costs are evaluated by a ratio of total operating expenses to average total assets. Ratios fall within a range depending on the size and stage of the community foundation’s development.

Management considers the ratio of 1.3% (1.5% in 2014) to be within an acceptable range compared with benchmarks established in the community foundation sector. We continue to monitor both the actual results and the benchmarks on an ongoing basis.



# Board members, volunteers and staff

## Board Advisory Committees 2014–2015

Hamilton Community Foundation’s work is supported by both standing committees of the Board of Directors and board advisory committees. Membership of the board advisory committees includes both board members and a wide range of community volunteers whose expertise we rely on and appreciate. Standing committees of the board include: Governance & Board Effectiveness, Finance & Investment, Impact Investment Advisory Committee, and the Advisory Committee on Diversity & Inclusion.

### Audit Committee

Mario Frankovich, MBA, CFA, *Chair*  
Cameron J. Beatty, CPA, CA  
Steve Borsellino, CPA, CMA  
Brent Foreman  
Paul Lee-Chin, BA (Econ)

### Chaney-Ensign Bursary Fund

Sandra Stephenson, *Chair*  
Terry Costello  
Jill Davren  
Myrna Kelly  
Dr. John Misale  
Nancy Rundle  
Dan Stepaniuk

### Community Fund

Jeremy Freiburger\*, *Chair*  
Suzanne Brown  
Tyler Cowie  
Dr. Juliet Daniel  
Angela Dawe  
Milé Komlen  
Treena Ley  
Teresa Smith  
Marita Zaffiro

\* resigned during the year

### Community Health, Education and Research Fund

Dr. Bill Evans, *Chair*  
Paul Armstrong

Dr. Jane Aronson  
Marion Emo  
Dr. Gianni Parise  
Dr. Jenny Ploeg  
Dr. Leila Ryan

### Advisory Committee on Diversity and Inclusion

Milé Komlen, *Chair*  
Dr. Jane Aronson  
Matthew Green  
Anju Joshi  
Dr. Carolyn Rosenthal

### Edith H. Turner Foundation Fund

Renate Davidson, *Chair*  
Dorothy Bartalos  
Timothy Bullock  
Sondra Cornett  
Terry Horne, *Honourary Member*

### Finance & Investment Committee

Marita Zaffiro, BScPhm, MBA, *Chair*  
Brent Foreman, BA, LL.B  
Paul Gibel, FCPA, FCA  
Steve Kulakowsky  
Paul Lee-Chin, BA (Econ)  
Sarah Murphy, B.Eng., CIM  
Bob Savage  
Glen Swire  
Gwyn Williams

### Geritol Follies Performing Arts Bursary Fund

Kathy Brown, *Chair*  
Joe Carscadden  
Harold Siroonian

### Hamilton Spectator Summer Camp Fund

Jane Allison

### Impact Investment Advisory Committee

Jeremy Freiburger\*, *Chair*  
Dr. Justin Cooper, *Chair*  
Paul Gibel, FCPA, FCA  
Steve Kulakowsky  
Tom Marlor  
Bob Savage  
Brian Underdown, PhD  
Beth Webel, CPA, CA, MBA, TEP  
Marita Zaffiro, BScPhm, MBA  
Bill Young, Jr. (advisor)

\* resigned during the year

### McCallum, McBride Fund Advisory Committee

John McCallum, *Chair*  
Kevin Beattie  
Carole Capling  
Linda Hughes  
Debbie-Ann Rashford

### Nomination Committee

Dr. Gary Warner, *HCF Past Chair/Committee Chair*  
Mayor Bob Bratina, *City of Hamilton*  
Police Chief Glenn De Caire, *Hamilton Police Service*  
Graham Browne, *Chair, United Way of Burlington & Greater Hamilton*  
Louise Dompierre, *Chair, Hamilton Chamber of Commerce*  
David Howell, *President, Hamilton Law Association*  
Evelyn Myrie, *member-at-large*  
Paul Gibel, *Board Chair, Hamilton Community Foundation*

### Ontario Endowment for Children & Youth in Recreation

Paul Lee-Chin, *Chair*  
Deb Clinton

Elizabeth Duvall  
Melissa Ricci  
Kelly Scott

### Youth Advisory Council

Zoé Haskell-Craig, *Co-Chair*  
Olivia Prunean, *Co-Chair*  
Amna Ali  
Meena Alnajar  
Chris Charters  
Madison Cunha  
Ashante Daley  
Meredith Davis  
Joelle Gauthier  
Labika Ghani  
Jasmine Gill  
Thaniya Jeyachandra  
Rahkshan Kamran  
Wardah Kamran  
Amandi Li

Kurtis Labate  
Maggie Macintosh  
Heather McBrien  
Sobia Nadeem  
Balie Tomar  
Lily Wu  
Nora Abdalaal\*  
Batoul Al-waadh\*  
Muhammad Ali\*  
Stephanie Bertolo\*  
Salma Mobasher\*  
Hira Nadeem\*  
Sachin Patel\*  
Kishan Patel\*  
Shahbano Syed\*  
Hannah Tobias-Murray\*  
Ashley Yu\*  
Arjuna Yusuf\*

\* completed term June 2014

## Board of Directors 2014–2015

### Dr. Justin Cooper

*President Emeritus, Redeemer University College*  
BOARD CHAIR

**Paul Gibel**, FCPA, FCA  
*Partner, Grant Thornton LLP*  
PAST CHAIR

**Marita Zaffiro**, BScPhm, MBA  
*President & CEO, Marchese Health Care*  
TREASURER

### Tyler Cowie

*CEO/Creative Director, factor[e] design initiative*

### Dr. Juliet Daniel

*Professor, Department of Biology, McMaster University*

### Dr. Bill Evans

*Professor Emeritus, Dept. of Oncology, McMaster University/ President, Oncosynthesis Consulting Inc.*

### Brent J. Foreman, BA, LL.B

*Partner, SimpsonWigle LAW LLP*

### \*Jeremy Freiburger

*Chief Connector & Cultural Strategist, CoBALT CONNECTS*

### Anju Joshi

*Associate (Teaching) Professor, Department of Health, Aging & Society, McMaster University*

### Milé Komlen

*Director, Human Rights & Equity Services, McMaster University*

### Stephen Kulakowsky

*Partner, Core Urban Inc.*

### Paul Lee-Chin, BA (Econ)

*Investment Advisor and Branch Owner, Mandeville Private Client Inc.*

### Tom Marlor

*Deputy Chief of Police, Hamilton Police Service (retired)*

### Bob Savage

*VP, Manufacturing, ArcelorMittal Dofasco (retired)*

### Teresa Smith

*President, Hamilton General Hospital*

### Beth Webel, CPA, CA, MBA, TEP

*Tax Partner, PwC*

### Zoé Haskell-Craig Olivia Prunean

*Co-Chairs, Youth Advisory Council*  
(ex-officio, non-voting positions)

\*resigned during the year

### Terry Cooke

*President & CEO*  
*Secretary of the Board*



# Volunteers 2014-2015

The Foundation is grateful to these dedicated volunteers and professionals who made a special contribution by assisting the Board and staff with special projects:

Marnie Brehm, FCPA, FCA  
Suzanne Brown  
David Derbyshire  
Dr. Jim Dunn

Sarah Glen  
Paul Johnson  
Steve Paikin  
Sandra Stephenson

Dr. Gary Warner  
Shendal Yalchin  
Terry Yates, FCPA, FCA  
HRPR Roundtable and Working Groups

## Staff

**Terry Cooke**  
*President & CEO*

**Annette Aquin**, CPA, CA  
*Executive Vice-President, Finance & Operations*

**Grace Diffey**, APR, FCPRS  
*Vice-President, Community Relations*

**Matt Goodman**  
*Vice-President, Grants & Community Initiatives*

**Sheree Meredith**  
*Vice-President, Philanthropic Services*

**Jill Anderson**  
*Director, Philanthropic Services*

**Sharon Charters**  
*Manager, Grants*

**Margaret Freeborn**, CPA, CGA  
*Manager, Accounting & Information Technology*

**Morag Halsey**  
*Receptionist/Foundation Support Assistant*

**Tami Henderson**  
*Administrative Assistant, Grants*

**Melissa Klaver**  
*Administrative Assistant, President & CEO/Finance & Operations*

**Pamela Lakin**, CPA, CA  
*Advisor, Philanthropic Services*

**Angel Li**  
*Junior Accountant*

**Anne Lupkoski**, CAP-OM-TA  
*Corporate Secretary & Executive Assistant*

**Melissa Ricci**  
*Adult Advisor, Youth Advisory Council*

**Rose Taylor-Weale**  
*Administrator, Philanthropic Services*

**Tracy Varcoe**  
*Administrative Assistant, Community Relations/ Webmaster*

## Advisors

**Auditors**  
BDO Canada LLP

**Solicitor**  
Evans Sweeny Bordin LLP

**Investment Counsellors**  
Connor, Clark & Lunn Private Capital Ltd.  
Guardian Capital  
Jarislowsky Fraser Limited

**Bankers & Custodian**  
Bank of Montreal and  
BMO Harris Private Banking

### BUILDING AWARENESS FOR THE FUTURE

We are privileged to work with the talented staff and volunteers of the Hamilton Community Foundation and are proud to support their efforts in planning for the future needs of Hamilton.

**MIKE DOWNS**, CIM, CFA  
Senior Vice President  
Tel: 416-869-7828  
mikedowns@cclgroup.com

 **CONNOR, CLARK & LUNN**  
PRIVATE CAPITAL



Murray Hogarth, 1930-2014

## A legacy of caring

It's hard to overestimate the influence Murray Hogarth has had on the Hamilton area. In his business life as the founder of Pioneer Energy LP, and as a philanthropist with this foundation and a score of other causes, Murray left his unique mark: an enduring legacy of entrepreneurial spirit, dedication to community, and profound caring for others.

He gave generously of his own time and resources—and he challenged and inspired others to do the same. He offered his skills as a leader and an innovator. We were fortunate here at Hamilton Community Foundation to have Murray as Chairman of our Board, as a visionary leader of Our Millennium, as a force behind the Burlington Community Foundation, and a strong supporter of the work of community foundations on many other fronts over several decades.

Countless organizations in Hamilton and Burlington owe a debt of gratitude to Murray and to his companies. He was a thoughtful and generous leader who inspired all of us to bring our best effort to the complicated task of building a vibrant and prosperous community.

# HAMILTON COMMUNITY FOUNDATION

## Contact Us

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[www.hamiltoncommunityfoundation.ca](http://www.hamiltoncommunityfoundation.ca)

[information@hamiltoncommunityfoundation.ca](mailto:information@hamiltoncommunityfoundation.ca)

Charitable number: 13052 7427 RR0001