

A WORLD OF DIFFERENCE

HAMILTON COMMUNITY FOUNDATION
2021 ANNUAL REPORT

Table of contents

Making a difference across generations	4
Creative caring	6
A force that heals	8
Unchained philanthropy	10
Rights and responsibilities	12
Taking impact to the next level in here	14
Community leadership	16
Career continuity	18
Breaking ground	20
Pandemic pivot	22
Grants and community leadership in 2020-21	24
Board members, committees and staff	36

Message from the Board Chair and President & CEO



Bob Savage
Board Chair

The theme of our report this year, *A World of Difference*, weaves through every page in both positive and negative threads.

More than a year since the start of the pandemic, we are still living in a “different” world that affects all our lives, and in ways that continue to be unpredictable.

What we do know, however, is that there is a world of difference in the severity of the pandemic’s effects: our just-published Vital Signs report makes that undeniably clear. During the pandemic, historically marginalized communities have had much higher unemployment rates; the ability to work from home often correlates with income level, gender, education level and racial background; and neighbourhoods with higher rates of material deprivation also have higher rates of COVID-19. Those are just a few of the ways the pandemic is taking its unequal toll, and exacerbating historic inequities.

The last year has been turbulent and sometimes took our community where it didn’t want to go. Throughout, the Foundation has worked steadily with its partners to anticipate, listen and respond to needs that are ever-changing. The stories in these pages tell of inspired donors, creative grants and community partners, and strategic impact investments that work to make a world of difference by confronting historic, intensified and emerging inequities.

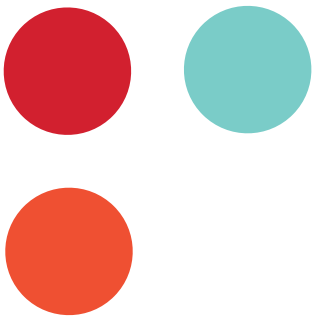
Above all, we believe difference is an asset. Our city is rich with the diverse histories, skills, talents, perspectives, contributions and aspirations of its citizens. It’s a world of difference we can celebrate, support and engage, thanks to donors’ generosity and the open hearts of our partners. That difference is our greatest strength and potential. We believe equity and inclusion will be the engine of Hamilton’s successful future.

On behalf of our entire organization, I would like to thank retiring Board member and past-Chair Teresa Smith for her enormous leadership contribution, and for her generosity in extending her term during this critical time.

As always, we remain grateful to all who work alongside us to achieve the vision of a vibrant, diverse and inclusive city.



Terry Cooke
President & CEO



Making a difference across generations

New fund carries on philanthropic tradition

Like many people, Upkar and Nita Arora felt they had taken care of basic planning — they had wills, insurance and health powers of attorney. But then, an urgent medical issue raised the stakes.

“It forced us to revisit our goals,” says Upkar, “and really talk about how to have an impact with our estate.” They especially wanted to engage their children in the family’s future philanthropy.

They chose Hamilton Community Foundation as their partner “for three reasons,” says Upkar: the quality of its leadership, its innovation and creativity in addressing root causes of inequity, and its responsiveness and ability to act quickly in their particular circumstances.

Nita and Upkar worked with HCF to create the Arora Family Fund, and with input from their daughter and son — both in their 20s — put together its statement of purpose. The fund will focus on improving the lives of individuals in disadvantaged communities, including the needs and inequities that have surfaced so clearly in the COVID-19

pandemic. It aims to tackle barriers that marginalized populations encounter, and create opportunities for inclusion and success.


“Serena and Sahil are active in social justice issues and both suggested changes to what we were proposing,” says their father. “They are equal members of the fund’s advisory committee with Nita and me.”

Philanthropy is a family tradition: earlier generations on both sides of the family instilled the values of giving and volunteering. “It’s etched in our upbringing,” says Upkar. The couple always expected to use their estate, whatever size it might be, to take care of community needs as well as their children. But this recent experience shone a different light on it.

“Why wait until after you’re gone?” says Upkar, “especially when community needs are so significant. By doing something now, you can see the difference you’re making and engage the whole family in carrying on the tradition of giving.”

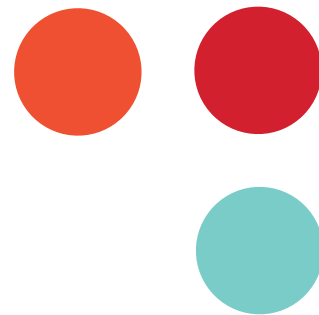
“We chose the Foundation for ...its innovation and creativity in addressing the root causes of inequity.”

- Upkar Arora



“This was more than just saying the words ‘health-care heroes’. It was tangible. It told us the community cares about our efforts.”

- Julie Turner, Art to Heart participant



Creative caring

Online art community offers healing and hope for frontline health-care workers

During week one of Art to Heart, Julie Turner explored her personal take on creativity. In week two, she made a collage expressing appreciation for her hands. Week three was scribble night. “That week I learned it’s okay to not have control,” says the St. Joseph’s Home Care employee. “I’m seeing lessons in the fun.”

Art to Heart, a no-cost, eight-week online art program developed by Dundas Valley School of Art, provides a safe gathering place for those working in Hamilton health-care settings to create therapeutic art projects and explore the impact of the pandemic on their lives. Funding came from HCF’s Pandemic Response Fund.

Some quick number crunching by DVSA determined that almost 20 percent of Hamiltonians are connected to health care. “They’re going into a war zone,” says DVSA executive director, Claire Loughheed. “The whole idea of Art to Heart is to create the opposite experience. Sometimes the power of making art is realizing the potential for joy.”

To accommodate shift work, participants can attend any of the weekly online sessions and access videos of missed classes. Activities are designed for people who don’t self-identify as artists and have limited time and focus. All materials are provided for free. Classes are facilitated by an art therapist.

All 60 spots were snapped up one week before the first class, with a waiting list of 60. DVSA will eventually post short, professional-quality lessons online so they’re available to anyone, anywhere, for free.

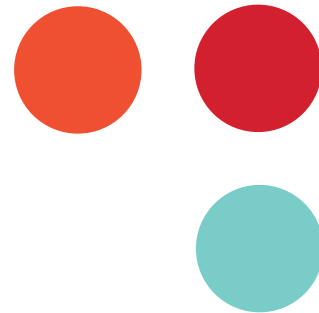
Julie doesn’t need to talk about work each week to experience support — making art is enough. “Sometimes you don’t realize what’s coming out until it’s on paper,” she says. “We feel safe to share about our projects because we’re all in health care. The pandemic has turned my job upside down. The day after a class, I’m able to cope better.”

“Creative endeavours are all therapeutic whether you set out for them to be or not,” says Claire. “This is a gift we needed to offer the community.”

*Cheekbone Beauty models:
Kendra Rosychuk, Keisha Erwin and Fallon Farinacci*



Cheekbone Beauty's aims include "to create a space in the beauty industry where Indigenous youth feel represented and seen."



A force that heals

Indigenous impact fund is transforming businesses and communities

Cheekbone Beauty's founder, Jenn Harper, wants to own the first Indigenous billion-dollar beauty company — but her dream is about more than money.

“This is about our communities. It's about our people,” Jenn says. “I want every Indigenous kid across the entire planet to see our product on a shelf and say, ‘Another Indigenous person did that.’”

Jenn's company is one of six Indigenous enterprises to receive between \$250,000 and \$2 million in equity from Raven, the world's first Indigenous impact fund. The objective of the fund is to support innovative, scalable, purpose-driven Indigenous businesses to reduce poverty, create employment and improve the quality of life of Indigenous Peoples across Canada, while generating a target return of six to eight percent for investors.

“The fund is about economic reconciliation,” says Paul Lacerte, managing partner of Raven. “We'll know we've achieved it when Indigenous people aren't managing poverty, they're managing wealth.”

With more than 60,000 Indigenous entrepreneurs across the country, there's no shortage of desire and drive. But lack of access to financing limits growth. So do structural inequities such as regulatory

barriers, systemic racism, intergenerational poverty and a lack of financial literacy.

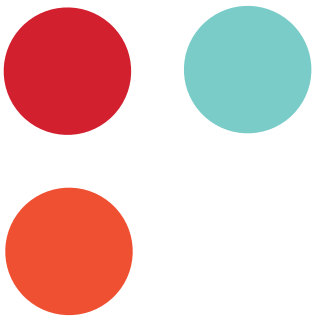
Raven's approach, which is based on the Seven Sacred Teachings and aligned with the UN's Social Development Goals, provides more than just venture capital.

“We're in business together,” Paul says. “All of the CEOs have said the cultural support they get is more valuable than the money.”

Raven is part of Hamilton Community Foundation's impact investing portfolio — investments that deliver financial returns coupled with positive social and/or environmental outcomes.

“Raven exemplifies the kind of impact we want to make with our investments and the kind of systems change we believe is possible,” says Annette Aquin, HCF's Executive Vice-President, Finance & Operations. “It presents a remarkable opportunity to change the way we look at returns.”

For Paul, the big dream is an Indigenous economy in the image of Indigenous cultures. “We're replacing a capitalist and colonial mindset with a collaborative and regenerative mindset,” he says. “We're transforming money from a force that hurts into a force that heals.”



Unchained philanthropy

Removing barriers for Two-Spirit and LGBTQIA+ youth

Chris Farias and Jared Lenover celebrated their wedding by setting up a fund at HCF to support organizations making a difference for gay and lesbian youth.

“We weren’t exactly kids when we got married; we didn’t need toasters,” Chris says, so they encouraged friends to launch the fund with their gifts instead. That was in 2018 and they have not looked back.

Both grew up in rural Ontario and suffered from a lack of gay role models and visible representation. They hope they can change that for kids coming up now.

“How can we empower 2SLGBTQIA+ youth? Can we take down a barrier that is holding someone back?” says Jared about the impact they would like to see from their fund.

The Unicorn Fund (“mythology tells us there is no more powerful force than an unchained unicorn,” explains Chris) has grown faster than the couple anticipated. In a conscious strategy to link their values and work, their branding company builds a donation to the fund into every contract.

“We are unapologetically committed to this,” says Jared. “So we just tell clients in advance that part of their payment for work by our company, Unicorn Rebellion, will go to the fund at HCF to help 2SLGBTQIA+ kids. The response has been overwhelmingly positive.” In addition to corporate contributions, Chris is a born fundraiser. He maximizes opportunities on Facebook, drag performances and other speaking events to raise donations for The Unicorn Fund and other local charities.

The couple says Hamilton Community Foundation has been a great partner.

“They are fantastic people, progressive and embracing of everyone,” says Chris. “As an organization, HCF has seriously put a focus on diversity and inclusion,” Jared adds.

“They are doing the work. You need to, to be effective in Hamilton and reflect the whole community.”

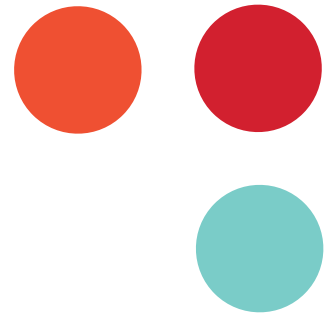
Chris Farias and Jared Lenover

**“HCF has
seriously put a
focus on diversity
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They are doing
the work.”**

-Jared Lenover

“Tenants are meeting their neighbours and identifying common concerns. A connected community is a more engaged community.”

- Ali Naraghi, Hamilton Community Legal Clinic



Rights and responsibilities

Tenant education workshops increase civic participation in Hamilton neighbourhoods

Brad is a single dad who lives with his five children in an apartment in east Hamilton. His landlord refuses to spray for bugs, conducts illegal inspections and is making Brad pay for damage that predated his move-in. Now, the landlord is putting pressure on Brad to move. “I don’t want to,” Brad says. “He calls me the R-word. I’ve heard that word all my life. It makes me want to cry.”

Brad credits Civic Connections — a program that uses community outreach, tenant workshops and leadership development to increase the civic engagement of Hamilton’s low-income tenant community — with giving him the confidence to stay put.

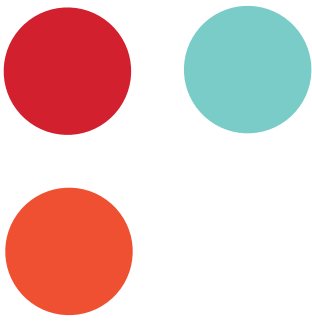
HCF first funded Civic Connections in 2017. Subsequent grants have supported the program’s expansion in several neighbourhoods experiencing escalating pressures from gentrification, including those in east Hamilton and on the Mountain. In 2021, the program will continue in east Hamilton and expand to four new west Mountain neighbourhoods and one in the core, again with HCF support.

More than 60 people attended the tenant workshops in 2020, which were developed

with the support of the Social Planning & Research Council of Hamilton and the Hamilton Community Legal Clinic, and held online due to the pandemic. Participants learned the basics of municipal government, practised presenting to city council and were informed of their rights and obligations, with special attention to evictions during COVID-19.

Elizabeth Ellis co-led the east Hamilton workshops. Like Brad, she had been bullied by her landlord to leave, eventually accepting a buy-out that wasn’t enough to cover her moving costs, let alone the rent increase at her new place. “Knowledge is power,” Elizabeth says. “We give people information so they can decide what’s right for their situation. The more people speak up, the more city hall will listen.”

The ultimate goal is constructive civic engagement. “An informed citizenry makes better decisions,” says Hamilton Community Legal Clinic staff lawyer, Ali Naraghi. “If the public knows their basic rights on any topic, it automatically de-escalates conflict down the road.”



Taking impact to the next level

Endowed fund makes a difference now and into the future

Jim Ray wishes he had found Hamilton Community Foundation sooner. After years of giving to causes they believe in, Jim and his wife Annette established a donor-advised fund at HCF. They now feel they can achieve even more with their resources.

Their fund at HCF offers them “huge flexibility and simplicity,” says Jim. The couple also appreciates the Foundation’s expertise identifying community needs. As they continue to support long-standing interests including the French parish, youth opportunities and the arts, Annette says HCF offers them “research and analysis and a perspective on community needs that we wouldn’t have on our own.” The Foundation has already matched them with new opportunities for impact, including exciting work with Indigenous communities.


HCF’s tax and financial expertise (“the mechanics”, as Jim calls it) is also a bonus. For example, donating stocks can provide tax advantages, increasing the value of the gift. “It’s real magic, but a bit complicated,” Jim says. “It’s not fair to expect the volunteer

treasurer of a charitable organization to know the ins and outs of that. But the Foundation does, and by donating those shares to them, we can maximize our support to the organizations we want to help.”

The Dufresne-Ray Family Fund is an endowed fund, which means it will make a difference in perpetuity.

“Perpetuity is a long time,” says Jim with a smile. “The organizations we support right now may not be around decades in the future.” Their fund, however, is designed to continue to support the interests and priorities that Jim and Annette care so much about now — and eventually with added input from their children and grandkids.

“Our intentions will continue to be met over time,” says Annette. “That gives us comfort. And all the staff at the Foundation have been compassionate and meticulous. They’ve been a pleasure to deal with.”



**“The Foundation offers
a perspective on
community needs that
we wouldn’t have on
our own.”**

- Annette Ray

Jim and Annette Ray

Community leadership

Bringing people together on issues that affect Hamiltonians is one way the Foundation works to serve its city

Over the past year, Hamilton Community Foundation has worked towards its strategic goal of increasing the health and prosperity of Hamiltonians. While the direction of some of our leadership initiatives has shifted in response to the needs created by COVID-19, one thing remains constant: that is to ask, listen to and learn from our community, and then to play our role in using our granting and leadership resources to best meet those needs.

Pandemic response

HCF has been working to support agencies addressing COVID-19's local impact through its Pandemic Response Fund (PRF). Over the last year, the PRF has followed a three-phased approach to response: meeting basic needs, stabilization, and recovery and rebuilding. In 2020-21, 89 grants totalling \$1,398,564 were distributed through PRF, bringing the granting since the fund was established to \$1,703,564. A complete list of grants from this fund is available at hamiltoncommunityfoundation.ca

Last fall, HCF consulted with a number of BIPOC-led and/or BIPOC-serving organizations to learn more about the specific challenges these communities face. Reaffirming that the pandemic has exacerbated existing and systemic inequities, particularly those created by racism, HCF prioritized BIPOC-focused organizations in Phase 3 granting, as well as organizations with less access to financial resources.

Beyond a community-wide open call for proposals in each phase of the grants, HCF also provided several targeted grants to address acute community needs. This included a \$128,600 grant to HAMSMaRT and Keeping Six to expand their peer-based harm reduction work in serving street-entrenched and drug user populations. In this model, people with lived experience of drug use and homelessness help design and deliver programs and services. Peers work to engage people who use drugs (PWUD) in their own health care, and support health-care providers to adapt clinical practice and health-care systems to meet PWUD needs, in order to treat everyone with respect and dignity.

PRF Phase 4 and future direction

Encompassing the goals of the previous phases, Phase 4 of pandemic granting also focuses on decreasing barriers to accessing funding and to addressing COVID-19's effects on the charities themselves, such as operating costs and revenue loss. It also addresses acute and systemic challenges exacerbated by the pandemic, such as the housing crisis, the opioid crisis, seniors' isolation, food insecurity and systemic racism.

This spring, to guide its future PRF direction, the Foundation conducted a community-wide needs assessment to gain a deeper understanding of who is most affected by the pandemic and how, and the impact on the service organizations themselves including the well-being of their frontline staff. The results will guide both HCF's proactive and open-call pandemic response funding.

ABACUS at five

ABACUS is the Foundation's initiative to increase the likelihood of young Hamiltonians completing high-school and going on to post-secondary. Since its 2016 launch, ABACUS has supported over 18,000 middle-school students to access opportunities and programs that promote their engagement with education at the individual, community and systems level. Our \$5.9 million investment has included:

- Granting over \$5 million to support 30 programs, most of which were multi-year, to support youth from low socio-economic backgrounds, who are newcomer or racialized, have special education needs, identify as Indigenous, or who were at risk of involvement with the criminal justice system. These programs include academic and tutoring support, wraparound support, and engagement through arts, recreation and "STEM" programming.
- Seeing 40 students complete its three-year Grad Track pilot of more intense and individualized programming. An evaluation which began in 2016 seeks to understand Grad Track's longer-term impact and will be complete in 2023-24.
- A de-streaming pilot with the Hamilton-Wentworth Catholic District School Board.
- A pilot with a coalition of Hamilton's educational institutions and the Higher Education Quality Council of Ontario that has the potential to provide a deeper understanding of students' pathways through elementary and into post-secondary education, and how they are affected by system decisions.

Over the last year, HCF has supported grantees to meet the changing needs of students whose

engagement in school has been affected by closures, learning online and limited in-person socialization. This includes funding ranging from basic needs such as food and learning supplies to engagement needs for online, in-classroom and after-school education and enrichment (e.g., transportation, mentorship, homework help and experiential learning opportunities). In total, over \$700,000 was granted to support 27 community programs for students during the pandemic through online, in-person or hybrid models.

On reaching the halfway mark of its initial 10-year commitment, the Foundation is consulting with education and other community partners, as well as with students and families, to better understand how student needs have changed over this time, so ABACUS can remain responsive.

Commitment to Indigenous communities

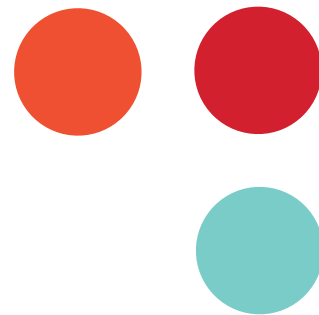
HCF's Board of Directors made a commitment to strengthen the Foundation's relationship with Indigenous communities as part of its work towards Truth and Reconciliation. HCF is committed to learning and action to address the ongoing legacies of colonialism and racism and to working alongside Indigenous communities to explore how we grant, invest and convene.

As one step toward this commitment, HCF has established an Indigenous Granting Fund supporting Indigenous-led organizations, projects, programs and initiatives. This fund recently provided a \$65,000 grant to De dwa da dehs nye>s Aboriginal Health Centre to develop the Biindigen Well-Being Centre, which will provide Indigenous-led care and support to the Indigenous community in Hamilton.



“HCF is a leader in impact investing. When others see HCF has invested in Windmill, they think we must be a pretty good bet.”

– Sarah Stuewe, Windmill Microlending



Career continuity

HCF's investment in microloan program builds a brighter future for skilled immigrants

The distance between Kaew Luerueng's life in Thailand and life in Hamilton is better measured in dollars than miles.

That's because finding the money to recertify as a nurse was the hardest part of her journey. "I was living paycheque to paycheque," Kaew says of her time working as a personal support worker. "Whatever I earned, I sent back home."

Thankfully, a low-interest loan from Windmill Microlending allowed Kaew to enroll in the Bridging for Internationally Trained Nurses at Mohawk College, and today she's an operating room nurse at the Hamilton General Hospital. "That loan helped me the most. Ten thousand dollars is a lot of money."

Founded in 2004, Windmill is a registered charity that offers microloans to help skilled immigrants and refugees continue their careers in Canada. Loans of up to \$15,000 pay for training, exams, living expenses and other career advancement costs. Client-support coaches offer encouragement and resources, such as financial literacy training. Many Windmill alumni become mentors, helping current clients with professional networking. The loan repayment rate is higher than 98 percent.


Unemployment among Windmill alumni drops to seven percent from 40 percent.

Even better, incomes are permanently tripled, says Sarah Stuewe, Windmill's associate director of philanthropy.

"That's life changing. And it's only the start, since the average age of clients is 36 and they're likely to get promotions."

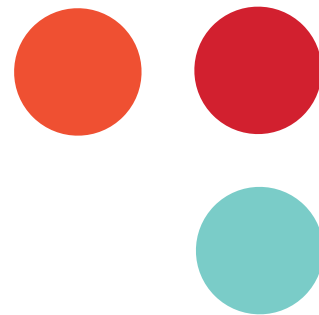
Windmill currently approves more than 1,000 loans each year. By 2025, given Canada's ambitious permanent residency targets, they'd like to quadruple that number. Money for loans comes from donations — such as The Young Fund at HCF — as well as from investments in Windmill's Community Bond Fund; in 2019, HCF invested \$1 million in the fund, which was the largest single investment in Windmill to that point. "HCF's investment helps open doors with other potential investors," Sarah says. "The impact investing community is small, so those endorsements are important."

Kaew is one of 73 alumni and current clients from the Hamilton area. Fifty-nine percent are recertifying for careers in health care and 18 percent in IT and engineering. "Our alumni are on the frontlines of this pandemic, helping Canadians through the crisis," Sarah says. "But even before the pandemic, they were addressing acute labour market shortages."



“Part of believing in yourself is believing in your community and what it could be, not just what it is or what people tell you it is.”

- Rachel Braithwaite, Barton Village BIA



Breaking ground

Unwanted pavement replaced with rain garden, learning space on Barton Street

A beautiful mural fills the wall of the EduDeo building on Barton Street East. When it was painted in 2016, its vivid blue sky, orange monarch butterfly and green cityscape overlooked a sad patch of black asphalt. People would stop, but there was no reason to linger.

That all changed last fall, when a Green Venture Depave Paradise project transformed the small former parking lot into an Instagram-worthy greenspace with native plantings, educational signage and a permeable surface seating area.

A total of 89 m² of asphalt was removed, allowing 364,000 litres of stormwater to be absorbed annually — an important benefit in Hamilton's lower city, where stormwater and sewage share the same pipes and sometimes overflow.

But the location was chosen for more than its positive impact on water quality.

“When we transformed this derelict block of cement with no soul, suddenly people said ‘wow, someone cares about this neighbourhood. Someone cares about me,’” says Barton Village BIA executive director, Rachel Braithwaite. “People start to think ‘maybe I could make a difference.’”

Over three days, community volunteers wearing masks and practising physical distancing filled a 20-yard dumpster with pre-cut asphalt and planted more than 130 plants.

“Depave Paradise is about community members freeing the soil with their own hands and observing the transformation,” says Helena Cousins of Green Venture. “It’s about people stopping, learning, thinking and getting involved.”

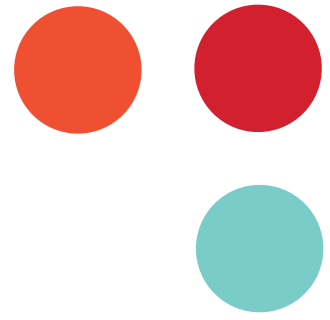
A local landscape architect with expertise in stormwater management was an important champion, and local businesses chipped in with in-kind donations. The project, which was two years in the making, gained momentum with a grant from HCF.

“HCF was the first one in the door,” says Ryan Geleynse of EduDeo. “They laid the foundation so we could build from there. It’s invaluable.”

The EduDeo site is only the beginning. “The community envisions a chain of greenspaces along Barton,” Helena says. “It’s a jam-packed street. People need a pause in the pavement.”

“Knowing this program still exists, even though it doesn’t look the same, that staff are there who care, it’s never been needed more than now.”

- Heather Steeves, Boys and Girls Club of Hamilton



Pandemic pivot

Program finds new ways to connect with middle-schoolers during COVID-19

ABACUS is HCF's initiative to engage middle-schoolers and increase the likelihood that they will graduate and go on to post-secondary education. At Boys and Girls Club of Hamilton, it means providing the experiences and supports to spark kids' interest in learning and help them achieve their educational dreams.

Like all programs at the club, ABACUS creates a space where young people want to be. "That's our secret sauce," says assistant executive director, Duane Dahl. "Members feel safe to try something new because it's low commitment. No one tells them they have to come."

In March 2020, in-person gathering was restricted and all the tried-and-true ways to connect and engage with young people disappeared overnight. Staff scrambled to reinvent the program, constantly figuring out new ways to connect, especially with those they hadn't seen. The kids' mental health and well-being were paramount.

A twice-weekly after-school drop-in moved online. Mentoring now takes place by phone, on Instagram, during meet 'n' greets in local parks, private chats on Zoom and curbside

pickups of pre-made dinners and grocery cards. Field trips are now virtual, including a workshop for middle-school girls with musician Queen Cee, a special event with international TikTok star Notorious Cree and a virtual meetup with youth from the Montréal Boys and Girls Clubs.

Recognizing that ABACUS programming deals with a vulnerable group, HCF enabled grantees to redirect funding to meet the challenges posed by COVID-19. At the Boys and Girls Club, this meant food security, connection and community took precedence over academics.

"We started the food program because we wanted the kids to know we weren't going anywhere," says manager of community services and programs, Heather Steeves. "You don't have to join a virtual program for us to care about you and support you with what you need."

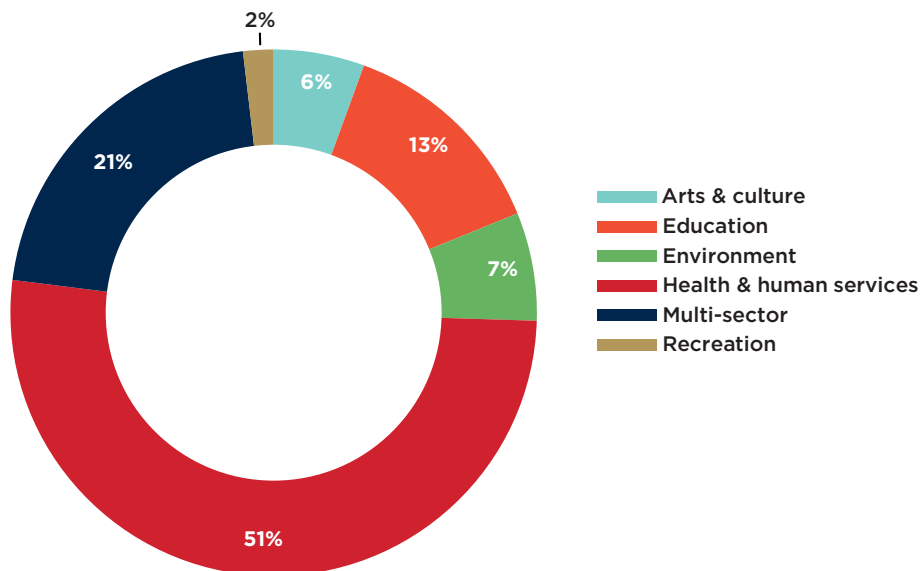
"HCF trusted us to meet the needs that were being presented," Duane says. "We're providing direct supports like grocery cards, meals and school supplies, because we're those trusted adults when families don't know where else to turn."

Grants and community leadership in 2020-21

Hamilton Community Foundation offers donors powerful and diverse opportunities to drive positive change. We are unique in that we enable donors to recommend grants to the widest possible range of charitable organizations and initiatives: arts and culture, health and human services, environment, recreation and education.

Find out more at hamiltoncommunityfoundation.ca

The Foundation's total granting for 2020-21 was \$12,508,203. The pie chart shows how this granting was distributed by sector, and reflects Board-directed granting and the philanthropic interests of those who have established donor-advised and designated funds.



The following pages detail Hamilton Community Foundation grants to all organizations in 2020-21, listed by organization.

Grants marked with an asterisk (*) are those made from the Board-directed Community Fund or field-of-interest funds. They include:

- \$1,398,564 from the Foundation's Pandemic Response Fund. A full list of organizations and projects is available at hamiltoncommunityfoundation.ca/c19grantees
- \$1,639,572 made by the Foundation on behalf of the federal government's Emergency Community Support Fund. A full list is available at hamiltoncommunityfoundation.ca/ecsf-grantees
- \$385,198 made by the Foundation on behalf of the federal government's Investment Readiness Program. A full list is available at hamiltoncommunityfoundation.ca/IRP

All other grants are from donor-advised or designated funds and reflect the philanthropic interests of those who established the funds. Please also note:

- Organizations identified in italics are charitable sponsors for the grant
- Some grants are payable over multiple years

In addition to the grants below, the Foundation provided grants totalling:

- \$24,075 to six organizations/camps that provided 432 one-week camperships through the Hamilton Spectator Summer Camp Fund
- \$189,042 in scholarships and bursaries to 39 students and an additional \$145,067 to 22 academic institutions and organizations

A Rocha Canada		Artscape Foundation	
Virtual nature connection*	20,000	Supporting grant	50,000
ACORN Institute Canada		ASHOKA Canada	
Civic connections	25,000	Supporting grant	50,000
Tenant rights*	30,000	Association of Neighbourhood Houses of British Columbia	
Adult Basic Education Association		Gordon Neighbourhood House	400
Educational planning services	11,790	The Baby Depot	
Afro-Canadian Caribbean Association		Healthy and stable homes*	9,913
Black history*	5,000	Supporting babies*	27,000
Caribbean and African seniors isolation relief*	30,000	Bellmoore Public School/Hamilton Foundation for Student Success	
Healthy food basket program*	5,000	Kindergarten literacy resources*	843
Many Rivers to Cross*	20,000	Bereaved Families of Ontario - Hamilton/Burlington	
Mind Over Matter	10,000	Family bereavement support*	20,000
Umoja - Helping Black/African seniors*	71,640	Big Brothers Big Sisters of Hamilton & Burlington	
ALS Society of British Columbia		The Priority Project*	15,000
Project Hope	500	Totally Happening Active Winter*	15,158
Altruvest Charitable Services		Bill Seven Award Trust	
Supporting grant	25,000	Supporting grant	3,000
Alzheimer Society of Hamilton and Halton		Birds Canada	
Working through COVID-19*	12,300	Supporting grant	2,279
Alzheimer Society of Canada		Birthright Organization of Hamilton	
Supporting grant	300	Supporting grant	6,000
Amity Goodwill Industries		Body Brave	
Marketing and location plan*	30,000	Missing Voices*	10,000
Ancaster Community Services & Information		Psychotherapist and online platform*	45,250
Ancaster Community Food Drive	4,500	Urgent care for women struggling with eating disorders*	10,500
Pandemic recovery and seniors programs*	15,000	Brant Family and Children's Services	
Youth empowerment	10,000	Supporting grant	5,000
Art Gallery of Burlington		The Bridge from Prison to Community (Hamilton)	
Supporting grant	1,500	Supporting grant	5,000
Art Gallery of Hamilton		Brott Music Festival	
AGH: In-Class*	40,000	Beethoven in the Park	5,000
Online artist-led project	10,000	Bruce Trail Conservancy	
Supporting grant	9,500	Enhancement and environmental protection	7,000
Art Gallery of Ontario		Purchase of Cape Chin Nature Reserve	250,000
Supporting grant	2,000	Supporting grant	7,652
Art With Impact Canada			
Changing mental health through art	4,000		
The Arthritis Society			
Supporting grant	2,254		

Burlington Foundation			Central Presbyterian Church	
Pandemic relief	250,000		Supporting grant	11,672
Supporting grant	28,027			
Burlington Performing Arts Centre			Centre for Addiction and Mental Health Foundation	
Supporting grant	1,100		Supporting grant	2,500
Bursary of Hope for Autism			Centre3 for Print and Media Arts	
Supporting grant	5,800		Music Bucket*	20,000
Caledonia & District Food Bank			Chamber Music Hamilton	
Supporting grant	5,000		Supporting grant	14,000
Camp Oochigeas			Charity of Hope	
Supporting grant	500		Sensory toys*	3,600
Canadian Cancer Society, Ontario Division			Childhood Cancer Canada	
Supporting grant	1,615		Emergency fund*	5,000
Canadian Cystic Fibrosis Foundation			Children's Aid Society of Hamilton	
Supporting grant	2,254		Post-secondary bursaries and summer camperships	10,000
Canadian Institute for Advanced Research			Supporting grant	26,000
Supporting grant	50,000		Children's Aid Society Haldimand and Norfolk	
Canadian International Council			Supporting grant	1,500
Canada's foreign policy discussion	1,000		Christian Horizons Canada	
Canadian National Institute for the Blind			Supporting grant	2,254
Virtual programming*	5,000		Christ's Church Cathedral	
The Canadian Red Cross Society			Supporting grant	2,000
Supporting grant	614		City Housing Hamilton/City of Hamilton	
Tiffany Circle	10,000		Emergency meals and hygiene products*	5,300
Cancer Assistance Program City of Hamilton & District			City Kidz Ministry	
Care kits	3,000		Basic needs*	10,000
Drive and Ride*	30,000		City Kidz Cares*	10,000
Drive to Deliver	29,500		CityYouth leadership development	5,000
Educational podcasts	20,000		Supporting grant	5,000
Home safety equipment*	26,400		City of Hamilton	
Supporting grant	1,000		Macassa Lodge recreationist*	10,000
Casey House Foundation			McQuesten Urban Farm	55,339
Capital campaign	25,000		Nurse Family Partnership	39,000
Cathedral High School/Hamilton-Wentworth Catholic District School Board			Wentworth Lodge recreationist*	10,000
High-risk youth	2,500		Coady International Institute-St. Francis Xavier University	
Catholic Children's Aid Society of Hamilton			Supporting grant	25,000
COVID-19 emergency fund*	16,000		The Colin B. Glassco Charitable Foundation for Children	
Kinship families*	63,000		Supporting grant	80,000
Supporting grant	16,904		Two eye clinics	2,000
Catholic Family Services of Hamilton			Community Care of West Niagara	
St. Martin's Manor	1,000		Supporting grant	10,000
Catholic Youth Organization			Community Food Centres Canada	
Supporting grant	545		Supporting grant	50,000
Cayuga Food Bank Inc.			Community Foundation Grey Bruce	
Supporting grant	2,500		Supporting grant	11,716

Community Foundations of Canada			Dundas Historical Society Museum		
Green Shield Canada - Algoma			Community and family engagement*		9,765
Community Foundation operations	116,000		Supporting grant		2,000
Green Shield Canada - Algoma			Dundas Turtle Watch/Conserver Society of Hamilton & District, Inc.		
Community Foundation pandemic relief	10,000		Protect our Native Turtles*		2,207
Supporting grant	55,517		Dundas Valley Orchestra		
Community Living Hamilton			Remembrance Day concert*		6,180
Supporting grant	307		Dundas Valley School of Art		
Community Resource & Employment Service Brantford Food Bank			Community art experience		20,000
Supporting grant	27,500		Online art for frontline workers*		17,100
Compass Community Health			Piece by Piece*		15,000
Pathways to Education	10,000		Pottery program reconfiguration		5,000
Racial justice, diversity and inclusion resource development*	5,000		Project Pivot*		10,000
Trans-feminine peer support groups	16,788		Supporting grant		5,703
Conservation Halton			Dundas Youth Chaplaincy		
Supporting grant	3,849		COVID-19 recovery*		10,000
Covenant House Toronto			Routes Youth Centre		39,000
Supporting grant	28,656		Eagle Worldwide Community Enrichment		
Culture for Kids in the Arts			King's Way Outreach van purchase*		45,000
After-school arts program	15,000		Eagle's Nest Association of Waterdown		
All Arts Access*	10,000		Restoring hope in women*		10,000
Resonance choir*	15,000		East Plains United Church		
Culture of Peace Hamilton/United Nations Association In Canada, Hamilton Branch			Child care centre		20,000
Supporting grant	1,325		The Easter Seals Ontario		
Dave Andreychuk Foundation			Virtual summer camp*		5,600
Mount Hamilton Minor Hockey	545		Elizabeth Fry Society		
Dave Thomas Foundation for Adoption			Comfort kits*		5,000
Wendy's Wonderful Kids	85,000		Return to work and remote work ability*		25,000
De dwa da dehs nye>s Aboriginal Health Centre			Safety planning*		10,000
Biindigen Well-being Centre*	65,000		Seasonal outreach		3,000
Business plan and market analysis*	24,400		Supporting grant		35,000
Supporting grant	1,461		Elliott Heights Baptist Church		
De Mazenod Door Outreach			LARCH After-school Program		52,135
De Mazenod Door Farm	36,190		Empowerment Squared		
Delta United Church			Community impact*		20,000
Supporting grant	7,000		Educational programming*		10,000
Doctors Without Borders			Junior Fellowship*		5,000
Supporting grant	300		Promoting resiliency in newcomers*		60,000
Dr. Bob Kemp Hospice Foundation			Resilience*		25,000
Camp Keaton Hamilton	2,000		School Readiness Academy		75,000
Isolation reduction*	50,000		Supporting grant		1,000
Staff protection and compassion for end of life*	10,000		Engineers Without Borders (Canada)		
Supporting grant	52,425		Supporting grant		125,000
Dundas Art and Craft Association			Environment Hamilton/Conserver Society of Hamilton & District, Inc.		
Art appreciation classes for children*	5,500		Supporting grant		32,000
			Epilepsy Ontario		
			Supporting grant		1,000
			The Equality Effect		
			Supporting grant		75,000

Essential Aid and Family Services of Ontario Inc.			Good Shepherd Centres Hamilton	
Infant and toddler food bank	37,500		Affordable housing	18,354
Supporting grant	2,800		Ancaster Community Food Drive	4,500
Eva Rothwell Centre			Connection with vulnerable students*	2,000
Emergency food pantry*	4,000		Food, clothing and household supplies*	50,000
Hamilton Imagination Library*	10,000		Marketplace and seniors programs*	25,000
Moving Matters	5,420		Martha House	5,000
Robert Land Community Association			Supporting grant	86,728
food and breakfast programs	5,000		Greater Hamilton Symphony Association	
Supporting grant	5,000		Supporting grant	1,000
Evergreen			Green Venture/Trees for Hamilton	
Supporting grant	52,500		Tree equity*	28,460
Famille Marie-Jeunesse Sherbrooke			Grenfell Ministries/Welcome Inn Community Centre of Hamilton	
Supporting grant	1,000		Street outreach*	3,500
Filipinas of Hamilton/YWCA Hamilton			Haldimand & Norfolk Women's Services	
ka/SAYSAY/an history project*	5,000		Supporting grant	1,500
Fit Active Beautiful (FAB) Foundation			Hamilton & District Extend-a-Family	
FAB Girls 5K Challenge	8,700		Virtual buddies*	16,606
FAB Girls virtual program	5,000		Hamilton All Star Jazz Band	
Flamborough Food Bank			Supporting grant	2,000
Supporting grant	1,500		Hamilton Artists Inc.	
Flamborough Information & Community Services			Remote access and anti-oppression workplan*	8,000
Connecting to Community*	11,820		Supporting grant	2,000
Flamborough youth empowerment	15,000		Hamilton Black History Committee/Empowerment Squared	
Food for Life			Food for Thought*	5,000
Delivery van*	65,000		Hamilton Centre for Civic Inclusion	
Fridge, utilities and marketing*	8,000		Caremongering HamOnt*	15,000
Food4Kids Hamilton Halton Niagara			Educational materials for vulnerable youth*	48,000
Grocery cards	500		Pascale Diverlus Educational Series*	5,000
Supporting grant	15,000		Supporting grant	961
Weekends Without Hunger*	10,000		Hamilton Children's Choir	
Foundation for Advancing Family Medicine			Hybrid music education*	10,000
C. Robert Kemp Grant Award	5,000		Supporting grant	7,500
Fraternity Hispanic Association/Hamilton Centre for Civic Inclusion			Hamilton Community Benefits Network/Hamilton Centre for Civic Inclusion	
Exploring Latin American history*	5,000		Organizer*	100,000
Friends of the Aviary			Hamilton Community Legal Clinic	
The Bird Necessities of Life*	8,000		Hamilton Roundtable for Poverty Reduction*	50,000
Georgian Bay Forever			Hamilton Conservation Authority	
Supporting grant	2,500		Supporting grant	10,269
GFB Community Services			Hamilton Conservation Foundation	
Supporting grant	12,500		Outdoor environmental education	3,500
Ghana Association of Hamilton/Afro-Canadian Caribbean Association			Supporting grant	4,849
COVID-19 family support*	5,000		Hamilton Conservatory for the Arts Dance Theatre	
			Sustainability*	3,000

Hamilton District Society for Disabled Children			Hamilton Philharmonic Orchestra (2000) Inc.	
Supporting grant		640	Adopt-a-school and An Instrument For Every Child partnership	3,000
Hamilton Downtown Mosque			Adopt-a-school and UpBeat performances	2,000
Family support*		33,750	Music appreciation for students and seniors*	10,000
Food kits*		25,000	Music appreciation program	6,500
Hamilton Dream Centre			Supporting grant	34,568
Supporting grant		5,000	Supporting grant and concert sponsorship	25,000
Hamilton East Kiwanis Boys' and Girls' Club			Virtual season and education*	15,000
Brighter Futures		2,000	Hamilton Philharmonic Youth Orchestra	
Rec-in-a-Box		15,000	Supporting grant	8,687
ROCK program		4,000	Hamilton Right to Life	
Skates and helmets		10,000	Supporting grant	5,000
Supporting grant		1,373	Hamilton Sustainable Victory Gardens Inc.	
The Space*		1,525	Supporting grant	2,000
Hamilton Festival Theatre Company			Hamilton Theatre Inc.	
Artistic leadership and entrepreneurial training		10,000	Post-pandemic theatre season*	10,000
Hamilton Food Share			Supporting grant	10,000
Baby and culturally specific foods		10,000	Hamilton Youth Steel Orchestra/ The John Howard Society	
Supporting grant		77,650	HYSO re-imagined*	20,000
Hamilton Foundation for Student Success			Hamilton-Wentworth Catholic District School Board	
Disposable bottle elimination		1,700	Equal Opportunities Fund	272
Pandemic relief*		50,000	L.E.A.D. *	10,000
Supporting grant		2,000	Pandemic relief*	30,000
Hamilton Habitat for Humanity			HamSMaRT/The AIDS Network	
Hamilton ReStore*		21,084	Hamilton Stands Together*	20,000
Indigenous housing		1,000	Street outreach*	50,000
RePair Rescue*		10,000	Supporting grant	128,600
Youth Build		15,000	Heart and Stroke Foundation of Ontario	
Hamilton Health Sciences Foundation			Supporting grant	2,115
Heart program at Hamilton General Hospital		2,500	Hearts Together For Haiti	
Medical equipment		1,100	Supporting grant	8,000
Supporting grant		3,000	Helping Hands Street Mission	
W. Leonard and Phyllis Carpenter Memorial Endowment Fund		7,691	Digital contact tracing*	2,500
Hamilton Jewish Federation			Supporting grant	5,000
Emergency response*		11,500	The Hospital for Sick Children	
Pandemic relief*		5,000	Supporting grant	2,502
Hamilton Literary Festival Association			Housing Help Centre for Hamilton-Wentworth	
gritLIT*		150	Landlord engagement worker*	36,250
Hamilton Music Collective			Humanitarian Coalition	
An Instrument For Every Child		5,544	Lebanese Canadian Coalition - Beirut explosion relief	10,000
Guest musician video		3,000		
Keyboards for online music lessons		2,000		
Programming and expansion		20,000		
Supporting grant		1,000		
Hamilton Naturalists' Club				
Friends of Grimsby Wetlands		7,500		
Re-imagining nature education*		9,000		
Supporting grant		17,318		
Tackling Invasives with Goats		8,000		

Immigrants Working Centre			L'Arche Hamilton		
Access to employment certification*		5,000	Emergency operations and preparation*		15,000
Essential connections for newcomers*		7,020			
Industry Education Council of Hamilton			Learning Disabilities Association of Halton		
Small business foundations*		9,660	Support for students with learning disabilities*		5,324
Indwell Community Homes			Let's Talk Science		
Cleaning and food*		50,000	Learning packs for Grade 4-6 students*		26,628
Flourish Affordable Housing Communities*		86,545	Supporting grant		25,000
Relief staff and support*		40,012	Liberty for Youth		
Institute for Advancements in Mental Health			Bright Choices		10,000
Response and engagement strategy for mental illness needs in Hamilton*		10,000	Mentoring*		70,000
Interval House of Hamilton			Prodigal Sonz*		5,000
Immediate COVID-19 needs*		4,120	Life Line Worship		
Roof repair*		10,000	Labour of Love*		15,000
Stabilization*		6,650	LIFT Church		
Supporting grant		30,082	Food boxes for international students*		30,000
Islamic Relief - IR Canada			Lions Foundation of Canada		
Barakah Box*		15,000	Canine Vision		1,500
Island Nature Trust			Wish List		1,500
Administrative support		100,000	Living Rock Ministries		
JAZZ.FM91 Inc.			Operation Christmas Blessing		4,000
Supporting grant		656	Revenue loss and PPE*		15,000
Jennifer Ashleigh Children's Charity			Rock Resources		25,000
Food and shelter*		5,000	Supporting grant		17,880
The John Howard Society			Loran Scholars Foundation		
Cleaning and equipment costs*		25,000	Supporting grant		80,000
YARD program*		60,938	Lynwood Charlton Centre		
Joseph Brant Hospital Foundation			Supporting grant		14,391
Supporting grant		5,500	Under the Willows		10,547
Journalists for Human Rights			Under the Willows COVID-19 response		2,000
Supporting grant		50,000	MacNab Street Presbyterian Church		
Jump Math			Supporting grant		11,985
Supporting grant		50,000	March of Dimes Canada		
Juravinski Hospital & Cancer Centre Foundation/Hamilton Health Sciences Foundation			Aphasia Connect*		20,000
Supporting grant		3,000	Social Connect*		15,000
Juvenile Diabetes Research Foundation			March of Dimes Canada Non-Profit Housing Corporation		
Supporting grant		1,000	Jason's House		2,000
The Kidney Foundation of Canada			MaRS Discovery District		
Emergency financial assistance*		5,000	Centre for Impact Investment		50,000
La Fondation du Grand Montreal - The Foundation of Greater Montreal			Solutions Lab		200,000
Green Shield Canada		970,000	SVX		25,000
Together COVID-19 Fund		10,000	Mathstronauts/McMaster University		
			STEAM Engine Program*		40,000
			McGill University		
			Friends of McGill Hockey		200
			School of Nursing		2,000

McMaster University			Neighbour to Neighbour Centre (Hamilton)	
Art Gallery		2,000	Ancaster Community Food Drive	4,500
Hamilton Gen Z and COVID-19 impact*		10,000	Changing Lives Fueling Hope*	10,000
Health promotion for older Hamiltonians*		7,265	Community gardens*	14,200
Homeless shelter service study*		30,630	Healthy Bodies and Minds	20,000
IPAC training program*		15,000	Supporting grant	12,000
Newcomer student mental health*		29,618	NET Ministries of Canada	
Online group music therapy		10,000	Supporting grant	1,000
Rainbow Fund		8,000	New Vision United Church	
Think Beyond Love Pink*		11,473	Supporting grant	9,383
Melrose United Church			The Music Hall*	30,000
Supporting grant		5,814	Niagara Foundation Family and Children Services	
Mercy Ships Canada Society			Supporting grant	5,000
Supporting grant		3,000	Niwasa Kendaaswin Teg	
Micah House Refugee Reception Services Inc.			Poverty reduction worker*	62,000
Client occupancy supply*		5,000	Supporting grant	18,154
Settlement Program*		18,844	Notre-Dame de Perpetual-Secours	
Mission Services of Hamilton			Supporting grant	10,200
Ancaster Community Food Drive		4,500	Nova Vita Women's Shelter	
Food facility renovations*		20,000	Supporting grant	5,000
Inasmuch House security cameras*		6,000	Ontario Field Ornithologists	
Supporting grant		6,765	Young Birders' Program	400
Willow's Place*		10,000	Operation Smile Canada Foundation	
Youth wellness		15,000	Supporting grant	3,000
Missionaries of Charity			Organized Kaos Life & Trade	
Supporting grant		200	Supporting grant	3,000
Mohawk College			Ottawa Community Foundation	
Bursary		1,000	COVID-19 Rapid Response Fund	10,000
Music program		2,000	Green Shield Canada	480,000
Mohawk College Foundation			Outward Bound Canada	
Bursary award		5,880	Supporting grant	1,000
Challenge 2025		500,000	The Owl Foundation	
Helping hampers for international students*		25,000	Owl food	2,000
Indigenous specific foods*		20,000	Pine shavings and rodent chow	1,500
MADD Canada			OxFam Canada	
SmartWheels		7,200	African hunger and famine relief	2,547
Movember Canada			Parkview Church of the Christian and Missionary Alliance	
Supporting grant		1,000	Compassion Ministries*	25,000
Munar Learning Centre/Empowerment Squared			Paroisse Saint-Philippe	
Academic support for Somali youth*		25,000	Supporting grant	4,000
Supporting grant		10,000	Pathways to Education Canada	
Musicata			Keeping students connected*	14,600
Supporting grant		2,000	Philpott Memorial Church	
Muskoka Conservancy			Supporting grant	9,016
Supporting grant		2,000	Players' Guild of Hamilton Inc.	
National Catholic Broadcasting Council			Supporting grant	5,000
Daily television mass		900	Portuguese Support Services for Quality Living	
Native Women's Centre			Support for disabled adults*	8,517
COVID-19 Christmas		2,500		
Surviving COVID-19*		9,081		

Queer Justice Project/Hamilton Community Legal Clinic Trans ID Clinic	13,000	Salvation Army - Brantford Supporting grant	15,000
Rafiki Hamilton/Hamilton Centre for Civic Inclusion Kusoma literacy and math programs* LittérAfro*	15,000 5,000	The Salvation Army Hamilton Booth Centre Ancaster Community Food Drive Deep cleaning and sanitization* Pandemic re-integration* Social inclusion for women on conditional release* Supporting grant	4,500 25,000 35,052 14,000 16,814
Rainbow Railroad LGBT refugees Supporting grant	2,000 3,000	Scientists in School Virtual STEM experiences	11,500
The Redeemed Christian Church of God (Restoration House) Hamilton Christmas/New Year hampers*	10,000	Scleroderma Society of Ontario Self care* Supporting grant	25,000 5,000
Redeemer University College Therese Comtois Dufresne Scholarship	3,000	Scouts Canada - Central Ontario Service Centre Supporting grant	250
Refuge: Hamilton Centre for Newcomer Health/Empowerment Squared Language services* Mental health - school support*	15,000 30,000	Second Harvest Food Support Committee Modernizing food rescue* Supporting grant	15,000 25,000
Restorations Second Stage Homes Peer support mentorship*	5,163	Sex Workers' Action Program of Hamilton/The AIDS Network Hamilton Emergency Fund*	5,000
Righting Relations Hamilton Circle/Working Women's Community Centre Retracing Hamilton's colonial history*	5,000	Shakespeare Performance Arts School programs Virtual experience	2,910 2,730
Robert Land Community Association/Eva Rothwell Centre Supporting grant	4,436	Shalem Mental Health Network Counselling assistance fund Hands-free washroom facilities*	20,000 4,250
Roman Catholic Episcopal Corporation of the Diocese of Hamilton Haiti fund One Heart One Soul campaign Supporting grant	2,000 20,000 2,000	Shalom Village Pandemic priorities*	24,000
Roman Catholic Episcopal Corporation St. Ann's Parish Supporting grant	4,000	Sheridan College, Oakville Campus Music, theatre and performance	500
Rotary Club of Hamilton Sunshine Fund Christmas celebration for children Wever Core: Leaders in Action*	2,650 25,000	Shifra Homes Inc. Supporting grant	7,500
Royal Botanical Gardens Supporting grant	19,241	Shorefast Foundation Supporting grant	75,000
Royal Canadian Humane Association Supporting grant	3,589	Shriners Hospitals for Children Supporting grant	1,127
Rygiel Homes Housing Corporation Supporting grant	1,500	Sketch Working Arts for Street Involved and Homeless Youth Supporting grant	25,000
Rygiel Supports for Community Living Supporting grant	3,951	Small Change Fund Unflood Ontario*	5,000
Salal Foundation Canopy initiative	100,000	Social Planning & Research Council of Hamilton Financial empowerment* Supporting grant	75,000 2,000
		Society of our Lady of the Most Holy Trinity (Canada) Supporting grant	84,500

Somali Community in Hamilton/Afro-Canadian Caribbean Association			
Resiliency*	10,000		
Wellness*	25,000		
Sons of Italy (Hamilton) Charitable Corporation			
Villa Italia pandemic needs*	1,000		
The Space Youth Centre/Hamilton East			
<i>Kiwanis Boys' and Girls' Club</i>			
Space to Breathe*	5,000		
The Space re-opening*	10,000		
Spectrum/YWCA Hamilton			
Supporting grant	900		
Youth virtual programming*	25,000		
Spinal Cord Injury Ontario			
Virtual integrated platform for spinal cord injury*	6,000		
St. Christopher's Church			
Supporting grant	1,000		
St. Jerome's University			
Supporting grant	5,000		
St. Joseph's Healthcare Foundation			
Mental health services at West 5th location	9,177		
Mobile nursing clinic*	100,000		
Supporting grant	22,000		
Virtual mental health support for frontline workers*	50,000		
Youth empowerment fund*	8,000		
St. Joseph's Home Care			
Supporting grant	13,044		
St. Joseph's Villa			
Campus safety and accessibility*	25,000		
Hospice care	5,000		
Supporting grant	40,000		
St. Matthew's House			
Adopt-a-family and seniors holiday program	5,000		
Ancaster Community Food Drive	4,500		
Child night-care services*	65,000		
Circle of Hope*	10,000		
Mobile market for seniors*	25,000		
Seniors First Response Team*	25,000		
Seniors programs*	1,000		
Supporting grant	26,676		
St. Patrick's Parish			
Heritage fund	50,000		
Supporting grant	272		
St. Paul's Presbyterian Church			
Supporting grant	2,352		
St. Raphael's Parish Church			
Supporting grant	1,500		
Start2Finish			
Brainworx!	10,000		
Hamilton Running & Reading Clubs	8,000		
Steel Town Athletic Club/Hamilton East			
<i>Kiwanis Boys' and Girls' Club</i>			
Development for racialized youth	20,000		
Strata Montessori Adolescent School			
Supporting grant	2,000		
Student Open Circles			
Community Volunteer Circles	25,400		
Online volunteering*	20,000		
Supporting grant	1,805		
Suicide Prevention Community Council of Hamilton			
Supporting grant	7,500		
T.E.A.D. Equestrian Association for the Disabled			
Equine-assisted wellness*	10,000		
Munchkins in Motion*	6,080		
Tastebuds/Social Planning & Research Council of Hamilton			
Supporting grant	450		
Telling Tales			
Digital literacy workshop	2,000		
Outreach adapted for COVID-19*	3,000		
Outreach and engagement*	4,500		
Supporting grant	45,703		
Virtual literary presentations	8,000		
Tetra Society of North America			
Assistive Device Program	4,000		
Hamilton Chapter grocery cards*	3,000		
The AIDS Network			
Supporting grant	1,000		
The GLBA Foundation			
LOUD Scholarship Fund	500		
The Hamilton Burlington SPCA			
Care of dogs	5,000		
Supporting grant	138,112		
The Jewish Social Services of Hamilton			
Caring kits*	5,000		
Ezra: Engagement*	15,000		
Kosher food bank*	5,000		
The Stop Community Food Centre			
Supporting grant	50,000		
Theatre Ancaster			
Supporting grant	5,000		
Theatre Aquarius			
Supporting grant	7,500		
Thirteenth Regiment Foundation			
Supporting grant	10,000		
Threshold School of Building			
Job developer	10,000		
Supporting grant	1,441		
THRIVE			
Supporting grant	5,000		

Tottering Biped Theatre Inc.			Wesley Urban Ministries	
Independent theatre performances	3,000		Ancaster Community Food Drive	4,500
Resilience Project*	10,000		Business and marketing plan, software*	60,000
Town of Collingwood			Food security*	15,000
Heather Pathway - boardwalk reconstruction	100,000		Seniors outreach*	10,000
TRAD Magazine/Empowerment Squared			Supporting grant	3,765
Education through video*	3,000		Supports to homeless*	30,000
TVOntario			Westdale Cinema Group	
Supporting grant	656		Music Bucket*	16,278
The Tyndale Foundation			Why Not City Missions	
Supporting grant	2,254		Youth centre	7,500
United Way Halton & Hamilton			Windmill Microlending	
Annual campaign	10,000		Supporting grant	50,000
Supporting grant	14,114		Women's Place	
University of Guelph			Gillian's Place	7,500
Bursaries	4,000		Woodland Cultural Centre	
Gordon S. Lang School of Business and Economics	10,000		Save the Evidence	5,000
University of Notre Dame			Woodview Mental Health and Autism Services	
Monogram fund for Father Scott Giuliani	200		Supporting grant	1,000
University of St. Michael's College			YMCA of Hamilton/Burlington/Brantford	
Supporting grant	7,500		Beyond the Bell	20,000
University of Toronto			Camp Wanakita	2,000
President's Club	1,000		Healthy Youth Network-What's Your Path and Flamborough Paint Challenge	5,000
Urquhart Butterfly Garden/Hamilton Naturalists' Club			Men's residence*	45,000
Education*	9,940		Peace Medal Breakfast	3,000
Victorian Order of Nurses - Hamilton Branch			Seniors virtual wellness programs*	25,000
Care packages*	5,000		York University	
Meals on Wheels	5,000		Justine Giuliani Bursary	2,845
Supporting grant	1,000		Youth and Philanthropy Initiative Canada	
Village Theatre (Waterdown) Inc.			Dundas Valley Secondary School programming*	5,000
Supporting grant	5,000		YPI Hamilton	25,000
War Amputations of Canada			YWCA Hamilton	
Supporting grant	2,500		Capital campaign	5,000
WE Charity			Catering expansion*	35,500
Supporting grant	255,407		Family Access Centre pandemic response	2,000
Welcome Inn Community Centre of Hamilton			Good Beginnings	30,000
Business plan and viability study*	32,669		Hygiene and healthy eating kits	2,970
Christmas stockings	2,500		New parent care program evaluation*	23,000
Community support worker*	24,750		Pandemic relief	5,000
Getting Settled*	10,000		Pandemic-safe celebrations for Phoenix Place	3,000
Social enterprise support*	25,000		Peer support workers*	30,186
Supporting grant	13,324		Stable Homes for Stable Futures*	21,500
Tax clinic for recent immigrants	3,000		Transitional Living Program	13,300
Wellwood Resource Centre of Hamilton				
Cancer is Already Isolating*	10,000			
Curveball	5,000			
Supporting grant	8,529			

Community leadership projects

These projects include HCF's own community leadership activity, as well as projects where we act as an intermediary to assemble funding for multi-organizational community initiatives. The projects may span multiple years and are funded by new donations as well as by Board-directed funds. Current year funders are:

Alternatives for Youth	Hamilton Chamber of Commerce
Alzheimer Society of Hamilton and Halton	Hamilton Family Health Team
ArcelorMittal Dofasco Inc.	Hamilton Health Sciences Corporation
Canadian Mental Health Association Hamilton Branch	Hamilton Roundtable for Poverty Reduction
Catholic Children's Aid Society of Hamilton	Hamilton-Wentworth District School Board
Children's Aid Society of Hamilton	Higher Education Quality Council of Ontario
City of Hamilton	Indwell Community Homes
Compass Community Health	Lynwood Charlton Centre
De dwa da dehs nye>s Aboriginal Health Centre	McMaster University
Dr. Bob Kemp Hospice Foundation	Mohawk College
The Fairmount Foundation	Saint Elizabeth Health Care
Good Shepherd Centres of Hamilton	St. Joseph's Health System
Green Shield Canada	Thrive Group
	Wayside House of Hamilton
	Wesley Urban Ministries

Leadership project costs include research, community consultation, meeting costs, education and communication materials. Spending for 2020-21 is:

ABACUS: Advancing post-secondary access	81,262
Community Investing Project	21,036
Green Shield Canada	103,349
Hamilton Anchor Institution Leadership Table	130,695
Other leadership projects	47,453
TOTAL COMMUNITY LEADERSHIP PROJECTS	383,795
TOTAL GRANTS AND COMMUNITY LEADERSHIP	\$12,891,998

Board members, committees and staff

BOARD ADVISORY COMMITTEES 2020-21

Hamilton Community Foundation's work is supported by both standing committees of the Board of Directors and board advisory committees. Membership of the board advisory committees includes both board members and a wide range of community volunteers whose expertise we rely on and appreciate. Standing committees of the board include: Governance & Board Effectiveness, Finance & Investment and Impact Investment.

Audit Committee

Cameron J. Beatty, CPA, CA
Chair
Steve Borsellino, CPA, CMA,
CIRP, LIT
Sandra Edrupt
Tom Sawyer, CPA, CA
Kathy Watts

Chaney-Ensign Bursary Fund

Sandra Stephenson, *Chair*
Dr. Maroussia Ahmed
Shylo Elmayan
Assad Hoosein
Dan Pavic

Community Fund

Laura Cattari, *Chair*
Sandra Edrupt
Shelly Hill
David Hoy
Teresa Smith
Committee not active in 2020-21

Community Health, Education and Research Fund

Moira Taylor, *Chair*
Paul Armstrong
Dr. Jane Aronson
Marion Emo
Dr. Gianni Parise
Dr. Jenny Ploeg
Leila Ryan

Edith H. Turner Foundation Fund

Renate Davidson, *Chair*
Dorothy Bartalos
Timothy Bullock*
Karen Burson
Irene Heffernan
Terry Horne, *Honourary Member***
**resigned from committee January 2021*
***deceased January 2021*

Finance & Investment Committee

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Chair
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Kristine Beaupré, CPA, CA,
CFP
Dr. Justin Cooper
Sandra Edrupt, *Vice-Chair*
Moira Taylor
Kathy Watts
Gwyn Williams

Hamilton Spectator Summer Camp Fund

Diana Frate

Impact Investment Committee

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Brooke Eady
Paul Gibel, FCPA, FCA
(Advisor)
Assad Hoosein
Cheryl Jensen
Pranav Pandya, CPA, CA,
Vice-Chair
Teresa Smith
Bill Young Jr. *(Advisor)*

McCallum, McBride Fund Advisory Committee

John McCallum, *Chair*
Kevin Beattie
Carole Capling
Linda Hughes
Debbie-Ann Rashford

Ontario Endowment for Children & Youth in Recreation

Marita Zaffiro, *Chair*
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Elizabeth Duval
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Linda Godin
Melissa Ricci

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*Investment Advisor/Portfolio
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Vice-Chair*

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*General Manager, Strategy
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*Professor Emeritus, Dept. of
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*Senior Policy Analyst,
Hamilton Roundtable for
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*President, Broadcast Services
International*

Shylo Elmayan

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Student Services, McMaster
University*

Assad Hoosein

*Manager of Facilities,
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CFO, Fengate

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Hospital (retired)*

Moira Taylor

*Executive in Residence,
Capacity Canada*

Kathy Watts

*Vice-President, Finance
& CFO, Hamilton Health
Sciences (retired)*

Terry Cooke

*President & CEO
Secretary of the Board*

Staff

Staff as at March 31, 2021

Terry Cooke

President & CEO

Jill Anderson

*Director, Philanthropic
Services*

Annette Aquin, CPA, CA

*Executive Vice-President,
Finance & Operations*

Sharon Charters

Manager, Grants

Grace Diffey, APR, FCPRS

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Morag Halsey

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Support Assistant*

Tami Henderson

*Administrative Assistant,
Grants*

Jake How, CPA, CGA

Accountant

Melissa Klaver

*Corporate Secretary/
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*Senior Philanthropic Services
Officer*

Michael Parente

Communications Specialist

Jen Pearson

ABACUS Project Manager

Katherine Roy

*Scholarship and Bursary
Coordinator*

Lisa Schmidsrauter

*Administrator, Philanthropic
Services*

Lorraine Valmadrid

Learning & Evaluation Lead

Tracy Varcoe

*Administrative Assistant/
Webmaster, Community
Relations*

Rudi Wallace

*Vice-President, Grants &
Community Initiatives*

Yulena Wan, CPA, CA

*Director, Finance &
Operations*

Derek Watts

Junior Accountant

Yvonne Yeoh

*Executive Assistant, Finance
& Operations*



Advisors

Auditors

BDO Canada LLP

Bankers & Custodian

Bank of Montreal and BMO Private Banking

Solicitor

Gowling WLG

Investment Managers

Connor, Clark and Lunn Private Capital Ltd.
Jarislowsky Fraser Ltd.

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120 King St. W., Suite 700, Hamilton, ON L8P 4V2

905.523.5600 | Fax 905.523.0741

www.hamiltoncommunityfoundation.ca • info@hamiltoncommunityfoundation.ca

Charitable number: 13052 7427 RR0001

Helping you create a vibrant, diverse and inclusive Hamilton

Since 1954, Hamilton Community Foundation has helped donors make a difference forever, because of the unique way community foundations work:



DONORS GIVE

People from all walks of life give to HCF, united by a passion to make a lasting difference in the areas they care about

WE POOL RESOURCES

Donations are pooled and carefully invested for both financial and social return. Investment income is the primary source for grants and community leadership

WE SUPPORT ALL AREAS OF COMMUNITY LIFE

We grant across all sectors, lead strategic change on critical local issues, and give loans to local charities

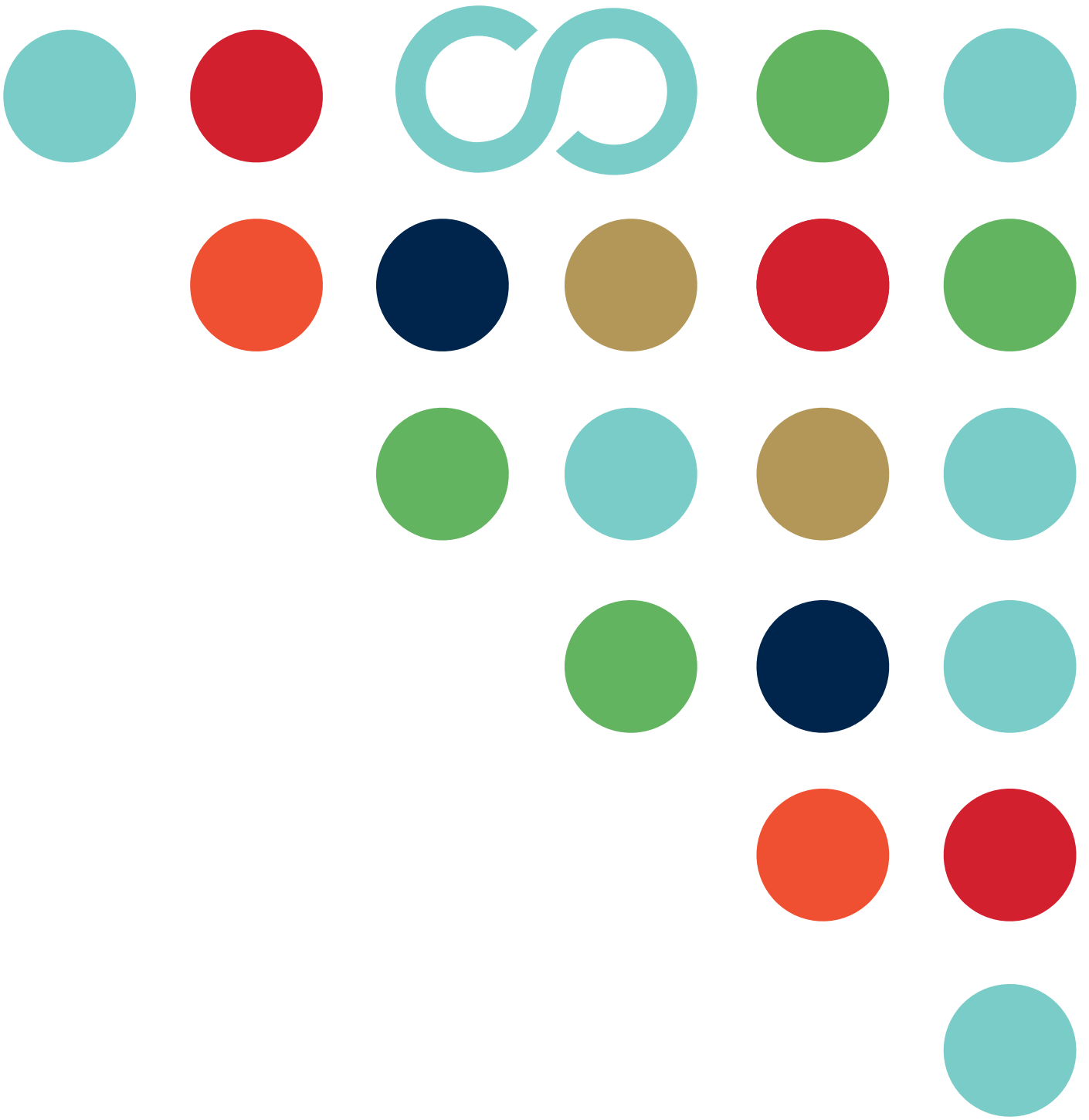
TOGETHER WE CREATE LEGACIES

By stewarding the original donations, we enable donors to make a difference to Hamilton now, and forever

HAMILTON COMMUNITY FOUNDATION

We drive positive change in Hamilton by

- Helping people give in a way that has meaning to them and impact in the community
- Supporting all aspects of community life through grants and financing to a wide range of charitable organizations and initiatives
- Bringing people together to address priority issues that affect Hamiltonians



FUNDS, DONORS, FINANCIAL HIGHLIGHTS

Funds and donors in 2020-21

People who give to Hamilton Community Foundation share the desire to make a difference for Hamilton, forever. Donations to HCF are pooled and invested; investment income is the primary source for making grants.

As a Foundation donor, you can create your own fund or give to an existing one. We are pleased to work with you and your professional advisor to find the approach that meets your goals and circumstances. Visit hamiltoncommunityfoundation.ca for more information or call us at 905.523.5600.

Amounts, when shown, reflect each fund's balance.

- Funds shown in **bold** were established in 2020-21
- Funds marked with a cross (†) indicate that the donor has chosen not to disclose the fund balance
- Funds marked with an asterisk (*) contribute a portion of their granting to the Community Fund

Community Fund

Giving to the Community Fund provides HCF with the greatest flexibility to respond to Hamilton's needs. Donations of any amount are welcome. Donors whose accumulated endowed donations total \$5,000 may choose to have a named fund within one of the three Community Funds: Unrestricted, Arts and Environment. All donations to the Arts or Environment funds will be matched by the Foundation on a one-to-one basis up to \$1 million. The named funds are listed below.

Community Fund: Unrestricted fund

This fund is used to address the highest charitable priorities in the community.

#HamOnt Forever Fund	5,000	Charles & Catherine Ralph Fund	43,131
A. May Davis Fund	41,598	Charlotte Cauley Fund	34,987
A.H. Tallman Bronze Co. Ltd. Fund	21,790	Christina Cooper Fund	173,405
Alfred Charles & Pearl Gertrude Swanwick Fund	200,000	Christina I. Hammant Fund	250,000
Alice Redman Gooch Fund	25,025	Clare B. Hunter Fund	13,079
Alice Vera Morgan Fund	338,065	D. Argue Martin Fund	20,340
Alphonse Dirse Fund	48,344	Dan and Helen Geagan Fund	36,831
Anne M. Biggar Fund	460,327	Daniel T. Lawrie Fund	115,529
Annie S. Nieman Fund	36,081	Diffey Family Fund†	
Averil Gray & Florence Gray Fund	1,172,308	Donald A. Cooper Fund	40,126
Bertha Savage Fund	47,806	Donald & Alice Cannon Fund	18,983
Bill and Jane Evans Family Fund†		Donald H. Henderson Fund	408,597
Brabant Foundation Fund	3,939,428	Donald J. Allan Fund	103,514
Brenda & Reg McGuire Fund	5,150	Doreen & Gordon Birk Fund	98,409
Brenda Morris Fund	5,000	Doris M. Allen Fund	172,918
Cameron K. MacGillivray Fund	9,325	Dorothy & Tralice Broadbent Fund	7,000
Caroline May Alvey Fund	118,000	Dorothy Cauley Fund	78,831
Catherine C.H. Murray Fund	50,050	Dorothy I. Linfoot Fund	20,588
		Dr. Alexander A. Numbers Fund	5,844

Dr. Carl Martin Memorial Fund	5,000	Jane Milanetti Fund	15,950
Dr. Ronald P. Graham Fund	16,814	Jessie Rumney Fund	10,000
E. Francis Dennee Fund	24,322	Joan W. Rutherford Fund	5,000
Edna E.R. Reeves Fund	78,766	John and Joan Bothwell Fund	10,000
Edna Fern Flewelling Fund	29,761	John H. Frid Fund	548,347
Edna Robertson Memorial Fund	29,000	John Shea Memorial Fund	8,387
Eleanor Foster Fund	869,072	Josephine Magee Fund	204,057
Eleanor Jean Milton Fund	63,610	Kathleen L. McBride Fund	11,632,794
Eleanor M. Smith Fund	10,000	Kathryn Jones Fund	130,186
Elizabeth Lee Fund	11,775	Lakin Family Fund	15,615
Elizabeth Mary Hamilton Fund	30,000	Laurence Cholwill Patterson Fund	351,146
Elsie M. Husband Fund	12,300	Leanora M. Spicer Fund	26,600
Erie Hossack Fund	58,638	Lillian Boyd Barnby Fund	10,000
Erma Z.L. Goering Fund	888,437	Lindsay M. McLennan Fund	78,022
Ernest & Ruth Brunton Fund	30,000	Lois G. Greenall Fund	145,085
Ethel H. Prouse Fund	181,684	Lulu Blanche Hart & Harry Utter Hart Memorial Fund	778,782
Eulalia D. Wall Fund	170,977	M. Jessie Chagnon Fund	71,196
Evelyn & Richard Geraghty Storms Memorial Fund	25,000	Mabel Beatrice Studd Fund	15,000
Evelyn Patricia Lyons Fund	5,000	Mabel D. Leadlay Fund	75,891
Fell Family Fund	42,065	Margaret & William Gilmour Fund	8,380
Flora L. McNeil Fund	30,165	Margaret Anne Hayward Fund	797,598
Florabel Condry Fund	25,000	Margaret E. Tschetter Fund	383,739
Frances W. Ambrose Fund	5,600	Marjorie L. Allan Fund	5,000
Francis Spence Hutton Fund	32,650	Marjorie Wild Fund	30,724
Frederick J. Mills Fund	26,189	Marnie & Bill Brehm Family Fund	46,500
Gallagher Family Fund	82,700	Marnie Spears Fund	22,195
George Earle Drewett and Arline Myra Drewett Memorial Fund	69,852	Martha McKinnell Serrels Fund	94,682
Gilbert P.V. Belton Fund	175,088	Mary & Earl Brooks Fund	1,354,969
Gladys A. Whittaker Fund	26,205	Mary E. Hatch Fund	116,000
Gordon & Ethel Holmes Fund	97,572	Mildred E. Hunter Fund	100,878
Grace J. Smith Fund	13,030	Mount Hamilton United Church Legacy Fund	20,000
Hanna & Joseph Dubeck Fund	5,000	Noreen & Seymour Wigle Fund	15,000
Harold E. Clarke Fund	86,120	Patricia Eileen Smith Fund	5,150
Harvey and Audrey Smith Fund	544,860	Peter & Rose Marie Palmer Fund	11,448
Helen Gertrude Harrison Fund	34,222	Petra Cooke Memorial Fund	34,300
Helen Mary Archambeault Fund	25,316	Project Sunday Fund	8,771
Henrietta F. Campbell Fund	104,959	Ralph E. Ingraham Fund	16,017
Herbert P. and I. Flora Frid Fund	354,466	Ralph W. & Evelyn J. Cooper Fund	151,000
Horace A. Bennett Fund	10,000	Renate & Bob Davidson Fund	11,000
Howard & Edna Tugman Memorial Fund	100,000	Reynolds Family Fund	141,839
Ian & Donna Cowan Fund	5,850	Robert C. & L. Ann Glass Fund	100,000
Irene Caldwell Memorial Fund	10,000	Robert D. Crockford Fund	14,075
J.M. Walter Hahn Fund	5,000	Robert George Sparre Fund	34,410
Jack A. Winser Fund	155,007	Robert J. & Joan Harrison Fund	10,266
Jack McNie Fund	26,000	Robert P. McBride Fund	1,636,012
James & Irene Wilson Fund	6,000	Royal Hamilton College of Music Faculty Fund	5,963
James & Mary Phin Fund	106,545	Russell & Mae Lindley Fund	10,400
James D. Redmond Fund	6,033	Ruth G. & Fred J. Spencer Fund	23,000

Funds shown in bold were established in 2020-21.
† The donor has chosen not to disclose the fund balance.

The Samuel & Dora McFarlane Fund	14,000
Samuel Ringer Fund	70,586
Sandra McCrudden Black & John	
Shand Black Fund	256,826
Sarah Smith Fund	230,729
The Spectator Fund	10,000
Stait Family Fund†	
Stewart Philp Fund	45,000
Teresa Smith Fund	6,100
Tim and Dale Langs Fund	189,409

Tod Laing Fund	7,950
Vangie M. Crosthwaite Fund	41,292
Vera M. Elwin Fund	536,235
Vincenza Travale Fund	23,200
W. Jones Fund	25,920
West-Moynes Fund	8,500
Wheeler Family Fund	11,400
William F. Brand Fund	8,404
William Gordon Kitchener Fund	60,000
William S. Sparham Fund	25,236

Community Fund: Arts endowment fund

This fund addresses needs and priorities in Hamilton's arts sector.

Callie Archer Fund†		Linda Towart Arts Endowment Fund	10,000
Gail Robinson-Gow Fund	77,213	Accumulated donations under \$5,000	850

Community Fund: Environment endowment fund

This fund supports a range of initiatives and organizations that work towards Hamilton's environmental well-being.

Bob and Peggy Savage Fund	18,000	US Steel Canada Environment	
Irene Emilie Lowes Estate	21,493	Endowment Fund	600,000
Robert D. Crockford Fund	35,120	The Young Fund	15,145
		Accumulated donations under \$5,000	10,346

Field-of-interest funds

These funds enable donors to support a specific area of interest to them (e.g., the environment, children's needs, the arts, etc.). The Foundation selects appropriate grant recipients each year.

Alfred & Joan Robertshaw Memorial Fund	1,089,573	Charles & Ret Swire Fund	392,891
The Alice Jean Ainsworth Memorial Fund	2,613,050	Community Health, Education & Research Fund	1,964,940
The Angel Fund*	194,218	Dorothy & Frank Bliss Fund	
Antonina Lombardo Fund	239,485	Mary S. & James P. Phin Respiratory Disease Research Fund	
Arthur & Helena Lemon Fund	162,214	McGregor Clinic Fund	
Barbara & Bob Harwood Fund	331,275	Delaware Fund	606,306
Barbara Bethune Fund*†		Dougher Community Fund	3,967,238
Barbara Farnan Fund	205,790	Edward & Gladys Halloran Memorial Fund	1,299,957
Betty & Jack George Family Fund	42,189	Everard Hambro Fund	64,995
Bill & Tina Seale Fund	484,431	First Place, Hamilton Tomorrow Fund	409,498
Board Leadership Fund	35,370	Florence E.S. Hutton Fund*	744,511
Carolyn A. Milne Leadership Forum Fund	87,328	Foxcroft Family Youth Fund	42,961
		Fund for Underprivileged Children	738,927

*These funds contribute to the Community Fund.

George & Shirley McBride Foundation Fund	1,693,180
Gibson Trust/Town of Flamborough	53,464
Giovanni & Grazia Criminisi Literacy Fund*	55,929
The Glenn & Sidney Sellick Fund	16,563
Hogarth Family Pioneer Energy Fund	1,834,712
Ike & Shahnaz Ahmed Foundation Fund	55,919
James Walker Culhane Trust Fund	515,886
Jane C. LeWarne Fund	26,791
Jeanne Scott Fund*	1,535,355
Joan C. Watt Memorial Fund	60,255
John Dennis Holmes Fund	83,799
Kenneth Boothe Young & Marie Catherine Young Fund	1,897,996
Lillian & Marvin Goldblatt Family Fund	345,084
Lillian M. Shaw Fund	452,119

Marchese Health Care	
50th Anniversary Legacy Fund	78,343
Mary Lauder Cassidy Fund	405,287
Nelson Allan Fund	227,608
Note-Able Music Fund	96,305
Ray Lowes Environmental Fund	643,316
Royal Canadian Humane Association Fund	113,171
Russell I. Elman Fund	2,482,143
School Sisters of Notre Dame Legacy Fund†	
Shirley M. Elford Gift of Today Fund	176,489
Terry & Brenda Yates Fund	1,396,855
The Van Dusen Fund*	677,284
Vera & Percy Tomlinson Fund	154,923
W. Robert & Marion S. Shivas Conservation Trust Fund	485,450
Women 4 Change Fund	304,732
Youth & Philanthropy Fund	184,854

Ontario Endowment for Children & Youth in Recreation Fund

This fund's balance includes matching funds from the Province of Ontario in 2002 to encourage the participation of children and youth in recreation.

Anonymous fund	
Bank of Montreal Fund for Children & Youth in Recreation	
The CHML Children's Fund	
The Clark Family Fund	
The David Gow Fund	
The Deslauriers Fund	
The Emma Templeton Fund	
The Foxcroft Family Fund	
Gallagher Family Fund	
Hamilton-Hydro Electric Company Fund	
The Hamlin Family Fund	
Judith & Peter McCulloch Fund	

The Junior League Centennial Endowment Fund for Youth	
The Mildred E. Hunter Fund	
Morgan Firestone Foundation Fund for Youth	
Mr. & Mrs. Colin S. Glassco Fund	
Pioneer Energy Fund for Children & Youth	
PricewaterhouseCoopers LLP Hamilton Children and Youth Millennium Fund	
TD Bank Financial Group Fund	
Zonta Club of Hamilton 1 Fund	
Other donations under \$5,000	
Fund balance	1,521,558

Donor-advised funds

These funds enable donors to recommend the charitable organizations or programs that will receive grants.

Apollo Fund†	
ArcelorMittal Dofasco Fund	124,343
Audrey & Alan Moffett Fund†	
Bisaro Family Fund*	226,484
Chedoke Health Foundation Fund	6,655,452
Clark Family Foundation Fund	1,625,880

Cooke Wilson Family Fund	39,777
David Davis Memorial Fund†	
Dr. Bob & Mildred Kemp Palliative Care Education Fund	184,842
Dufresne-Ray Family Fund†	
Ed Liptay Family Fund†	

Ed Smee Conserver Society Environmental Fund	59,585
Edith H. Turner Foundation Fund	14,817,977
Elham & Joseph Farah Family Foundation Fund*†	
Ella Baird & Grace Baird McQueen Memorial Fund/A.J. McQueen	79,950
Ernst Family Fund*†	
Fengate Community Foundation Fund*	1,512,070
The Gilmour Fund	3,680,264
Glen & Debra Swire Fund	99,357
Great Lakes Trust Fund*	46,197
GSC Community Impact Fund	753,761
Heather & Ross Hamlin Fund*	14,842,459
Heels Family Vocal Award Fund*	640,280
Hogarth Family Foundation Fund	3,459,718
Hugh C. Arrell Memorial Fund	89,336
Hundred Waters Foundation Fund*	48,916
Hutton Family Fund*†	
Jeremy Hepner Fund	32,507
John & Esther Marshall Memorial Fund	384,587
John & Mary Reesor Fund	221,880
Joseph & Antonia Mensink Fund†	
Karen & Peter Turkstra Family Foundation Fund†	
Kathleen C. Nolan Education Fund	63,331
Kirkpatrick Fund	66,926
Kismet Fund†	
Lawyers' Legacy for Children the Ray Harris Fund	507,249

Lee Hepner Award Fund	38,882
Lois Evans Natural Heritage Fund	174,785
Losani Family Foundation Fund	644,940
The Malloch Foundation Fund	880,122
Mario & Noreen Paron Family Fund	107,611
Marjorie Hawkins Clark Fund	1,522,379
Mark & Barbara Nimigan Fund	162,965
The Martin Foundation Fund	1,790,084
Mayberry Family Fund*	307,438
McCallum, McBride Fund	1,414,135
Meredith Family Fund	51,511
Michael Chamberlain Fund	208,937
Mildred Dixon Holmes - Youth Orchestra Fund	372,937
The Milne McGrath Fund	1,193,292
Ray Brillinger & Cy Hack Fund	289,149
Robert P. Beres Fund†	
The Ron & Gina Fraser Endowment Fund	179,821
Rotary Club of Hamilton East-Wentworth Foundation Fund	178,677
Shirley M. Elford Artist's Fund	75,979
Stover Family Fund†	
Tara Lynn Giuliani Foundation	356,594
Ted & Karin Bossence Fund*	246,706
The Unicorn Fund	33,474
Thorne Family Fund	53,485
Tran Family Fund*	59,277
W.L. Carpenter Memorial Fund*	3,314,273
Williams Family Fund*	121,912
The Young Fund*	46,573,747

Designated funds

These funds benefit specific charities named by the donor.

Adam and Olive Clark Memorial Fund	461,981
Art and Barb Worth Fund	181,393
Barbara and Ronald Bayne Fund	223,023
Cygnus Fund	236,351
Douglas J. Clark Fund*	193,529
Eva Rothwell Resource Centre Fund	129,834
Frank Charles Miller Fund*	2,970,123
James P. & Mary S. Phin Charitable Fund	315,625

Joe, Filomena and George Seliga Holdings Fund†	
Phenix Fund for Animal Welfare	170,291
Porto Family Fund†	
Samaritans' Tithe Fund	389,645
Stoney Creek Health Fund	1,111,128
United Nations Culture of Peace Hamilton Fund	42,782
United Way Fund/Kenneth R. Walsh	276,476
Walter & Mildred Danby Fund*	710,768

Scholarship and bursary funds

These funds assist and encourage students, including those challenged by education costs.

Albert & Betty Walters Fund	139,643	Howard Fairclough Organ Scholarship Fund	86,547
Amanda Marie Cowan Memorial Scholarship Fund	37,936	James Darby Bursary Fund	547,180
Bernie Morelli Memorial Bursary Fund	41,001	Jeff Dickins Memorial Fund†	
Charlie and Mabel Duncan Memorial Bursary Fund	41,001	Jervis B. Webb Company of Canada (Daifuku) Scholarship Fund	392,462
Christina Hamilton Scholarship Fund	68,884	John E. VanDuzer Scholarship Fund	54,805
Cowan Family Fund	36,096	Mildred Dixon Holmes - Artist of the Year Fund	47,933
CPRS Hamilton Legacy Fund	43,301	Music Bursary Fund	59,290
Daniel Giannini Fund	1,450,669	Ross F. Webb Bursary Fund	102,704
Eugene B. Eastburn Fellowship Fund	1,383,103	Rundle Foreign Study Bursary	69,925
General Bursary Fund/Genevieve A. Chaney & Cordelia C. Ensign	1,174,342	Russell & Elizabeth Lindley Fund	238,362
Geritol Follies Bursary Fund	241,971	William Allison Haynes Fund	141,456

Agency endowment funds

These charities have established funds to provide a permanent source of income.

AbleLiving Services Inc. Mary Traini Legacy Fund	169,920	Dr. Bob Kemp Hospice Endowment Fund	173,855
Art Gallery of Hamilton - Building a Legacy Fund	336,805	Dundas Valley School of Art Endowment Fund	120,041
Bay Area Science & Engineering Fair Fund	48,455	Hamilton Naturalists' Club: Conservation & Education Endowment Fund	72,640
Canadian Warplane Heritage Museum Endowment Fund	40,251	Ecological Research Endowment Fund	47,299
Cancer Assistance Program (CAP) Endowment Fund	51,828	Habitat Preservation Endowment Fund	288,788
Catholic Children's Aid Society - Ersilia Dinardo Scholarship Fund	72,598	Hamilton Public Library Library Legacy Fund	1,038,406
Catholic Children's Aid Society - Ralph and Rose Sazio Scholarship Fund	183,999	HWDSB Foundation Endowment Fund	1,136,966
Catholic Children's Aid Society of Hamilton Endowment Fund	200,419	Interval House (Hamilton) Freedom and Hope Fund	145,989
Children's International Learning Centre Endowment Fund	91,948	The RHLI Endowment Fund	398,360
Community Living Hamilton Endowment Fund	161,094	Rotary Club of Hamilton - Rotary Forever Fund	139,299
Community Living Hamilton Endowment Fund - Elizabeth Thurgood	79,392	Scouts Canada, Hamilton Wentworth Endowment Fund	259,373
		United Way Tomorrow & Forever Fund	2,007,104
		YWCA Hamilton Endowment Fund	1,109,533

Administration funds

These funds support the administration of the Foundation's community leadership, development, granting and communication programs.

Anonymous fund	14,212	Judith McCulloch Tribute Fund	12,983
Brenda & Terry Yates Fund	116,815	Marjorie & Bill Nelson Fund	116,595
Cameron K. MacGillivray Fund	30,217	Ross & McBride, LLP Fund	26,353
Dr. Robert & Helen Lofthouse Fund	50,014	Thérèse & Kent Newcomb Fund	11,769
Judith & Peter McCulloch Fund	46,515		

Funds in progress

Donors may choose to build their funds gradually.

Bruce Hamilton Family Fund*		Revolution Hope: Claire Lewis Foundation Fund	
Bruce Trail Conservancy Endowment Fund		Ruth Chappell Fund	
Conducive Fund		Sons of Italy Hamilton Trieste Lodge Legacy Fund	
Dream Weaver Fund		Tamara and Robert Henderson Family Fund*	
Mark Preece Family House Endowment Fund		Tweedell Goodbrand Family Fund	
Phantom Moms Fund*			

Flowthrough funds

The capital and income from these funds are distributed over time.

#HamOntForever Fund		Hamilton Prosperity Fund	
Ambery Fund		Hamilton Spectator Summer Camp Fund	
Creative Arts Fund		Investment Readiness Program	
Ellen Creaghan Fund		Joseph & Antonia Mensink Designated Fund	
Emergency Community Support Fund		Marlies & Alan Clark Fund	
Fengate Recreation Fund		School Nourishment Fund	
Green Shield Canada Community Granting Fund			

In addition to the funds listed above, the Hamilton Public Library has placed funds of \$2,138,031 with HCF for long-term investment.

Life insurance policies

The Foundation owns and is beneficiary of life insurance policies donated by Judith McCulloch, Joan VanDuzer, Ronald J. Zabrok and three anonymous donors.

Total face value: \$872,000

Estates and funds under trustee administration

At the time of publication, the Foundation had been notified of a charitable donation (subject in some cases to the life tenancies of others) in the following estates or trusts: Lucien Backers, Gerda Erika Beretic, Roger Gilles Brabant, Adam Hugh Clark, Margaret Hambly, John Dennis Holmes, Barbara Isabel Malcolmson, John William Pike, Norma C. Plummer, Mary Joan Bonner Renison, George K. Seliga, Teresa Danuta Sheehan, Dorothy Ann Smith, Harry Smith, Maria Swarchuk, Vincent M. Wagar.

Donors

We thank the following for their donations this year:

Susan Abramson	Mike Carnegie	Allan Enriquez
Mary Aduckiewicz	Laura Cattari	William Ernst
The Allen and Milli Gould Family Foundation	Ruth Chappell	Estate Planners' Council of Hamilton
Jane Anderson	Sharon Charters	Dr. Bill & Jane Evans
Jill Anderson	Benjamin J. Ciprietti	Lois Evans
Sharon Anderson	Alan & Marlies Clark	Leah Faieta
Maria Antonakos	Community Living Hamilton	The Fairmount Foundation
Annette Aquin & David Malcolm	Terry Cooke & Maureen Wilson	Yvonne Farah
Callie Archer	William Cooke	Kate Feightner
H. Anthony & Anne Arrell	Dr. Justin & Jessie Cooper	Don Fell
The Honourable Harrison S. Arrell & Diane Arrell	Chantal Copithorn	Fengate Asset Management
Robert & Carol Balint	Georgia Corkins	Angela Feudo
JoAnne Barresi	Anita Counter-Woolfenden	Fraser Forrest & Mary Dayman
Dr. Philippe & Mary Barrette	R. Ian Cowan	Julie French
Dr. Ronald Bayne	Kanata Cowan	Melanie Froese
Ron Berenbaum	Robert D. Crockford	Julienne Gauthier
Charles & Rosi Bisaro	Margaret Cunningham	Linda German
Dr. Celeste Black	Joanne Cunnington	Oishee Ghosh
John Shand Black & Sandra McCrudden Black	Lisa Dalia	Paul Gibel
Julie Boateng	Dr. Juliet Daniel	Mary S. Gilmour
Edward G. & Karin Bossence	Kenna-Lynn Danyliw	Richard & Justine Giuliani
Walter Boyd	Bob & Renate Davidson	Sarah Glen
Bill & Marnie Brehm	William M. & Susan J. Dell	Matt & Sarah Goodman
Ray Brillinger & Cy Hack	Lori Dessau Tauber	Susan Goodman
Christine Brooks-Cappadocia	Dr. Pat Dickinson	Gowling WLG
Jennifer Brown	Terry & Grace Diffey	Elizabeth Gray
Ernest & Ruth Brunton	Dillon Consulting Limited	Brian & Morag Halsey
Maria Bucholc	Kevin & Karen Dore	David Hamber
Daniel K. Calder	Jeff Druery	Hamilton Chamber of Commerce
Campbell Company of Canada	Dr. Richard B. Dunn	Hamilton Foundation for Student Success
Janet E. A. Cannon	Brooke Eady	Hamilton Law Association
Paul & Sara Cannon	Sandra L. Edrupt	Hamilton Lawyers' Club
Stewart & Jane Capell	Ann Elford & family	Hamilton Naturalists' Club
Richard & Carole Capling	Shylo Elmayan	Annette Hamm
Frank & Fernanda Caprilli	Peter & Valerie Elton	Barbara Harwood
James & Helen Cardwell	Janet Emhoff	Hasty Market Corporation
	Marion Emo	
	Bruce & Sandy England	

Ruth Hatch
Mark & Janette Hatton
Maureen Hayes
Dr. Joan B. Heels
Rob & Tami Henderson
The Honourable Jane A. Milanetti
Heidi Henschel
Thomas A. Hickey
Alexander Hilton
Geoffrey H. Hogarth
Cathy Holland
Assad Hoosein
Wendy J. Hough
Jake How
Emily M. Hunt
Hutton family
Tom & Cheryl Jensen
Susan Joanis
Shirley A. Johnson
Kabuki Spa & Skin Centre
Paige Keen
Marcy Khan
Nancy Kiefer
Katharine R. Kingsmill Marsales
Helen Kirkpatrick
Rob & Melissa Klaver
Mike A. Kluk
Liz Koblyk
Milé Komlen
Alyssa Lai
Susan Laufer
Stuart Laurie
Anthony F. Leitch
Ann Leon
Mona Levenstein
Angel Li
Dr. Dana Liang
Celeste Licorish
Cindy Lindsay
Rebecca Lucier
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Shylah MacIntyre
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Helen Martin
Mariel C. Martinez
Lucas Mascotto-Carbone
Theresa Mazza
Mary McClelland
Sheila M. McDougall
James & Laura McGrath
Brent McKnight
Brian McKnight
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Rev. Alan & Maureen McPherson
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Mercanti Management Inc.
Ana Melo
Grahame & Sheree Meredith
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Martha Mitchell
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Alexander Muggah
Dr. Henry & Betty Muggah
William & Patricia Mungar
Sarah M. Murphy
Joyce Neal
Dermot P. Nolan
Shiran Noseworthy
Eileen Page
Peter & Rose Marie Palmer
Michael Parente
Mario & Noreen Paron
Michael Patterson
Jennifer Pearson
Lorraine Peckham
Vaughan A. Peckham
Shirley Picken
The Pioneer Group Inc.
Pride Hamilton

Mary Prime
Elisha Proietti
Judith Pyke
Carol Rand
Gail Rappolt
Diane Rawsthorn
Jim & Annette Ray
Carol Ritchie
Roadmunk
Gail Robinson-Gow
Rotary Club of Hamilton East -
Wentworth
Nancy K. Rundle
John & Leila W. M. Ryan
Frank & Penny Salvatori
Bob & Peggy Savage
James A. Scarfone
Erik Schaefer & Amy Lazier
Schaefer
Lisa Schmidrauter
Karen Schulman Dupuis
Sandy J. Schwenger
Charles Scott
Dr. Fran Scott
Stan & Keitha Seneco
Lori Serafini
Katharine E. Short
Jonathan Shrubsole
Teresa Silvestro
Brendan Simons
James R. Simpson, QC
John Simpson
Allison Skahan
Teresa Smith
Marnie Spears
Victoria Staite
Sandra Stephenson
Doreen Stermann
Charles & Ret Swire
Glen & Debra Swire
Ed Szarko

Pauline Taggart	TV Hamilton Limited (Cable 14)	John Wheeler
Moira Taylor	Kenneth J. Tyler	Elizabeth Whetham
Anne Tennier	Vancity Community Investment Bank	Alan C.R. Whitten
Frank J. Tester	Peeranut Visetsuth	Rob Wiersma & Tracy Varcoe
Dr. Robert & Deborah Tester	Mary Volk	Boris Williams & Sunniva Buskermolen
Catherine E. Thomas	Alan & Janet Walker	Gwyn & Gail Williams
Joshua E., Amy & Liam Thorne	Geoffrey F. & Joan Walker	Peter B. Williamson
Mary Tolos	Jane Walker	Robin L. Williamson
Helen Tomasik	Ruth Waltman	James Wilson
David & Janis Topp	Yulena Wan & Scott Newport	The Winnipeg Foundation
Carol J. Town	Sarah Wardrope	Don & Harriet Woodside
Dr. Ninh Tran & Sarah Bennett	Dr. Gary & Joy Warner	Art Worth
Vincenza Travale	Derek Watts	Terry & Brenda Yates
Hung Tan Truong	Kathy Watts	Robertson Young
Kerry Turcotte	Dr. Sarah Wayland	Marita Zaffiro
Turkstra Lumber Company Ltd.	Beth Webel	Suzanne Zandbergen
Laura Turkstra	Kate Whalen	Juliana Zaremba
Peter & Karen Turkstra		

ABACUS

We would like to acknowledge those donors who made a direct financial contribution to ABACUS in 2020-21:

The Fairmount Foundation	Higher Education Quality Council of Ontario	Michael Patterson
Sarah Glen		Lisa Schmidtrauter

Hamilton Spectator Summer Camp Fund

We thank everyone who contributes to sending children to camp. Donors of over \$500 are listed below:

Canadian Orpheus Male Choir	Rob & Melissa Klaver	Metroland Media Group Ltd.
Jacqueline Carson	Sheila M. McDougall	United Way Halton & Hamilton

Donations in memory of

Gordon Anderson	Biagio Ciccanti	Ken Curry
Tanis Anderson	Adam Hugh Clark	Nathan Epstein
Ronald Bayne	David Colling	Gina Fraser
Jacquelin Brown	Dennis Concordia	Faye Frost
Donald Cameron	Irene Cowan	James Goodale
Alice Cannon	Joanne Cunnington	Joan Gordon
Sandy Caskenette	Ray Cunnington	William (Will) Hamber

James (Jim) Hammond, QC
Sister Patricia Hanlon
Shannon Hardie
Inez Harris
Elize Hartley
Anita Isaac-Miles
Laird Jennings
Barbara Jewell
Maisie Kam
Eileen Kirkpatrick
Roberta Koch

Edward Ksiazek
Gerardus (Gerry) Laarakker
Linda Welstead Lazier
Margaret & Rudy Lupkoski
Neville Marshall-Gimber
Robert Masson
Nick Maylor
Joan Elizabeth McConnell
Cherrill Moore
Rachel Paikin
Lawrence Paron

Anna Polak
Peter Saberton
George Simpson
Cono Spitale
Norma te Boekhorst
Michael Tidball
Jacqueline (Jackie) Utter
Douglas (Doug) Wigle
James (Jim) Zmudczynski

Donations in honour of

Richard Black
Charles Criminisi
Erica Dunn & David Hussell

Chris Farias
Kate Lazier
Archie McQueen

Sheree Meredith
Vincenza Travale

Gifts in kind

Connor, Clark & Lunn Private
Capital
Gowling WLG
The Hamilton Spectator
Hamilton-Wentworth Catholic
District School Board

Hamilton-Wentworth District
School Board
Higher Education Quality Council
of Ontario
ImpactLink Capital
Jarislowsky Fraser Limited

McMaster University
Mohawk College
TV Hamilton Limited (Cable 14)
Unicorn Rebellion

Grants by fund type

This list shows the total amounts granted from all funds at Hamilton Community Foundation identified by fund type. Funds marked with an asterisk (*) contribute a portion of their granting to the Community Fund.

Grants from Community Fund

ABACUS	703,215	Other	469,080
Environment endowment fund	30,000	TOTAL	2,600,859
Pandemic Response Fund	1,398,564		

Grants from field-of-interest funds

Alfred & Joan Robertshaw Memorial Fund	25,000	Investment Readiness Program	385,198
The Alice Jean Ainsworth Memorial Fund	74,600	James Walker Culhane Trust Fund	36,904
The Angel Fund*	6,314	Jane C. LeWarne Fund	1,708
Anonymous	1,000	Jeanne Scott Fund*	48,475
Arthur & Helena Lemon Fund	5,163	John Dennis Holmes Fund	3,336
Barbara & Bob Harwood Fund	9,913	Kenneth Boothe Young & Marie Catherine Young Fund	60,533
Barbara Bethune Fund*	6,558	Lillian & Marvin Goldblatt Family Fund	14,808
Barbara Farnan Fund	9,042	Lillian M. Shaw Fund	14,391
Betty & Jack George Family Fund	1,441	Marchese Health Care 50th Anniversary Legacy Fund	2,648
Bill & Tina Seale Fund	15,880	Mary Lauder Cassidy Fund	10,000
Charles & Ret Swire Fund	11,182	Nelson Allan Fund	7,218
Community Health, Education & Research Fund	143,973	Note-Able Music Fund	3,072
Delaware Fund	20,343	Ontario Endowment for Children & Youth in Recreation Fund	21,080
Dougher Community Fund	123,092	Ray Lowes Environmental Fund	20,538
Emergency Community Support Fund	1,639,572	Royal Canadian Humane Association Fund	3,589
Everard Hambro Fund	2,220	Russell I. Elman Fund	55,564
First Place, Hamilton Tomorrow Fund	13,044	School Nourishment Fund	450
Florence E.S. Hutton Fund*	23,745	Shirley M. Elford Gift of Today Fund	6,029
Foxcroft Family Youth Fund	1,373	Terry & Brenda Yates Fund	48,699
Fund for Underprivileged Children	23,432	The Van Dusen Fund*	21,406
George & Shirley McBride Foundation Fund	80,967	Vera & Percy Tomlinson Fund	5,291
Gibson Trust/Town of Flamborough	1,697	W. Robert & Marion S. Shivas Conservation Trust Fund	15,396
Giovanni & Grazia Criminisi Literacy Fund*	171	Women 4 Change Fund	54,560
Hogarth Family Pioneer Energy Fund	64,727	Youth & Philanthropy Fund	6,316
Ike & Shahnaz Ahmed Foundation Fund	1,400	Total	3,153,057

Grants from donor-advised funds

Ambery Fund	80,000	John & Mary Reesor Fund	7,668
Anonymous	655,724	Kirkpatrick Fund	4,000
Bisaro Family Fund*	4,184	Lawyers' Legacy for Children the Ray Harris Fund	19,500
Chedoke Health Foundation Fund	145,993	Lee Hepner Award Fund	3,000
Clark Family Foundation Fund	67,296	Lois Evans Natural Heritage Fund	7,500
Cooke Wilson Family Fund	1,153	Losani Family Foundation Fund	395,457
David Davis Memorial Fund	1,000	The Malloch Foundation Fund	30,000
Dr. Bob & Mildred Kemp Palliative Care Education Fund	5,000	Marjorie Hawkins Clark Fund	11,547
Edith H. Turner Foundation Fund	497,971	Mark & Barbara Nimigan Fund	6,777
Elham & Joseph Farah Family Foundation Fund*	6,185	Marlies & Alan Clark Fund	79,079
Ella Baird & Grace Baird McQueen Memorial Fund/A.J. McQueen	2,352	The Martin Foundation Fund	72,100
Ellen Creaghan Fund	36,190	Mayberry Family Fund*	10,626
Fengate Community Foundation Fund*	100,332	McCallum, McBride Fund	42,150
Fengate Recreation Fund	55,920	Meredith Family Fund	1,400
The Gilmour Fund	64,000	Mildred Dixon Holmes - Youth Orchestra Fund	6,687
Glen & Debra Swire Fund	3,152	The Milne McGrath Fund	37,000
Great Lakes Trust Fund*	55	Ray Brillinger & Cy Hack Fund	18,000
Green Shield Canada Community Granting Fund	1,596,000	The Ron & Gina Fraser Endowment Fund	5,444
GSC Community Impact Fund	10,000	Rotary Club of Hamilton East-Wentworth Foundation Fund	14,466
Hamilton Spectator Summer Camp Fund	24,075	Shirley M. Elford Artist's Fund	2,300
Heather & Ross Hamlin Fund*	475,000	Tara Lynn Giuliani Foundation	14,100
Heels Family Vocal Award Fund*	13,179	Ted & Karin Bossence Fund*	2,075
Hogarth Family Foundation Fund	182,000	The Unicorn Fund	900
Hugh C. Arrell Memorial Fund	3,000	Thorne Family Fund	2,500
Hundred Waters Foundation Fund*	2,157	Tran Family Fund*	1,817
Hutton Family Fund*	63,348	W.L. Carpenter Memorial Fund*	99,191
Jeremy Hepner Fund	2,000	Williams Family Fund*	3,719
John & Esther Marshall Memorial Fund	11,406	The Young Fund*	1,966,396
		Total	6,974,071

Grants from designated funds

Adam and Olive Clark Memorial Fund	15,783	Joe, Filomena and George Seliga Holdings Fund	125,382
Anonymous	199,011	Phenix Fund for Animal Welfare	5,439
Art and Barb Worth Fund	6,186	Samaritans' Tithe Fund	13,312
Barbara and Ronald Bayne Fund	3,610	Stoney Creek Health Fund	37,959
Cygnus Fund	1,879	United Nations Culture of Peace Hamilton Fund	1,325
Douglas J. Clark Fund*	6,137	Walter & Mildred Danby Fund*	22,540
Eva Rothwell Resource Centre Fund	4,436		
Frank Charles Miller Fund*	100,982	Total	553,990
James P. & Mary S. Phin Charitable Fund	10,009		

Grants from scholarship and bursary funds

Albert & Betty Walters Fund	1,000	Howard Fairclough Organ Scholarship Fund	3,500
Amanda Marie Cowan Memorial Scholarship Fund	1,224	James Darby Bursary Fund	7,100
Bernie Morelli Memorial Bursary Fund	1,337	Jervis B. Webb Company of Canada (Daifuku) Scholarship Fund	17,500
Charlie and Mabel Duncan Memorial Bursary Fund	1,337	John E. VanDuzer Scholarship Fund	2,000
Christina Hamilton Scholarship Fund	2,181	Mildred Dixon Holmes - Artist of the Year Fund	2,000
Cowan Family Fund	1,218	Music Bursary Fund	1,892
CPRS Hamilton Legacy Fund	1,000	Ross F. Webb Bursary Fund	3,269
Daniel Giannini Fund	45,000	Russell & Elizabeth Lindley Fund	7,564
General Bursary Fund/Genevieve A. Chaney & Cordelia C. Ensign	21,100	William Allison Haynes Fund	2,800
Geritol Follies Bursary Fund	3,000	Total	126,022

Financial highlights

Donations to the Foundation are invested for the long term in public markets and in alternative investments. Investment income is then allocated annually to support granting, community leadership and operations. The summary and charts presented here provide both a financial snapshot and a history of recent activity that underlies the grants and community leadership activities represented in this annual report, made possible by remarkable donors.

	2021	2020	2019
(\$000s)			
Donations received	10,704	35,096	10,302
Grants and community leadership	12,892	11,463	11,370
Loans outstanding to charities and not-for-profits	10,673	10,407	9,887
Operating expenses	2,662	2,546	2,484
As a % of average assets	1.16%	1.26%	1.25%
Total assets	256,102	201,392	202,256
Investments at:			
Market	199,294	149,088	178,921
Cost	42,812	40,386	11,830
Total investments	242,106	189,474	190,751
Total investment returns:			
One year*	35.90%	-6.90%	6.50%
Five years	10.10%	2.70%	7.40%
Ten years	9.70%	7.00%	9.70%
Total HCF funds balance	252,244	198,549	189,435
Funds held on behalf of others	2,201	1,694	11,748

*One year returns reflect the combined impact and public market returns with other returns reflecting only public market returns.

Overview

The 2020-21 year included record-breaking investment returns at 35.9% following a -6.9% return in 2019-20. Our March 31, 2020 year-end occurred one week from the bottom of the stock market's COVID-19 meltdown. This V-shaped recovery is set against a backdrop of vulnerable communities and a charitable sector that are continuing to struggle in the midst of a new wave of the pandemic.

HCF's Pandemic Response Fund was supported by the Board's decisions to use both the Community Fund and the Foundation's reserve. Together with the generous support of many donors, it enabled \$1.4 million in pandemic-related granting. This support, coupled with \$1.6 million from the Government of Canada's Emergency Community Support Fund, resulted in HCF's total pandemic support to the community of \$3.0 million for the year. Total granting and community and leadership spending reached a record high of \$12.9 million for the year.

In spite of the uncertain times, we are honoured that our generous donors continued to support HCF with \$10.7 million of donations.

Although it appears that with ongoing vaccinations there is light at the end of the pandemic tunnel, we recognize that there are many challenges to an equitable recovery from this global event. In this “different” world, we know from a financial and operational perspective:

- As long-term investors, HCF’s investment and spending policies continue to recognize that volatility is a reality of public market investing. Our spending policy determines the amount available to grant in any given year, and enables HCF to grant at a consistent level, with excess income in higher-return years used to support income shortfalls in lower-return years. We do not view these times as “business as usual”. With the level of need in our community, borne out by the Grants & Community Initiatives team community survey and our Vital Signs work, our Board has made two significant decisions:
 - Our grant spending policy for 2021-22 will be raised to five percent from four percent, which represents a 25 percent increase in HCF’s amount available to grant.
 - An additional \$1.0 million from the Community Fund will be allocated to Pandemic Response Fund granting in 2021-22.
- Our reserves enabled us to continue to grant and maintain operating capacity during last year’s market turbulence. The record-high returns for this year have allowed us to rebuild our reserve to our policy maximum.
- The inequities revealed and widened by the pandemic have accelerated our own level of interest and commitment to a more transparent and equitable public market through responsible investing. They have also generated a broader interest and participation in the potential of impact investing to address these inequities. It has both reaffirmed the Board’s decision over a decade ago to pursue this strategy, and strengthened our commitment to reallocate more assets from our public market portfolios into impact investments that a) align with our mission, b) provide the required investment returns, and c) provide opportunities not correlated with public markets.
- HCF’s staff have now been working remotely since March 2020. Our staff have remained safe and productive working offsite. They have taken up the challenge to develop new procedures and processes to continue to support all our stakeholders in meeting our mission. We are enormously proud and appreciative of all their efforts over the past year. Our Board, committees and staff continue to work together via technology to respond to the considerable and changing needs of our community.

We will continue to challenge ourselves to be innovative and proactive to meet our mission in this “World of Difference”.

In keeping with our commitment to financial accountability and transparency, full audited financial statements are available at www.hamiltoncommunityfoundation.ca or by mail.

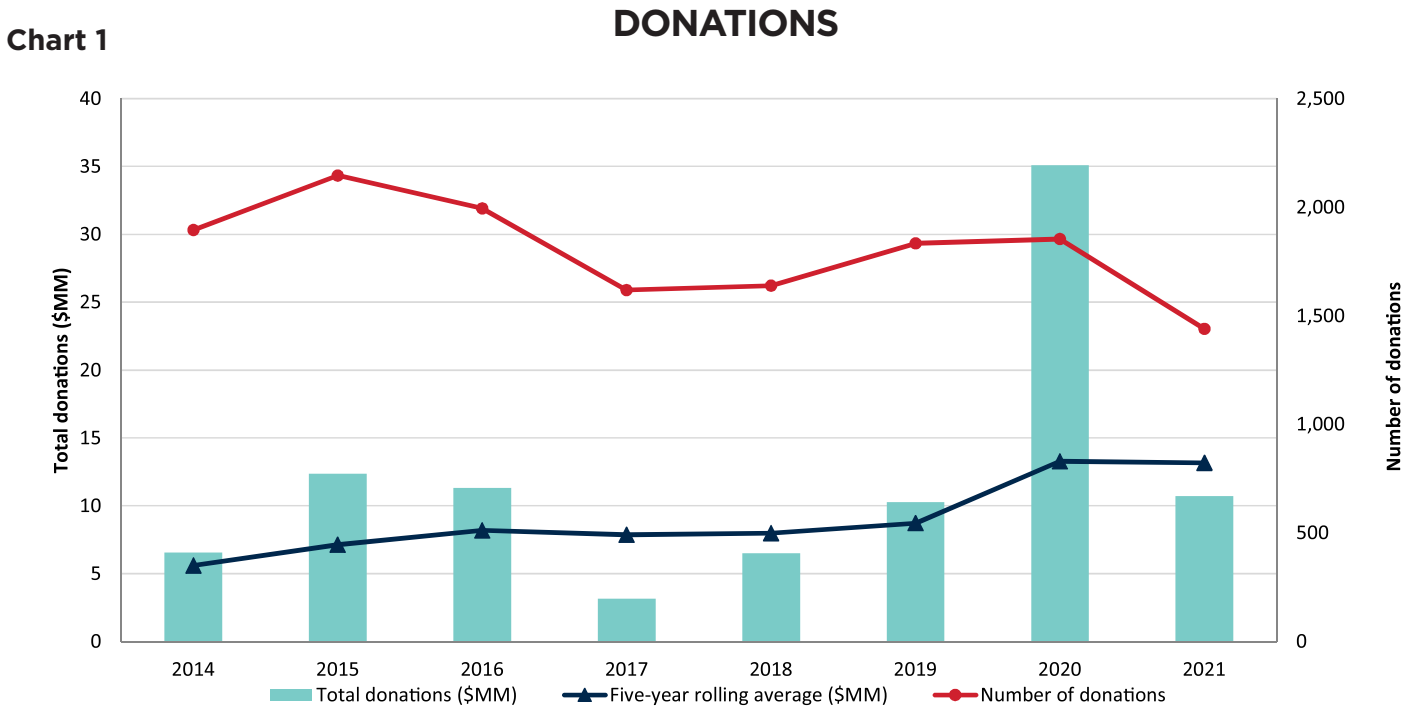
If you have any questions regarding our financial highlights, please contact Annette Aquin at a.aquin@hamiltoncommunityfoundation.ca or by phone at 905.523.5600 ext. 243. You may also access the HCF T3010 tax return information online at apps.cra-arc.gc.ca/ebci/hacc/srch/pub/dsplyBscSrch?request_locale=en

Donations

Donations to the Foundation are from individuals, corporations and other charities. Donors may contribute to named endowment or flowthrough funds, to the Board-directed Community Fund, or to HCF’s community leadership projects.

The \$10.7 million in donations in 2020-21 is the third consecutive year of donations in excess of \$10 million. Annual donations are influenced by the timing of the realization of donations in wills and significant one-time donations like the \$27.7 million in donations of property and private equity that resulted in last year’s \$35.1 million total. As illustrated in Chart 1, annual donations have ranged between \$3.2 and \$35.1 million over the past eight years. The five-year rolling average of donations ranges from \$5.6 million to \$13.3 million over the past eight years.

The five-year rolling average number of donations is 1,676, a decrease from the 2019-20 five-year rolling average of 1,787. The number of donations fluctuates based on “in memoriam” donations and the number and nature of events sponsored by donors to raise money for their funds. The decrease in number of donations last year is largely attributable to specific donor-sponsored events that were affected by the pandemic.



Grants and community leadership

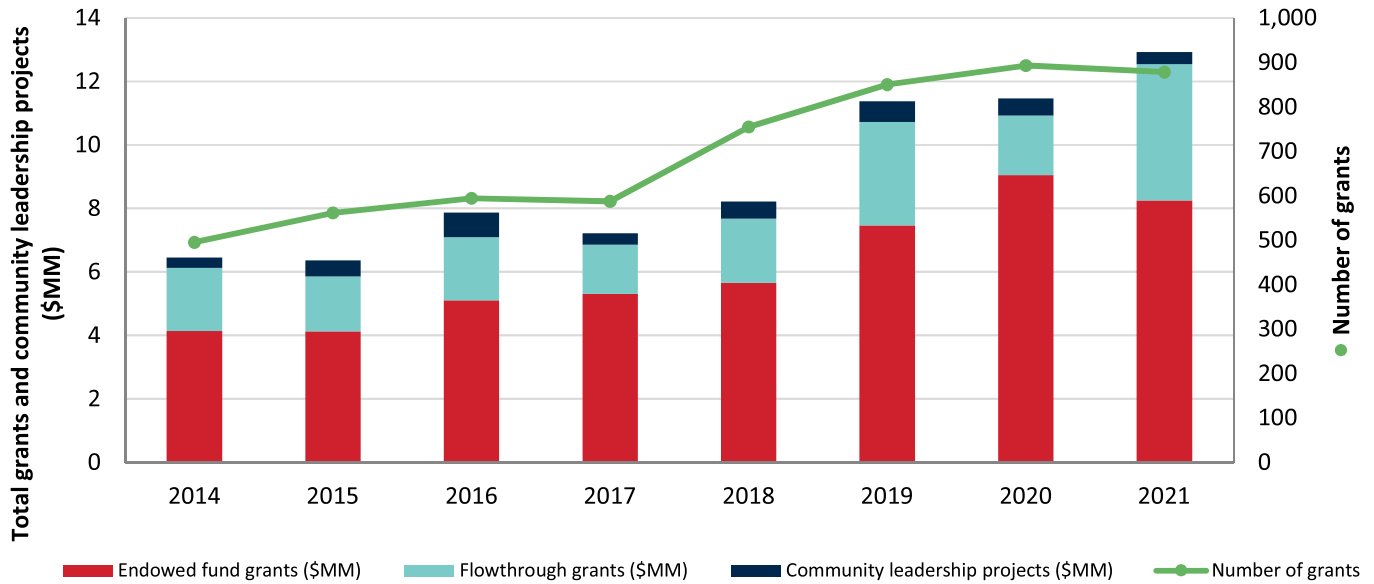
Grants are made annually from both endowed and flowthrough funds. Because flowthrough fund balances are distributed in a shorter time period, granting from these funds can materially influence HCF’s total annual amount granted.

As illustrated in Chart 2, grants and community leadership project spending over the past eight years has ranged from \$6.4 million to this year’s historic high of \$12.9 million. Flowthrough granting and expenditures on community leadership projects has ranged from 22 to 33 percent of total granting in any given year and depends on the timing and nature of flowthrough and project activity. The high at

33 percent this year resulted from the \$1,639,572 of Emergency Community Support Fund money and \$385,198 of Investment Readiness Program funding granted on behalf of the federal government. At 878, the number of grants for this year is 25 percent higher than the eight-year average.

Chart 2

GRANTS AND COMMUNITY LEADERSHIP PROJECTS



Investments

Investments traded in active markets are reported at fair market value. Investments not actively traded are recorded at their cost less any impairment of their value.

To support our strategy of aligning our assets with our mission, and to provide a more diverse and robust portfolio, HCF has committed to investing in alternative asset classes, including loans to charities and not-for-profits, private debt, real estate, infrastructure and private equity. These alternatives are consistent with the Foundation’s long-term investment horizon and liquidity requirements. Since these investments are not actively traded, they are valued at cost in the investments. These alternatives total \$29.0 million.

HCF invests according to policy guidelines established by the Board of Directors. Two committees of the Board oversee investments to ensure compliance with the policy:

- Public market portfolios are managed by two professional investment firms and are overseen by the Finance and Investment Committee. This committee reviews the investment managers’ reports quarterly to assess each manager’s performance, and formally evaluates their performance semi-annually.
- Impact investments are overseen by the Impact Investment Committee, with due diligence and other support from professional consultants.

HCF is an endowment builder; thus, its policy focuses on long-term investing. It is supported by a reserve account that, because of high return, has been rebuilt to the policy maximum.

The investment policy sets out a total portfolio target asset mix, as well as a range around these targets. The public market investment managers have mandates within this targeted asset mix and use their discretion to invest the portfolios within this range. Chart 3 reflects the current and target asset mix. Note: \$24.5 million of private equity relates to a fund established by a donor, and is neither part of the asset mix nor of the consolidated portfolio results.

Chart 3

		Asset mix	
		Targeted	Year end
Total		100%	100%
Fixed Income		10 - 40%	13%
Public Equity		30 - 85%	80%
Alternatives		0 - 20%	7%

Public market and impact investment returns for the year are as follows:

Annual Investment Returns	Public markets	Impact investments	Total portfolio
Actual	40.8%	7.4%	35.9%
Benchmark	38.6%	6.7%	34.3%

Impact investments include loans, community bonds and private equity. As noted, private equity investments are carried at cost until investments are realized. In this period of extraordinary public market returns, these uncorrelated impact investments moderated our overall return while still exceeding their benchmark.

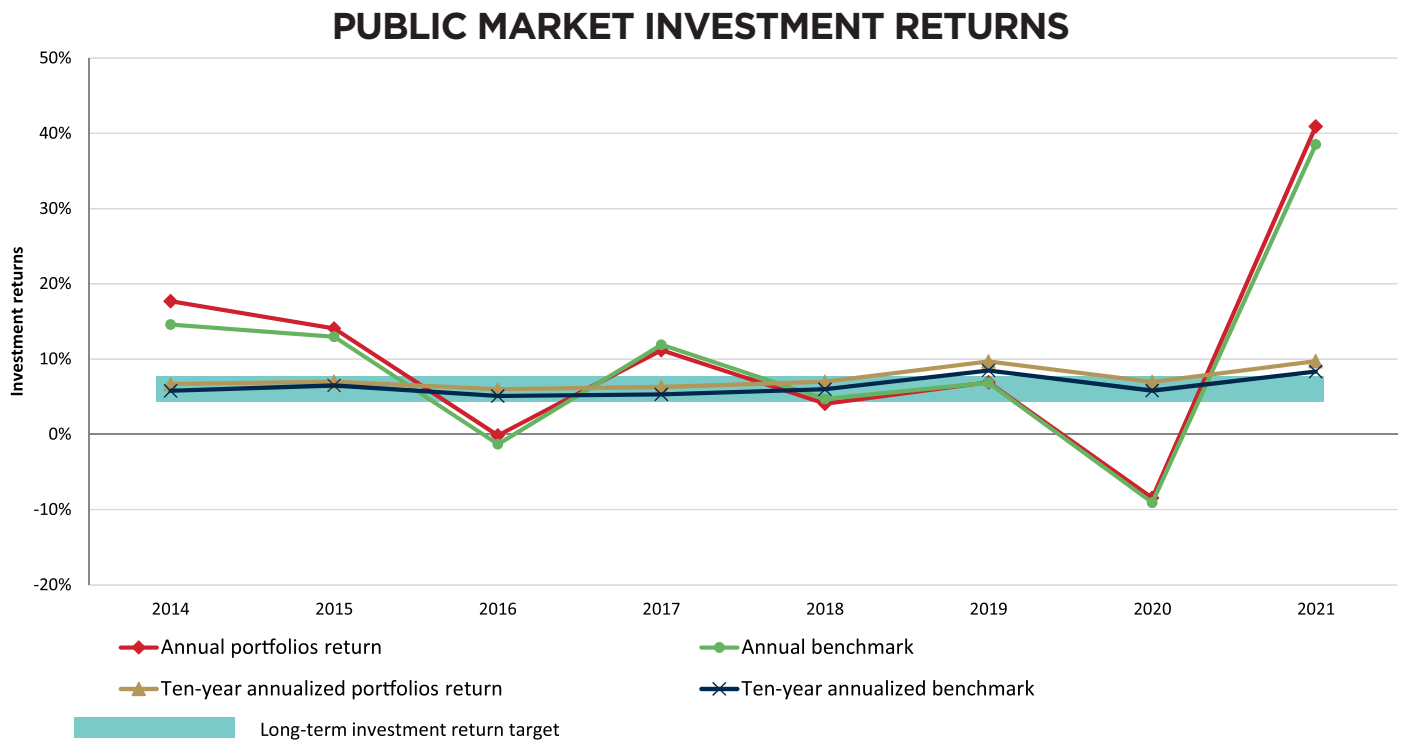
Public markets

Two long-term portfolios are invested in the public markets with Jarislowsky Fraser and Connor, Clark & Lunn. Chart 4 compares those portfolios against benchmarks as follows:

- Returns for each year against the annual investment policy benchmark for that year
- Ten-year annualized return against the ten-year annualized investment policy benchmark
- Both return rates against the targeted investment policy long-term return range

Benchmarks reflect the performance of each market index based on HCF's specific target asset mix. Comparing actual results to the benchmark measures the value added by investment managers compared to the average market performance. HCF's investment policy target is a long-term investment return in the 6.5 to 7.5 percent range.

Chart 4



HCF's last fiscal year ended one week from the bottom of the investment market decline arising from the uncertainty caused by the global pandemic. This resulted in a -8.4 percent return. The markets experienced a V-shaped recovery as noted in Chart 4. The year ended with a record-breaking public market portfolio return of 40.8 percent against a 38.6 percent benchmark. At 9.7 percent, the ten-year annualized return is higher than the targeted investment policy range and is 1.3 percent higher than the 8.4 percent benchmark.

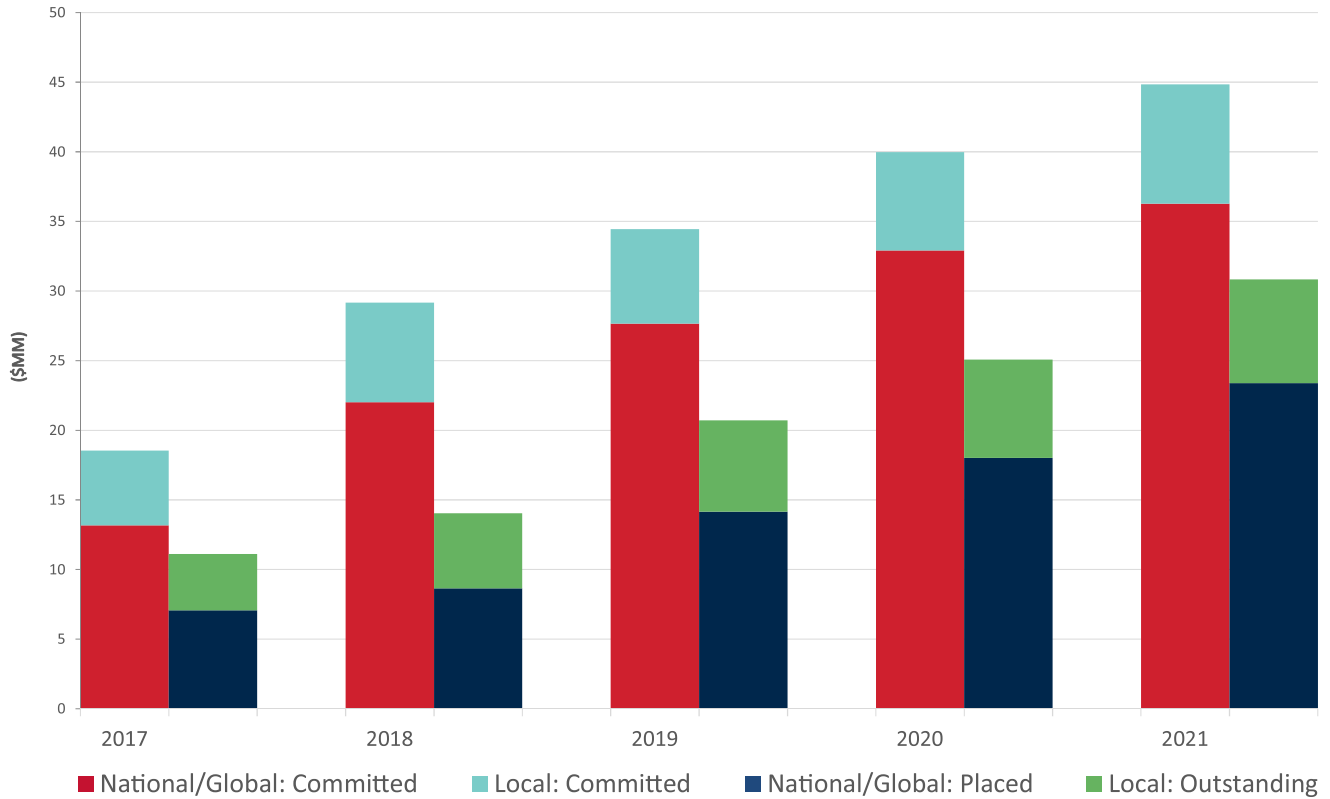
Impact investments

Impact investments enable donations to endowed funds to drive positive change beyond granting, because they represent investments of capital that deliver financial returns coupled with positive social and/or environmental outcomes. In addition, these investments provide a pool uncorrelated to the public markets.

More than 14 percent of our long-term assets are in impact investments. Chart 5 illustrates HCF's impact investing progress over the past five years, with \$30 million currently placed or outstanding and another \$15 million committed. This brings the total commitment to \$45 million, up from \$40 million last year. Impact investments cover areas including affordable housing, arts, environment, sustainable development and investment in programs supporting Truth and Reconciliation.

Chart 5

FIVE-YEAR GROWTH IN IMPACT INVESTMENTS

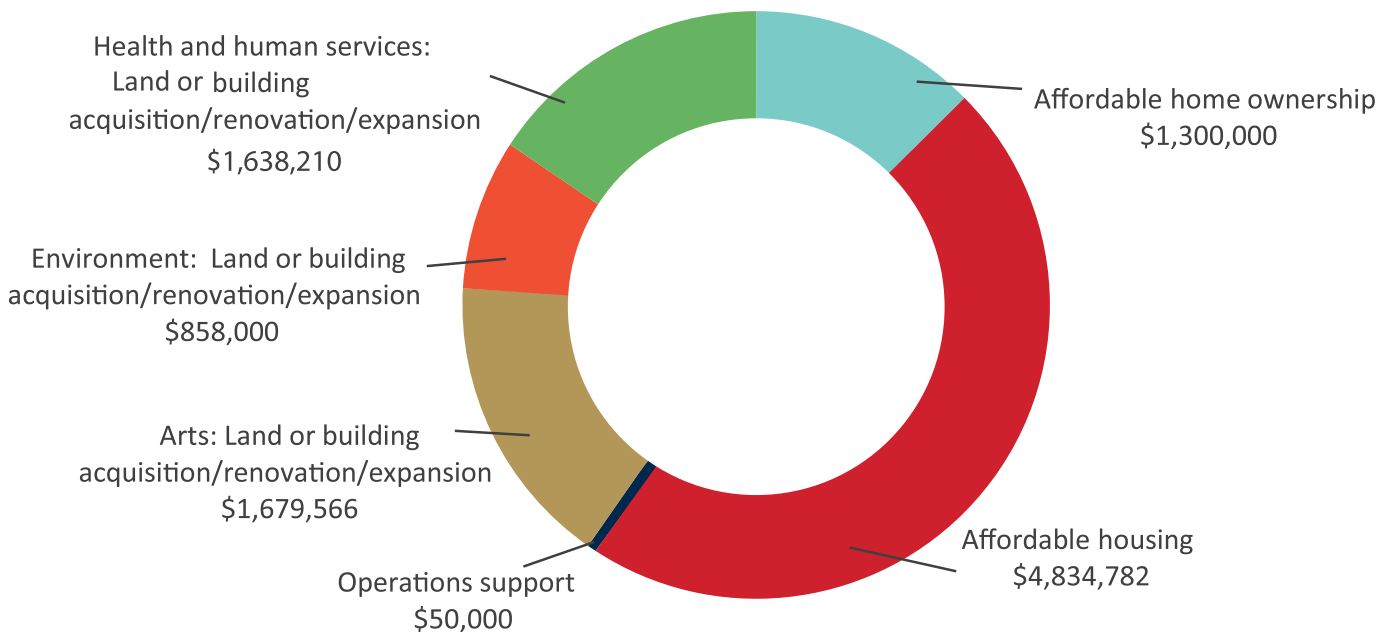


Locally

Local loans since inception total \$10.4 million, with \$7.5 million outstanding at year-end and an additional \$1.1 million committed. Chart 6 shows the impact areas our loans have supported. Since the loan program’s 2012 inception, \$2.9 million in loan principal has been repaid and recycled as new loans. In addition, the interest from these loans supports HCF granting. The Foundation’s ongoing intention is to focus on developing our local investments, which will happen as the local landscape evolves and opportunities arise.

Chart 6

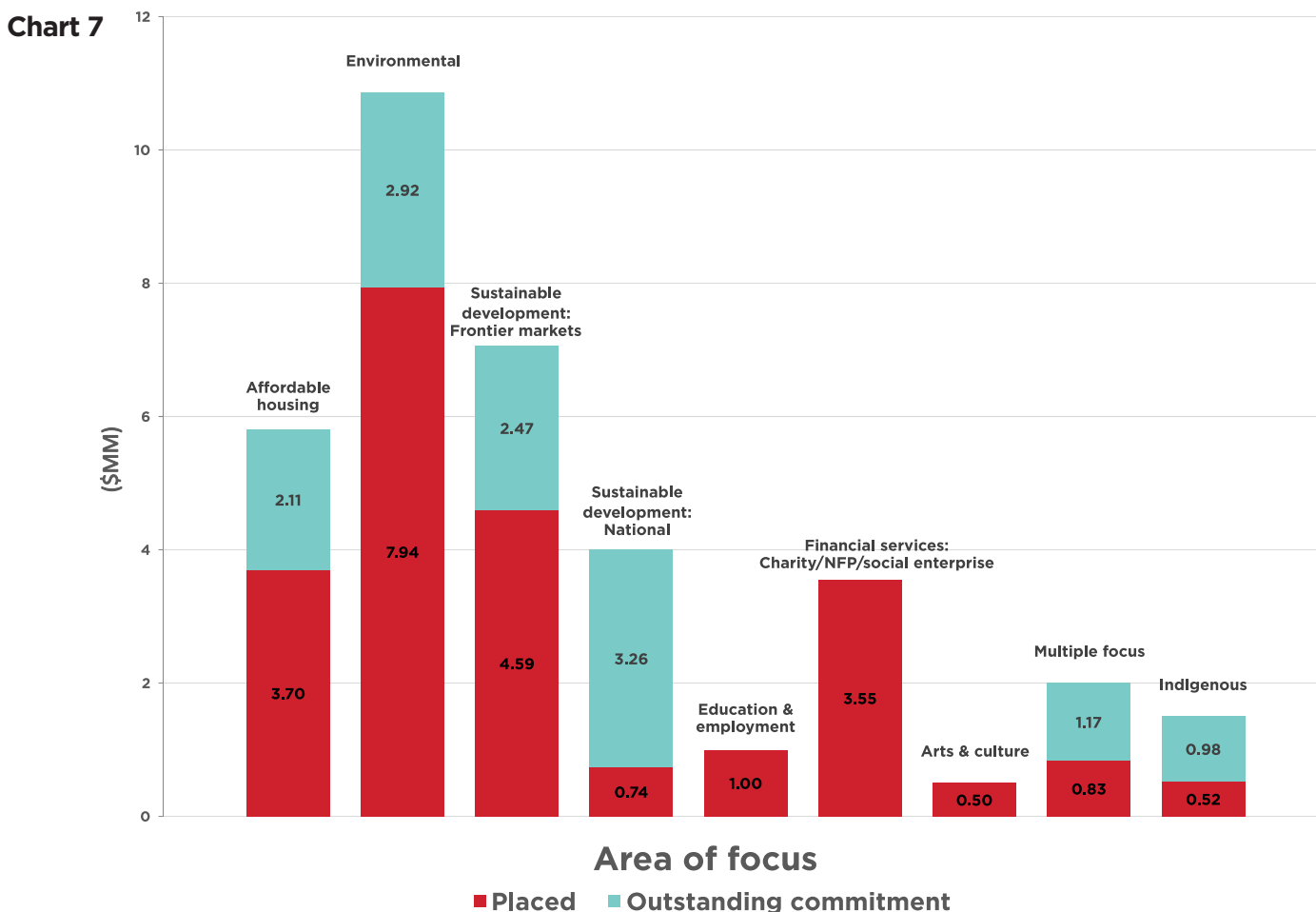
LOCAL LOANS FUNDED SINCE INCEPTION: \$10.4 MILLION



Nationally and globally

These investments include private equity, private debt and real estate investments. Many of these investments are long term in nature, are maintained at cost and do not have a regular income stream. As these investments are maintained at cost, their results include interest income and realized gains, but not unrealized gains. Results for these investments are closely monitored and are reported when realized.

Chart 7 identifies the investment areas, with \$23.4 million placed and a total commitment of \$36.3 million across 25 investments.



Total investment returns

Investment returns include:

Investment income during the year:

	2021	2020
Interest and dividends	\$ 6,129,348	\$ 5,827,301
Realized gains on sale of investments	3,955,648	5,929,993
Unrealized gains (losses)	49,909,688	(22,122,934)
	<u>59,994,684</u>	<u>(10,365,640)</u>
Add/(Deduct):		
Investment fees	(868,105)	(936,586)
Investment (income) allocated to funds on behalf of third parties	(581,491)	(670,308)
	<u>\$ 58,545,088</u>	<u>\$ (11,972,534)</u>

Operations

Operating expenses for the fiscal year ended March 31, 2021 total \$2.7 million and were 4.5 percent higher than last year. Staffing costs related to the Foundation's 20 employees represent 75 percent of HCF operating costs.

In addition to breaking out cost by type, operating costs are allocated to each of the Foundation's operating areas: grants administration, community and philanthropic leadership, community relations and knowledge dissemination, philanthropic services activities, and administration and governance. Examples of community and philanthropic leadership include convening around the city's critical issues and fostering the growth of philanthropy by sharing staff time and knowledge to support other charities. Charts 8 and 9 illustrate these costs by operating area and by expense type.

Chart 8

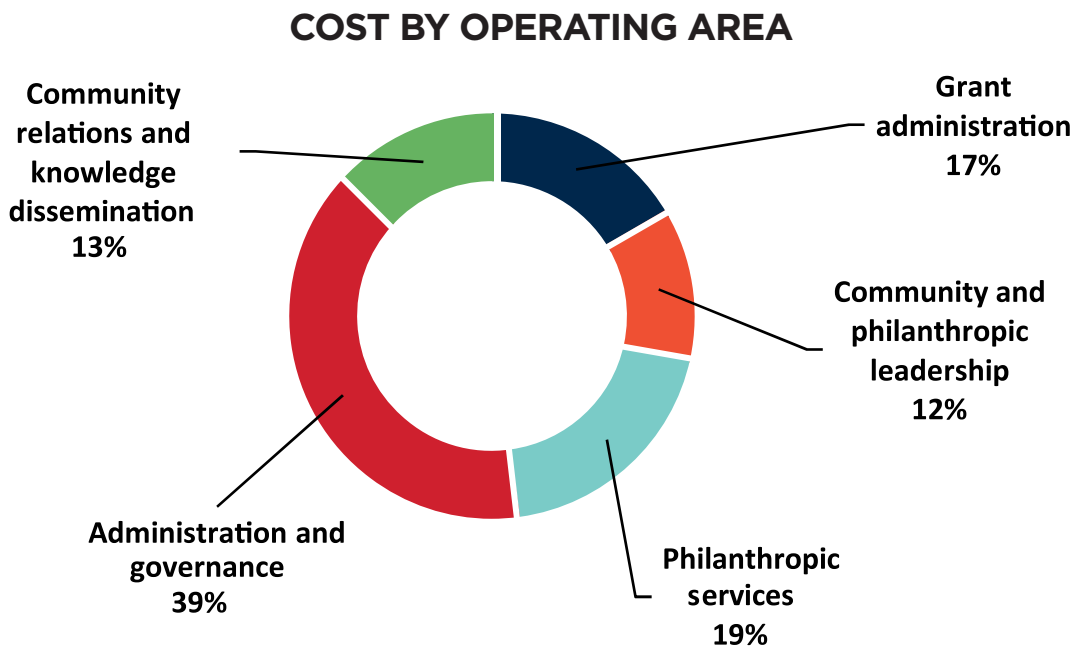
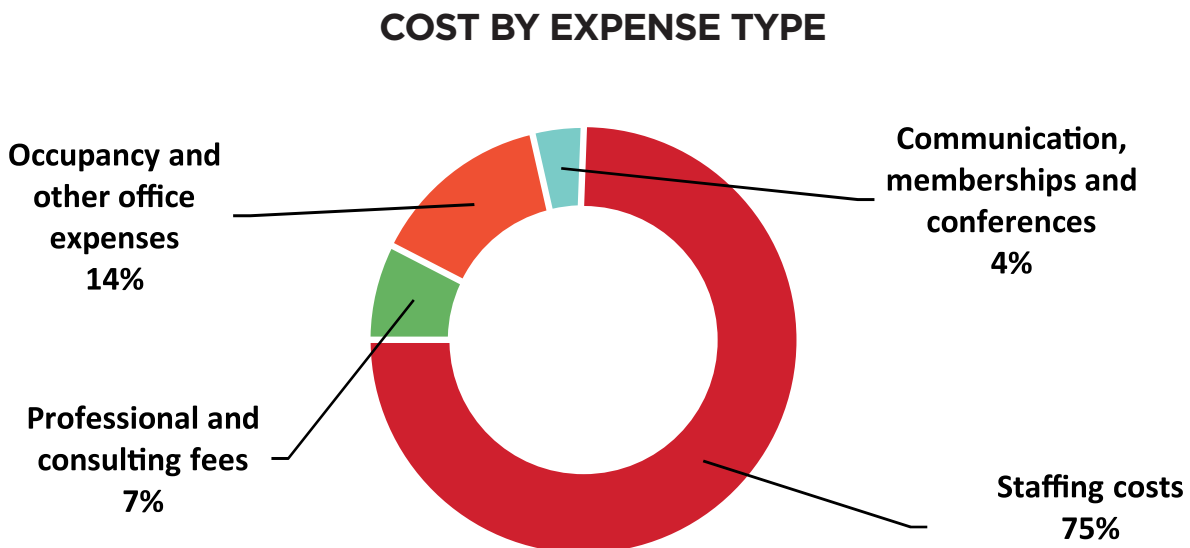


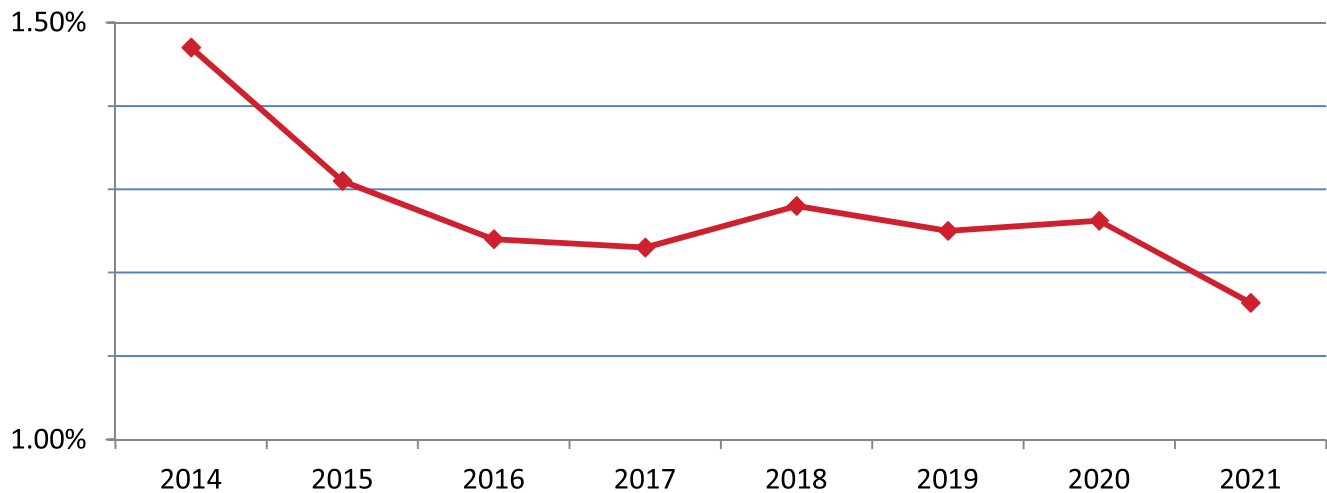
Chart 9



The Foundation's annual development expenses are not necessarily attributable to the donations received in that year. The nature of donations to the Foundation can result in costs preceding the receipt of the donation by several years (for example, donations through wills). As a result, consistent with the community foundation sector, operating costs are evaluated by a ratio of total operating expenses to average total assets. Ratios fall within a range depending on the size and stage of the community foundation's development.

Chart 10

OPERATING EXPENSES AS A % OF AVERAGE ASSETS



Management considers the ratio of 1.16 percent (1.26 percent in 2020), as illustrated in Chart 10, to be within an acceptable range for a foundation of HCF's size, stage and level of community leadership, compared against benchmarks established in the community foundation sector. We continue to monitor both the actual results and the benchmarks on an ongoing basis. The significant growth in assets from both donations and especially the significant investment returns for the 2021 financial year resulted in a significant drop in this benchmark.

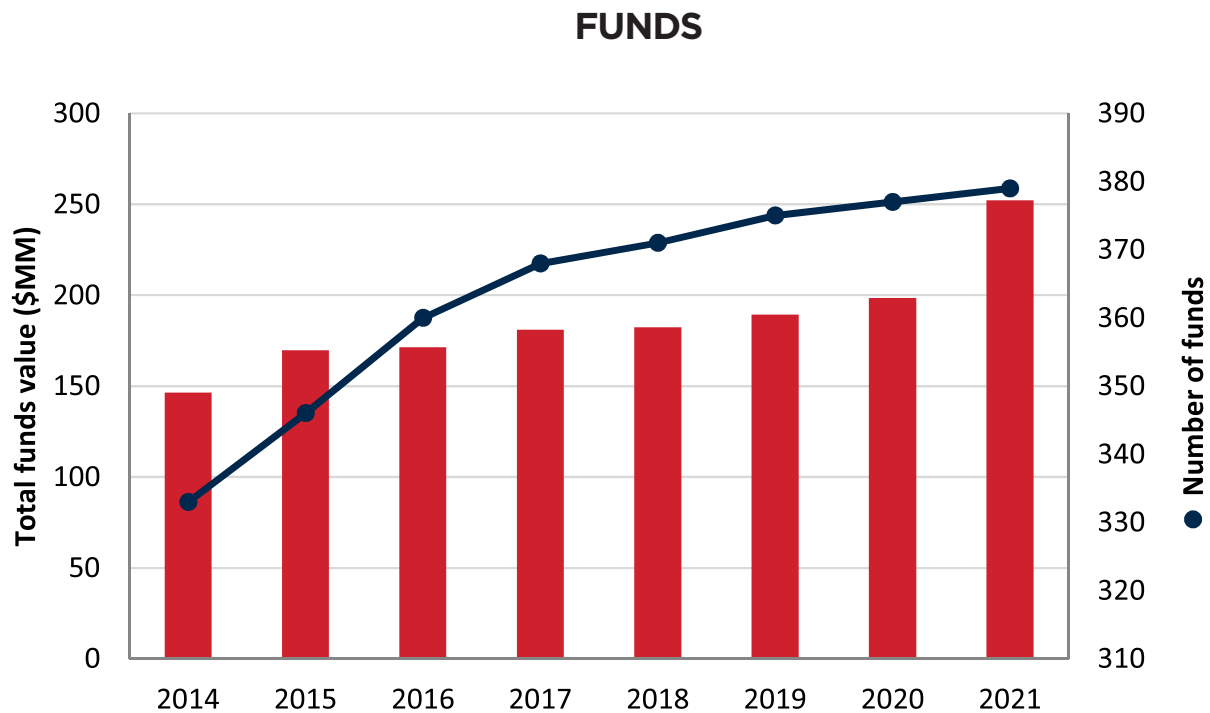
Total assets

Hamilton Community Foundation's total assets of \$256.1 million at March 31, 2021 include balances of HCF funds and funds held on behalf of others at \$2.2 million.

HCF fund balances

Hamilton Community Foundation's fund balances, illustrated in Chart 11, represent accumulated donations plus the net investment earnings on these donations, minus granting and operating costs. Funds include both endowed and flowthrough funds. Endowed funds are held permanently and grant from investment earnings. Flowthrough funds are fully distributed as grants over a predetermined term.

Chart 11



The fund balances have grown 72 percent to \$252.2 million at the year ended March 31, 2021 from \$146.5 million in 2014. The 2020 year end demonstrated a modest 4.5% growth, as the \$35.1 million in new donations was offset by the -6.9% investment result. The \$53.9 million increase in fund balances this year is largely the result of the 35.9 percent annual investment return. The number of funds has grown 14 percent to 379 from 333 in 2014.