



A PLACE TO BELONG
HAMILTON COMMUNITY FOUNDATION

2017 ANNUAL REPORT

HAMILTON
COMMUNITY
FOUNDATION

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A PLACE TO BELONG

The theme of this year's report — A Place to Belong — illustrates not only the ways in which Hamiltonians are working to build stronger and more inclusive communities, but also the connection between people and place.

The wraparound cover and unique photographic style exemplifies that connection. Julie Bérubé, Fatima Mesquita, Tony Lemma and Autumn Getty are graduates of HCF's Neighbourhood Leadership Institute, chosen by their peers to represent each of the last four years' classes. The "NLI" is a leadership and skill-building program that nurtures people's talents, values and interests to transform their neighbourhoods and communities.

It's a remarkable expression of how people, place and belonging are intertwined.

Learn more about the Neighbourhood Leadership Institute at hamiltoncommunityfoundation.ca/NLI

OUR VISION

A vibrant, inclusive Hamilton

OUR MISSION

To drive positive change by connecting people, ideas and resources

HAMILTON
COMMUNITY
FOUNDATION



Brent Foreman
Board Chair



Terry Cooke
President & CEO

MESSAGE FROM THE BOARD CHAIR AND THE PRESIDENT & CEO

In 1954, Hamilton Community Foundation's first Board of Directors established a community trust to be "*a powerful force for good, forever.*" The Foundation, like Canada, was young and preparing for a healthy future for its citizens.

Today, as we mark the 150th anniversary of Confederation, the Foundation continues to work toward a vibrant, inclusive Hamilton. ABACUS, our recently implemented education initiative that supports young Hamiltonians to achieve their potential, has already touched the lives of children and their families. Our increased focus on impact investing has allowed us to use more of the Foundation's assets in alignment with its mission, and our grants and community leadership support diverse opportunities for cohesion and resilience in Hamilton's neighbourhoods.

We are proud of our successes, but mindful that many challenges remain: creating the conditions for belonging is seldom easy, sometimes uncomfortable, never completed and always the right thing to do.

This report spotlights some of the people — a historic regiment, a peace advocate, families creating or carrying on a legacy — who have turned to the Foundation to achieve their philanthropic goals. They remind us that the Foundation's success is only possible because of the visionary and lasting gifts of our donors.

With the recent passing of Bill Young Sr., we reflect upon the remarkable contribution he and Joyce Young made in 2000. Their gift was transformative for the Foundation and continues to improve lives in Hamilton and beyond.

We thank our retiring Board members Paul Lee-Chin and past chair Dr. Justin Cooper for their leadership and sage advice.

Canada and Hamilton are places of generosity and opportunity. We hope Canada 150 will inspire each of us to consider our own part in achieving a Hamilton where everyone belongs.



Ray Cunningham wants to protect the principles of peace through his fund at HCF

LOCAL ACTION FOR PEACE

Ray Cunningham's passion is peace. And he believes that individuals, not just nations, create the conditions for peace both locally and around the world. He's a perfect example of putting that idea into practice.

Ray has a long history of peace initiatives. At age 96, he recently published a book on peace called *Towards Less Adversarial Cultures*. The previous year, he was awarded the Hamilton/Burlington/Brantford YMCA Peace Medal. Three years ago, he established a fund at Hamilton Community Foundation to provide support for Culture of Peace Hamilton, a United Nations-backed group that works with others in the community to promote non-violence locally. The group holds monthly meetings, sponsors a public peace lunch and discussion twice a year, and has made significant donations to the city's Peace Garden. It continues to uphold the UN doctrine that peace involves individual commitment.

In 2000, the UN proposed six practical suggestions for people who wanted to promote peace — clear, straight-forward acts like rejecting violence and preserving the planet. More than 75 million people around the world pledged to follow them in their daily lives.

Six principles of peace in everyday life:

- Respect all life
- Reject violence
- Share with others
- Listen to understand
- Preserve the planet
- Rediscover solidarity

The United Nations' Culture of Peace Manifesto 2000

But times change. The world has gradually shifted away from personal responsibility back to governments and nations. Concerned that these very good suggestions might get lost or forgotten, Ray looked for a way they could be preserved and protected.

He found a home for Culture of Peace at HCF. He saw Terry Cooke on television, and "Terry made it seem so simple to set up a fund for a good purpose," Ray says. "The Foundation is a respected organization of thinking people who want to do something good for the world." Ray is certainly one of them.

TUTORING PROGRAM HELPS STUDENTS MAKE THE GRADE IN THEIR NEW HOME

Using everything from fraction games and make-your-own-book projects to soccer tournaments and campus tours, Empowerment Squared's *Homework Circle* is helping newcomer youth imagine a brighter future through education.

The program is supported by ABACUS, HCF's 10-year initiative to increase high-school graduation and post-secondary access in Hamilton. Through ABACUS, the *Homework Circle* will provide one-on-one tutoring, mentoring and academic goal setting to remove educational barriers for as many as 100 at-risk and newcomer middle-school students each year.

Executive director Leo Johnson says that 75 percent of the youth have first languages other than English. Ninety percent have been placed in a grade much higher than their academic ability. "Without support, they won't have enough credits to graduate high school," he says.

ABACUS support expanded the *Homework Circle* to middle-school youth, but it builds on seven years of success. Past participants now include a lawyer, psychiatric nurse and chiropractor. Twelve-year-old Nawel wants to be a doctor. "I'm in Grade 6 now but sometimes they give me Grade 7 work," she says. "This program changed my life. They never give up on you."

Participants can often see themselves in the mentors, many of whom come from McMaster's African Students Association, Muslim Students' Association, Nu Omega Zeta (Canada's first Black-focused sorority), McMaster's Polish Society and Mohawk College's Living Lab Program.

"My family immigrated to Canada," says a Nu Omega Zeta mentor. "I understand the kids' struggles. And I know how important literacy is to university."

The *Homework Circle* integrates ABACUS findings that show parental engagement directly affects how likely children are to pursue education beyond high school. A six-week digital literacy program

teaches parents key computer and Internet skills, including how to use online translation tools and navigate school board websites, so they can better participate in their children's education. They leave the program with a fully loaded computer.

Additional support from HCF's Edith H. Turner Foundation Fund has allowed the program to handle the overwhelming demand, including from Syrian youth.

"Our biggest success is when kids trust us enough to say they don't know something," says Leo. "Once we get them to a place of self-confidence, they amaze us."

Mentors who share a common experience with students are an important part of the *Homework Circle*

REGIMENT ENSURES ITS LEGACY

The **Royal Hamilton Light Infantry's** long and rich history in this community now has another tie: a permanent endowment fund at Hamilton Community Foundation.

Known as the “Rileys,” the RHLI is a professional, combat-capable army reserve regiment. It is the oldest combat infantry regiment in the Hamilton-Burlington area.

“The regiment’s history is Hamilton’s history,” says Honorary Colonel Peter Young, noting that the RHLI began in Hamilton in 1862 — before Confederation. Through every conflict since then, and many humanitarian crises, Hamilton families have sent soldiers overseas and across Canada with the RHLI.

The RHLI Endowment Fund will, in perpetuity, “look after the regimental family,” says Honorary Lieutenant-Colonel Don Cranston. “And that family includes not only soldiers and their families, but also our two cadet corps, ceremonial guard, our band, our museum, our veterans association and our historical artifacts.”

As an agency fund, the RHLI endowment will support its wide-ranging programs such as bursaries for returning soldiers to pursue post-secondary education, loans and help with job transitions, a variety of family support services, maintaining the regiment’s archives, and other crucial services. Over time, the RHLI hopes to build the fund with legacy

gifts and other contributions from families who share a history with the regiment.

The RHLI chose Hamilton Community Foundation to house its fund because of the “depth and breadth of the Foundation,” says Don. “Its great governance, its professionalism and track record, its brand recognition in Hamilton — all this is a huge assistance to the RHLI.”



Hamilton’s “Rileys” pre-date Confederation. Their HCF endowment will support community impact forever

GIVING WITH CONFIDENCE: LOSANI FAMILY FOUNDATION FUND



Shelly and Fred Losani believe in the importance of involving their children in philanthropy

Shelly Losani didn’t expect that being engaged in responding to community needs would feel so natural — and so important.

After years of family and corporate giving, she says the feeling she has when she visits an organization and meets the people they are helping is more than satisfaction: “It’s a feeling of ‘yes of course’ — this is how it should be.”

Shelly’s husband Fred Losani, CEO of Losani Homes, has spearheaded their corporate and family giving over many years and also feels a deep responsibility to the community, both locally and internationally. The couple’s three children are involved too, learning new skills from hands-on experience and input into decision-making.

The company has encouraged the philanthropy of its corporate partners, with tireless help from employees. The family and staff of Losani Homes have worked around the world on housing, clean water, health, and other issues. They support Me to We and local charities like Hamilton Food Share, Good Shepherd, St. Matthew’s House and many others.

Hamilton Community Foundation is now home to the Losani Family Foundation Fund, offering the family the knowledge and professionalism of the HCF team.

“Initially, we just found our way,” says Shelly. “But we’ve grown. Now, with HCF, we have someone locally to guide us, make sure we are on track, organized and making an impact. That gives us comfort of mind.” She appreciates the Foundation’s knowledge and experience, and the role it plays in sorting through funding requests. “We know what we want to do,” she says, “and having the Foundation involved means we are giving with a lot more confidence.”

“We’ve been fortunate and we’ve achieved success in our business,” says Fred. “I’m equally proud of the work we are doing through the Losani Family Foundation Fund. Every one of us has a responsibility to make a difference.”



CANADA 150 FUNDING HELPS HAMILTONIANS BE THE FACE OF CHANGE

Sandi Bell is one of the allies declaring their commitment to the Truth and Reconciliation Commission's calls to action

Canada's history when it comes to Indigenous people is nothing to be celebrated, but an HCF grant is working to help Hamiltonians heal and move forward together.

In partnership with the Community Fund for Canada's 150th, HCF is supporting 43 wide-ranging projects across Hamilton that inspire understanding, build healthy communities and engage a broad and diverse group of people.

I Am Committed is a campaign co-led by YÉN:TENE — the Indigenous justice initiative of the Hamilton Community Legal Clinic — and the Professional Aboriginal Advocacy and Networking Group. It will help celebrate Canada's 150 PLUS, the Indigenous-led re-imagining of Canada's sesquicentennial.

I Am Committed asks friends and allies of Indigenous people — some well-known and others not — to have their snapshot published as a symbol of their commitment to the calls to action contained in the Truth and Reconciliation Commission's final report.

"We don't want people to just read the report," says Indigenous justice co-ordinator Lyndon George. "We want them to put it into play in their everyday personal and professional lives."

Photos will appear on posters, banners, and the web. Content will be shared in English, French, and Mohawk. Organizers hope newcomers, as well as people whose families have been in Canada for generations, will step forward to make a commitment. "Broken promises and abuse are part of our shared history," Lyndon says. "A move to reconciliation must happen together, nation to nation." YÉN:TENE, in fact, is Mohawk for "You and I will go there together."

You might see Sandi Bell's face on a poster. Her Indigenous heritage was lost when she was adopted. "I didn't grow up with my traditions," she says. "The Black part of me, the Canadian part of me, is definitely an ally." As chair of the legal clinic, she expects the diverse faces of the campaign to inspire people to listen, learn and join in, across Hamilton and beyond.

I Am Committed follows the model used in YÉN:TENE's successful *I Am Affected* campaign, which used photos of Indigenous people to start conversations about the intergenerational trauma caused by Canada's residential schools.

"This project is all about belonging," Sandi says. "It's about Indigenous people belonging in Hamilton and being free to follow their dreams. And it's about the residents of Hamilton coming together to make sure people belong."

The Community Fund for Canada's 150th is a collaboration between Hamilton Community Foundation, Community Foundations of Canada, the Government of Canada and extraordinary leaders from coast to coast.

HIGH-QUALITY END-OF-LIFE CARE



Dr. Bob and Mildred Kemp

Linda Hutchinson is ensuring that high standards continue in hospice and palliative care — a legacy that began with her father, Dr. Bob Kemp, a passionate crusader for quality end-of-life care. He played a critical role in bringing palliative care and

the Dr. Bob Kemp Hospice into existence in Stoney Creek/Hamilton.

This year, to further her parents’ goals, Linda and her husband Bruce have established the Dr. Bob and Mildred Kemp Palliative Care Education Fund to provide educational awards for health professionals (physicians, nurses and others) to improve their knowledge and skill in the practice of hospice and palliative care. As the need for end-of-life care grows and increases in complexity, specialized education is crucial.

“We have started this fund and as we build it up we are making one award each year,” says Linda. “We hope that others will contribute also so that the capacity of the fund to make educational awards will grow in the years ahead.” The couple has also involved their children as part of the advisory group to the fund, to encourage them to carry on the vision and generosity of their grandparents.

Linda and Bruce, whose careers have been in education, feel that locating their fund at Hamilton Community Foundation will help attract the broad

community support they hope for. They encourage Hamiltonians who care about end-of-life care to contribute to either (or both) of the funds: the Dr. Bob and Mildred Kemp Palliative Care Education Fund for training and education, and the Kemp Hospice itself through the Dr. Bob Kemp Hospice Endowment Fund. Both funds are at HCF.

“I know it was Dad’s hope,” says Linda, “that people in the community would recognize how important high-quality end-of-life care is and that they would support it.”



Linda and Bruce Hutchinson and their family are carrying on the vision of Linda’s parents through an HCF fund

BISTRO PUTS JOB SKILLS ON THE MENU FOR THOSE LIVING WITH MENTAL ILLNESS

Look behind the stainless steel prep counter at The Rainbow’s End Bistro and you’ll find a pot of gold — a meaningful job for those with lived experience of mental illness.

The Bistro anchors the busy food court at St. Joseph’s Healthcare Hamilton’s West 5th location. With a focus on serving healthy, high-quality food, it’s a social enterprise providing training and employment for those living with mental illness.

One in five Hamiltonians will experience some form of mental illness in their lifetime. Many want to return to work, but struggle to find opportunities. The Bistro not only provides its team members with training in safe food handling and exposure to a fast-paced kitchen environment, it proves they can be productive contributors to both workplace and community.

“The people who work here show us that despite some very difficult hurdles, they continue to climb,” says David Williams, executive director of Rainbow’s End. “I learned my relentless enthusiasm from them.”

Accommodations come standard. “We adjust the jobs to fit the people,” says Tom Varley, who started as kitchen help and is now the Bistro’s assistant manager. “Some people come in beaten down, with no self-confidence. Then they see they’re a vital member of the team. The change is amazing.”

Tom speaks from personal experience. “I was an addict for 25 years. You fool yourself into thinking you’re functioning, but you’re not. Now I’m fully self-sufficient, and helping others, too. It’s like night and day.”

With support from an HCF grant, the Bistro is enhancing its training program with six-month paid internships and expanding its catering services. New signage, equipment and marketing help from Mohawk College students are also on the menu.

“We’re successful because of the hard work of our team members,” David says. “They belong here. They belong in the community. And they’re contributing to the success of Hamilton.”



Rainbow’s End assistant manager Tom Varley is a testament to the power of meaningful work



Clare Wagner brings people together around food at the Hamilton Community Food Centre

CONNECTING COMMUNITY, ONE MEAL AT A TIME

It's a cold and rainy Saturday morning, but inside Neighbour 2 Neighbour's Hamilton Community Food Centre on Limeridge Road West, everyone gets a warm welcome.

The centre is the first of its kind in Hamilton and only the eighth in Canada — a place that's changing the food system through the power of a great meal, cooked with love and eaten with others.

At the Saturday market and café, a woman from South Korea and her son sample Persian tea and vanilla crêpes. A man from Dubai with a PhD in agriculture fills out a volunteer form. A woman from London, Ontario, in town to visit family, marvels at a table full of bright green chard for her mom's Kurdish dishes. "I don't know of anything like this in my city," she says.

More than one in three people in some Hamilton Mountain neighbourhoods are living below the poverty line, with very few services. Programs at the Hamilton Community Food Centre are free. The market and café sell their wares at or below cost. No one is asked to prove their need.

"We aren't teaching poor people to cook," clarifies director of community food, Clare Wagner. "We're creating a space for people to grow, cook, share and advocate for good food."

Community Food Centres Canada chose Hamilton from among 24 Ontario communities for a five-year, \$1 million investment. A loan from HCF's Hamilton Community Investment Fund is helping to bring the centre to life by supporting construction, a capital campaign and operations.

The centre's programs are filling up before there's even a sign on the building. HCF funds support the Welcome Baby program, delivered in partnership with the City's Public Health Department, and food-focused after-school and summer programming for children and youth.

Other popular programs are an intercultural community kitchen, lunch and dinner drop-ins, community gardens, a language exchange and community action training.

"There's hope when we bring people from different backgrounds together around food and start talking about what needs to change," says Clare. "This is a space where people can grow and feel valued."

COMMUNITY LEADERSHIP

Leadership on issues that affect Hamiltonians is one way the Foundation works to improve the city’s quality of life. Our strategic goal is to increase the health and prosperity of people and neighbourhoods.

ABACUS: Advancing post-secondary access

ABACUS is the Foundation’s ten-year initiative to improve high school completion rates and increase access to post-secondary education. It is a focus for both our community leadership and discretionary granting. ABACUS focuses on children in Grades 6, 7 and 8, pivotal years in a child’s decision to further their education. The program has three components:

- Grants to community organizations for programming that increases their exposure to, and readiness for, post-secondary education
- A specialized pilot called Grad Track for youth who may face multiple barriers
- Identifying and responding to systems-level barriers and challenges in Hamilton

In its first full year of granting, ABACUS grants funded 17 projects through 16 organizations. In turn, those organizations and programs engaged 4,393 students, 274 parents, and 308 teachers or principals.

Last fall, HCF awarded the second round of grants, bringing ABACUS granting to some \$2.6 million since the program was launched in 2015. Funding supported programming such as extracurricular academic help, mentoring, recreational and arts programs, college and university campus visits, science-technology-engineering-math (STEM)

programs such as coding and robotics clubs, programs that specifically support Aboriginal and newcomer students as well as small grants for teachers to broaden the reach and impact of ABACUS throughout Hamilton.

In addition, Grad Track was launched at Hillcrest Elementary School in Hamilton’s public board and St. Patrick’s Elementary School in the Catholic board. In these two schools, HCF is funding a “learning coach” to work in and out of school, to provide 40 students with opportunities to explore interests, inspire and further their thinking about post-secondary education.

Neighbourhood Leadership Institute (NLI)

The NLI enhances the skills of neighbourhood and community leaders from across Hamilton. This year, the institute continued to grow, refining its resident stream and launching its professional development stream programming.

In the NLI’s resident leadership stream, participants engage in leadership training while developing a project idea for their neighbourhood. Mohawk College has credentialed the program; participants receive a college credit upon successful completion and are then eligible to apply for an HCF grant to help launch their NLI projects. To date, almost 90 neighbourhood leaders have graduated, and many alumni have returned to co-facilitate the program

with Mohawk faculty members and community partners. The City of Toronto is also replicating the resident-stream program, and HCF has been sharing the NLI’s learnings with City of Toronto staff.

In October, the NLI launched its professional development stream, partnering with McMaster University’s Centre for Continuing Education to develop the Certificate in Leadership in Community Engagement. The Certificate is the first of its kind in Hamilton and is an academically recognized program, supported by McMaster’s Faculty of Social Sciences and School of Social Work, as well as by numerous community partners. The Certificate consists of five courses, covering everything from conflict resolution to communication, governance and research methods. Almost 60 professionals from across sectors, organizations and institutions took part in the Certificate’s first course last fall, with another full group scheduled for the program this year.

(RE)Imagining NAS

The City of Hamilton’s Neighbourhood Action Strategy (NAS) is focused on helping neighbourhoods be great places to live, work, play and learn. As the NAS approached its fifth anniversary in 2016, the City of Hamilton felt the time was right to reflect and review its guiding purpose.

Based on the Foundation’s long history of supporting neighbourhood community development, the City asked HCF to lead this review. The overarching goal of the project is to

consider the best ways for the NAS to continue to be a relevant and effective resource for neighbourhoods and residents and to ensure they are supported now and in the future.

HCF is working closely with residents on all parts of the project, from developing research, co-ordinating communication, advising communities, and providing feedback. The goal is to involve all partners equitably in a process that recognizes the unique strengths each one brings to the NAS. As a collective, collaborative effort, the project and Hamilton will be made stronger and more relevant *only* through the variety of voices, perspectives, experiences and ideas, as well as the time, passion and commitment that everyone brings to this work.

This project has two parts. Part 1 aims to develop a conceptual framework for the NAS — that is, discovering and recommending the foundational principles that guide the NAS and its involvement in neighbourhoods. Part 2 will review and revise, where necessary, current NAS structures and operations to match the vision created in Part 1.

Together, the two will guide the processes and actions of the NAS. The project will be completed by the end of 2017.

FUNDS AND DONORS IN 2016-17

People who give to Hamilton Community Foundation share the desire to make a difference for Hamilton, forever. Donations to HCF are pooled and invested; investment income is the primary source for grants made.

As a Foundation donor, you can create your own fund or give to an existing one. We are pleased to work with you and your professional advisor to find the approach that meets your goals and circumstances. Please call us at 905.523.5600 or visit **www.hamiltoncommunityfoundation.ca** for more information.

Amounts, when shown, reflect each fund’s balance. Amounts granted from these funds are identified in the listing beginning on page 32.

COMMUNITY FUND

Giving to the Community Fund provides HCF with the greatest flexibility to respond to Hamilton’s needs. Donations of any amount are welcome. Donors whose accumulated endowed donations total \$5,000 may choose to have a named fund within one of four Community Funds: Unrestricted, Arts, Environment or Smart & Caring. All donations to the Arts or Environment funds will be matched by the Foundation on a one-to-one basis up to \$1 million. The individual funds are listed below and the amounts include matching funds, where indicated.

COMMUNITY FUND: UNRESTRICTED FUND

This fund is used to address the highest charitable priorities in the community.

#HamOnt Forever Fund	5,000	Sandra & John Black Fund	136,466
Donald J. Allan Fund	103,514	John and Joan Bothwell Fund	10,000
Marjorie L. Allan Fund	5,000	William F. Brand Fund	8,404
Doris M. Allen Fund	172,918	Marnie & Bill Brehm Family Fund	32,500
Caroline May Alvey Fund	118,000	Dorothy & Travice Broadbent Fund	7,000
Frances W. Ambrose Fund	5,600	Mary & Earl Brooks Fund	1,354,969
Helen Mary Archambeault Fund	25,316	Ernest & Ruth Brunton Fund	26,000
Lillian Boyd Barnby Fund	10,000	Irene Caldwell Memorial Fund	10,000
Gilbert P.V. Belton Fund	175,088	Henrietta F. Campbell Fund	104,959
Horace A. Bennett Fund	10,000	Donald & Alice Cannon Fund	12,325
Anne M. Biggar Fund	460,327	Charlotte Cauley Fund	34,987
Doreen & Gordon Birk Fund	98,409	Dorothy Cauley Fund	78,831

M. Jessie Chagnon Fund	71,196
Harold E. Clarke Fund	86,120
Florabel Condry Fund	25,000
Petra Cooke Memorial Fund	28,550
Christina Cooper Fund	162,500
Donald A. Cooper Fund	40,126
Ralph W. & Evelyn J. Cooper Fund	151,000
Ian & Donna Cowan Fund	5,550
Robert D. Crockford Fund	14,075
Vangie M. Crosthwaite Fund	40,000
Renate & Bob Davidson Fund	9,000
A. May Davis Fund	41,598
E. Francis Dennee Fund	24,322
Alphonse Dirse Fund	48,344
Vera M. Elwin Fund	536,235
Fell Family Fund	34,065
Edna Fern Flewelling Fund	29,761
Eleanor Foster Fund	869,072
Herbert P. and I. Flora Frid Fund	354,466
John H. Frid Fund	548,347
Gallagher Family Fund	67,700
Margaret & William Gilmour Fund	8,380
Robert C. & L. Ann Glass Fund	100,000
Erma Z.L. Goering Fund	888,437
Alice Redman Gooch Fund	25,025
Dr. Ronald P. Graham Fund	16,814
Averil Gray & Florence Gray Fund	1,172,308
J.M. Walter Hahn Fund	5,000
Elizabeth Mary Hamilton Fund	30,000
Christina I. Hammant Fund	250,000
Helen Gertrude Harrison Fund	34,222
Robert J. & Joan Harrison Fund	10,266
Lulu Blanche Hart & Harry Utter Hart Memorial Fund	778,782
Mary E. Hatch Fund	116,000

Margaret Anne Hayward Fund	797,598
Donald H. Henderson Fund	408,597
Gordon & Ethel Holmes Fund	97,572
Erie Hossack Fund	58,638
Clare B. Hunter Fund	13,079
Mildred E. Hunter Fund	100,878
Elsie M. Husband Fund	12,300
Francis Spence Hutton Fund	32,650
Ralph E. Ingraham Fund	16,017
W. Jones Fund	25,920
Kathryn Jones Fund	15,186
William Gordon Kitchener Fund	60,000
Tod Laing Fund	7,950
Lakin Family Fund	12,300
Tim and Dale Langs Fund	164,051
Daniel T. Lawrie Fund	115,529
Mabel D. Leadlay Fund	75,891
Elizabeth Lee Fund	11,775
Russell & Mae Lindley Fund	10,400
Dorothy I. Linfoot Fund	20,588
Evelyn Patricia Lyons Fund	5,000
Cameron K. MacGillivray Fund	9,325
Josephine Magee Fund	204,057
D. Argue Martin Fund	20,340
Dr. Carl Martin Memorial Fund	5,000
Kathleen L. McBride Fund	11,632,794
Robert P. McBride Fund	1,636,012
The Samuel & Dora McFarlane Fund	14,000
Brenda & Reg McGuire Fund	5,150
Lindsay M. McLennan Fund	78,022
Flora L. McNeil Fund	30,165
Jack McNie Fund	26,000
Jane Milanetti Fund	10,950
Frederick J. Mills Fund	26,189
Eleanor Jean Milton Fund	63,610

Alice Vera Morgan Fund	338,065
Brenda Morris Fund	5,000
Mount Hamilton United Church Legacy Fund	20,000
Catherine C.H. Murray Fund	50,050
Annie S. Nieman Fund	36,081
Dr. Alexander A. Numbers Fund	5,844
Peter & Rose Marie Palmer Fund	6,140
Laurence Cholwill Patterson Fund	351,146
Stewart Philp Fund	45,000
James & Mary Phin Fund	106,545
Project Sunday Fund	8,771
Ethel H. Prouse Fund	181,684
Charles & Catherine Ralph Fund	43,131
James D. Redmond Fund	6,033
Edna E.R. Reeves Fund	78,766
Reynolds Family Fund	137,239
Samuel Ringer Fund	70,586
Edna Robertson Memorial Fund	29,000
Royal Hamilton College of Music Faculty Fund	5,963
Jessie Rumney Fund	10,000
Joan W. Rutherford Fund	5,000
Bertha Savage Fund	47,806
Martha McKinnell Serrels Fund	94,682
John Shea Memorial Fund	8,387
Eleanor M. Smith Fund	10,000
Grace J. Smith Fund	13,030

COMMUNITY FUND: ARTS ENDOWMENT FUND

This fund addresses needs and priorities in Hamilton’s arts sector. As of March 31, 2017, donations totalling \$33,463 have qualified for a matching contribution.

Gail Robinson-Gow Fund	56,525
Linda Towart Arts Endowment Fund	10,000

Harvey and Audrey Smith Fund	544,860
Patricia Eileen Smith Fund	5,150
Sarah Smith Fund	230,729
William S. Sparham Fund	25,236
Robert George Sparre Fund	34,410
Marnie Spears Fund	19,945
The Spectator Fund	10,000
Ruth G. & Fred J. Spencer Fund	23,000
Leanora M. Spicer Fund	26,600
Evelyn & Richard Geraghty Storms Memorial Fund	25,000
Mabel Beatrice Studd Fund	15,000
Alfred Charles & Pearl Gertrude Swanwick Fund	200,000
A.H. Tallman Bronze Co. Ltd. Fund	21,790
Vincenza Travale Fund	19,200
Margaret E. Tschetter Fund	383,739
Howard & Edna Tugman Memorial Fund	100,000
United Nations Culture of Peace Hamilton Fund	21,950
Eulalia D. Wall Fund	170,977
West-Moynes Fund	8,500
Wheeler Family Fund	8,900
Gladys A. Whittaker Fund	26,205
Noreen & Seymour Wigle Fund	15,000
Marjorie Wild Fund	30,724
James & Irene Wilson Fund	6,000
Jack A. Winser Fund	155,007

Accumulated donations under \$5,000	400
Matched donation total	66,925

COMMUNITY FUND: ENVIRONMENT ENDOWMENT FUND

This fund supports a range of initiatives and organizations that work toward Hamilton’s environmental well-being. As of March 31, 2017, donations totalling \$327,307 have qualified for a matching contribution.

Robert D. Crockford Fund	24,120	The Young Fund	15,145
Irene Emily Lowes Fund	21,493	Accumulated donations under \$5,000	14,845
US Steel Canada Environment Endowment Fund	600,000	Matched donation total	675,603

COMMUNITY FUND: SMART & CARING FUND

This fund supports the enhancement of academic, community and environmental factors that enable educational access and success for Hamiltonians.

Accumulated donations under \$5,000	400
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FIELD-OF-INTEREST FUNDS

These funds enable donors to support a specific area of interest to them (e.g. the environment, children’s needs, the arts, etc.). The Board of Directors selects appropriate grant recipients each year.

Ike & Shahnaz Ahmed Foundation Fund	48,446	Barbara Farnan Fund	180,309
The Alice Jean Ainsworth Memorial Fund	2,334,938	First Place, Hamilton Tomorrow Fund	373,970
Nelson Allan Fund	201,608	Foxcroft Family Youth Fund	38,111
The Angel Fund*	168,865	Betty & Jack George Family Fund	36,969
Barbara Bethune Fund*		Gibson Trust/Town of Flamborough	47,321
Board Leadership Fund	29,580	Edward & Gladys Halloran Memorial Fund	1,132,952
Mary Lauder Cassidy Fund	355,604	Hambro Fund	57,588
Community Health, Education & Research Fund	1,735,026	Barbara & Bob Harwood Fund	228,500
Dorothy & Frank Bliss Fund		Hogarth Family Pioneer Energy Fund	1,606,891
McGregor Clinic Fund		Florence E.S. Hutton Fund*	650,335
Mary S. & James P. Phin Respiratory Disease Research Fund		Arthur & Helena Lemon Fund	143,404
Giovanni & Grazia Criminisi Literacy Fund*	46,923	Jane C. LeWarne Fund	24,624
Delaware Fund	538,773	Antonina Lombardo Fund	212,075
Dougher Community Fund	3,611,725	Ray Lowes Environmental Fund	578,998
Shirley M. Elford Gift of Today Fund	154,603	Marchese Health Care 50th Anniversary Legacy Fund	67,930
Russell I. Elman Fund	2,181,184	George & Shirley McBride Foundation Fund	1,499,171

*These funds contribute to the Community Fund

Carolyn A. Milne Leadership Forum Fund	73,988
Note-Able Music Fund	85,039
Alfred & Joan Robertshaw Memorial Fund	959,225
Royal Canadian Humane Association Fund	100,248
School Sisters of Notre Dame Legacy Fund	
Jeanne Scott Fund*	1,342,576
Bill & Tina Seale Fund	417,825
The Glenn & Sidney Sellick Fund	14,312
Lillian M. Shaw Fund	413,721
W. Robert & Marion S. Shivas Conservation Trust Fund	430,022

Charles & Ret Swire Fund	253,226
Vera & Percy Tomlinson Fund	134,878
Fund for Underprivileged Children	654,549
The Van Dusen Fund*	616,062
Joan C. Watt Memorial Fund	51,498
Women 4 Change Fund	194,876
Terry & Brenda Yates Fund	1,194,216
Kenneth Boothe Young & Marie Catherine Young Fund	1,679,891
Youth & Philanthropy Fund	204,016

ONTARIO ENDOWMENT FOR CHILDREN & YOUTH IN RECREATION FUND

This fund’s balance includes matching funds from the Province of Ontario in 2002 to encourage the participation of children and youth in recreation.

Anonymous Fund
Bank of Montreal Fund for Children & Youth in Recreation
The CHML Children’s Fund
The Clark Family Fund
The Deslauriers Fund
Morgan Firestone Foundation Fund for Youth
The Foxcroft Family Fund
Gallagher Family Fund
Mr. & Mrs. Colin S. Glassco Fund
The David Gow Fund
Hamilton – Hydro Electric Company Fund

The Hamlin Family Fund
The Mildred E. Hunter Fund
The Junior League Centennial Endowment Fund for Youth
Judith & Peter McCulloch Fund
Pioneer Energy Fund for Children & Youth
PricewaterhouseCoopers LLP Hamilton Children and Youth Millennium Fund
TD Bank Financial Group Fund
The Emma Templeton Fund
Zonta Club of Hamilton 1 Fund
Other donations under \$5,000

Fund balance	1,329,688
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DONOR-ADVISED FUNDS

These funds enable donors to recommend the charitable organizations or programs that will receive grants.

Apollo Fund	
ArcelorMittal Dofasco Children and Youth Fund	76,104
Hugh C. Arrell Memorial Fund	44,844
Ella Baird & Grace Baird McQueen Memorial Fund/A.J. McQueen	61,198
Ray Brillinger & Cy Hack Fund	38,121
W.L. Carpenter Memorial Fund*	2,863,124
Michael Chamberlain Fund	139,125
Chedoke Health Foundation Fund	5,570,872
Clark Family Foundation Fund	1,414,079
Dufresne-Ray Family Fund	
Shirley M. Elford Artist’s Fund	34,314
Lois Evans Natural Heritage Fund	137,331
Elham & Joseph Farah Family Foundation Fund*	73,175
Fengate Community Foundation Fund*	1,325,036
The Ron & Gina Fraser Endowment Fund	141,045
The Gilmour Fund	204,154
Tara Lynn Giuliani Foundation	309,903
Lillian & Marvin Goldblatt Family Fund	309,510
Great Lakes Trust Fund*	25,709
Heather & Ross Hamlin Fund*	12,623,531
Heels Family Vocal Award Fund*	350,970
Jeremy Hepner Fund	27,069
Lee Hepner Award Fund	36,410
Hogarth Family Foundation Fund	3,647,482
Mildred Dixon Holmes - Youth Orchestra Fund	369,070
Hundred Waters Foundation Fund*	38,493
Hutton Family Fund*	

Dr. Bob & Mildred Kemp Palliative Care Education Fund	53,878
Kirkpatrick Fund	60,407
Lawyers’ Legacy for Children	282,588
Losani Family Foundation Fund	334,650
The Malloch Foundation Fund	783,878
John & Esther Marshall Memorial Fund	329,270
The Martin Foundation Fund	1,601,276
Mayberry Family Fund*	275,079
McCallum, McBride Fund	1,241,239
Meredith Family Fund	29,967
Carolyn & Paul Milne Fund	56,989
Audrey & Alan Moffett Fund	
Mark & Barbara Nimigan Fund	146,811
Kathleen C. Nolan Education Fund	50,539
John & Mary Reesor Fund	198,596
Rotary Club of Hamilton East-Wentworth Foundation Fund	121,925
Ed Smee Conserver Society Environmental Fund	53,004
Stover Family Fund	
Glen & Debra Swire Fund	74,608
Thorne Family Fund	42,295
Tran Family Fund*	46,242
Karen & Peter Turkstra Family Foundation Fund	
Edith H. Turner Foundation Fund	12,569,171
Williams Family Fund*	99,242
The Young Fund*	41,762,587
Several anonymous funds	1,055,064

DESIGNATED FUNDS

These funds benefit specific charities named by the donor.

Douglas J. Clark Fund*	171,428	Eva Rothwell Resource Centre Fund	113,770
Cygnus Fund	183,273	Samaritans' Tithe Fund	341,434
Walter & Mildred Danby Fund*	629,607	Joe, Filomena and George Seliga Holdings Fund	
Frank Charles Miller Fund*	1,464,999	Stoney Creek Health Fund	973,594
Phenix Fund for Animal Welfare	151,062	United Way Fund/Kenneth R. Walsh	239,514
James P. & Mary S. Phin Charitable Fund	279,585	Art and Barb Worth Fund	130,406
PHOG Endowment Fund	404,839		

SCHOLARSHIP AND BURSARY FUNDS

These funds assist and encourage promising students, including those challenged by education costs.

General Bursary Fund/Genevieve A. Chaney & Cordelia C. Ensign	1,041,387	Christina Hamilton Scholarship Fund	59,837
Cowan Family Fund	31,161	William Allison Haynes Fund	120,927
Amanda Marie Cowan Memorial Scholarship Fund	34,355	Mildred Dixon Holmes - Artist of the Year Fund	42,153
CPRS Hamilton Legacy Fund	36,434	Russell & Elizabeth Lindley Fund	211,022
James Darby Bursary Fund	473,367	Bernie Morelli Memorial Bursary Fund	36,500
Charlie and Mabel Duncan Memorial Bursary Fund	36,500	Music Bursary Fund	52,462
Eugene B. Eastburn Fellowship Fund	1,233,866	Rundle Foreign Study Bursary	56,259
Howard Fairclough Organ Scholarship Fund	76,608	John E. VanDuzer Scholarship Fund	50,287
Geritol Follies Bursary Fund	212,917	Albert & Betty Walters Fund	89,025
Daniel Giannini Fund	1,300,928	Jervis B. Webb Company of Canada Scholarship Fund	349,878
		Ross F. Webb Bursary Fund	90,670

AGENCY ENDOWMENT FUNDS

These charities have established funds to provide a permanent source of income to carry out their work.

AbleLiving Services Inc. Mary Traini Legacy Fund	138,720	Bay Area Science & Engineering Fair Fund	38,150
Art Gallery of Hamilton - Building a Legacy Fund	290,532	Canadian Warplane Heritage Museum Endowment Fund	35,037

Cancer Assistance Program (CAP) Endowment Fund	35,825
Catholic Children's Aid Society - Ralph and Rose Sazio Scholarship Fund	160,372
Catholic Children's Aid Society - Ersilia Dinardo Scholarship Fund	65,705
Children's International Learning Centre Endowment Fund	89,041
Community Living Hamilton Endowment Fund	132,475
Dundas Valley School of Art Endowment Fund	46,557
Hamilton Naturalists' Club:	
Habitat Preservation Endowment Fund	241,851
Conservation & Education Endowment Fund	63,385
Ecological Research Endowment Fund	40,221

Hamilton Public Library Library Legacy Fund	926,890
HWDSB Foundation Endowment Fund	30,535
Interval House (Hamilton) Freedom and Hope Fund	115,026
Dr. Bob Kemp Hospice Endowment Fund	137,391
The RHLI Endowment Fund	53,702
Rotary Club of Hamilton - Rotary Forever Fund	107,050
Scouts Canada, Hamilton Wentworth Endowment Fund	220,911
United Way Tomorrow & Forever Fund	1,818,853
YWCA Hamilton Endowment Fund	972,973

ADMINISTRATION FUNDS

These funds support the administration of the Foundation's community leadership, development, granting and communication programs.

Cameron K. MacGillivray Fund	30,006	Thérèse & Kent Newcomb Fund	11,669
Judith McCulloch Tribute Fund	12,872	Ross & McBride, LLP Fund	26,107
Judith & Peter McCulloch Fund	46,089	Brenda & Terry Yates Fund	115,744
Marjorie & Bill Nelson Fund	115,595	Anonymous Fund	14,086

FUNDS HELD ON BEHALF OF OTHERS

These funds have been placed with HCF for long-term investment by other charitable organizations.

Burlington Community Foundation Fund	8,657,684
Hamilton Public Library Funds	1,635,140

FUNDS IN PROGRESS

Donors interested in working with HCF may choose to build their funds gradually.

Robert P. Beres Fund	Dream Weaver Fund
Bruce Trail Conservancy Endowment Fund	Bruce Hamilton Family Fund*
Marjorie Hawkins Clark Fund	Porto Family Fund
Conducive Fund	Mark Preece Family House Endowment Fund
Cooke Family Fund	Revolution Hope: Claire Lewis Foundation Fund
David Davis Memorial Fund	Sons of Italy Hamilton Trieste Lodge Legacy Fund
Jeff Dickins Memorial Fund	

FLOWTHROUGH FUNDS

The capital and income from these funds are distributed over time.

#HamOntForever Fund	Hamilton Prosperity Fund
Ambery Fund	Hamilton Spectator Summer Camp Fund
Bay Area Arts & Heritage Fund	Maple Leaf Centre for Action on Food Security Fund
Marlies & Alan Clark Fund	Payne Fund
Ellen Creaghan Fund	Pioneer Energy Foundation
Creative Arts Fund	School Nourishment Fund
Farah Charitable Fund	True Sport Fund
Ron & Gina Fraser Fund	

LIFE INSURANCE POLICIES

The Foundation owns and is beneficiary of life insurance policies donated by Sheila M. Davies, Helen F. Lofthouse, Judith McCulloch, Joan VanDuzer, Ronald J. Zabrok and two anonymous donors.

Total face value: \$933,130

ESTATES AND FUNDS UNDER TRUSTEE ADMINISTRATION

At the time of publication, the Foundation had been notified of a charitable donation (subject in some cases to the life tenancies of others) from the following estates or trusts: Joyce Clark, Christina Cooper, James Walker Culhane, Victor Roy Farr, Lois Glenn Greenall, Mary Joan Bonner Renison, Tina Sophia Seale, George Kookson Seliga, Maria Swarchuk, Filomena Szeliga, Vincent Michael Wajar.

COMMUNITY LEADERSHIP PROJECTS

These projects include HCF’s own community leadership activity, as well as projects where we act as an intermediary to assemble funding for multi-organizational community initiatives. The projects may span multiple years, and are funded by new donations as well as by Board-directed funds; this list represents current year funders.

City of Hamilton	The Fairmount Foundation
Employment and Social Development Canada	The Winnipeg Foundation

In addition to those who support HCF’s Community Fund, we would like to acknowledge those who have made a direct financial contribution to ABACUS in 2016-17: Pierre W. Arnold, The Fairmount Foundation, Fengate Community Foundation Fund, Brent & Sally Foreman, Hogarth Family Foundation Fund, Stephen Kulakowsky, Dr. Henry & Betty Muggah, Aly Ramji, and Dr. Gary & Joy Warner.

DONORS

We sincerely thank the following for their donations this year:

AbleLiving Services Inc.	Bay Area Science & Engineering Fair	Cancer Assistance Program City of Hamilton & District (CAP)
Ike Ahmed	Barbara & Ronald Bayne	Alice A. Cannon
Yaman Al-Nachawati	Arnold Beale	Janet E. A. Cannon
Jill Anderson & family	Bike for Mike supporters	Paul & Sara Cannon
Cynthia L. Andreatta	John & Sandra Black	Capacity Canada
Peter Angelou	Marisa Blackburn	Jane Capell
Maria Antonakos	Bill & Marnie Brehm	Richard & Carole Capling
Aqueduct Foundation	Ruth Brickman	Laurel Carlton
ArcelorMittal Dofasco Inc.	Ray Brillinger & Cy Hack	Michael Caruso
Pierre W. Arnold	Hazel M. Broker	Dr. Ignacio Castillo
Dr. Jane Aronson	Dr. Andrea M. Brown	Catholic Children’s Aid Society of Hamilton
The Honourable Mr. Justice Harrison Arrell & Diane Arrell	Ernest & Ruth Brunton	Fred & Sharon Charters
Art Gallery of Hamilton	Cathleen A. Bryden	Anoop Chawla
Antonio P. Ascrizzi	Mary Buzzell	Thomas Chisholm
Kathy R. Bailey	Daniel K. Calder	CIBC World Markets Children’s Foundation
Heidi Balsillie	Don & Helen Callaway	Peter & Nina Cicchi
JoAnne Barresi	Mauro Campanelli	Sam Ciccia
Philippe & Mary Barrette	Canada Company	Benjamin J. Ciprietti
Mary Ann Bastien	Canadian Public Relations Society - Hamilton	

City of Hamilton	Dundas Valley School of Art	Global Swim Series	Steven & Laura Johnstone	John MacDonald & Susan Greer	Joan Nathanson
Alan & Marlies Clark	Sandra L. Edrupt	Patricia M. Goff	Frances Jolicoeur-Becotte	Mairi E. MacGregor	Joyce Neal
Community Foundations of Canada	Tracey M. Ehl	Matt & Sarah Goodman	Kathryn Jones	Robert & Anne MacIsaac	Lisa Neidrauer
Community Living Hamilton	Ann Elford & family	Susan Goodman	Anju Joshi	E. Shirley Macnamara	Christine Neill
Connor, Clark & Lunn	Employment & Social Development Canada	Heather R. Goward	Greg Kaiser	David Malcolm & Annette Aquin	Jen Nelles
Private Capital	Allan Enriquez	Marilyn Grace	Barry J. Kay	Glenn A. Mallory	Angie Nesci
Conserver Society of Hamilton & District Inc.	William Ernst	Lauren Graff	Charles Ker	Maple Leaf Foods	Anne Newbigging
Terry Cooke & Maureen Wilson	Azim Essaji	Graydon Sheppard Professional Corporation	Doreen M. King	Sheila M. McDougall	John & Sharon Newman
William Cooke	Dr. Bill & Jane Evans	Dr. Derek Hall	Dr. Loren King & Dr. Kim Dej	Dr. John H. & M. Patricia McKenna	Dermot P. Nolan
Dr. Justin & Jessie Cooper	Lois Evans	Tanis Hall	Margaret Kirkpatrick	Maureen McKenna	Erin O’Neil
Chantal Copithorn	The Fairmount Foundation	Tegan Hall	Rob & Melissa Klaver	Dr. Don & Kathryne McLean	Chryslyn Pais
Georgia Corkins	Shelley H. Falconer	Brian & Morag Halsey	Marinus J. Kok	McMaster University	Peter & Rose Marie Palmer
Dr. Christopher M. & Deanne Counter	Joseph & Elham Farah	Hamilton Law Association	Avery Kolers	Rev. Alan & Maureen McPherson	Dr. Sally Palmer
Anita Counter-Woolfenden	Yvonne Farah	Hamilton Lawyers’ Club	Milé Komlen	Archie J. McQueen	Richard Paradis
R. Ian Cowan	Geoff Farrow	Hamilton Naturalists’ Club	Stephen Kulakowsky	Mercanti Management Inc.	Michael Parente
Robert D. Crockford	FEI Canada, South Golden Horseshoe Chapter	Bruce & June Hamilton	Alyssa Lai	Grahame & Sheree Meredith	PatientCare Solutions
Amy-Willard Cross	Don Fell	Hamilton-Wentworth DECE Local	Paul & Pam Lakin	Katherine Meredith	Michael Pautler
Culture of Peace Hamilton	Manny Figueiredo	Annette Hamm	Tim & Dale Langs	Megan Meredith	Jennifer Pearson
Margaret Cunningham	Frank & Lydia Fitz	Laurence Hanly	Sarah Law	Metroland West Media Group	Shirley Picken
Dr. John & Yvonne Cunnington	Brent & Sally Foreman	Roberta D. Harris	Mark Lawford	The Honourable Madam Justice Jane A. Milanetti	The Pioneer Group Inc.
Ray Cunnington	The Ronald K. Fraser Foundation	Barbara Harwood	Jenny Lawson	Paul D. Milne	Jim Poling
Lisa Dalia	Gabrielle Fredette	Ruth Hatch	Paul Lee-Chin	Iain & Martha Mitchell	Judith Pyke
Dr. Juliet Daniel	Margaret Freeborn	Yuki Hayashi	Dr. Arthur L. Lesser	Christine Moffatt	Aly Ramji
Bob & Renate Davidson	Filomena Frisina	JoAnne Haynes	Richard Levy	Alan Moffett	Diane Rawsthorn
Brent Dej	Patricia Fulton	Dr. Joan B. Heels	Angel Li	Joseph S. Monachino	Jim Ray & Annette Dufresne-Ray
Joyce Dej	Ron Fulton	Rob & Tami Henderson	Kathy Licata	David & Connie Morganti	Joshua Reid
Marnie Souter Denton	Phyllis Galliani	Patricia Rolston Hepner	Celeste Licorish	Mike Morton	Religious Society of Friends
Terry & Grace Diffey	John Gayford	Dr. Andria Hoda	Lodge of the Ancient Landmarks	Dr. Henry & Betty Muggah	Beatrice W. Riddell
Robert F. Dilworth	Geritol Follies	Wendy J. Hough	Helen Lofthouse	Dan Munro	Andrew Robinson
Mary Lou Dingle, QC	Paul Gibel	Jason Hughes	Linda Longo	Ruth Murphy	Laura Rodgers
Rob Donelson	Mary S. Gilmour	Michael & Linda Hughes	Losani Family Foundation	Sarah M. Murphy	Lynn S. Rodgers
Dr. Martin & Sheelah Dooley	Richard & Justine Giuliani	Christine Hui	Fund supporters	Dr. Sunita Nadella	Shirley A. Rodrigues
Kevin & Karen Dore	Robert C. & L. Ann Glass	Peter Hutton	Joan Lowry	Jeffrey Naganobu	Barbara E. Rogers
Marsha Duncan	Sarah Glen	James Irvine	Raphaella Lulich	Madhu Nagaraja & Dr. Suman Joseph	Rotary Club of Hamilton East - Wentworth
		Elana Jackson	Eileen Luxton		Nancy K. Rundle
		Shirley A. Johnson	Lenore MacAdam		

John & Dr. Leila W. M. Ryan	Charles & Ret Swire	Alan & Janet Walker
Sheila Sammon	Glen & Debra Swire	Patricia A. Walsh
Vanda A. Santini Oulton	Brian Tanguay	Yulena Wan
Bob & Peggy Savage	Dr. Lewis Tauber & Lori Dessau Tauber	Dr. Gary & Joy Warner
Jane Savage	Rose Taylor-Weale	Kathy Watts
James A. Scarfone	Anne Tennier	Ine Wauben
Sandy J. Schwenger	Laura V. Thompson	Beth Webel
Mae Scibetta	Dr. Graham Thomson	Kate Whalen
Seawright Electric Ltd.	Joshua E., Amy & Liam Thorne	John & Jean Wheeler
Stan & Keitha Seneco	Patricia Timson	Rob Wiersma & Tracy Varcoe
John Simpson	Helen Tomasik	Wilfrid Laurier University, Department of Political Science
J. Neil Smith	Marian Toth	Gwyn & Gail Williams
Marjorie Smith	Dr. Ninh & Sarah Tran	Bill & Marilyn Wilson
Teresa Smith	Vincenza Travale	The Winnipeg Foundation
Soper Structures Ltd.	The Travelers Companies, Inc.	Art Worth
Marnie Spears	Turkstra Lumber Company Ltd.	Al Wright & Callie Archer
The Honourable Robert D. G. Stanbury, PC, QC	Bobbi Jo Turner	Yvonne Yeoh
Sandra Stephenson	Kenneth J. Tyler	Karen York
Pamela Stewart	United Nations Association in Canada Hamilton Branch	Laura E. Young
Marta Stiteler	Joan Van Damme	Marita Zaffiro
Greg Streppel	Inge Vander Horst	Juliana Zaremba
Sun Life Financial	Joan VanDuzer	John Ziemba
Alan Swankie		Zonta Club of Hamilton I

HAMILTON SPECTATOR SUMMER CAMP FUND

We thank everyone who contributes to sending children to camp. Contributors of over \$500 are listed below:

Burlington Concert Band & Pops Orchestra	Hammer Entertainment Organization
Canadian Orpheus Male Choir	Real McCoys
Jacqueline Carson	Sonny Del-Rio & Friends, Hamilton Hometown Christmas
CIBC World Markets Children’s Foundation	United Way Halton & Hamilton
Congregation of the Sisters of St. Joseph in Canada	Bryan Webber
Hamilton & District Soccer Association	Elizabeth Whetham
Hamilton Burlington Automobile Dealers Association	

DONATIONS RECEIVED IN MEMORY OF

Irene M. Booker	William Harasym	Colin Millar
Bettina Campbell	Roy & Hilda Henderson	Maurice Alan Mishkel
Marvin Louis Caplan	Dr. Lee Hepner	Les Howard Mitchnick
Piotr (Peter) Cetnarski	Jeanelle Horlacher	Neville Lewiston Nunes
William (Bill) G. Cooper	Wendy Janes	Doug Scott
Vincent Criminisi	Dan Jodouin	Roger Shivak
Grazia Criminisi	Dr. H.S. Grant Keeler	Margaret Socko
Claudio (Midge) DiMarino	Jan King	Dr. Taylor Statten
Cav. Vincenzo (Tony) D’Onofrio	David E. Lane	Patricia Towers
Enid V. Doobay	Colin G. Lazier	J. Peter F. Vance
John Enright	The Honourable Mr. Justice Colin S. Lazier	Taralies Vandervel
Albert I. Foreman, QC	George Luciani	Ramachandra Srini Vasan
“Grandma”	Dennis Lugowy	Marion Frances Walker
Tara Lynn Giuliani	Patrick McNally	Mike Watson
Jean Green		Bob Wilson

DONATIONS RECEIVED IN HONOUR OF

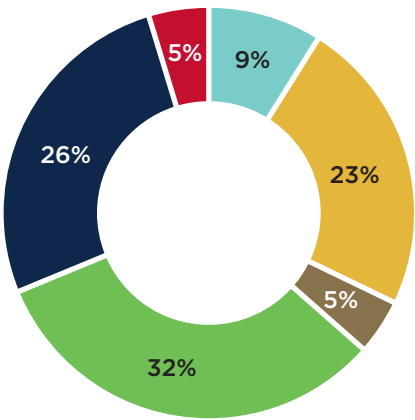
Jane Allison	Glenn Gibson	Paul & Carolyn Milne
Howard & Lynn Barbaree	Art Heidebrecht	Gordon Neufeld
Kristen Chamberlain	Dr. Loren King	Bob & Peggy Savage
Terry Cooke	Helen Kirkpatrick	Karen Turner
Culture of Peace	Andrea Kutney	Heidi Van Damme
Owen Davis	Bridgette Langlois	Beth Webel
Lori Dessau Tauber	Paul Links & Michelle Stockwell	Bill & Marilyn Wilson
Chris Farias	Katie Maybee	
George Street Law Group LLP	Sheree Meredith	

GIFTS IN KIND

Best Start Network/Kiwanis Boys & Girls Club	Kate Feightner	Kitestring
CoMotion on King	Hamilton Public Library	McMaster University Centre for Continuing Education
Connor, Clark & Lunn Private Capital	The Hamilton Spectator	Rodgers Investment Consulting
Fiona Deller	Hamilton Youth Poets	Ronn Richard, Cleveland Foundation
ESB Lawyers LLP	ImpactLink Capital	
	Jarislowsky Fraser Limited	

GRANTS AND COMMUNITY LEADERSHIP IN 2016-17

Hamilton Community Foundation offers donors powerful opportunities to make a difference in the community. We are unique in that we enable donors to recommend grants to the widest possible range of charitable organizations and initiatives: arts and culture, health and human services, environment, recreation and education. **Find out more at hamiltoncommunityfoundation.ca**



- Arts & Culture
- Health/Human Services
- Education
- Multi-sector
- Environment
- Recreation

Total annual granting reflects Board-directed granting and the philanthropic interests of those who have established donor-advised and designated funds.

GRANTS BY FUND TYPE

This list shows the total amounts granted from all funds at Hamilton Community Foundation identified by fund type. A list of grants by recipient organization follows on page 36.

GRANTS FROM COMMUNITY FUND

Creative Arts Fund	195,013	Unrestricted funds	2,190,815
Immediate Response Fund	2,700	TOTAL	2,388,528

GRANTS FROM FIELD-OF-INTEREST FUNDS

#HamOntForever Fund	3,150	The Alice Jean Ainsworth Memorial Fund	30,300
Ike & Shahnaz Ahmed Foundation Fund	1,693	Nelson Allan Fund	7,541
		The Angel Fund*	5,798

Bay Area Arts & Heritage Fund	56,500
Barbara Bethune Fund*	4,848
Mary Lauder Cassidy Fund	12,320
Community Health, Education & Research Fund	201,839
Giovanni & Grazia Criminisi Literacy Fund*	1,442
Dougher Community Fund	93,972
Shirley M. Elford Gift of Today Fund	5,742
Russell I. Elman Fund	65,900
Barbara Farnan Fund	5,604
Foxcroft Family Youth Fund	1,429
Betty & Jack George Family Fund	1,384
Gibson Trust/Town of Flamborough	1,759
Edward & Gladys Halloran Memorial Fund	25,005
Hambro Fund	1,500
Hogarth Family Pioneer Energy Fund	57,480
Florence E.S. Hutton Fund*	24,559
Arthur & Helena Lemon Fund	5,000
Ray Lowes Environmental Fund	21,772
Marchese Health Care 50th Anniversary Legacy Fund	2,500

George & Shirley McBride Foundation Fund	54,800
Note-Able Music Fund	3,000
Ontario Endowment for Children & Youth in Recreation Fund	56,516
Alfred & Joan Robertshaw Memorial Fund	9,000
Royal Canadian Humane Association Fund	3,757
School Nourishment Fund	3,056
Jeanne Scott Fund*	33,380
Bill & Tina Seale Fund	5,956
W. Robert & Marion S. Shivas Conservation Trust Fund	16,116
Charles & Ret Swire Fund	8,413
Fund for Underprivileged Children	24,536
The Van Dusen Fund*	4,258
Joan C. Watt Memorial Fund	1,799
Women 4 Change Fund	57,000
Terry & Brenda Yates Fund	43,815
Kenneth Boothe Young & Marie Catherine Young Fund	57,053
Youth & Philanthropy Fund	7,500
TOTAL	1,028,992

GRANTS FROM DONOR-ADVISED FUNDS

Ambery Fund	80,000	Marlies & Alan Clark Fund	77,000
ArcelorMittal Dofasco Children and Youth Fund	85,000	Ellen Creaghan Fund	35,000
Hugh C. Arrell Memorial Fund	300	Lois Evans Natural Heritage Fund	5,000
Ella Baird & Grace Baird McQueen Memorial Fund/A.J. McQueen	1,992	Farah Charitable Fund	4,000
W.L. Carpenter Memorial Fund*	143,593	Elham & Joseph Farah Family Foundation Fund*	180
Michael Chamberlain Fund	62,769	Fengate Community Foundation Fund*	49,497
Clark Family Foundation Fund	48,000	The Ron & Gina Fraser Endowment Fund	1,160

The Gilmour Fund	20,000
Tara Lynn Giuliani Foundation	12,500
Lillian & Marvin Goldblatt Family Fund	9,000
Hamilton Prosperity Fund	28,462
Hamilton Spectator Summer Camp Fund	73,178
Heather & Ross Hamlin Fund*	475,000
Heels Family Vocal Award Fund*	8,151
Lee Hepner Award Fund	1,800
Hogarth Family Foundation Fund	395,000
Mildred Dixon Holmes - Youth Orchestra Fund	8,915
Hundred Waters Foundation Fund*	1,379
Hutton Family Fund*	51,486
Kirkpatrick Fund	5,000
Losani Family Foundation Fund	141,500
The Malloch Foundation Fund	28,850
Maple Leaf Centre for Action on Food Security Fund	73,875

GRANTS FROM SCHOLARSHIP AND BURSARY FUNDS

General Bursary Fund/Genevieve A. Chaney & Cordelia C. Ensign	41,301
Cowan Family Fund	1,166
Amanda Marie Cowan Memorial Scholarship Fund	1,395
CPRS Hamilton Legacy Fund	1,000
James Darby Bursary Fund	16,800
David Davis Memorial Fund	500
Jeff Dickins Memorial Fund	1,500
Charlie and Mabel Duncan Memorial Bursary Fund	1,000
Geritol Follies Bursary Fund	12,000
Daniel Giannini Fund	45,000

John & Esther Marshall Memorial Fund	11,458
The Martin Foundation Fund	54,600
Mayberry Family Fund*	14,647
McCallum, McBride Fund	38,220
Meredith Family Fund	3,000
Mark & Barbara Nimigan Fund	5,200
Kathleen C. Nolan Education Fund	3,588
John & Mary Reesor Fund	7,500
Glen & Debra Swire Fund	2,595
Thorne Family Fund	3,000
Tran Family Fund*	158
Edith H. Turner Foundation Fund	477,828
Williams Family Fund*	3,354
The Young Fund*	1,852,745
Anonymous	160,300
TOTAL	4,565,780

Christina Hamilton Scholarship Fund	1,543
William Allison Haynes Fund	1,100
Mildred Dixon Holmes - Artist of the Year Fund	2,000
Russell & Elizabeth Lindley Fund	7,840
Bernie Morelli Memorial Bursary Fund	1,000
Music Bursary Fund	1,902
Albert & Betty Walters Fund	2,895
Jervis B. Webb Company of Canada Scholarship Fund	7,500
Ross F. Webb Bursary Fund	3,222
TOTAL	150,664

GRANTS FROM DESIGNATED FUNDS

Douglas J. Clark Fund*	6,434
Walter & Mildred Danby Fund*	23,612
Frank Charles Miller Fund*	43,473
Phenix Fund for Animal Welfare	5,660
James P. & Mary S. Phin Charitable Fund	10,480
PHOG Endowment Fund	15,176

Eva Rothwell Resource Centre Fund	3,862
Samaritans’ Tithe Fund	12,799
Joe, Filomena and George Seliga Holdings Fund	46,811
Stoney Creek Health Fund	36,218
Anonymous	161,642
TOTAL	366,167

TOTAL GRANTS

Total grants approved	8,500,131
Adjustment for deferred grants	(1,638,947)
TOTAL GRANTS PAID	6,861,184

COMMUNITY LEADERSHIP PROJECTS

Leadership project costs include research, community consultation, meeting costs, educational and communication materials.

ABACUS: Advancing post-secondary access	95,449
Hamilton Anchor Institution Leadership Table	34,858
Neighbourhood Leadership Institute	134,809
Nurse Family Partnership	69,628
Other leadership projects	17,996
TOTAL COMMUNITY LEADERSHIP PROJECTS	352,740
TOTAL GRANTS AND COMMUNITY LEADERSHIP	7,213,924

GRANTS BY RECIPIENT ORGANIZATION

This list shows the details of all grants to all organizations in 2016-17. Grants marked with an asterisk are those made from the Board-directed Community Fund or field-of-interest funds. All other grants are from donor-advised or designated funds and reflect the philanthropic interests of those who established the funds.

In addition to the grants below, the Foundation provided grants totaling:

- \$73,178 to 23 organizations supporting 662 children to attend one week of camp through the Hamilton Spectator Summer Camp Fund
- \$322,761 to 27 academic institutions and organizations for scholarships and bursaries supporting access to post-secondary education

inFour/Social Planning & Research Council of Hamilton (SPRC)		ASHOKA Canada	
	What we Wish	Supporting grant	50,000
Adult Basic Education Association		Autism Society of Ontario, Hamilton Chapter	
	Educational Planning Services	Supporting grant	333
Adult Community Support Program/ Crossfire Assembly		Bach Elgar Choir	
	Fit 4 U*	Scholarships*	4,000
Alzheimer Society of Hamilton and Halton		Supporting grant	3,000
	Arts program*	Vimy Memorial Concert*	5,000
Ancaster Society for the Performing Arts Corporation		Bennetto Middle School/ Hamilton-Wentworth District School Board Foundation	
	Sinfonia Ancaster operational season	Supporting grant	1,992
Art Forms/Social Planning & Research Council of Hamilton (SPRC)	Supporting grant	Big Brothers Big Sisters of Hamilton & Burlington	
	Pay it Forward*	Traditional Match Program	10,000
Art Gallery of Hamilton		The Bill Seven Award Trust	
	Supporting grant	Supporting grant	2,500
The Arthritis Society		Bird Studies Canada (Long Point)	
	Supporting grant	Supporting grant	1,503
Artscape Foundation		Birthright Organization of Hamilton	
	Supporting grant	Supporting grant	6,000
		Brantford Kiwanis Music Festival	
	Supporting grant	Scholarship award	300

The Bridge from Prison to Community (Hamilton)		Cancer Assistance Program	
	Re-building Identities: A holistic approach to reintegration	Purchase of equipment	5,000
	Supporting grant	Supporting grant	5,500
		Canine Vision (Dog Guides Canada)	
Bruce Trail Conservancy		Supporting grant	500
	BTC Hamilton Region Trail Operations Project	Carpenter Hospice	
	Supporting grant	In memory of Jean Green	250
		Supporting grant	10,000
Burlington Community Foundation		Cathedral High School/ Hamilton-Wentworth Catholic District School Board	
	Supporting grant*	Student emergency needs	2,000
Burlington Humane Society		Catholic Family Services of Hamilton	
	Supporting grant	Pilot Project - Caring Dads: Helping fathers value their children	17,800
Bursary of Hope for Autism		St. Martin's Manor	1,000
	Supporting grant	Central Presbyterian Church	
Camp Oochigeas		Supporting grant	11,692
	Capital campaign	Centre3 for Print and Media Arts	
Canadian Cancer Society, Ontario Division		[nu]links*	10,000
	Supporting grant	Barton Beautification*	5,000
Canadian Cystic Fibrosis Foundation		Sustainability and succession plan*	6,000
	Supporting grant	Chamber Music Hamilton	
Canadian Institute for Advanced Research		Supporting grant	13,000
	Supporting grant	Children's Aid Society of Hamilton	
Canadian Mental Health Association		Camperships	5,000
	Evening Social Recreation Rehabilitation Program*	Christmas hamper program	10,000
Canadian National Institute for the Blind		Supporting grant	1,000
	Supporting grant	Christian Horizons Canada	
	SCORE 2 - Long term success development for blind/partially sighted children*	Supporting grant	2,361
		Christ's Church Cathedral	
The Canadian Red Cross Society		Supporting grant	2,000
	Supporting grant	City Housing Hamilton	
	Tiffany Circle	Art Adventures*	4,500
	Canadian Warplane Heritage Museum	Healing Arts and Recovery Program	500
	Outreach to schools	Learning and Leading Through Arts*	9,300

* Denotes Community Fund or field-of-interest fund grant.
Organizations identified in italics are charitable sponsors for the grant.
Some grants are payable over multiple years.

City Kidz Ministry		Corporation of the County of Bruce		Engineers Without Borders (Canada)		Green Venture/Conserver Society of Hamilton & District, Inc.	
Gift of Christmas 2016	2,000	Sauble Beach children’s library	2,500	Supporting grant	100,000		
Supporting grant	21,000	Covenant House Toronto		The Equality Effect		Fresh Air for Kids	2,000
City of Hamilton		Just like a girl you know campaign	25,000	Supporting grant	75,000	Halton Region Conservation Foundation	
McQuesten Urban Farm	113,875	Culture for Kids in the Arts		Essential Aid and Family Services of Ontario Inc.		Cootes to Escarpment Ecopark System	150,000
SoBi Hamilton	25,000	After-school arts program 2017	20,000	Infant Food Bank	6,000	Supporting grant*	4,029
Coady International Institute-St. Francis Xavier University		Artasia*	5,000	Infant formula*	2,500	Halton Women’s Place	
Supporting grant	25,000	Resonance Choir*	30,000	Supporting grant	2,000	Supporting grant	2,683
Cobalt Connects/Fixt Point Arts and Media		Doctors Without Borders		Evergreen		Hamilton & District Extend-a-Family	
Tale of Town*	10,000	Supporting grant	1,000	Supporting grant	50,000	Enhanced Recreation Program*	5,027
The Colin B. Glassco Charitable Foundation for Children		Dr. Bob Kemp Hospice Foundation		Factory Media Centre/ Culture for Kids in the Arts		The Hamilton/Burlington Society for the Prevention of Cruelty to Animals (SPCA)	
Namwaamba School	85,000	Camp Erin Hamilton 2017	2,500	Factory Film Camp*	10,000	Supporting grant	55,471
Supporting grant	60,000	Supporting grant	37,218	Fit Active Beautiful (FAB) Foundation		Hamilton All Star Jazz Band	
Community Care of West Niagara		Duet Club of Hamilton		FAB girls 5K challenge program*	11,600	Scholarship fund*	2,450
Supporting grant	5,000	Scholarship awards	1,000	Riverdale expansion*	5,000	Supporting grant	2,000
Community Church		Dundas Art and Craft Association		Supporting grant	3,107	Hamilton Artists Inc.	
Migrant Matters	1,000	Carnegie Coffee House Nights*	4,350	Food4Kids Hamilton Halton Niagara		2017-2020 strategic planning initiatives*	7,500
Community Development Halton		Carnegie Public Lecture Series*	4,873	Supporting grant	2,000	External arts and outreach initiatives*	5,000
Supporting grant	40,000	Dundas Historical Society Museum		Free the Children		Hamilton Arts Council	
Community Food Centres Canada		Expansion project	2,000	Supporting grant	25,000	LivingArts Hamilton*	5,000
Supporting grant	100,000	Dundas Valley Orchestra		Gallery Alley/Social Planning & Research Council of Hamilton (SPRC)		Hamilton Association for Residential & Recreational Redevelopment Programs	
Community Foundation Grey Bruce		Supporting grant*	5,700	Beautification - Phase 1*	5,000	St. Peter’s HARRRP	10,000
Supporting grant*	12,268	Dundas Valley School of Art		Glendale Secondary School/Hamilton-Wentworth District School Board Foundation		Hamilton Basic Income Group/Social Planning & Research Council of Hamilton (SPRC)	
Community Foundations of Canada		Aging Artfully Outreach Program*	10,000	Bear Pack Enhancement Program	4,800	Outreach Mental Health Week*	200
Supporting grant*	33,194	Foster the Ability through Visual Arts	20,000	Global Vision		Hamilton Children’s Choir	
Community Living Hamilton		Operational strategic plan*	10,000	Sponsor support for trade mission in China	2,000	Financial award program*	5,000
Supporting grant	323	Dundas Youth Chaplaincy		Good Shepherd Centres Hamilton		Supporting grant	10,000
CORE Kids/Rotary Club of Hamilton Sunshine Fund		Routes Youth Centre	37,500	Christmas dinner	3,000	Tour to Bahamas	4,000
WAVE	9,782	Eagles Nest Association of Waterdown		Connecting learning to life*	37,600	Hamilton Community Legal Clinic	
Boys basketball, Wever Wave	7,000	Building-Boundaries-Balance (BBB)	1,000	Supporting grant	57,527	Supporting grant	6,000
Computer lab support*	3,150	HEART Project (Healing Emotional Abuse Through Art)	5,000	Women’s Storytelling Workshop Series*	2,475	HRPR Operations*	50,000
Community Christmas	2,650	Elizabeth Fry Society		Greater Hamilton Symphony Association			
Core Kids Development Coordinator*	52,500	Compassion for the season	1,500	Supporting grant	600		
Supporting grant	3,478	Elliott Heights Baptist Church					
Syrian refugee event	3,000	LARCH after school program*	61,260				
WAVE*	5,000	Empowerment Squared					
		Academic mentoring and tutoring program	20,000				

Hamilton Conservation Foundation				Hamilton Niagara Haldimand Brant Community Care Access Centre				Hamilton-Wentworth District School Board Foundation				Jump In Foundation			
Supporting grant*	14,915			Supporting grant*	1,759			Altitude Leadership Training at MAC	2,000			Jump In's Activation Program	5,000		
ECO Fund	1,000							Bennetto School Bike Program	62,769			Jump Math			
Providing Learning Opportunities to Disadvantaged Youth	5,000			Hamilton Philharmonic Orchestra (2000) Inc.				Dual Language Lending Library	6,500			Supporting grant	50,000		
Hamilton District Society for Disabled Children				An Instrument for Every Child	3,000			NYA:WEH 2.0*	120,000			Juravinski Hospital & Cancer Centre Foundation/Hamilton Health Sciences Foundation			
Supporting grant	672			Endowment fund with Ontario Arts Council	10,000			Supporting grant	2,333			Supporting grant	2,000		
Hamilton East Kiwanis Boys' and Girls' Club				Family Concert Experience*	15,000			Teacher Small Grants*	30,950			Juvenile Diabetes Research Foundation			
Enhancements for girls programming*	35,000			Music Education Program	2,000			The Discovery Fund	2,000			Supporting grant	500		
On the move girls*	8,000			Stravinsky Concert Sponsorship	10,000			Healthy Community/Healthy Youth Flamborough/The John Howard Society				Kerry and Mandy Shapansky Foundation			
Ontario Early Years Centre	2,000			Supporting grant	33,188			Supporting grant	3,000			Morcheeba Charity	2,500		
Hamilton East Kiwanis Non-Profit Homes Inc.				Hamilton Philharmonic Youth Orchestra				Heart and Stroke Foundation of Ontario				Kids Now			
Rising Stars Co-op*	500			Beyond the stage	3,000			Supporting grant	2,215			Self Esteem and Leadership Mentorship Program for Middle-School Youth	5,000		
Hamilton Festival Theatre Company				No Barriers*	12,000			Hearts Together For Haiti				The Learning Partnership			
ALERT Program	5,000			Percussion After School Program	3,000			Supporting grant	5,000			Supporting grant	25,000		
Frost Bites*	5,000			Supporting grant	8,915			Hillcrest Elementary School/Hamilton-Wentworth District School Board Foundation				Legal Holistic Pilot Project/Social Planning & Research Council of Hamilton (SPRC)			
Hamilton Food Share				Hamilton Right to Life				Hillcrest Community Collaboration	5,000			Supporting grant*	2,000		
Food for low income seniors	2,500			Supporting grant	5,000			Historic Waterdown Arts & Events/Kin Canada Foundation				Let's Talk Science			
Seniors Meal Program*	5,000			Hamilton Social Medicine Response Team/Hamilton Health Sciences Foundation				Summer Festival*	5,000			Supporting grant	25,000		
Supporting grant	56,000			Hamilton Social Medicine Response Team*	30,000			Hope for Wildlife Society				Liberty for Youth			
Hamilton Health Sciences Foundation				Hamilton Sustainable Victory Gardens Inc.				Supporting grant	610			Bright Choices	20,000		
McMaster Children's Hospital	4,000			Supporting grant*	6,000			The Hospital for Sick Children				Living Rock Ministries			
Supporting grant	2,000			Hamilton Theatre Inc.				Supporting grant	2,620			Food Service and Hospitality Program	25,000		
Tomorrow Stems From You campaign	250,000			Supporting grant*	3,000			Industry Education Council of Hamilton				Operation Christmas Blessing - 25 days of Christmas	2,550		
Hamilton Literary Festival Association				Hamilton Youth Poets/Centre3 for Print and Media Arts				Coding boot camp for women*	10,000			Supporting grant	8,978		
gritLIT*	5,000			Mentorship program*	7,000			Interval House of Hamilton				Loran Scholars Foundation			
Hamilton Music Collective				Hamilton Youth Poets/Lynwood Charlton Centre				Supporting grant	7,000			Scholarships	80,000		
AIFEC - Jambassadors band program*	10,000			Supporting grant *	9,600			John Laing Singers				Lynwood Charlton Centre			
An Instrument for Every Child*	3,600			National Team Tour*	5,000			Supporting grant	2,000			Under the Willows	27,600		
Supporting grant	5,000			Hamilton-Wentworth Catholic District School Board				Joseph Brant Hospital Foundation				MacNab Street Presbyterian Church			
Hamilton Naturalists' Club				L.E.A.D. Successful Transitions Project*	90,900			Redevelopment and expansion project	20,000			Supporting grant	10,598		
Enhancing Habitat at the Vinemount Meadows Sanctuary	5,000							Supporting grant	500			March of Dimes Canada Non-Profit Housing Corporation			
Pollinators Paradise	2,000							Journalists for Human Rights				Jason House	2,000		
Supporting grant*	15,915							Supporting grant	50,000						
Trees Please in McQuesten	2,870														

Marie-Jeunesse Sherbrooke	Supporting grant	1,000	Mountain Secondary School/ <i>Hamilton-Wentworth District School Board Foundation</i>	Inspiration to Building a Better Future	4,500	North Hamilton Community Health Centre	Pathways to Education	30,000	Robert Land Community Association	Eva Rothwell Extended After-School Program*	7,000
MaRS Discovery District	Centre for impact investing	75,000		School community holiday dinner	1,500		Neighbourhood Expansion			Leaders in Training Program	16,836
	Solutions lab	50,000				Ontario Music Festivals Association				Learning Pod system	5,000
	Supporting grant	150,000		The Muscular Dystrophy Association			Scholarship award	600		Supporting grant	3,862
Mathstronauts/McMaster University - MILO				Equipment Program - Hamilton & Burlington	25,000	Ontario Registered Music Teachers' Association - Hamilton/Halton			Rotary Burlington Music Festival		
	Mathstronauts After-school Program*	179,390		Muskoka Conservancy			Scholarship award	1,500		Scholarship awards	1,800
McGill University				Supporting grant	1,000	The Owl Foundation			Rotary Club of Hamilton		
	Supporting grant	2,000		National Association of Teachers of Singing, Ontario Chapter			Owl food	2,000		The Telling Tales Festival	2,500
McMaster University				Scholarship awards	2,000		Pressure treated lumber	500	Rotary Club of Hamilton Sunshine Fund		
	Brain Smart - Let's Play Safely!*	29,964		National Youth Orchestra		Peel Music Festival				Telling Tales: A Family Festival of Stories*	5,000
	Dance for Parkinson's*	8,520		Supporting grant	1,000		Scholarship awards	300	Royal Botanical Gardens		
	Exploring access to healthcare for adult newcomers in Hamilton with non-infectious chronic diseases*	22,000		Native Women's Centre		Philpott Memorial Church				EcoPark System: Berry Tract South Naturalization*	11,200
	Exploring integrated, school-based universal services to enhance inclusion and equity*	29,943		Circle of Giving	2,200		Supporting grant	9,445		Supporting grant	18,212
	Family-focused cognitive behavioural therapy for pediatric obsessive compulsive disorder*	15,000		Trauma sensitive yoga	2,500	Phoenix Place			Royal Canadian Humane Association		
	Goldies2Home 2.0*	18,412		Nature Conservancy of Canada			A Phoenix Place Christmas	1,000		Supporting grant*	3,757
	Museum of Art	2,000		2016 summer interns	50,000	Players' Guild of Hamilton Inc.			Royal Conservatory of Music		
	Ray Family Autism Research Fund	10,000		Neighbour to Neighbour Centre (Hamilton)			Lunch and learn	1,200		Learning through the Arts*	96,000
	Transforming Hamilton Stories*	1,500		Child, Youth, and Peri-natal Community Food Programs	10,000	Prince of Wales Public School/ <i>Hamilton-Wentworth District School Board Foundation</i>			Rygiel Support for Community Living		
	Young-McMaster Indigenous Research Institute Fund	225,000		Neighbour to Neighbour Jack Parent Tutoring Program	20,000		Caterpillar Program*	300	Salal Foundation		
Melrose United Church				NET Ministries of Canada		Rainbow's End Community Development Corporation				Canopy Project	50,000
	Supporting grant	6,287		Supporting grant	1,000		The Rainbow's End Bistro Manager	25,000	The Salvation Army Hamilton		
Metis Women's Circle				New Market Funds Society						Ellen Osler Home Art Project*	4,994
	Jeremy's Story	9,690		New commons development	75,000	Reach for the Rainbow				Ellen Osler Home Reintegration Project*	5,622
Mission Services of Hamilton				New Vision United Church			#ActiveAll Year Project*	5,000		Ellen Osler Home: Exterior Painting*	15,000
	Supporting grant	6,457		Supporting grant	8,843					Financial Management Trusteeship Program	5,000
Mohawk College Foundation				No. 9 Contemporary Art & the Environment		Re-Create Outreach Art Studio/ <i>Shalem Mental Health Network</i>				New Choices Centre*	2,400
	Bursaries in construction trades	1,000		Imagining My Sustainable City*	30,000		Art journaling class for at-risk youth*	2,650		Supporting grant	20,643
	Coding Boot Camp	25,000		Nora Frances Henderson/ <i>Hamilton-Wentworth District School Board Foundation</i>		The Rob Freeman Foundation				Ellen Osler Home	1,000
				Nutrition program	1,300		Supporting grant	2,500		STRIVE for Health Nutrition and Education Project*	18,000

Scleroderma Society of Ontario		St. Matthew's House		United Way Halton & Hamilton		Wesley Urban Ministries	
Supporting grant	5,000	Child development through play	1,850	Supporting grant	14,191	Supporting grant	14,067
Shakespeareance Performing Arts		General operations	6,229	University of Guelph		Westdale Secondary School/ Hamilton-Wentworth District School Board Foundation	
Supporting grant	3,588	House Warming Food Package for Seniors	6,000	Bursaries	3,000		
The Shakespeareance in Class Experience	3,000	St. Matthew's House Christmas Program	2,000	University of St. Michael's College		Cultural Exchange*	900
The Shakespeareance School Experience	2,000	Supporting grant	12,000	Supporting grant	5,000	The Willow Foundation	
Shalem Mental Health Network		St. Patrick's Parish		University of Toronto		Art therapy	1,458
Growing Up Queer in the Hammer*	5,000	Supporting grant	42,000	President's Club	1,000	Women's Art Association of Canada	
Shriners Hospitals for Children		St. Raphael's Parish Church		Urquhart Butterfly Garden/ Conserver Society of Hamilton & District, Inc.		Scholarship awards	2,000
Supporting grant	1,181	Accessibility project	5,000	Summer Educational Programme 2017*	2,800	Workers Arts & Heritage Centre	
Sir John A. Macdonald Secondary School/Hamilton-Wentworth District School Board Foundation		Supporting grant	1,000	Village Theatre (Waterdown) Inc.		School break arts programming for kids*	10,000
Student emergency needs	2,000	Start2Finish		Supporting grant*	3,000	School visits program	1,500
Social Innovation Charitable Foundation		Running and reading club and literacy program	30,941	We ROCK (Raise Our Children's Kids)/ Hamilton East Kiwanis Boys' and Girls' Club		YMCA of Hamilton/Burlington/Brantford	
Supporting grant	100,000	Start2Finish Junior Coaches Program*	40,000	Supporting grant	5,000	Camp Wanakita bursary for counsellors	1,000
Social Planning & Research Council of Hamilton (SPRC)		The Stop Community Food Centre		Welcome Inn Community Centre of Hamilton		Peace Medal Breakfast	4,000
Community Development*	150,000	Supporting grant	75,000	Community Christmas	1,750	Wanakita Project	4,000
Community Development Support*	157,500	Student Open Circles		North End Method - twens art collaborative project	3,000	YMCA Senior Beyond the Bell	20,000
Honouring our Voices: A women's writing circle*	500	Community Volunteer Action	15,220	The Power of Good Food	10,000	Youth and Philanthropy Initiative Canada	
Soups and Soaps*	500	Tastebuds/Social Planning & Research Council of Hamilton (SPRC)		Wellwood Resource Centre of Hamilton		YPI programs*	7,500
Society of our Lady of the Most Holy Trinity (Canada)		Supporting grant*	3,056	Children living with serious illness in the family	20,000	YWCA Hamilton	
Supporting grant	27,000	Telling Tales/Rotary Club of Hamilton		March break/EMpower up: Support for children with serious illness in the family*	5,789	Transitional Living	20,000
St. Jerome's University		Telling Tales Expanding Outreach	5,000	Supporting grant*	8,742	Food for transitional living shelter residents	2,500
Supporting grant	4,000	Theatre Aquarius		Updating the Wellwood library	2,000	Good Beginnings*	5,500
St. Joseph's Healthcare Foundation		Bursaries for summer theatre school*	8,000			Kitchen renovations*	2,500
Supporting grant	31,000	Supporting grant	6,000			Phoenix Place	2,600
THIS WAY UP:	5,000	Youth Accessibility Outreach Program*	10,000			Supporting grant	2,600
St. Joseph's Villa Foundation		Threshold School of Building				YWCA STEM Girls*	110,000
Enhanced Care Program*	15,000	City of Hamilton					
Expansion project	5,000	Home Improvement Program	36,160				
Supporting grant	28,000	Job developer	20,000				
		Supporting grant	11,884				
		THRIVE					
		Supporting grant	20,000				
		The Tyndale Foundation					
		Supporting grant	2,361				

IMPACT INVESTING: 20 BY 2020

Hamilton Community Foundation’s goal is to align all of our assets with our mission in order to multiply the positive change we make. Impact investing is the primary vehicle for achieving this goal; our Board aims to commit 20 percent of our assets to impact investing by 2020.

Impact investing at HCF follows two streams:

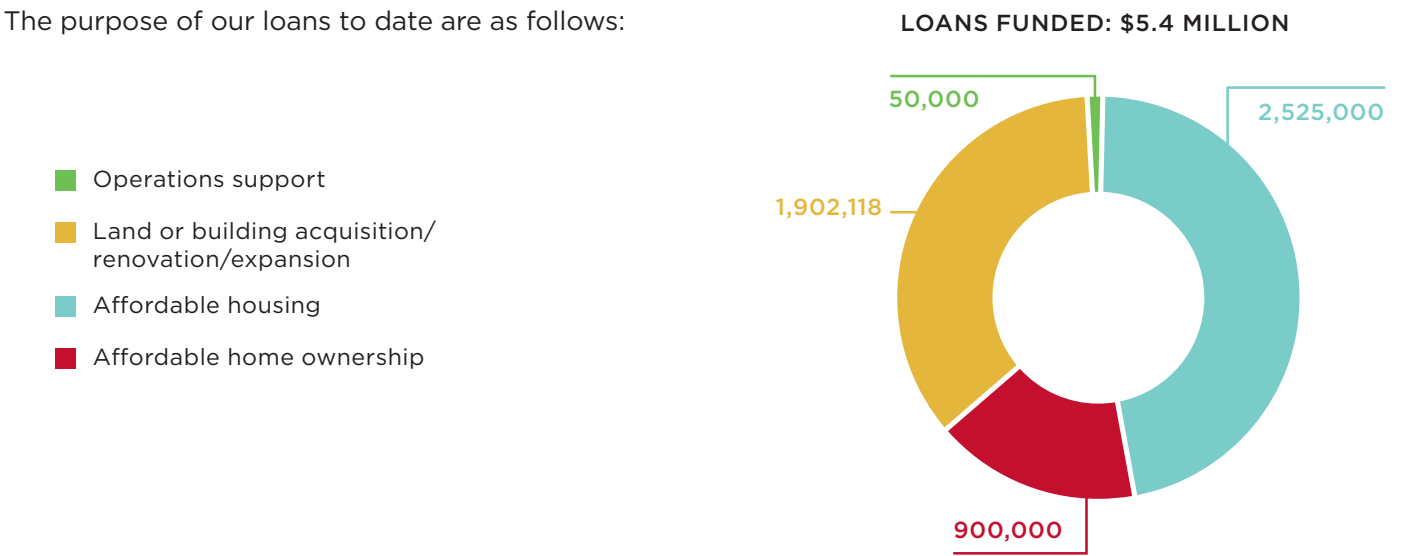
- Local: loans to charities, not-for-profits and social enterprises to support or accelerate the delivery of their mission
- National/global: a broader range of investment opportunities that diversify our impact portfolio and encourage the widespread growth of impact investing for community good

LOCAL INVESTMENTS

In the five years since our community loan program was established, the Foundation has met with 36 organizations from across sectors to discuss a variety of project types including bridge financing, program funding, acquiring or renovating property, and operations funding. During fiscal 2016-17 alone, HCF approved \$3.7 million in loans to organizations including:

- Sacajawea Non-Profit Housing Inc., to purchase property for building 16 affordable apartments, a project that addresses a critical local gap for one-person and small-family Aboriginal households
- Neighbour 2 Neighbour, for its new Hamilton Community Food Centre, which serves the Hamilton Mountain as a welcoming community space offering a range of programs with healthy food education at its core
- Indwell, a creator of affordable housing communities, to completely revitalize George and Mary’s Tavern on Melvin Avenue into 56 affordable, accessible, energy-efficient apartments
- St. Leonard’s Society of Hamilton, a provider of prison-to-community transitional services, to renovate its Emerald Street property into a fully accessible halfway house

The purpose of our loans to date are as follows:

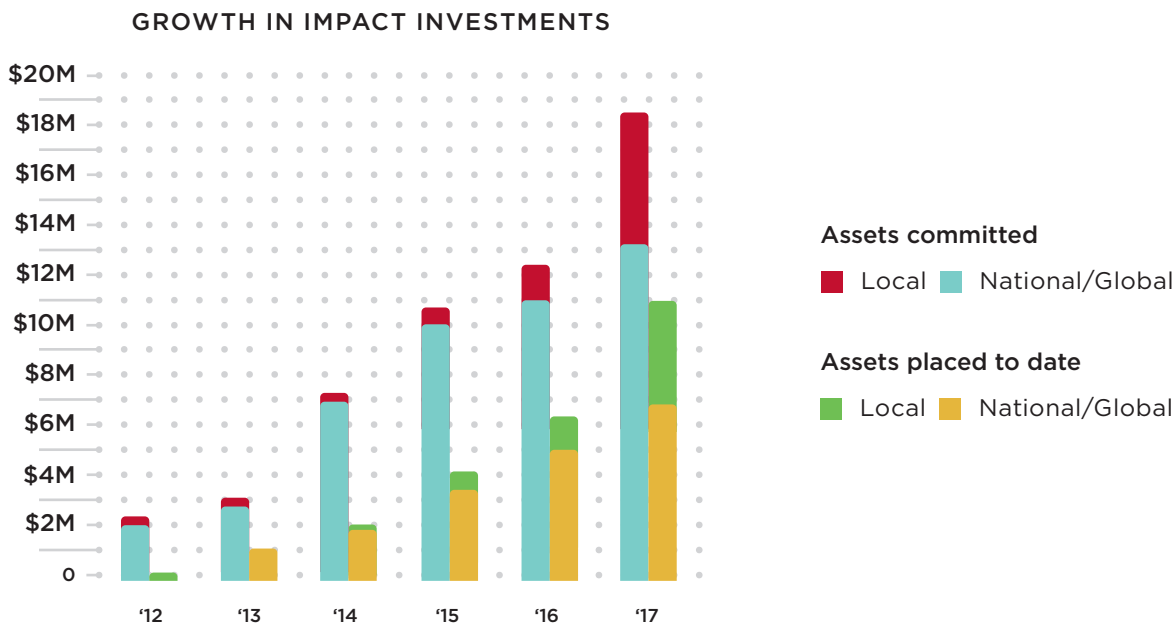


NATIONAL/GLOBAL INVESTMENTS

These direct investments are designed to provide financial return while delivering positive social and/or environmental outcomes. New investments over the last year include:

- Artscape Launchpad, a creative space that is part incubator, part co-working facility and part entrepreneurship centre. It provides creative professionals with tools, training, resources, and mentorship to build sustainable businesses.
- Greensoil Building Innovation Fund, a growth equity fund investing in companies that provide products, services and technologies to make real estate and infrastructure more productive, efficient and sustainable.
- CoPower, which catalyzes clean energy developments across North America by packaging clean energy investment products and by financing initiatives such as geothermal and solar power projects, energy-efficient retrofits and LED lighting installations.

The chart below summarizes the growth of our impact portfolio since it was established in 2012. The nature of a number of the national/global impact investments results in commitments that are placed over several years.



Impact investments are overseen by HCF’s Impact Investment Advisory Committee, which is accountable to the Board of Directors.

As the Foundation continues to move toward its 2020 goal, it is working with Mercer, global investment consultants, to develop a structured asset mix that continues to provide granting and operational sustainability. In addition, HCF is working to develop impact metrics to assess the outcomes of these investments.

FINANCIAL HIGHLIGHTS

Donations to the Foundation are invested in the public and alternative investment markets for the long term. Investment income is then allocated annually to support granting, community leadership and our ongoing operations. The summary and charts presented here are intended to provide both a financial snapshot and the recent history of activity that supports the remarkable donor, grants and community leadership stories included in this and all our annual reports, as well as the many unpublished stories of the work that HCF has the privilege of stewarding on behalf of our donors.

(\$000's)	2017	2016	2015
Donations received	3,141	11,631	12,604
Grants and community leadership	7,214	7,869	6,364
Loans outstanding to local charities and not for profits	5,062	1,558	700
Operating expenses	2,316	2,256	2,204
As a % of average assets	1.2%	1.2%	1.3%
Total assets	192,795	182,388	179,998
Investments at:			
Market	178,911	172,875	174,181
Cost	<u>12,753</u>	<u>8,358</u>	<u>4,976</u>
	<u>191,664</u>	<u>181,233</u>	<u>179,157</u>
Investment returns:			
One year	11.2%	-0.1%	14.5%
Five years	11.2%	9.2%	11.2%
Ten years	6.3%	6.0%	7.0%
Total HCF funds balance	181,212	170,849	169,729
Funds held on behalf of other parties	10,293	10,206	9,404

Outstanding support from HCF’s donors continued in 2016-2017 with donations of \$3.2 million.

After a challenging investment market with slightly negative results in 2016, 2017 saw strong returns at +11.2% following the U.S. election. As long-term investors, HCF’s investment and spending policies recognize that volatility is part of the reality of public market investing. The spending policy, which determines the amount available to grant in any given year, is currently set at four percent annually. This allows a consistent flow of granting, with excess income in higher-return years used to support income shortfall in weak years. Our reserves, which enable us to continue to grant and maintain operating capacity when the market is weak, remain at their policy maximum.

HCF continues its work to re-allocate more assets from our public market portfolio into investments that both align with our mission and provide the required investment returns. We are particularly pleased to report outstanding loans of over \$5.0 million through our local community investment fund. These loans support areas like affordable housing, affordable home ownership, protected land acquisition, and operational support for charities and not-for-profits.

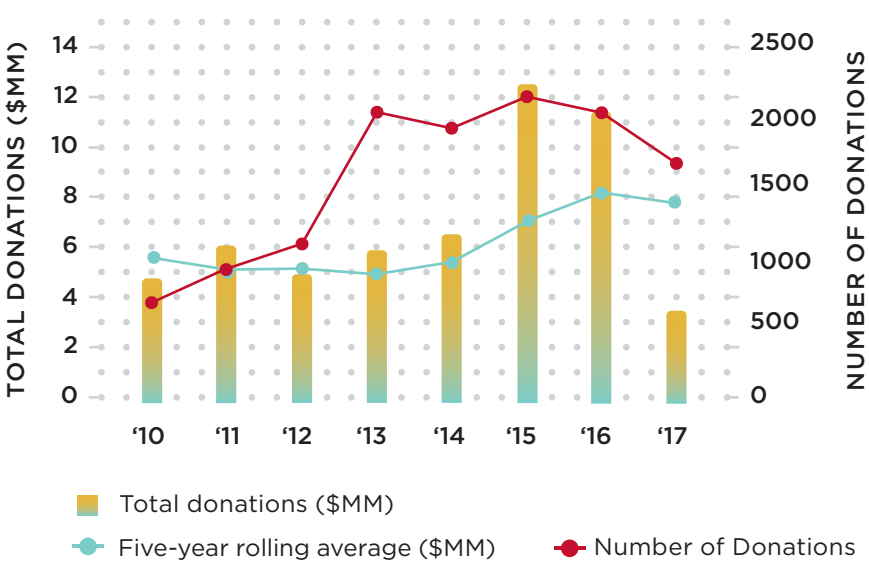
In keeping with our commitment to financial accountability and transparency, full audited financial statements are available at www.hamiltoncommunityfoundation.ca or by mail. If you have any questions regarding our financial highlights, please contact Annette Aquin, at a.aquin@hamiltoncommunityfoundation.ca or by phone at 905.523.5600 ext 243. You may also access the HCF T3010 tax return information via cra-arc.gc.ca/chrts-gvng/lstngs/menu-eng.html

DONATIONS

Donations to the Foundation are from individuals, corporations and other charities. Donors may contribute to named endowment or flowthrough funds or to the Board-directed Community Fund.

Total annual donations have ranged between \$3.2 and \$12.4 million over the past eight years. Annual donations are significantly influenced by the timing of the realization of gifts in wills. Donations for 2017 were \$3.2 million, and were lower than 2016 when HCF received the \$5.0 million transfer of the Chedoke Health Foundation as well as a number of significant bequests. Our five-year rolling average donations range from \$4.9 million to \$8.2 million and has grown significantly in the last several years.

The number of donations received reached a historical high at 2,146 in 2015 and continues to be significantly higher since 2013 as a result of the number and nature of donor-sponsored events as well as the number of “in memoriam” donations.

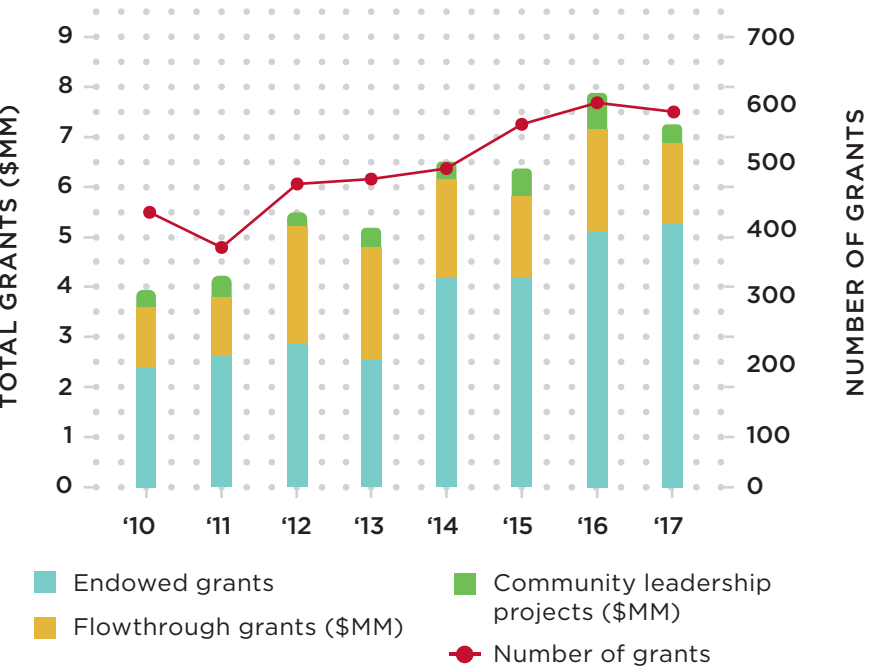


GRANTS AND COMMUNITY LEADERSHIP

Grants are made annually both from endowment income and distribution of flowthrough funds. As a result, flowthrough funds materially influence the total annual amount granted.

Grants and community leadership project spending over the past eight years has ranged from \$4.0 million to a historic high of \$7.9 million last year.

Granting from endowment funds was reduced in 2013 as a result of the decline in investment returns in 2012 which a) lowered the asset base used for the granting calculation (currently 4.0 percent of the fund balances), and b) resulted in less income available to grant. Flowthrough granting and expenditures on community leadership projects has ranged from 28 percent to 56 percent of total granting in any given year.



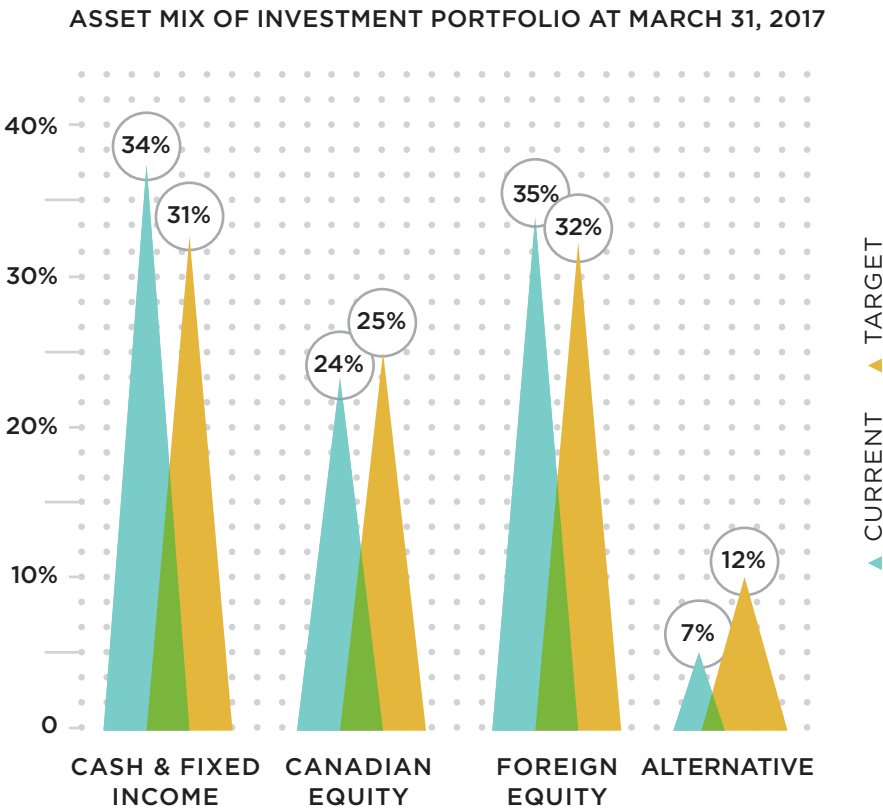
INVESTMENTS

Investments traded in active markets are reported at their fair market value. Investments not actively traded are recorded at their cost less any impairment of their value.

To provide a more diverse and robust portfolio, HCF has committed to investing in alternative asset classes including real estate, infrastructure and private equity. These alternatives are consistent with the Foundation’s long-term investment horizon and liquidity

requirements. Since these investments are not actively traded, they are valued at cost on the financial statements. In addition, the Hamilton Community Investment Fund (HCIF), which provides loans to local charities and not-for-profits, is reflected at cost in the investments. Current loans outstanding to charities and not-for-profits total \$5.1 million.

Our public market portfolios are invested according to investment policy guidelines established by HCF’s Board of Directors. The portfolios are managed, in accordance with the policy, by three professional investment managers and are overseen by the Board’s Finance and Investment Committee. As an endowment builder, HCF’s policy focuses on long-term investing and this position is supported by developing and maintaining reserve accounts which are currently at their policy maximum. This committee reviews the investment managers’ reports quarterly to assess each manager’s performance. In addition, the committee formally evaluates the investment managers’ performance semi-annually. The investment policy sets out a target asset mix as well as a range around these targets. The managers use their discretion to invest the portfolios within this range. The following reflects the current and target asset mix. For the alternative investments, “target” is the amount committed to this asset class; “current” is the amount actually invested at year end.



INVESTMENT RETURNS

Investment returns include:

Investment income during the year:

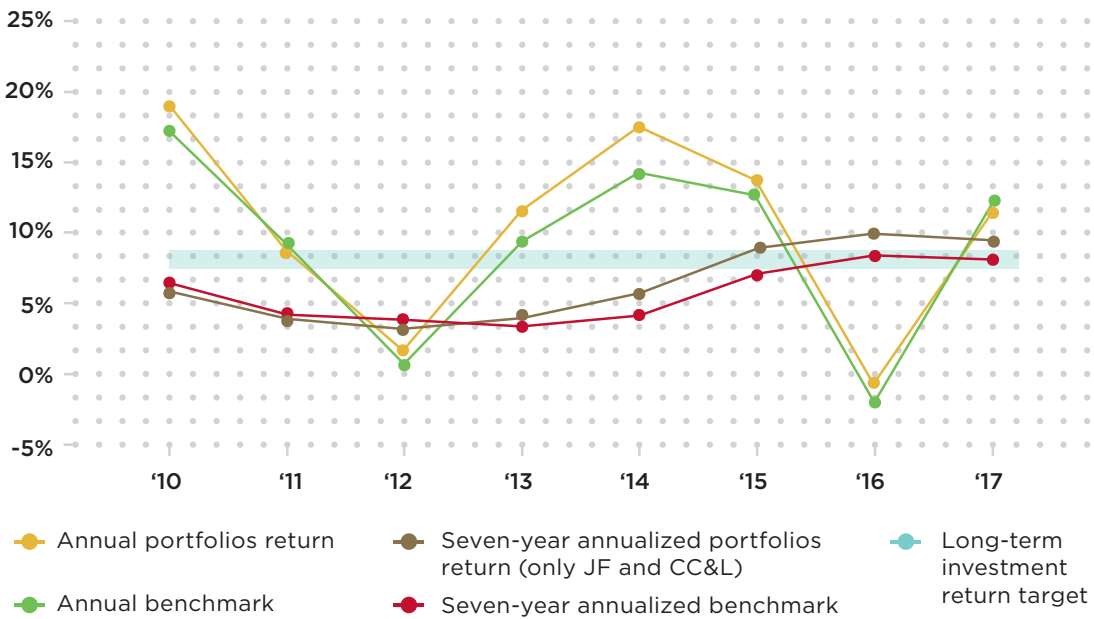
	2017	2016
Interest and dividends	\$5,088,686	\$7,200,036
Realized gains on sale of investments	5,352,894	6,497,311
Unrealized (losses) gains	8,163,110	(13,314,073)
	18,604,690	383,274
Add/(Deduct):		
Investment fees	(768,827)	(794,227)
Investment loss (income) allocated to funds held on behalf of third parties	(1,084,097)	23,715
	\$16,751,766	(387,238)

The unrealized gains (losses) reflect market volatility which affects the year end market value of our portfolio.

The following graph compares:

- HCF’s portfolios return for publicly traded securities for each year against the annual investment policy benchmark for that year
- HCF’s seven-year annualized return against the seven-year annualized investment policy benchmark
- Both return rates against the targeted investment policy long-term return range

Benchmarks reflect the performance of each market index based on HCF’s specific target asset mix. Comparing actual results to the benchmark measures the value added by investment managers compared to the average market performance. HCF’s investment policy is targeted at achieving a long-term investment return in the seven to eight percent range.



As illustrated, investment returns over the past eight years have been extremely volatile. After a nominally negative result at -0.1 percent in 2016, returns rebounded to 11.2 percent for 2017, which was lower than the 11.9 percent annual benchmark. The seven-year annualized return at 9.6 percent exceeds the target investment policy range and is 1.5 percent higher than the benchmark. As noted in the financial highlights, the current 10-year annualized return of 6.3 percent is at the lower end of the target range and reflects the challenging market conditions over the past decade.

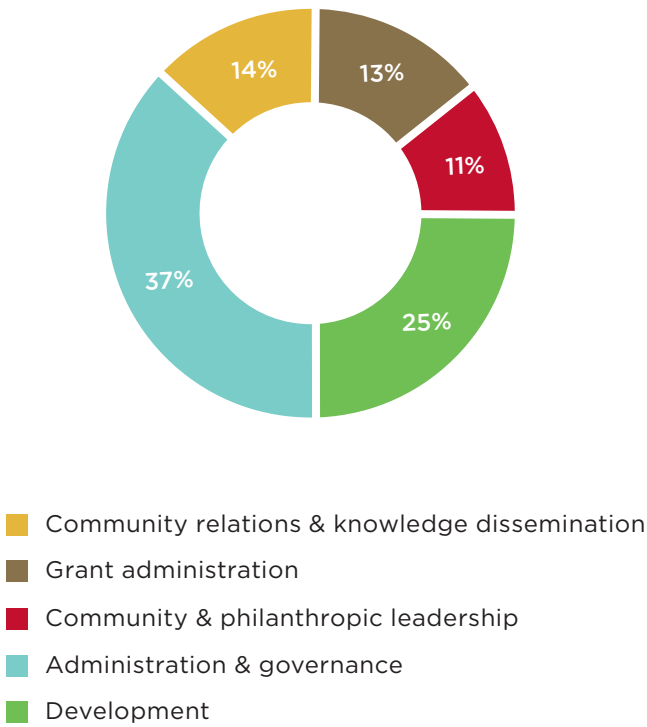
Due to the long-term nature of the alternative investments, their returns are not included in this analysis. Results for these investments are continually monitored and are reported when realized.

OPERATIONS

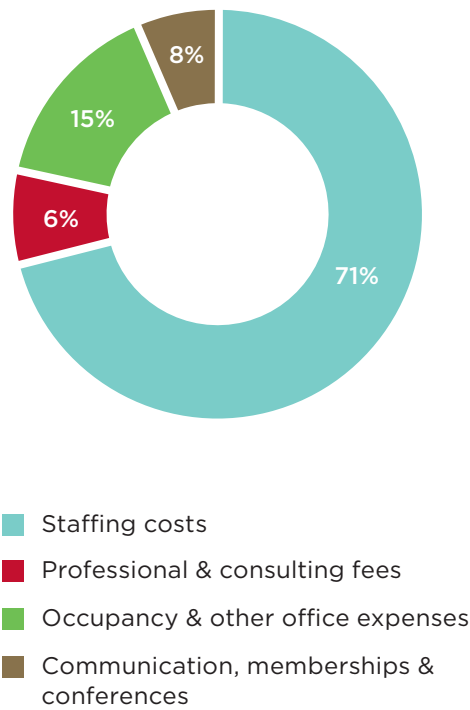
Operating expenses for the fiscal year ended March 31, 2017 total \$2.3 million, an increase of 2.7 percent. Staffing costs related to the Foundation’s 20 employees represent 71 percent of HCF operating costs.

In addition to breaking out cost by type, operating costs are allocated to each of the Foundation’s operating areas: granting, community and philanthropic leadership, community relations and knowledge dissemination, asset development, and administration and governance. Examples of community and philanthropic leadership include convening around the city’s critical issues as described on page 16 and 17 of this report. It also includes fostering the growth of philanthropy by sharing staff time and knowledge to support other charities.

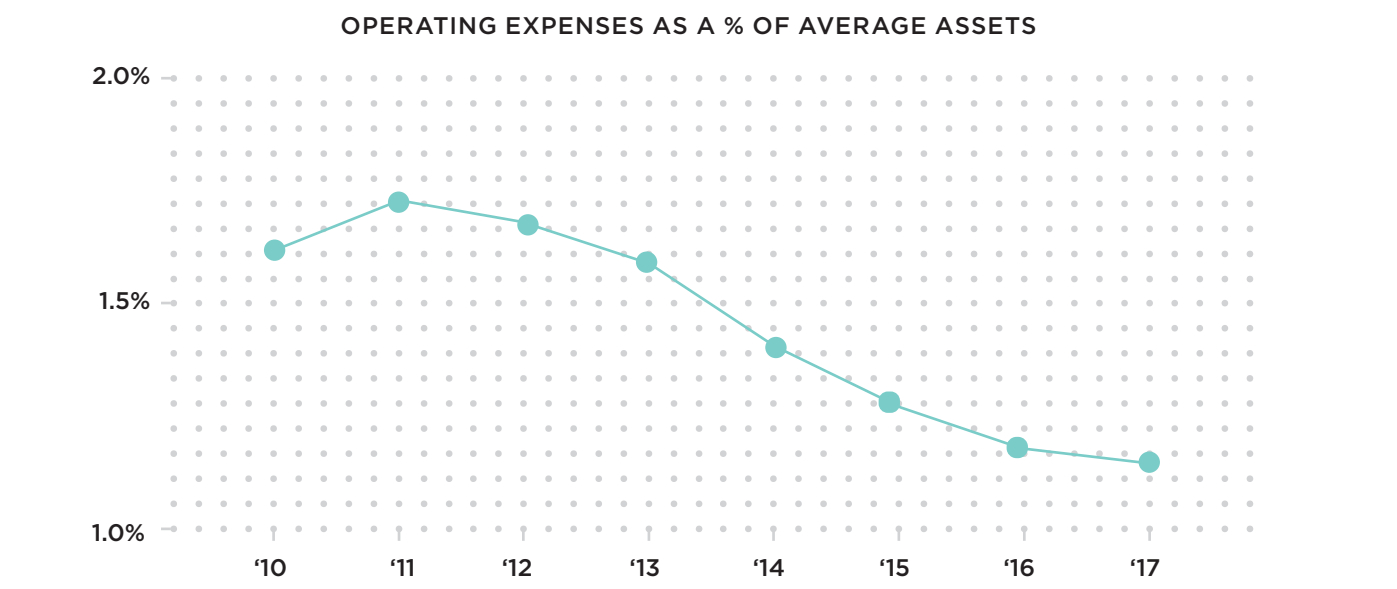
COST BY OPERATING AREA



COST BY EXPENSE CATEGORY



The Foundation’s annual development expenses are not necessarily attributable to the donations received in that year. The nature of donations to the Foundation can result in costs preceding the receipt of the donation by several years (for example, donations through wills). As a result, consistent with the community foundation sector, operating costs are evaluated by a ratio of total operating expenses to average total assets. Ratios fall within a range depending on the size and stage of the community foundation’s development.



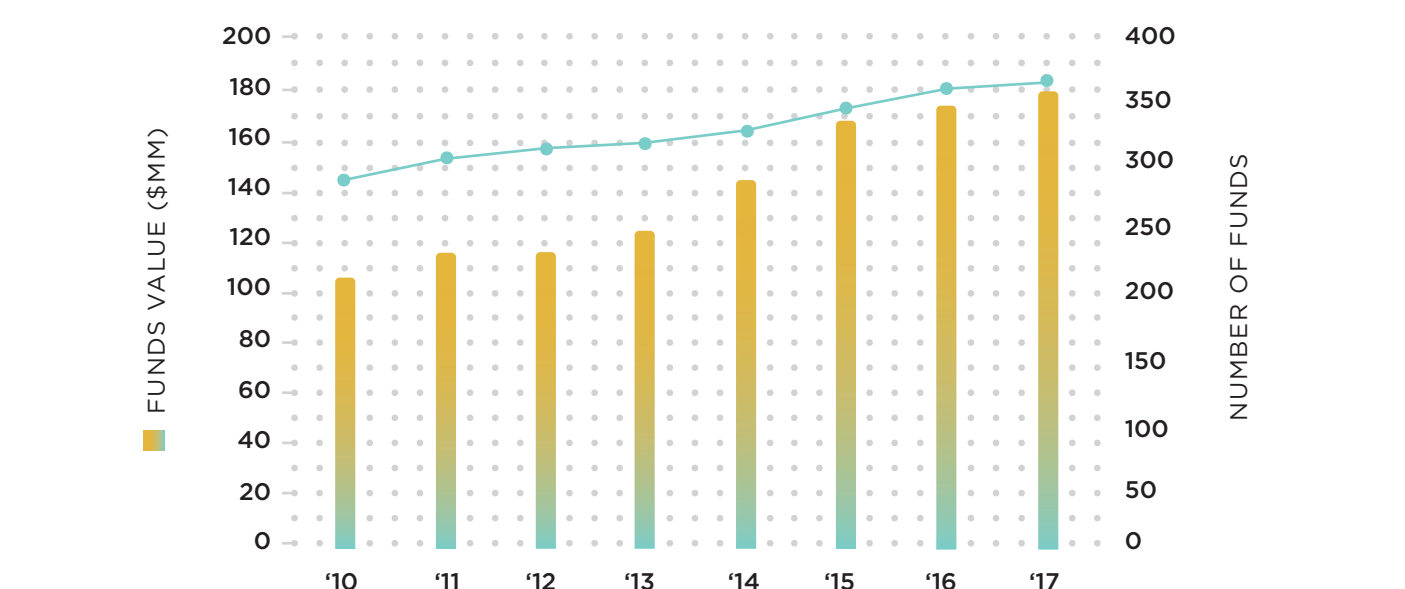
Management considers the ratio of 1.2 percent (1.2 percent in 2016) to be within an acceptable range compared with benchmarks established in the community foundation sector for a foundation of HCF’s size and stage. We continue to monitor both the actual results and the benchmarks on an ongoing basis.

TOTAL ASSETS

Hamilton Community Foundation’s total assets of \$193 million at March 31, 2017 include HCF funds balance and funds held on behalf of third parties at \$10.3 million.

HCF FUNDS BALANCE

Hamilton Community Foundation’s funds balance represents accumulated donations plus the net investment earnings on these donations, minus granting and operating costs. Funds include both endowed and flowthrough funds. Endowed funds are held permanently and grant from investment earnings. Flowthrough funds are fully distributed as grants over a pre-determined term.



The funds balance has grown 66 percent to \$181 million at year-ended March 31, 2017 from \$109 million in 2010. Flat investment returns in 2016 muted the growth of funds, resulting in only one-percent growth despite close to \$12.0 million in new donations that year. The number of funds has grown 27 percent to 368 from 289 in 2010.

BOARD MEMBERS, VOLUNTEERS AND STAFF

BOARD ADVISORY COMMITTEES 2016-17

Hamilton Community Foundation’s work is supported by both standing committees of the Board of Directors and board advisory committees. Membership of the board advisory committees includes both board members and a wide range of community volunteers whose expertise we rely on and appreciate. Standing committees of the board include: Governance & Board Effectiveness, Finance & Investment, and the Impact Investment Advisory Committee.

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Steve Borsellino, CMA
Paul Lee-Chin, BA (Econ)
Kathy Watts

Chaney-Ensign Bursary Fund

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Terry Costello
Myrna Kelly
Dr. John Misale
Nancy Rundle
Dan Stepaniuk

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Laura Cattari
Tyler Cowie
Dr. Juliet Daniel
Angela Dawe
Milé Komlen
Teresa Smith
Marita Zaffiro, BScPhm, MBA

Community Health, Education and Research Fund

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Paul Armstrong
Dr. Jane Aronson
Marion Emo
Dr. Gillian Goward
Dr. Jenny Ploeg
Dr. Leila Ryan

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Dr. Jane Aronson
Laura Cattari
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Anju Joshi
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Kathy Watts
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Jane Allison

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Bill Young Jr. (*Advisor*)
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Linda Hughes
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Michael Bordin, *President, Hamilton Law Association*
Mayor Fred Eisenberger, *City of Hamilton*

Brent Foreman, *HCF Board Chair, Hamilton Community Foundation*

Police Chief Eric Girt, *Hamilton Police Service*

John Pryke, *Chair, Hamilton Chamber of Commerce*

Dr. Gary Warner, *member-at-large*

Pat Wright, *member-at-large*

Ontario Endowment for Children & Youth in Recreation

Paul Lee-Chin, BA (Econ), *Chair*
Alison Bochsler
Deb Clinton
Elizabeth Duvall
Manny Figueiredo
Melissa Ricci

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Tyler Cowie

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President, Oncosynthesis Consulting Inc.

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Director of Education, HWDSB

Anju Joshi

Associate (Teaching) Professor, Department of Health, Aging & Society, McMaster University

Milé Komlen

Consultant, Ethical Associates Inc.

Stephen Kulakowsky

Partner, Core Urban Inc.

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Investment Advisor/Portfolio Manager, CIBC Wood Gundy

Teresa Smith

President, Hamilton General Hospital

Kathy Watts

Past Vice-President Finance & CFO, Hamilton Health Sciences

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Tax Partner, PwC

Marita Zaffiro, BScPhm, MBA

President & CEO, Marchese Health Care
Strategic Advisor (non-voting position)

Terry Cooke

President & CEO
Secretary of the Board

STAFF As of March 31, 2017

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Jill Anderson

Advisor, Philanthropic Services

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Executive Assistant, President & CEO

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Junior Accountant

Celeste Licorish

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Sheree Meredith

Vice-President, Philanthropic Services

Michael Parente

Communications Assistant

Jen Pearson

ABACUS Grad Track Project Co-ordinator

Rose Taylor-Weale

Scholarship and Bursary Project Lead

Tracy Varcoe

Administrative Assistant, Community Relations/ Webmaster

Yvonne Yeoh

Administrative Assistant, President & CEO/Finance & Operations

VOLUNTEERS 2016-17 As of March 31, 2017

Sincere thanks to the Mohawk College faculty, community partners and NLI alumni who co-facilitate the learning sessions within the NLI’s resident stream:

Melissa Adams	Ruth Greenspan	Carol Priamo
Maria Antelo	Jaclyn Hall	Nancy Reyes
Lynn Coleman	Tony Lemma	Steve Rowe
Rebecca Costie	Sarah Merritt	Katie Stiel
Alexander Djordevic	Jude Mersereau	Sarah Wakefield
Cole Gately	Fatima Mesquita	Renee Wetselaar
Holly Gibson	Rod Nettagog	Pat Wright
Susan Goodman	Yohana Otite	

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BDO Canada LLP
- Bankers & Custodian**

Bank of Montreal and
BMO Harris Private Banking
- Solicitor**

Evans Sweeny Bordin LLP
- Investment Counsellors**

Connor, Clark and Lunn Private
Capital Ltd.
Guardian Capital
Jarislowsky Fraser Limited

A PARTNER IN HAMILTON’S FUTURE

We are privileged to work with the talented staff and volunteers of the Hamilton Community Foundation and are proud to support their efforts in planning for the future needs of Hamilton.

MIKE DOWNS, CIM, CFA
Senior Vice President
Tel: 416-869-7828
mikedowns@cclgroup.com

CONNOR, CLARK & LUNN
PRIVATE CAPITAL



Charitable number: 13052 7427 RR0001

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A LEGACY OF SERVICE

Hamilton lost one of its most respected and best-loved supporters with the passing of Colin Lazier last summer.

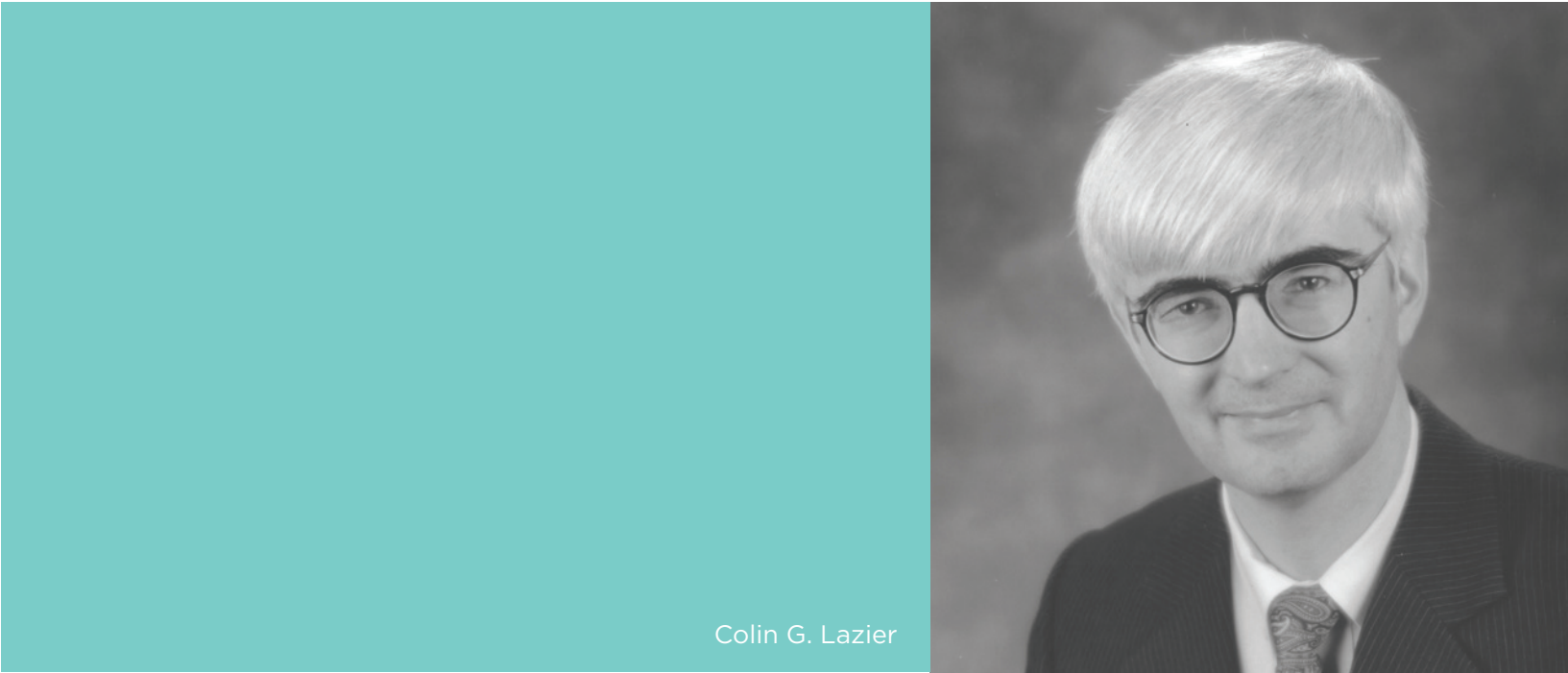
Colin was known by his colleagues for his love of law, and for being a “lawyer’s lawyer” who was always willing to help with a complex matter. The two other areas that engaged him just as passionately were his family and the community.

As an estate lawyer and adviser, Colin helped scores of people think about the kind of legacy they wanted to create and then turn their philanthropic goals into reality. Whatever their circumstances, he treated every client with the same level of respect and care.

A long-time advocate of Hamilton Community Foundation, Colin appreciated the Foundation’s focus on poverty reduction and literacy as underlying determinants of health — a cause he felt strongly about. He helped both the Malloch Foundation and Chedoke Health Foundation on their transitions to HCF.

Although he never sought the limelight, Colin was a leader for organizations he cared about deeply, such as Chedoke-McMaster Hospitals and the Chedoke Health Foundation. He was enormously proud of his four children and their accomplishments, and loved visits with his grandchildren.

Colin’s wife Barbara says that “community meant such a lot to Colin.” Those who had the privilege of working with him — as clients, law colleagues or community leaders — couldn’t agree more. He will be sorely missed.



Colin G. Lazier