History made

## IMPACT TODAY

2022 HAMILTON COMMUNITY FOUNDATION ANNUAL REPORT Future intended

# 10 HONOURING OUR ELDERS

Ghana Association of Hamilton's program helps isolated seniors find hope



## KEEPING THE LIGHTS

Funding operations lets organizations focus on mission



6

## GENEROSITY: A FAMILY BUSINESS

Local family makes historic gift to HCF

HAMILTON

MMUNITY

FOUNDATION





#### 2021-22 by the numbers

## Our Vision A vibrant, diverse and inclusive Hamilton

# Our Mission To drive positive change by connecting diverse people, ideas and resources

- 4 Keeping the lights on
- 6 Generosity: A family business
- 8 Culture of care
- 10 Honouring our elders
- 12 Remembered, loved and honoured
- 14 Paddle power
- 16 Historic company supports a greener future
- 18 Women 4 Change: 10 years strong
- 20 Community leadership
- 23 Funds and donors in 2021-22
- 35 Grants and community leadership in 2021-22
- 49 Financial highlights
- 61 Board members, committees and staff

#### **Impact Today**

#### Message from the Board Chair and President & CEO

We are pleased to present our 2021-22 annual report. In 2014, on our 60th anniversary, HCF adopted a new tagline — History made, future intended — to reflect both the legacies of donors since 1954 and their intent for a prosperous future for all Hamiltonians. This year's theme adds an important reminder that we are only able to have impact and help address today's urgent needs because of donors over the last 68 years.

While we hope you will take a look back on some of HCF's 2021-22 activities, we are equally eager to share the road ahead with this overview of the Foundation's new strategic plan, recently completed by Board and staff.

#### Hamilton Community Foundation Strategic plan 2022-2027

#### We will focus our efforts on these goals to drive positive change:



**Sarah Murphy** *Board Chair* 



Terry Cooke
President & CEO

- Increase investment and support for affordable housing development in Hamilton to support community well-being.
- Increase the capacity and health of equity-deserving organizations and communities to address systemic barriers.
- Focus on Grades 6, 7 and 8 and supporting the transition into and out of the middle-school years to increase the likelihood that young Hamiltonians graduate high school and access post-secondary opportunities.
- Work with our education partners to influence policy, attitudes and culture to strengthen equity, wellness and academic achievement in the universal public education system.
- Increase alignment of HCF's investments with our mission and values to increase positive social and/or environmental impact.
- Review and update HCF's philanthropic model to increase equity, inclusion and access to giving and granting.

These goals are driven by who we are and what we stand for: ensuring our values, policies, practices and services provide the best possible model to address systemic inequities. They are supported by infrastructure — people and technology — that enables us to carry out the work toward our mission.

Hamilton has many wonderful assets and many deeply rooted challenges. We are confident that this strategic plan strikes the right balance between stretching to maximize community impact while remaining disciplined and fiscally responsible. We look forward to reporting on our progress and invite you to join us in the journey to building a vibrant, diverse and inclusive Hamilton.

# KEEPING LIGHTS

Supporting grants fund ongoing costs so organizations can focus on their mission

After-school programs that combine fun with a focus on the future. Neighbours collaborating on a community garden that nourishes in many ways. Arts that heal as well as entertain, and pilot projects that uncover new solutions to stubborn problems.

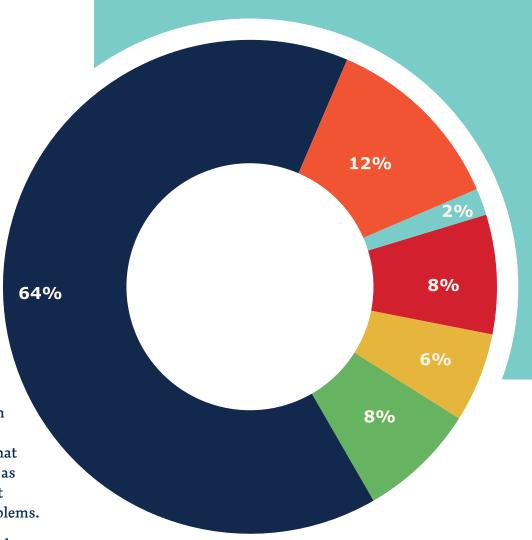
You've read about these programs — and many others like them — that HCF has funded over the years. They're engaging, creative, often groundbreaking, and they make big contributions to the well-being of our community.

But they don't tell the whole story of HCF's granting.

Many of the Foundation's grants simply help keep the doors open, covering costs such as rent, utilities, staffing costs and bookkeeping. The grants aren't glamorous, but they are essential to funding the operations that enable charities to meet their core missions and continue their critical day-to-day work.

HCF calls them supporting grants.

"Donors recognize the value of this unrestricted funding," says Senior Philanthropic Services Officer Shylah MacIntyre. "Many designated funds and



"Organizations know best where support is needed," says Sharon Charters, HCF's Manager, Grants. "A lot of funding is timeand project-based. Supporting grants mean that organizations can fulfill their mission flexibly and pivot in situations like the pandemic."

Last year, Hamilton Community
Foundation made 370 supporting grants
to 221 organizations, totalling \$5,004,194,
distributed across all charitable sectors.

Of this total, \$551,937 was distributed as supporting grants from HCF's Pandemic Response Fund. For a complete list of HCF's grants in 2021-22, see page 35.

■ Arts & culture

Education

Environment

■ Health & human services

Multi-sector

Recreation

## C Supporting grants J keep us operating.

donations in wills are made to provide supporting grants. Donors see the flexibility that these grants offer to organizations and trust them to use the funds wherever there's the greatest need."

This kind of behind-the-scenes support has been critical to The Players' Guild of Hamilton over the years, including during the pandemic when many arts organizations saw traditional sources of revenue disappear.

"We were watching our savings drain away just to keep the lights on," says Grants and Funding Manager Dan Penrose. "At the same time, we needed to invest in the building to reassure audiences that our air quality was excellent." This year, the theatre used a supporting grant to put a deposit on a new HVAC system.

Elizabeth Fry Society, one of the very few organizations in the Hamilton area providing support to women in conflict with the law, has also received a number of supporting grants from HCF. Treasurer Sharon Cole says the impact has been huge.

"Supporting grants keep us operating," she says. "It's as simple as that."





## **GENEROSITY:**

A family business

Anita and Pasquale (Pat) Paletta

HCF was highly recommended for its exceptional reputation, and we really enjoy working with its team of community-driven people.



#### An extraordinary gift to Hamilton Community Foundation will support the Hamilton and Burlington communities today and for generations to come.

Inspired by patriarch Pasquale (Pat) Paletta, his family has made a \$50 million commitment to Hamilton Community Foundation — the largest in the Foundation's history.

"Hamilton-Burlington has been integral to our family, giving three generations the opportunity to learn, play and be successful," says son Paul Paletta. "This fund is a great way for us to continue to give back to the communities that have given us so much."

The landmark gift echoes the tradition of philanthropy embraced by Pat Paletta since immigrating to Canada from Italy in 1949 and establishing his business in this area, where it is still headquartered. Throughout their business success, Pat and Anita generously supported many local organizations, and their four children — Angelo, Remi, Paul and Michael — are continuing that legacy. The first grants from the fund have reflected love of community with support to local pandemic response efforts, and gratitude for the health care their father received as he aged, with grants to three local programs that support kidney and cardiovascular health.

Paul Paletta says the family chose Hamilton Community Foundation to help them realize their philanthropic goals for a number of reasons, including its local knowledge and track record. "HCF was highly recommended for its exceptional reputation, and we really enjoy working with its team of community-driven people."

"Giving is important for us all to do," says Paul. "We all needed some help to get to where you are today. It doesn't matter how much or how little, not only will you achieve what you hope to, you're probably going to do a lot more than you thought."











## Culture of CARE



Indigenous mental health program supports staff and participants alike



Care at De dwa da dehs nye>s is holistic, focusing on the wellness of body and mind

## The name of De dwa da dehs nye>s Aboriginal Health Centre says it all.

"It means 'we are taking care of each other amongst ourselves'," says acting CEO Jo-Ann Mattina. "We wrap our arms around our participants and each other to provide culturally safe support."

When COVID-19 forced a transition to virtual mental health programming and wait lists for services grew, the centre — which serves 24,000 urban Indigenous people in Hamilton, Niagara and Brant — responded by providing technology to community members whenever possible and adapting programs so that technology wasn't a barrier to care.

A grant from the GSC Community
Impact Fund, which has a focus on
mental health, provides financial
support. Two other Hamilton
organizations received significant
funding through this fund at HCF:
Refuge Hamilton Centre for Newcomer
Health and St. Joseph's Youth Wellness
Centre. Both are using the grants to
support the mental health of Black,
Indigenous and racialized youth.

Mental health services at De dwa da dehs nye>s are holistic and individual-led. "We help people find solutions in one place," Jo-Ann says. "They tell us what they need and we provide the assistance."

A portion of the funding received by De dwa da dehs nye>s is dedicated to staff wellness — and for good reason. While statistics show mental health has declined significantly for all Canadians since the pandemic, declines have been steeper for health-care workers. For Indigenous staff at De dwa da dehs nye>s, the news of unmarked graves at residential schools added further stress, as staff supported the community while experiencing their own grief.

"We want to create a culture where we're modelling self-care," says Board Chair Bryanne Smart.

To Mental Health Manager Holly Stoodley, it only makes sense. "We aren't apart from the community. We are the community."

## Honouring our elders

Ghana Association of Hamilton's program helps isolated seniors find hope

When the pandemic hit, Comfort Boateng pressed pause on her onceactive life. "There was nowhere to go. I'd get up late, then just sit and watch TV until night would come."

All that changed when she joined the Ghana Association of Hamilton's Honouring Our Elders program, which provided seniors with a tablet and tech support, virtual fitness classes and information sessions, vouchers to Ghanaian food stores, and transportation from volunteer drivers. Close to 60 seniors participated, with 29 receiving a tablet.

"Now I get up in the morning to get ready for my Zoom exercise class," Comfort says. "I use WhatsApp to message my grandchildren. I do Bible study with other seniors. It makes you much more active."

The pandemic has disproportionately affected immigrant seniors, with many experiencing loneliness. Causes include lack of opportunities to socialize, inadequate incomes and limited access to transportation.

Florence Opoku, a frequent mall-walker before the pandemic, attributes her improved mobility and balance to the fitness program. She also recognizes the broader social benefits. "Some of the ladies came from West Africa to visit their children and help with their grandchildren," she says.

"Isolation from the lockdowns had a great impact on them. The Zoom activities brought us together."

HCF support came from the Pandemic Response Fund. Grassroots cultural groups often serve communities not typically supported by HCF funding. As part of its goal to increase accessibility to grant opportunities, HCF has recently expanded its outreach to these groups and is working to reduce barriers.

"HCF emailed me, but I didn't think we would qualify because we aren't a charity," says association president Comfort Afari, affectionately known as Mama Cee. She was surprised to learn they could get a fiscal sponsor, and it could be a church. She approached the Church of Pentecost, who agreed to sponsor the program and joined its advisory board.

"We recognize that COVID has affected our elders and wanted them to feel they are an important part of our community," says Mama Cee. "Leaders from London and Toronto have called me to say, 'This is amazing. It's the first of its kind. Tell us how you started it.""



Ghana Association members are a mighty force for improving the lives of Hamilton's seniors.



Fraser Cowan was a quiet man who didn't think he made a big impact on others. But the tremendous outpouring of support and love after his death, in a September 2020 workplace accident, painted a different picture.

"I wish he knew how many people continue to tell me about the positive impact he made in their lives," says his wife Trudy. "Maybe then he would have understood how important he was to so many friends and colleagues."

"It was so sudden," Trudy says, about Fraser's death at just 51. "And he was so safety-oriented. It was shocking." The family knew they wanted to turn the tragic event of Fraser's sudden death into a legacy he would be proud of.

Trudy reached out to Hamilton
Community Foundation and established
the Fraser Cowan Fund. It will focus not
only on workplace safety, but also on
children's grief, and music which Fraser
loved. Trudy and their two teenaged
daughters are raising money to grow
the fund. She says the children are "100
percent onboard" and constantly coming
up with ideas.

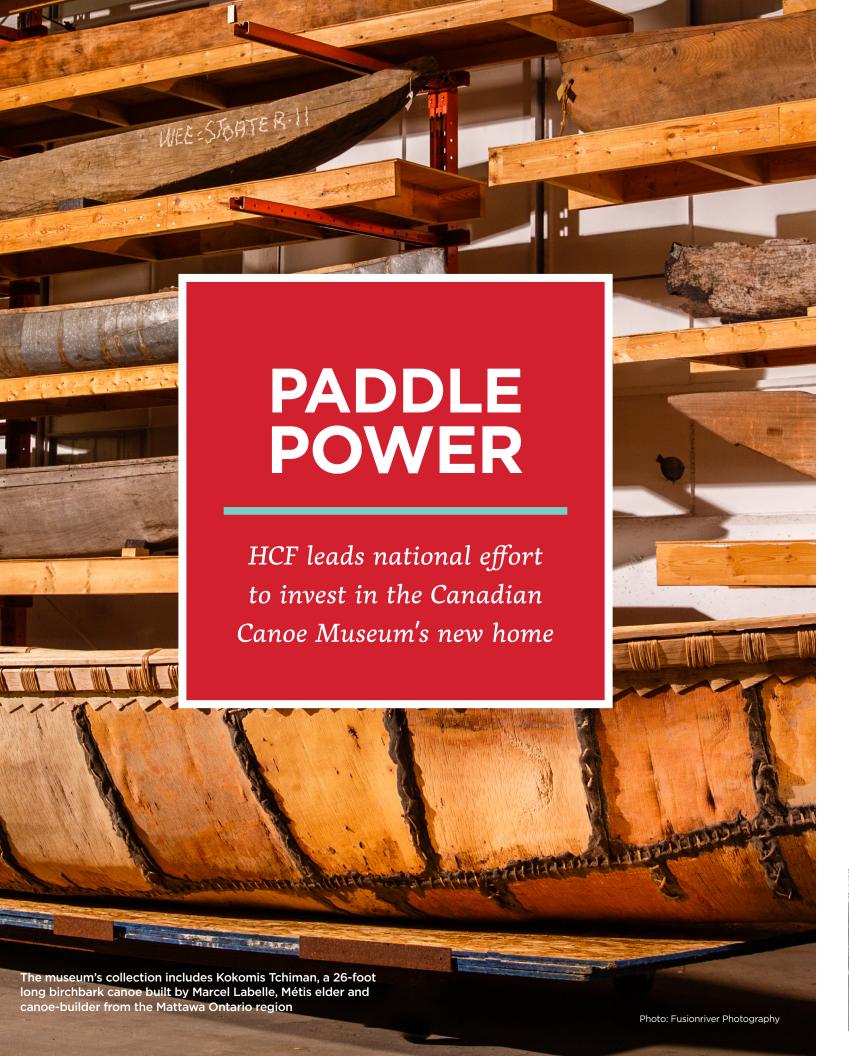
She says the ease of communication and the Foundation's flexibility are two things that make HCF the ideal partner for remembering Fraser and finding ways to support the causes he believed in. She dreams of a future music festival or programs to help local artists, and the Foundation welcomes her ideas. On the practical side, she says working through HCF means donors get a tax receipt and everyone is held accountable.

But most important, it's about honouring the gentle man who adored his daughters and so loved life.

"It's a positive double impact," she says about supporting Hamilton organizations through the fund. "We strengthen the community while at the same time continuing Fraser's memory and legacy."

HCF (is) the ideal partner for remembering Fraser and finding ways to support the causes he believed in.





### A canoe can take you many places — and only some of them are on a map.

The Canadian Canoe Museum's collection of 650-plus paddled watercraft helps visitors explore Canada's culture, art, heritage and spirit, as well as find routes to reconciliation with Indigenous peoples. It's a journey that's about to become more meaningful, thanks to a \$40 million campaign to build a new, 65,000 square-foot home on the shores of Little Lake in Peterborough, a mere four kilometres from the museum's current cramped, landlocked location.

Support has come from all levels of government, foundations, businesses and individual donors. As part of its commitment to impact investing, HCF invited community foundations from across Canada to pool capital for a loan to the museum. HCF arranged two guarantors for the loan, removing much of the risk. Five foundations joined in, including the Community Foundation of Greater Peterborough.

"One of the goals of our impact investing strategy is to grow the capacity of other community foundations to participate," says Annette Aquin, HCF's Executive Vice-President, Finance & Operations. "We take on the due diligence and legal co-ordination to make it easier for them to say yes, particularly smaller foundations."

The museum's Executive Director, Carolyn Hyslop, says HCF's involvement was key to bringing the community foundations together to support the project. "We needed someone on the inside to lead the process," she says. "HCF's experience with how to strategize, reach out and communicate — it's magic."

The loan provided much-needed capital and became a vote of confidence that helped the museum attract other investors.

The experience, which Carolyn describes as robust and thorough, felt different from traditional financing. "It felt good because it wasn't just about our project proposal," she says. "It was also about our intentions."







## Putting more assets to work

For over a decade, HCF has employed impact investing as one way to align its assets with its mission and increase positive social and/or environmental impact.

Over the last year, some of the ways this has been accomplished are:

- Investing with an equity, diversity and inclusion lens, including investments that support Truth and Reconciliation, funds that are female-led and an increased focus on affordable housing.
- Supporting other foundations to enter the impact investing marketplace in order to further leverage endowed capital nationally.
- Helping to establish impact funds as a firstround investor. Investees have cited HCF's leadership as being key to attracting other investors.



The company has passed the 150-year mark in Hamilton, having operated since 1867 as a wholesale paper business. It originated as the J.R. McKichan Company, making paper bags on James Street South.

George Thomas French purchased the company in 1914 and it has done business under the GT French name ever since, adding foodservice and janitorial services to its packaging focus.

## It is a great fit with our company's interests and business lines.

While there was "an overwhelming number of options" for their corporate philanthropy, Paul Martin says creating a named fund within the community foundation's Environmental Endowment Fund made the most sense. "It is a great fit with our company's interests and business lines," he says. The company has a strong focus on green products. "And naming the fund for George Thomas French honours our past."

There were other ties to HCF: one of GT French's most respected former owners, Bill Nelson, was both a contributor to, and a president of, the community foundation in the 1990s. Paul says Bill was critical in GT French's leadership transition, mentoring him and his brother Bill Martin, as well as Brett Allan (Vice President Operations). "We all feel that creating this fund at HCF recognizes Bill Nelson's contributions both to the company and to the community."

As a bonus, the company's donation will be matched by HCF. "We actually increased the amount we contributed," says Paul, "because of the matching component. It was a very attractive feature." All contributions to the Environment Endowment Fund are currently being matched by HCF, to focus support on the critical issues of sustainability and environmental well-being.

Historic company supports a

## GREENER FUTURE



## Matching donations to support the environment

HCF's Environment Endowment
Fund supports a range of
initiatives and organizations
important to Hamilton's
environmental well-being. This
includes conserving the natural
environment, supporting new
technology and a green economy,
initiatives related to air, water
and food supply, education and
citizen engagement and building
the local environmental sector
capacity.

Projects supported by the Environment Endowment Fund over the years include:

- Expanding SoBi, Hamilton's bike-sharing program
- Greenbelt Foundation's natural asset-mapping program
- A greening program in Barton Street Village
- Trees Please!, an initiative that plants trees in strategic Hamilton locations to improve air quality and provide shade

Contributions to this fund are matched up to the first \$1 million, making it a good vehicle for donors who want to double their impact. For more information, visit hamiltoncommunityfoundation.ca/EnvironmentFund

## Women 4 Change:



I appreciate the research and thought that goes into our gifts.



HCF's Women 4 Change giving circle is celebrating 10 years of impact, both in the community and for the women who contribute.

The fund has two goals: to increase leadership by women in philanthropy, and to have an immediate and long-lasting impact on Hamilton's women and girls at key transition points in their lives. By contributing annually to the fund, the 60 women currently part of Women 4 Change can combine their resources for strategic and amplified impact.

Contributor Annette Hamm says she has learned a lot from her Women 4 Change experience. "I appreciate the research and thought that goes into our gifts," she says. "It has opened my eyes to challenges and obstacles faced by women and girls in our community — and given us the tools to help."

A portion of each donation from participants is endowed and a portion is used for immediate granting. As a result, in the last 10 years the fund

has made 36 grants totalling close to \$370,000 to local programs, and has built an endowment of \$300,000 that will support Hamilton's women and girls forever.

This year, the group funded a partnership of 10 organizations led by YWCA Hamilton to provide local women drug users with a safer consumption site, especially during COVID-19. The project, which might not attract mainstream support, is the kind of urgent, well-researched and documented need that Women 4 Change responds to: deep impact and transformational change in the face of persistent problems.

The giving circle brings a variety of women together. "I joined Women 4 Change when I moved to Hamilton," says Juliana Zaremba. "I was looking to be part of the community and give back. Finding other women with similar goals was so refreshing. I've learned about their backgrounds and why they too are passionate about the cause."

Looking ahead, the women involved today hope the group will grow. Karen Turkstra expresses what many of her Women 4 Change colleagues feel: "I hope we can continue to give in an impactful way while also expanding our giving circles and network of women."

## Giving circle supports women at all stages of life

Women 4 Change's granting focuses on key transition points in women's lives: late childhood and adolescence, the transition to economic independence, motherhood and family life, and aging well. Some examples of how its grants address these transitions include grants to:

- Bright Choices for Girls, which provided mentorship to help teenage girls face unique challenges and make decisions, with support for education, counselling referrals and even legal issues.
- Coding boot camps for women, which helped them establish their coding skills and hear from other women in the tech sector. This is helping women to navigate career transition, especially to a sector where they are historically underrepresented.
- Interactive workshops, which helped women learn how to age well through topics like fitness, mental health and strategies for maintaining financial and physical independence.

To learn more about Women 4 Change, including its research and a complete grants list, visit hamiltoncommunityfoundation. ca/Women4Change



Hamilton Community Foundation's community leadership is one way we work to have impact today. It brings people together to address our city's greatest needs, and is largely supported by the Community Fund, as well as interest-aligned granting from donor-directed funds. Here is a summary of some key activities over the last year.

#### Pandemic response

HCF's Pandemic Response Fund was established in March 2020 and continues to grant in response to community needs. In spring 2021, HCF supported charities to stabilize their operations and continue delivering service, noting critical needs for mental health supports, basic needs, housing, technology adaptation and revenue loss. Small- and medium-scale organizations that have limited fundraising capacity and small donor bases, as well as the arts sector, were particularly hard hit. The Foundation made concerted efforts to encourage applications from organizations that have not traditionally applied, and to increase accessibility for grassroots organizations. Over \$2 million was granted to 89 organizations in this phase.

In response to COVID-19's fifth wave and the Omicron variant later in the year, HCF focused again on responding to basic needs of disproportionately affected populations. These included people with low income, racialized communities, isolated seniors and people with disabilities. The fund also supported frontline organizations to continue delivering service in the face of financial pressures and capacity challenges, including those arising from staff illness and resignations due to burnout and health concerns.

In total, more than \$4 million has been granted from the Pandemic Response Fund since its launch.

For a complete list of grants from the PRF, please visit hamiltoncommunityfoundation.ca/pandemic-response-fund/c19grantees/

## ABACUS Phase II: Equity, wellness, academic achievement

ABACUS is an initiative that focuses on children in the middle-school years and the transition to high school, with a goal to increase the likelihood that young people who face multiple barriers will graduate high school and access post-secondary opportunities.

Last year, at the midway mark of this 10-year commitment, the Foundation did a comprehensive review to identify the best ways for ABACUS to continue progressing toward its goal in a radically changing educational landscape. Based on the results, HCF launched ABACUS Phase II in early 2022 with refinements that include an increased focus on the:

- Transition from middle school into high school.
- Transition into the middle-school years with a particular focus on learning interruptions arising from the pandemic.
- Importance of children's overall social and emotional wellness to their academic achievement.
- Needs of students historically underserved in the education system.

This fall, 29 programs will be offered in two streams:

- ABACUS+ for Grades 6, 7, 8, the transition through Grade 9 and into Grade 10.
- ABACUS Liftoff! for Grades 4 and 5 with an emphasis on reading acquisition and numeracy.

To read the strategy behind ABACUS Phase II, visit ABACUSatHCF.ca

#### **Education systems change**

The Foundation has an objective to support systems changes that remove barriers and advance outcomes for students. In collaboration with our educational and other community partners, our current initiatives include:

- Pandemic Education Research Project: This initiative looks at the fundamental effects of the pandemic on students and families. It hears directly from youth and youth-serving agencies on experiences such as those with online programming and connections with peers and trusted adults, as well as on supports that have worked best. In combination with other available data, the goal is to ensure that HCF is well-positioned to focus its resources for maximum effectiveness.
- Hamilton Community Research Project: This
  coalition provides a model for collecting
  and connecting data to track and improve
  long-term student outcomes in Ontario. Its
  members are Hamilton's two school boards,
  McMaster University and Mohawk College.
  HCF and the Higher Education Quality
  Council of Ontario provide funding and
  organizational support.

The coalition's purpose is to connect data housed by individual institutions to provide a fuller understanding of students' trajectories and how they are affected by spending and other decisions. Within a secure infrastructure, the project provides the means to share de-identified data that can lead to knowledge such as characteristics and predictors of students' likelihood to attend post-secondary and their success once there. It can provide information about programming and assistance that may increase this likelihood and how post-secondary institutions can support incoming students, particularly those who need it most.

## Granting through an equity lens

Hamilton's equity-deserving communities regularly face hate crimes, racial tensions and systemic barriers. HCF is working to reduce the sustainability burden on organizations that are addressing these issues by providing multi-year and operational grants that increase funding stability, allow them to focus on their missions and advocate for marginalized Hamiltonians. As part of this goal, in 2021-22 the Foundation provided three multi-year operating grants from the Community Fund totalling \$375,000 to:

- The Hamilton Anti-Racism Resource Centre to improve the collective response to experiences of systemic and individual racism.
- Disability Justice Network of Ontario to increase its organizational capacity and development.
- The Hamilton Centre for Civic Inclusion to support its capacity to deliver programming and services.

These initial grants complement existing efforts such as the Indigenous Granting Fund, a BIPOC-focused grant call and other changes resulting from a review of granting processes with an equity, diversity and inclusion lens and based on a broad community consultation.

#### Safe Drug Space

YWCA Hamilton's Safe Drug Space pilot for women's safe consumption aims to reduce the number of overdoses and fatalities among women in Hamilton, which have escalated to alarming levels since 2020. It provides a safe space where women who use drugs and are experiencing homelessness have access to safe supplies that reduce the risk of contracting infectious diseases, and can stay while they are under the influence, thus reducing their own and the community's risk.

A grant of \$115,430 from HCF's Community Fund supported the pilot's implementation and monitoring. The pilot was also supported by the Foundation's Women 4 Change fund (see page 18).

#### Housing

The Foundation has a goal to support affordable housing development in Hamilton. In 2021-22, this included:

- A \$100,000 grant to the Hamilton is Home Coalition. This is a group of seven local community housing developers in Hamilton who are supporting citizens by providing affordable housing, social services, advocacy, health services, and education that contribute to housing stability and personal growth. HCF's funding is providing operating support in advancing Hamilton is Home's ambitious goal of building 3,000 new units of affordable housing in the next three years with close to 1,000 now in various stages of development planning and construction.
- A \$50,000 grant to YWCA Transitional Housing to assist in the completion of a predevelopment environmental assessment for transitional housing.

During the year, in partnership with Indwell, the Foundation also assisted in a bid for the Delta Secondary School property. Although the bid was ultimately unsuccessful, HCF continues working with non-profit partners to secure property for affordable housing along the LRT line, with a particular focus on publicly owned property.

#### Funds and donors in 2021-22

People who give to Hamilton Community Foundation share the desire to make a difference for Hamilton, forever. Donations to HCF are pooled and invested; investment income is the primary source for making grants.

As a Foundation donor, you can create your own fund or give to an existing one. We are pleased to work with you and your professional advisor to find the approach that meets your goals and circumstances. Visit hamiltoncommunityfoundation.ca for more information or call us at 905.523.5600.

Amounts, when shown, reflect each fund's balance.

- Funds shown in **bold** were established in 2021-22.
- Funds marked with an asterisk (\*) contribute a portion of their granting to the Community Fund.
- Funds marked with a cross (†) indicate that the donor has chosen not to disclose the fund balance.

#### **Community Fund**

Giving to the Community Fund provides HCF with the greatest flexibility to respond to community needs. Donations of any amount are welcome. Donors whose accumulated endowed donations total \$5,000 may choose to have a named fund within one of the three Community Funds: Unrestricted, Arts and Environment. All donations to the Arts or Environment funds will be matched by the Foundation up to \$1 million. The named funds are listed below.

#### **Community Fund: Unrestricted fund**

Donors to this fund enable the Foundation to address highest-priority charitable needs in the community.

#HamOnt Forever Fund	5,000
A. May Davis Fund	41,598
A.H. Tallman Bronze Co. Ltd. Fund	21,790
Alfred Charles & Pearl Gertrude	
Swanwick Fund	200,000
Alice Redman Gooch Fund	25,025
Alice Vera Morgan Fund	338,065
Alphonse Dirse Fund	48,344
Anne M. Biggar Fund	460,327
Annie S. Nieman Fund	36,081
Averil Gray & Florence Gray Fund	1,172,308
Bertha Savage Fund	47,806
Brabant Foundation Fund	3,946,654
Brenda & Reg McGuire Fund	5,150
Brenda Morris Fund	5,000
<b>Buckley Family Foundation</b>	11,089
Cameron K. MacGillivray Fund	9,325

Caroline May Alvey Fund	118,000
Catherine C.H. Murray Fund	50,050
Charles & Catherine Ralph Fund	43,131
Charlotte Cauley Fund	34,987
Christina Cooper Fund	173,405
Christina I. Hammant Fund	250,000
Clare B. Hunter Fund	13,079
D. Argue Martin Fund	20,340
Dan and Helen Geagan Fund	36,831
Daniel T. Lawrie Fund	115,529
Diffey Family Fund†	
Donald A. Cooper Fund	40,126
Donald & Alice Cannon Fund	19,583
Donald H. Henderson Fund	408,597
Donald J. Allan Fund	103,514
Doreen & Gordon Birk Fund	98,409
Doris M. Allen Fund	172,918

Dorothy & Travice Broadbent Fund	7,000
Dorothy Cauley Fund	78,831
Dorothy I. Linfoot Fund	20,588
Dr. Alexander A. Numbers Fund	5,844
Dr. Carl Martin Memorial Fund	5,000
Dr. Ronald P. Graham Fund	16,814
E. Francis Dennee Fund	24,322
Edna E.R. Reeves Fund	78,766
Edna Fern Flewelling Fund	29,761
Edna Robertson Memorial Fund	29,000
Eleanor Foster Fund	869,072
Eleanor Jean Milton Fund	63,610
Eleanor M. Smith Fund	10,000
Elizabeth Lee Fund	11,775
Elizabeth Mary Hamilton Fund	30,000
Elsie M. Husband Fund	12,300
Erie Hossack Fund	58,638
Erma Z.L. Goering Fund	888,437
Ernest & Ruth Brunton Fund	30,000
Ethel H. Prouse Fund	181,684
Eulalia D. Wall Fund	170,977
Evelyn & Richard Geraghty Storms	
Memorial Fund	25,000
Evelyn Patricia Lyons Fund	5,000
Fell Family Fund	42,265
Flora L. McNeil Fund	30,165
Florabel Condy Fund	25,000
Frances W. Ambrose Fund	5,600
Francis Spence Hutton Fund	32,650
Frederick J. Mills Fund	26,189
Gallagher Family Fund	82,700
George Earle Drewett and Arline Myra	
Drewett Memorial Fund	69,852
Gilbert P.V. Belton Fund	175,088
Gladys A. Whittaker Fund	26,205
Gordon & Ethel Holmes Fund	97,572
Grace J. Smith Fund	13,030
Hanna & Joseph Dubeck Fund	5,000
Harold E. Clarke Fund	86,120
Harvey and Audrey Smith Fund	544,860
Helen Gertrude Harrison Fund	34,222
Helen Mary Archambeault Fund	25,316
Henrietta F. Campbell Fund	104,959
Herbert P. and I. Flora Frid Fund	354,466
Horace A. Bennett Fund	10,000
Howard & Edna Tugman Memorial	
Fund	100,000
Ian & Donna Cowan Fund	6,050
Irene Caldwell Memorial Fund	10,000
	•

J.M. Walter Hahn Fund	5,000
Jack A. Winser Fund	155,007
Jack McNie Fund	26,000
James & Irene Wilson Fund	6,000
James & Mary Phin Fund	106,545
James D. Redmond Fund	6,033
Jane Milanetti Fund	16,850
Jessie Rumney Fund	10,000
Joan W. Rutherford Fund	5,000
John and Joan Bothwell Fund	10,000
John H. Frid Fund	548,347
John Shea Memorial Fund	8,387
Josephine Magee Fund	204,057
Kathleen L. McBride Fund	11,632,794
Kathryn Jones Fund	130,186
Lakin Family Fund	16,665
Laurence Cholwill Patterson Fund	351,146
Leanora M. Spicer Fund	26,600
Lillian Boyd Barnby Fund	10,000
Lindsay M. McLennan Fund	78,022
Lois G. Greenall Fund	145,085
Lulu Blanche Hart & Harry Utter Hart	
Memorial Fund	778,782
M. Jessie Chagnon Fund	71,196
Mabel Beatrice Studd Fund	15,000
Mabel D. Leadlay Fund	75,891
Margaret & William Gilmour Fund	8,380
Margaret Anne Hayward Fund	797,598
Margaret E. Tschetter Fund	383,739
Marjorie L. Allan Fund	5,000
Marjorie Wild Fund	30,724
Marnie & Bill Brehm Family Fund	51,500
Marnie Spears Fund	23,195
Martha McKinnell Serrels Fund	94,682
Mary & Earl Brooks Fund	1,354,969
Mary E. Hatch Fund	116,000
Mildred E. Hunter Fund	100,878
Mount Hamilton United Church	
Legacy Fund	20,000
Noreen & Seymour Wigle Fund	15,000
Patricia Eileen Smith Fund	5,150
Peter & Rose Marie Palmer Fund	11,798
Petra Cooke Memorial Fund	35,950
Project Sunday Fund	8,771
Ralph E. Ingraham Fund	16,017
Ralph W. & Evelyn J. Cooper Fund	151,000
Renate & Bob Davidson Fund	13,000
Reynolds Family Fund	141,839
Robert C. & L. Ann Glass Fund	100,000
	,

Robert D. Crockford Fund	14,075
Robert George Sparre Fund	34,410
Robert J. & Joan Harrison Fund	10,266
Robert P. McBride Fund	1,636,012
Royal Hamilton College of Music	
Faculty Fund	5,963
Russell & Mae Lindley Fund	10,400
Ruth G. & Fred J. Spencer Fund	23,000
The Samuel & Dora McFarlane Fund	14,000
Samuel Ringer Fund	70,586
Sandra (McCrudden) Black &	
John Shand Black Fund	277,864
Sarah Smith Fund	230,729
The Spectator Fund	10,000

Stait Family Fund†	
Stewart Philp Fund	45,000
Teresa Smith Fund	6,100
Tim and Dale Langs Fund	189,409
Tod Laing Fund	7,950
Vangie M. Crosthwaite Fund	41,292
Vera M. Elwin Fund	536,235
Vincenza Travale Fund	24,200
W. Jones Fund	25,920
West-Moynes Fund	8,500
Wheeler Family Fund	11,600
William F. Brand Fund	8,404
William Gordon Kitchener Fund	60,000
William S. Sparham Fund	25,236

#### **Community Fund: Arts endowment fund**

This fund addresses needs and priorities in Hamilton's arts sector.

Callie Archer Fund†	
Gail Robinson-Gow Fund	81,713
Hamilton Arts Endowment Fund	7,568

Linda Towart	Arts Endowment Fund	10,000
Accumulated	donations under \$5,000	650

#### **Community Fund: Environment endowment fund**

This fund supports initiatives and organizations that work towards Hamilton's environmental well-being.

Bob and Peggy Savage Fund	21,000
GT French Fund	25,000
Irene Emilie Lowes Estate	21,493
Robert D. Crockford Fund	37,120

US Steel Canada Environment	
Endowment Fund	600,000
The Young Fund	15,145
Accumulated donations under \$5,000	10,346

#### **Field-of-interest funds**

These funds enable donors to support a specific area of interest to them, e.g., the environment, children's needs, the arts, etc. The Foundation selects appropriate grant recipients each year.

Alfred & Joan Robertshaw Memorial	
Fund	1,094,458
The Alice Jean Ainsworth Memorial	
Fund	2,686,539
The Angel Fund*	193,876
Antonina Lombardo Fund	247,238
Arthur & Helena Lemon Fund	161,142
Barbara & Bob Harwood Fund	343,895
Barbara Bethune Fund*†	
Barbara Farnan Fund	204,892

Betty & Jack George Family Fund	41,998
Bill & Tina Seale Fund	477,680
Board Leadership Fund	32,935
Carolyn A. Milne Leadership Forum	
Fund	90,419
Taria	50,415
Charles & Ret Swire Fund	393,213
	•

Delaware Fund Dougher Community Fund S,945,042 Edward & Gladys Halloran Memorial Fund Fund Fund First Place, Hamilton Tomorrow Fund Florence E.S. Hutton Fund Foxcroft Family Youth Fund Fund for Underprivileged Children George & Shirley McBride Foundation Fund Gibson Trust/Town of Flamborough Giovanni & Grazia Criminisi Literacy Fund* Hogarth Family Pioneer Energy Fund Ike & Shahnaz Ahmed Foundation Fund Sidney Sellick Fund Fund S6,439 James Walker Culhane Trust Fund J524,659	Community Health, Education & Research Fund Dorothy & Frank Bliss Fund Mary S. & James P. Phin Respiratory Disease Research Fund McGregor Clinic Fund	2,045,981
Edward & Gladys Halloran Memorial Fund 1,251,964 Everard Hambro Fund 64,706 First Place, Hamilton Tomorrow Fund 406,780 Florence E.S. Hutton Fund* 738,821 Foxcroft Family Youth Fund 42,712 Fund for Underprivileged Children 734,190 George & Shirley McBride Foundation Fund 1,686,041 Gibson Trust/Town of Flamborough 53,119 Giovanni & Grazia Criminisi Literacy Fund* 65,703 The Glenn & Sidney Sellick Fund 15,451 Hogarth Family Pioneer Energy Fund 1,826,467 Ike & Shahnaz Ahmed Foundation Fund 56,439 James Walker Culhane Trust Fund 513,633 Jane C. LeWarne Fund 26,622	Delaware Fund	607,265
Fund 1,251,964 Everard Hambro Fund 64,706 First Place, Hamilton Tomorrow Fund 406,780 Florence E.S. Hutton Fund* 738,821 Foxcroft Family Youth Fund 42,712 Fund for Underprivileged Children 734,190 George & Shirley McBride Foundation Fund 1,686,041 Gibson Trust/Town of Flamborough 53,119 Giovanni & Grazia Criminisi Literacy Fund* 65,703 The Glenn & Sidney Sellick Fund 15,451 Hogarth Family Pioneer Energy Fund 1,826,467 Ike & Shahnaz Ahmed Foundation Fund 56,439 James Walker Culhane Trust Fund 513,633 Jane C. LeWarne Fund 26,622	Dougher Community Fund	3,945,042
Everard Hambro Fund First Place, Hamilton Tomorrow Fund Florence E.S. Hutton Fund* Foxcroft Family Youth Fund Fund for Underprivileged Children George & Shirley McBride Foundation Fund 1,686,041 Gibson Trust/Town of Flamborough Giovanni & Grazia Criminisi Literacy Fund* The Glenn & Sidney Sellick Fund Ike & Shahnaz Ahmed Foundation Fund 56,439 James Walker Culhane Trust Fund 26,622	Edward & Gladys Halloran Memorial	
First Place, Hamilton Tomorrow Fund Florence E.S. Hutton Fund* Foxcroft Family Youth Fund Fund for Underprivileged Children George & Shirley McBride Foundation Fund 1,686,041 Gibson Trust/Town of Flamborough Giovanni & Grazia Criminisi Literacy Fund* The Glenn & Sidney Sellick Fund Hogarth Family Pioneer Energy Fund Ike & Shahnaz Ahmed Foundation Fund 56,439 James Walker Culhane Trust Fund 513,633 Jane C. LeWarne Fund 26,622	Fund	1,251,964
Florence E.S. Hutton Fund*  Foxcroft Family Youth Fund  Fund for Underprivileged Children  George & Shirley McBride Foundation Fund  Gibson Trust/Town of Flamborough  Giovanni & Grazia Criminisi Literacy Fund*  The Glenn & Sidney Sellick Fund  Hogarth Family Pioneer Energy Fund  Ike & Shahnaz Ahmed Foundation Fund  James Walker Culhane Trust Fund  Jane C. LeWarne Fund  738,821  738,821  738,821  738,821  738,821  738,821	Everard Hambro Fund	64,706
Foxcroft Family Youth Fund 42,712 Fund for Underprivileged Children 734,190 George & Shirley McBride Foundation Fund 1,686,041 Gibson Trust/Town of Flamborough 53,119 Giovanni & Grazia Criminisi Literacy Fund* 65,703 The Glenn & Sidney Sellick Fund 15,451 Hogarth Family Pioneer Energy Fund 1,826,467 Ike & Shahnaz Ahmed Foundation Fund 56,439 James Walker Culhane Trust Fund 513,633 Jane C. LeWarne Fund 26,622	First Place, Hamilton Tomorrow Fund	406,780
Fund for Underprivileged Children George & Shirley McBride Foundation Fund Gibson Trust/Town of Flamborough Giovanni & Grazia Criminisi Literacy Fund* The Glenn & Sidney Sellick Fund Hogarth Family Pioneer Energy Fund Ike & Shahnaz Ahmed Foundation Fund James Walker Culhane Trust Fund Jane C. LeWarne Fund  734,190 734,190 734,190 734,190	Florence E.S. Hutton Fund*	738,821
George & Shirley McBride Foundation Fund 1,686,041 Gibson Trust/Town of Flamborough 53,119 Giovanni & Grazia Criminisi Literacy Fund* 65,703 The Glenn & Sidney Sellick Fund 15,451 Hogarth Family Pioneer Energy Fund 1,826,467 Ike & Shahnaz Ahmed Foundation Fund 56,439 James Walker Culhane Trust Fund 513,633 Jane C. LeWarne Fund 26,622	Foxcroft Family Youth Fund	42,712
Fund 1,686,041 Gibson Trust/Town of Flamborough 53,119 Giovanni & Grazia Criminisi Literacy Fund* 65,703 The Glenn & Sidney Sellick Fund 15,451 Hogarth Family Pioneer Energy Fund 1,826,467 Ike & Shahnaz Ahmed Foundation Fund 56,439 James Walker Culhane Trust Fund 513,633 Jane C. LeWarne Fund 26,622	Fund for Underprivileged Children	734,190
Gibson Trust/Town of Flamborough Giovanni & Grazia Criminisi Literacy Fund*  65,703  The Glenn & Sidney Sellick Fund Hogarth Family Pioneer Energy Fund 1,826,467 Ike & Shahnaz Ahmed Foundation Fund 56,439  James Walker Culhane Trust Fund Jane C. LeWarne Fund 26,622	George & Shirley McBride Foundation	
Giovanni & Grazia Criminisi Literacy Fund* 65,703 The Glenn & Sidney Sellick Fund 15,451 Hogarth Family Pioneer Energy Fund 1,826,467 Ike & Shahnaz Ahmed Foundation Fund 56,439 James Walker Culhane Trust Fund 513,633 Jane C. LeWarne Fund 26,622	Fund	1,686,041
Fund* 65,703 The Glenn & Sidney Sellick Fund 15,451 Hogarth Family Pioneer Energy Fund 1,826,467 Ike & Shahnaz Ahmed Foundation Fund 56,439 James Walker Culhane Trust Fund 513,633 Jane C. LeWarne Fund 26,622	Gibson Trust/Town of Flamborough	53,119
The Glenn & Sidney Sellick Fund 15,451 Hogarth Family Pioneer Energy Fund 1,826,467 Ike & Shahnaz Ahmed Foundation Fund 56,439 James Walker Culhane Trust Fund 513,633 Jane C. LeWarne Fund 26,622	Giovanni & Grazia Criminisi Literacy	
Hogarth Family Pioneer Energy Fund 1,826,467 Ike & Shahnaz Ahmed Foundation Fund 56,439 James Walker Culhane Trust Fund 513,633 Jane C. LeWarne Fund 26,622	Fund*	65,703
Ike & Shahnaz Ahmed FoundationFund56,439James Walker Culhane Trust Fund513,633Jane C. LeWarne Fund26,622	The Glenn & Sidney Sellick Fund	15,451
Fund 56,439  James Walker Culhane Trust Fund 513,633  Jane C. LeWarne Fund 26,622	Hogarth Family Pioneer Energy Fund	1,826,467
James Walker Culhane Trust Fund513,633Jane C. LeWarne Fund26,622	Ike & Shahnaz Ahmed Foundation	
Jane C. LeWarne Fund 26,622	Fund	56,439
	James Walker Culhane Trust Fund	513,633
Jeanne Scott Fund* 1,524,659	Jane C. LeWarne Fund	26,622
	Jeanne Scott Fund*	1,524,659

Joan C. Watt Memorial Fund	61,605
John Dennis Holmes Fund	83,445
Kenneth Boothe Young & Marie	
Catherine Young Fund	1,885,802
Lillian & Marvin Goldblatt Family Fund	343,104
Lillian M. Shaw Fund	449,132
Marchese Health Care 50th	
Anniversary Legacy Fund	78,013
Marguerite M. Cino Memorial Fund†	
Mary Lauder Cassidy Fund	399,810
Nelson Allan Fund	226,150
Note-Able Music Fund	95,672
Ray Lowes Environmental Fund	635,704
Royal Canadian Humane Association	
Fund	112,447
Russell I. Elman Fund	2,513,853
School Sisters of Notre Dame Legacy	
Fund†	
Shirley M. Elford Gift of Today Fund	175,695
Terry & Brenda Yates Fund	1,402,942
The Van Dusen Fund*	673,575
Vera & Percy Tomlinson Fund	154,227
W. Robert & Marion S. Shivas	
Conservation Trust Fund	482,339
Women 4 Change Fund	299,402
Youth & Philanthropy Fund	184,023

#### **Ontario Endowment for Children & Youth in Recreation Fund**

This list recognizes contributors to establishing this fund in 2002. The fund's balance includes matching funds from the Province of Ontario at that time, to encourage the participation of children and youth in recreation.

#### Anonymous fund

Bank of Montreal Fund for Children &
Youth in Recreation
The CHML Children's Fund
The Clark Family Fund
The David Gow Fund
The Deslauriers Fund
The Emma Templeton Fund
The Foxcroft Family Fund
Gallagher Family Fund
Hamilton-Hydro Electric Company
Fund
The Hamlin Family Fund
Judith & Peter McCulloch Fund

The Junior League Centennial
Endowment Fund for Youth
The Mildred E. Hunter Fund
Morgan Firestone Foundation Fund for
Youth
Mr. & Mrs. Colin S. Glassco Fund
Pioneer Energy Fund for Children &
Youth
PricewaterhouseCoopers LLP Hamilton
Children and Youth Millennium Fund
TD Bank Financial Group Fund
Zonta Club of Hamilton 1 Fund
Other donations under \$5,000
Fund balance: 1,524,063

#### **Donor-advised funds**

Donors to these funds are able to recommend the charitable organizations or program to receive grants.

Apollo Fund†	
ArcelorMittal Dofasco Fund	121,874
Arora Family Fund	262,434
Audrey & Alan Moffett Fund†	
Bennett/Zych Family Fund	74,027
Bisaro Family Fund*	234,695
Bobbles Fund†	
Clark Family Foundation Fund	1,625,498
Cooke Wilson Family Fund*	47,409
David Davis Memorial Fund†	
Dr. Bob & Mildred Kemp Palliative	
Care Education Fund	186,011
Dufresne-Ray Family Fund†	
Ed Liptay Family Fund†	
Ed Smee Conserver Society	
Environmental Fund	57,403
Edith H. Turner Foundation Fund	14,851,813
Elham & Joseph Farah Family	
Foundation Fund*†	
Ella Baird & Grace Baird McQueen	
Memorial Fund/A.J. McQueen	81,143
Ernst Family Fund*†	
Fengate Community Foundation	
Fund*	1,505,273
The Gilmour Fund	3,709,627
Glen & Debra Swire Fund	104,792
<b>Grace Gives Community Fund</b>	37,500
Great Lakes Trust Fund*	47,479
GSC Community Impact Fund	747,410
Heather & Ross Hamlin Fund*	14,862,309
Hogarth Family Foundation Fund	3,518,483
Hugh C. Arrell Memorial Fund	98,676
Hundred Waters Foundation Fund*	49,700
Hutton Family Fund*†	
Jeremy Hepner Fund	31,525
Joan Heels Vocal Award Fund*	699,887
John & Esther Marshall Memorial Fund	384,155
John & Mary Reesor Fund	222,192
Joseph & Antonia Mensink Fund	633,729
Karen & Peter Turkstra Family	
Foundation Fund†	
Foundation Fund†	

Kathleen C. Nolan Education Fund	63,506
Kirkpatrick Fund	66,186
Kismet Fund†	
Lawyers' Legacy for Children the Ray	
Harris Fund	511,540
Lee Hepner Award Fund	38,479
Lois Evans Natural Heritage Fund	195,770
Losani Family Foundation Fund	1,348,405
The Malloch Foundation Fund	876,099
Mario & Noreen Paron Family Fund	107,852
Marjorie Hawkins Clark Fund	1,535,584
Mark & Barbara Nimigan Fund	161,162
The Martin Foundation Fund	1,781,793
Mayberry Family Fund*	304,439
McCallum, McBride Fund	1,411,385
Meredith Family Fund	61,418
Michael Chamberlain Fund	236,263
Mildred Dixon Holmes - Youth	
Orchestra Fund	367,240
Milli Fund	141,184
The Milne McGrath Fund	1,189,271
Ray Brillinger & Cy Hack Fund	342,958
Richard & Justine Giuliani Foundation	1,689,700
Robert P. Beres Fund†	
The Ron & Gina Fraser Endowment	
Fund	177,878
Rotary Club of Hamilton East-	
Wentworth Foundation Fund	214,566
Shirley M. Elford Artist's Fund	73,798
Stover Family Fund†	
Tara Lynn Giuliani Foundation	358,545
Ted & Karin Bossence Fund*	445,224
Thorne Family Fund	53,559
Tran Family Fund*	63,923
Turkstra Lumber Fund	995,060
The Unicorn Fund	44,142
W.L. Carpenter Memorial Fund*	3,317,829
Williams Family Fund*	123,151
The Young Fund*	46,726,882
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#### **Designated funds**

These funds benefit specific charities named by the donor.

Adam and Olive Clark Memorial	
Fund	459,930
Art and Barb Worth Fund	180,581
Barbara and Ronald Bayne Fund	226,913
Barbara Malcolmson Memorial	
Fund†	
Cygnus Fund	243,025
Douglas J. Clark Fund*	192,290
Eva Rothwell Resource Centre Fund	129,250
Frank Charles Miller Fund*	2,956,855
James P. & Mary S. Phin Charitable	
Fund	313,603

Joe, Filomena and George Seliga	
Holdings Fund†	
Joseph & Antonia Mensink	
Designated Fund	316,634
Phenix Fund for Animal Welfare	169,294
Porto Family Fund†	
Samaritans' Tithe Fund	387,894
Stoney Creek Health Fund	1,106,135
United Nations Culture of Peace	
Hamilton Fund	52,287
United Way Fund/Kenneth R. Walsh	233,735
Walter & Mildred Danby Fund*	706,216

#### **Scholarship and bursary funds**

These funds assist and encourage students, including those challenged by education costs.

Albert & Betty Walters Fund	144,049
Amanda Marie Cowan Memorial	
Scholarship Fund	38,019
Bernie Morelli Memorial Bursary	
Fund	40,681
Charlie and Mabel Duncan Memorial	
Bursary Fund	40,681
Christina Hamilton Scholarship Fund	68,397
Cowan Family Fund	40,992
CPRS Hamilton Legacy Fund	43,906
Daniel Giannini Fund	1,447,224
Eugene B. Eastburn Fellowship Fund	1,336,864
General Bursary Fund/Genevieve A.	
Chaney & Cordelia C. Ensign	1,185,164
Geritol Follies Bursary Fund	248,558

Howard Fairclough Organ	
Scholarship Fund	88,742
James Darby Bursary Fund	553,495
Jeff Dickins Memorial Fund†	
Jervis B. Webb Company of Canada	
(Daifuku) Scholarship Fund	388,997
John E. VanDuzer Scholarship Fund	54,555
Mildred Dixon Holmes - Artist of the	
Year Fund	47,782
Music Bursary Fund	58,904
Music Man Fund	74,538
Ross F. Webb Bursary Fund	102,025
Rundle Foreign Study Bursary	70,397
Russell & Elizabeth Lindley Fund	236,826
William Allison Haynes Fund	140,273

#### Agency endowment funds

These charities have established funds at HCF to provide a permanent source of income.

AbleLiving Services Inc. Mary Traini		Canadian Warplane Heritage Museum	
Legacy Fund	172,580	Endowment Fund	41,746
Art Gallery of Hamilton - Building a		Cancer Assistance Program (CAP)	
Legacy Fund	286,240	Endowment Fund	49,865
Bay Area Science & Engineering Fair		Catholic Children's Aid Society - Ersilia	
Fund	48,296	Dinardo Scholarship Fund	73,378

Catholic Children's Aid Society - Sazio	
Family Scholarship Fund	206,684
Catholic Children's Aid Society of	
Hamilton Endowment Fund	207,592
Children's International Learning	
Centre Endowment Fund	91,387
Community Living Hamilton	
Endowment Fund	166,635
Community Living Hamilton	
Endowment Fund - Elizabeth Thurgood	82,574
Dr. Bob Kemp Hospice Endowment	
Fund	229,463
Dundas Valley School of Art	
Endowment Fund	115,575

Hamilton Naturalists' Club:	
Conservation & Education	
Endowment Fund	74,388
Ecological Research Endowment	
Fund	48,374
Habitat Preservation Endowment	
Fund	290,668
Hamilton Public Library Library Legacy	
Fund	1,060,970
HWDSB Foundation Endowment Fund	1,146,756
Interval House (Hamilton) Freedom and	
Hope Fund	150,205
The RHLI Endowment Fund	389,649
Rotary Club of Hamilton - Rotary	
Forever Fund	145,768
Scouts Canada, Hamilton Wentworth	
Endowment Fund	249,570
United Way Tomorrow & Forever Fund	1,919,397
YWCA Hamilton Endowment Fund	1,104,184

#### **Administration funds**

These funds support the administration of the Foundation's community leadership, development, granting and communications programs.

	Anonymous Fund	13,806
	Brenda & Terry Yates Fund	113,532
	Cameron K. MacGillivray Fund	29,242
	Dr. Robert & Helen Lofthouse Fund	48,688
	Judith & Peter McCulloch Fund	45,439

Judith McCulloch Tribute Fund	12,601
Marjorie & Bill Nelson Fund	113,187
Ross & McBride, LLP Fund	25,621
Thérèse & Kent Newcomb Fund	11,424

#### **Funds in progress**

Donors to these funds have chosen to build their funds gradually.

Bruce Hamilton Family Fund*
Bruce Trail Conservancy Endowment Fund
Conducive Fund
Dream Weaver Fund
Evans Family Fund
Fraser Cowan Fund
Mark Preece Family House Endowment Fund

	Phantom Moms Fund*
	Revolution Hope: Claire Lewis Foundation Fund
	Ruth Chappell Fund
	Sons of Italy Hamilton Trieste Lodge Legacy Fund
	Tamara and Robert Henderson Family Fund*
	Tweedell Goodbrand Family Fund

#### Flowthrough funds

The capital and income from these funds are distributed over time.

#HamOntForever Fund	Hamilton Prosperity Fund		
Ambery Fund	Hamilton Spectator Summer Camp Fund		
Ellen Creaghan Fund	Joseph & Antonia Mensink Designated Fund		
Fengate Recreation Fund	Marlies & Alan Clark Fund		
Green Shield Canada Community Granting Fund	School Nourishment Fund		

In addition to the funds listed above, the Hamilton Public Library has placed funds of \$2,289,086 with HCF for long-term investment.

#### Life insurance policies

The Foundation owns and is beneficiary of life insurance policies donated by Judith McCulloch, Joan VanDuzer, Ronald J. Zabrok and three anonymous donors.

Total face value: \$872,000

#### Estates and funds under trustee administration

At the time of publication, the Foundation had been notified of a charitable donation (subject in some cases to the life tenancies of others) in the following estates or trusts: Lucien Backers, Mary Chantrell, Adam Hugh Clark, Elizabeth Grace Darling, Gina Eleanor Fraser, Albert Douglas Friday, Margaret Hambly, Bruce McCoy Hamilton, John Dennis Holmes, Barbara Isabel Malcolmson, Stephen Scott Millen, John William Pike, Norma C. Plummer, Mary Joan Bonner Renison, George K. Seliga, Teresa Danuta Sheehan, Dorothy Ann Smith, Harry Smith, Maria Swarchuk

#### **Donors**

We thank the following for their donations this year:

Amy Albertson	The Honourable Harrison S.	John Shand Black &
Aldo Berlingieri Law Professional	Arrell & Diane Arrell	Sandra (McCrudden) Black
Corp.	David Aston	Bloom Adult Day Program
Jane Anderson	Robert & Carol Balint	Julie Boateng
Jill Anderson	JoAnne Barresi	Janet Booy
Annette Aquin & David Malcolm	Glenn & Kim Barrett	Edward G. & Karin Bossence
ArcelorMittal Dofasco Inc.	Dr. Philippe & Mary Barrette	Amanda Brandimore
Callie Archer	John Bassindale	Bill & Marnie Brehm
Beverly Armstrong	Sarah Bayne	Ray Brillinger & Cy Hack
Charmaine Armstrong	Sean Beaudette	Christine Brooks-Cappadocia
Eleanor & Ross Armstrong	Angie Bennett	Dave & Irene Buckley
Upkar & Nita Arora	Bentley Systems, Incorporated	Cake & Loaf Bakery Ltd.
H. Anthony & Anne Arrell	Bike for Mike supporters	Janet E.A. Cannon
	Charles & Rosi Bisaro	Paul & Sara Cannon

Stewart & Jane Capell	Kevin & Karen Dore	Green Shield Canada
Richard & Carole Capling	Dr. Bob Kemp Hospice	Brian & Morag Halsey
James & Helen Cardwell	Foundation	Hamilton Foundation for Student
Mike Carnegie	Marsha Duncan	Success
Catholic Children's Aid Society of	Stephen J. Dunn	Hamilton Law Association
Hamilton	Madeleine Dwyer	Hamilton Police Service
Laura Cattari	Brooke Eady	Annette Hamm
Mark & Debbie Chamberlain	Sandra L. Edrupt	Wendy Hannaford
Murray & Christel C. Charlton	Ann Elford & family	Barbara Harwood
Sharon Charters	Shylo Elmayan	Maureen Hayes
Tracy Cheesman	Peter & Valerie Elton	Dr. Joan B. Heels
Glen Christensen	Marion Emo	Rob & Tami Henderson
Sam M. Cino	William Ernst	Heidi Henschel
Benjamin J. Ciprietti	Dr. Bill & Jane Evans	Thomas A. Hickey
Alan & Marlies Clark	Lois Evans	Jennifer L. Hicks
Vertha Coligan	The Fairmount Foundation	Geoffrey H. Hogarth
Tanya Connolly	Joyce Falco	Cathy Holland
Terry Cooke & Maureen Wilson	Yvonne Farah	Don & Darleen Hopkins
William Cooke	Carol A. Farias	Wendy J. Hough
Dr. Justin & Jessie Cooper	Kate Feightner	Emily M. Hunt
Chantal Copithorn	Fengate Asset Management	Tom & Cheryl Jensen
Georgia Corkins	Frank Fitz	Shirley A. Johnson
Anita Counter-Woolfenden	Flavourful Fondant	Ken & Judi Joslin
R. lan Cowan	Rosemarie K. Fleischer	Emma Kehayas
Trudy Cowan	Fraser Forrest & Mary Dayman	Andrew Kerr
Carla Criminisi	Fraser Cowan Golf Tournament	Helen Kirkpatrick
Charles Criminisi	Melanie Froese	Rob & Melissa Klaver
John Crockett	G.T. French	Liz Koblyk
Robert D. Crockford	Jeff Gallant	Milé Komlen
Margaret Cunningham	D'Arcy Gauthier	Mike Laceby
Lisa Dalia	Dan & Helen Geagan	Sumitra Lagoo
Dr. Juliet Daniel	Mark Giavedoni	Alyssa Lai
Kenna-Lynn Danyliw	Chris Gibbons	Paul & Pam Lakin
Bob & Renate Davidson	Paul Gibel	Kate Lazier
Shannon Deacon	Mary S. Gilmour	Ann Leon
William M. & Susan J. Dell	Richard & Justine Giuliani	Riane Leonard
Lori Dessau Tauber	Sarah Glen	Dr. Mark & Hinda Levine
Terry & Grace Diffey	Matt & Sarah Goodman	Wayne Lewchuk

Angel Li Patrick J. McNally Charitable Teresa Silvestro Foundation Justine D. Lodder **Brendan Simons** Frances E. Patterson Losani Family Foundation Fund Allison Skahan Magda Pavao supporters Teresa Smith Rebecca Lucier Jennifer Pearson Marnie Spears Shylah MacIntyre PearTree Financial Services Ltd. Victoria Staite Tim Penner E. Shirley Macnamara Sandra Stephenson Jamie Madden Tyler Perry Glen & Debra Swire Steven Markiewicz Shirley Picken Pauline Taggart The Pioneer Group Inc. Brittany E. Martin Sara Tamjidi Niall McAllister **Ginny Porter** Moira Taylor Gordon C. McCague Mary Prime Anne Tennier Mary McClelland Judith Pyke Joshua E., Amy & Liam Thorne Sheila M. McDougall Carol Rand Helen Tomasik James & Laura McGrath Jenna Rapoport Dr. Ninh Tran & Sarah Bennett Dr. Don & Kathryne McLean Diane Rawsthorn Vincenza Travale McMaster University Jim & Annette Ray Trio Capital Group Inc. Rev. Alan & Maureen McPherson Carol Ritchie Hung Tan Truong Melissa Roberts Archie J. McQueen Kerry Turcotte Ana Melo Gail Robinson-Gow Turkstra Lumber Company Ltd. Grahame & Sheree Meredith Thomas J. Rocchi Laura Turkstra Daniella E. Mikanovsky Barbara E. Rogers Peter & Karen Turkstra The Honourable Jane A. Milanetti Les Ross Kenneth J. Tyler Paul & Carolyn Milne Rotary Club of Hamilton Stoney Unicorn Rebellion Creek Crickett Mitchell **Andrew Ursel** Nancy K. Rundle Martha Mitchell Felicia Van Dyk John & Leila W.M. Ryan Alex & Heather Moroz Alan & Janet Walker Sheila Sammon Alexander Muggah Christina Walton Bob & Peggy Savage William & Patricia Mungar Yulena Wan & Scott Newport Erik Schaefer & Amy Lazier Sarah M. Murphy Sarah Wardrope Schaefer Joyce Neal Dr. Gary & Joy Warner **Janita Scheurwater** Dermot P. Nolan Derek Watts Marion Schoeman Lissette Nunez Gomez Kathy Watts Sandy J. Schwenger Megan O'Connor Dr. Sarah Wayland Christina Scott Larry & Marnie Paikin Beth Webel Cameron Segger Peggy Pallan Kate Whalen Stan & Keitha Seneco Peter & Rose Marie Palmer John Wheeler Katharine E. Short Michael Parente Alan C.R. Whitten

Ionathan Shrubsole

Rob Wiersma & Tracy VarcoeThe Winnipeg FoundationYWCA HamiltonGwyn & Gail WilliamsAnne YanthaRonald ZabrokPeter B. WilliamsonTerry & Brenda YatesMarita ZaffiroRobin L. WilliamsonJacki YovanoffJuliana Zaremba

Tracey Yule

#### **ABACUS**

James Wilson

We would like to acknowledge those donors who made a direct financial contribution to ABACUS in 2021-22:

Beverly Armstrong Wayne Lewchuk Dr. Gary & Joy Warner
Bentley Systems, Incorporated Andrew Ursel Alan C.R. Whitten

#### **Hamilton Spectator Summer Camp Fund**

We thank everyone who contributes to sending children to camp. Donations over \$500 are listed below:

Susan Hardy Eunice Paul Elizabeth Whetham

Rob & Melissa Klaver Graham Roebuck

Sheila M. McDougall United Way Halton & Hamilton

#### **Donations in memory of**

**Ianet Elizabeth Graves** 

Dr. James Ronald Douglas Bayne Helmut Greiser **Greg Ressel** Steffanie Brachlow John McCoy Hamilton Leah Gow Ricketts Patrick Joseph Brennan Poyntz and Annetta Ricketts John Hunt Thomas Alexander Robertson Fred Charters Thomas Johnson Adam Hugh Clark Michael John Kay George Edwin Robson Frank Albert Cooke Mary Kereluk **Bob Rogers** Earl Robert Cranfield Hadi Ali Saeed Joel Bensley Kerr Christopher Benjamin (Chris) Clarence and Sarah Lakin Joyce Shea Cutler April Loughran Chad Smith **Dorothy Anne Daley** Robert Masson Leonard Erwin Spence Doug Ellis Graham McDonald Denis Norman Spong James Vincent (Jim) Falco Iain Stewart Maclaine Mitchell Walter T. Stayshyn Don Russell Fell William James Needham **Graham Wallace Stratford** Ted Gill Norman F. Williams Allan Rodney O'Brien Richard B. Goldbloom

Morris John Perozak

Mary Isabel Pothier

Lawrence (Larry) Woods

David Zych & Sherri Bennett

#### **Donations in honour of**

Autism Society
Paul Jaggard

Keyna Bracken
Larry Lee

Campbell Company of Canada
Dr. John Maclachlan

Jennifer Chandler
Darren Serrazza

#### Gifts in kind

Cable 14 Hamilton-Wentworth District
Connor, Clark & Lunn Private
Capital The Hamilton Spectator
Gowling WLG ImpactLink Capital
Hamilton-Wentworth Catholic Jarislowsky Fraser Limited
District School Board McMaster University

Vincenza Travale Ed Valkovic Tanya Vidoni Kate Whalen

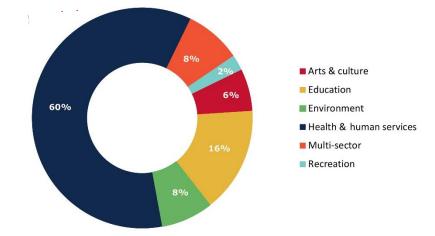
Mohawk College Unicorn Rebellion

## **Grants and community leadership** in 2021-22

Hamilton Community Foundation offers donors powerful and diverse opportunities to drive positive change. We are unique in that we enable donors to recommend grants to the widest possible range of charitable organizations and initiatives: arts and culture, health and human services, environment, recreation and education.

#### Find out more at hamiltoncommunityfoundation.ca

The Foundation's total granting for 2021-22 was \$13,197,052. The pie chart shows how this granting was distributed by sector, and reflects Board-directed granting and the philanthropic interests of those who have established donor-advised and designated funds.



The following pages detail Hamilton Community Foundation grants to all organizations in 2021-22, listed by organization.

Grants marked with an asterisk (\*) are those made from the Board-directed Community Fund or field-of-interest funds. They include \$2,477,562 from the Foundation's Pandemic Response Fund. A full list of organizations and projects supported by this fund is available at hamiltoncommunityfoundation.ca/c19grantees.

All other grants are from donor-advised or designated funds and reflect the philanthropic interests of those who established the funds. As part of its due diligence, HCF verifies the charitable status of all grantees before grants are made.

#### Please note:

- Organizations identified in italics are charitable sponsors for the grant
- Some grants are payable over multiple years

In addition to the grants below, the Foundation provided grants totalling:

- \$39,027 to eight organizations/camps that provided 356 one-week camperships through the Hamilton Spectator Summer Camp Fund
- \$206,914.84 in scholarships and bursaries to 42 students and an additional \$216,383 to 21 academic institutions and organizations

A Rocha Canada Operation Wild Supporting grant	13,680 15,000	ASHOKA Canada Supporting grant ASM Materials Camp Canada	50,000	Bruce Trail Conservancy Environmental stewardship and sustainable trail enhancement	20,000	Carpenter Hospice Endowment Fund Supporting grant	10,000 2,900
ACORN Institute Canada Hamilton Civic Connections Tenant rights*	25,000 15,000	ArcelorMittal Dofasco Materials Science Program	21,330	Land acquisition campaign and land restoration Supporting grant	200,000 7,127	Casey House Foundation Supporting grant	5,000
Actors Fund of Canada Supporting grant	1,000	<b>The Baby Depot</b> Healthy and stable homes Supporting grant	7,500 6,000	<b>Burlington Foundation</b> Supporting grant	27,715	Cathedral High School/Hamilton- Wentworth Catholic District School Board Food and clothing	5,000
Adult Basic Education Association Educational planning	42.760	<b>Bach Elgar Choir</b> Beethoven Mass in C	2,000	Burlington Performing Arts Centre Supporting grant	2,500	Catholic Children's Aid Society of Hamilton	12.064
services  Advocacy Centre for the Elderly  Supporting grant	12,760 1,610	<b>Bay Area Restoration Council</b> Connecting Community to Hamilton  Harbour	25,000	Bursary of Hope for Autism Supporting grant Camp Ooch	3,000	Supporting grant  Catholic Family Services of Hamilton  St. Martin's Manor	12,064 1,000
Afro-Canadian Caribbean Association	1,010	Supporting grant  Bay Area Science & Engineering Fair	1,000	Supporting grant  Canada Ukraine Foundation	2,000	Catholic Youth Organization Camp Marydale, Camp Brebeuf &	1,000
Black community wellness* Caring for Black bodies and mind:	46,250	Supporting grant  Bellmoore Public School/Hamilton	30,000	Supporting grant  Canadian Cancer Society, Ontario	40,000	Crusader's Athletics Camps and financial assistance*	2,000 27,600
youth resiliency Food access and justice* Pop-up Griot*	20,000 5,000 3,000	Foundation for Student Success Resistance, Resilience, Reflection*	2,500	<b>Division</b> Supporting grant	2,029	Supporting grant  Central Presbyterian Church  Supporting grant	683 12,130
Amici Camping Charity Supporting grant	1,000	Bernie Custis Secondary School/Hamilton Foundation for Student Success		Canadian Catholic Organization for Development and Peace Humanitarian aid for Ukraine	2,000	Supporting grant  Centre3 for Print and Media Arts  Connecting with older adults*	15,000
Amity Goodwill Industries Community meals*	44,850	School community fitness centre  Big Brothers Big Sisters of Hamilton	7,931	Supporting grant  Canadian Cystic Fibrosis Foundation	5,000	Chalice Canada Supporting grant	5,000
Ancaster Community Services & Information Youth engagement	10,000	<b>&amp; Burlington</b> In-school mentoring Kids' Sake*	15,000 30,000	Supporting grant  Canadian Institute for Advanced	2,832	Chamber Music Hamilton Supporting grant	14,000
Ancaster High School/Hamilton Foundation for Student Success	10,000	Bill Seven Award Trust Supporting grant	3,000	Research Supporting grant	50,000	Children's Aid Society of Hamilton Post-secondary bursaries, summer	100.000
Museum of History*  Ancaster Society for the Performing	3,000	Birds Canada Supporting grant	2,822	Canadian Institute for Obsessive Compulsive Disorders Papers online globally	25,000	camperships, foster care respite Supporting grant Teddy Bear Program	100,000 21,000 1,000
Arts Corporation Sinfonia Ancaster	3,000	<b>Birthright Organization of Hamilton</b> Supporting grant	6,000	Canadian Mental Health Association, Hamilton Branch		<b>Christian Horizons Canada</b> Supporting grant	2,832
Armagh Rebuilding Lives	10,000	Body Brave Support for women with	20.000	Street Team  Canadian National Institute for the Blind	13,500	Christ's Church Cathedral Supporting grant	2,000
Art Gallery of Burlington Supporting grant Art Gallery of Hamilton	1,500	COVID-19-triggered mental illness*  Brant Family and Children's Services  Supporting grant	20,000 5,000	Virtual programming*  Canadian Opera Company	15,000	City Housing Hamilton/City of Hamilton Prepared meals for seniors*	9,000
AGH: In-Class* AGH: In-Class	80,000 18,440	Brant Food for Thought Supporting grant	5,000	Supporting grant  The Canadian Red Cross Society	2,000	Supporting grant  City Kidz Ministry	21,200
Artist-led projects* Supporting grant	20,000 7,000	The Bridge from Prison to Community (Hamilton)	,	Efforts for Ukraine Supporting grant	10,000 771	CityYouth Leadership Development Supporting grant	10,000 10,000
Art Gallery of Ontario Business for the Arts Supporting grant	2,000 2,000	Supporting grant Transitional housing and wraparound reintegration supports*	5,000 15,000	Tiffany Circle  The Canadian Stage Corporation  Supporting grant	10,000 2,000	<b>City of Hamilton</b> McQuesten Urban Farm McQuesten Urban Farm/De dwa da	40,000
<b>The Arthritis Society</b> Supporting grant	2,832	Brott Music Festival Brott in the Park*	10,000	Cancer Assistance Program City of Hamilton & District	2,000	dehs nye>s Partnership Nurse Family Partnership	25,000 30,784
Artscape Foundation Supporting grant	50,000		•	Podcasts Drive and Ride* Drive to Deliver	10,000 15,000 31,194	Shirley Elford Emerging Artist Commission Prize Xperience Annex*	4,600 11,250

Coady International Institute-St. Francis Xavier University Supporting grant  The Colin B. Glassco Charitable Foundation for Children  Simindigen Well-being Centre* Indigenous community event and vaccine education*  Staff mental health wellness FAB Girls 5K Challenge* youth* 10,000 FAB Girls 5K Challenge youth*  FAB Girls 5K Challenge Youth* FAB Girls 5K Challenge Youth* FAB Girls 5K Challenge Youth* FAB Girls 5K Challenge Youth* FAB Girls 5K Challenge Youth* FAB Girls 5K Challenge Youth* FAB Girls 5K Challenge Youth* FAB Girls 5K Challenge Youth* FAB Girls 5K Challenge Youth* Fath Rangers School assembly program 1,000 Flamborough Information & Community Services Foundation for Children	5,000 9,750 5,000 15,000
Staff mental health wellness 150,000  The Colin B. Glassco Charitable Supporting grant 25,000  Foundation for Children Supporting grant 25,000  Foundation for Children Supporting grant 25,000  Fast Plains United Church Community Services	15,000
Foundation for Children  Fast Plains United Church  Community Services	
Supporting grant 80,000 Program Supporting grant 6,500 Child care centre 20,000 Flamborough Rural Senior Support Program*	
Community Care of West Niagara  Supporting grant  Delta United Church  Supporting grant  The Easter Seals Ontario  Supporting grant  Supporting grant  Supporting grant	
Community Food Centres Canada Supporting grant  Disability Justice Network of Supporting grant  Supporting Brant  Ontario Warmiten Centre for Civils  Elizabeth Fry Society  Medicine	23,300
Community Foundation Grey Bruce Inclusion Supporting grant Supporting Gran	5,000
Community Foundations of Canada  Supporting grant  A3 261  Lifetime Advesses Naturals  LARCH After-school Program*  20,000  Elliott Heights Baptist Church  LARCH After-school Program*  20,000	7,645
Community Living Hamilton  Supporting grant  Supporting grant  Supporting grant  Supporting grant  Empowerment Squared  Supporting grant	12,500
Supporting grant 5,386 Supporting grant 11,000 ACCESS Tech Pilot 150,000 <b>Georgian Bay Forever</b> ACCESS Tech Pilot 150,000 <b>Georgian Bay Forever</b> ACCESS Tech Pilot 51,900 Supporting grant	2,500
Community Resource & Dr. Bob Kemp Hospice Foundation Community Impact Program* 27,000  Employment Service Brantford Food Camp Keaton Hamilton 14,000  Bank Supporting grant 48,656 Supporting grant 75,000 Inc.  Community Impact Program* 27,000  Engineers Without Borders (Canada) Hamilton/Church of Pentecost Canada	
Supporting grant-Brantford 24,000 Trauma therapist and air filtration Supporting grant-Paris 6,000 system* 30,000 Environment Hamilton/Conserver Hopeuring our Sepiors/Elders*	3,263
Compass Community Health  Dundas Art and Craft Association  Embodied Bodies  3 000  Fauipment ungrade and enerating  Children's Garden*  Society of Hamilton & District, Inc.  Children's Garden*  24,069	25,000 3,000
Health in the Diaspora 8,300 assistance* 12,500 Program 5,000 Foundation for Student Success  Pathways to Education* 56,000  Purchas Control Bubbles	3,000
School/Hamilton Foundation for Student  Suggest Sugges	•
Supporting grant 4,836 Researching the lives of Black Erskine Presbyterian Church  Covenant House Toronto Erskine Presbyterian Church  Chess program*  Chess program*  Affordable housing  Martha House  Nurse co-ordinator*	27,756 10,000 41,500
Supporting grant  921  Dundas Historical Society Museum  Crown Point Midwives/YWCA  Dundas Historical Society Museum  Community and family engagement*  3,000  Essential Aid and Family Services of Ontario Inc.  Supporting grant	24,440 111,126
Hamilton Supporting grant 2,000 Infant and toddler food bank 28,000 The Art of Healing Supporting grant 41,000 Gord Downie & Chanie Wenjack	5,000
Culture for Kids in the Arts  After-school arts program  15 000  Protect our Native Turtles*  1,610  Eva Rothwell Centre  Literacy Express*  3,480  Continued educational goals	50,000
All Arts Access* 9,000 Dundas Valley Orchestra  Artasia 2,000 Bringing back live music* 6,980 Evergreen Food and Resilience with Grace*	37,958
DigiArts Access Portal* 16,650 Orchestral concerts* 7,040 Supporting grant 63,611  Culture of Peace Hamilton/United Dundas Valley School of Art Factory Media Centre Association	
Nations Association in Canada, Hamilton  Branch Supporting grant  Supporting grant  20,000  Pandemic digital collaboration Supporting digital collaboration Supporting grant  Freen Venture/Conserver Society of	500
Dundas Youth Chaplaincy  Dave Andreychuk Foundation  Dundas Youth Chaplaincy  Routes Youth Centre*  15,000  Famille Marie-Jeunesse Sherbrooke  Hamilton & District, Inc.  Supporting grant  1,000  Nature Kids	2,565
Supporting grant 683 Routes Youth Centre 15,500 <b>Filipinas of HamOnt</b> / <i>YWCA Hamilton</i> NATURhoods in Dundas* <b>Dave Thomas Foundation for Eagle Worldwide Community</b> ka/SAYSAY/an II followy project* 3,000 Skills Program	14,749 7,970
Adoption   Enrichment   Community   Commun	18,500

Grenfell Ministries Street outreach*	10,000	Hamilton Conservation Foundation Dundas Valley Conservation Area	
Halton District School Board ArcelorMittal Dofasco Advanced		environmental education* Supporting grant	10,000 5,836
Manufacturing Program and FIRST Robotics	60,000	Hamilton District Society for Disabled Children	905
Hamilton & District Extend-a-Family Recreation co-ordinator*	15,000	Supporting grant  Hamilton Downtown Mosque	805
Hamilton Academy of Performing Arts		Food kits for marginalized families* Supporting grant	27,878 20,000
Student subsidies* Ticket subsidies*	5,000 5,000	Hamilton Dream Center Supporting grant	20,000
Hamilton All Star Jazz Band Supporting grant	2,000	Hamilton East Kiwanis Boys' and Girls' Club	
Hamilton Alliance for Tiny Shelters (HATS)/Social Planning & Research Council of Hamilton	2.000	Brighter Futures Rec-in-a-Bag Skate the Dream Supporting grant*	2,000 25,000 900 23,000
Art Therapy Project  Hamilton Anti-Racism Resource  Centre/Hamilton Community Legal Clinic	2,000	Supporting grant Weekend meal kits* Youth Leading Reconciliation Youth recreation*	50,800 16,000 3,450 1,709
Supporting grant	150,000	Hamilton Festival Theatre Company	1,703
Hamilton Arts Council Supporting grant	2,000	Artist development: ALERT & SPARK Supporting grant	10,000 15,000
<b>Hamilton Black Tigers</b> / <i>The John Howard Society</i> Soccer	4,250	Hamilton Filipino Community Centre/Jesus is Alive Community Inc. Malasakit sa Kapwa*	5,000
Hamilton Centre for Civic Inclusion Supporting grant	151,258	Hamilton Food Share Supporting grant	149,282
Hamilton Challenger Baseball Association		Hamilton Foundation for Student Success	
Inch Park accessible playground*  Hamilton Children's Choir	8,000	COVID-19 Relief Fund Revitalizing classroom libraries*	1,867 3,000
Supporting grant The Pirate's Bed*	5,000 9,575	Safe Schools community engagement*	75,000
Hamilton Community Benefits Network/Hamilton Centre for Civic Inclusion		Student critical needs* Teacher Small Grants* Viola Desmond Elementary School*	100,000 12,919 100
Organizer* Pandemic support for workers*	100,000 40,000	Hamilton Habitat for Humanity Indigenous housing RePair Rescue*	1,000 20,000
Hamilton Community Legal Clinic Hamilton Roundtable for Poverty Reduction* No Hate in the Hammer* Part-time social worker* Supporting grant	50,000 16,640 35,000 10,000	Hamilton Health Sciences Corporation Student internship program*	2,739
Hamilton Conservation Authority Supporting grant	12,936		

Hamilton Health Sciences		Hamilton Theatre Inc.	
Foundation		Sound system installation and safety	
Child Life Fund	10,000	barriers*	10,000
Equipment purchase	25,000	Supporting grant	6,000
McMaster Children's Hospital	10,000	Hamilton-Wentworth Catholic	
Medical equipment	2,000	District School Board	
Music Therapy Fund	15,000	Bike for Mike	60,000
Supporting grant	8,500	Equal Opportunities Fund	342
W. Leonard and Phyllis Carpenter	40.000	K-12 Robotics	86,910
Memorial Endowment Fund	10,000	L.E.A.D.*	50,000
Hamilton International Baptist		Student critical needs*	80,000
Church		Teacher Small Grants*	500
Tulong sa Pandemya*	5,000	HamSMaRT (Hamilton Social	
Hamilton Literary Festival		Medicine Response Team)/The AIDS	
Association		Network	
gritLIT-Authors in Schools	2,000	Keeping Six	10,000
gritLIT-Readers & Writers Festival	3,000	Keeping Six Arts Program*	13,546
	-, <del>-</del>	Supplies for houseless individuals*	5,000
Hamilton Music Collective An Instrument for Every Child	7,284	Supporting grant	135,200
Musical Futures	3,500	Train the trainer*	3,710
Summer Camp	20,000	Harlequin Singers of Hamilton	
Supporting grant	23,612	Live concert series	2,000
	23,012	Music from Behind the Mask*	2,500
Hamilton Naturalists' Club			2,300
Biodiversity action plan	22,000	Healthy Youth Network	
Growing the Green Block	1,835	What's Your Path & Flamborough	05.000
Supporting grant	20,972	Paint Challenge	25,000
Tackling Invasives with Goats	4,000	Heart and Stroke Foundation of	
Hamilton Olympic Club/City of		Ontario	
Hamilton		Supporting grant	2,657
Supporting grant	5,000	Hearts Together for Haiti	
Hamilton Philharmonic Orchestra		Supporting grant	10,000
(2000) Inc.			,
Adopt-a-School	2,000	The Hospital for Sick Children	7111
An Instrument for Every Child	•	Supporting grant	7,144
partnership	3,000	HWDSB Bullying Prevention &	
Community music education for		Intervention Review Panel/People for	
children	5,000	Education	
Endowment Fund	11,000	Safe Schools	38,499
Music education and appreciation	7,500	IAFR Canada	
Music education for students and		Open Homes Hamilton*	15,000
seniors*	13,100	•	,
Supporting grant	34,025	Immigrants Working Centre  Newcomer women's circle and	
Supporting grant and Mozart and			9,135
Mendelssohn concert sponsorship	27,000	gardening club* Reaching In Project*	28,702
Hamilton Public Library Board		Supporting grant	20,702
Children's Presto passes*	6,000	55	200
•	•	Incite Foundation for the Arts	
Hamilton Regional Indian Centre	79,000	Supporting grant	50,000
Supporting grant	78,000	Indspire	
Hamilton Right to Life		Bursaries	5,555
Supporting grant	5,000	Indwell Community Homes	
Hamilton Sustainable Victory		Indwell Community Homes Supporting grant	10,000
Gardens Inc.		COVID-19 screeners*	56,000
Supporting grant	2,000	COVID 13 SCIECTICIS	30,000
55	, -		

Interval House of Hamilton Be More Than a Bystander Mentor Action Program	5,000 2,600	Liberty for Youth Bright Choices* Bright Choices	30,000 12,000	Mercy Ships Canada Society Supporting grant Metis Women's Circle	1,500	Neighbour to Neighbour Centre (Hamilton)  Forest, garden and food stories	
Moms Rock Post-COVID-19 technical needs* Roof repair Supporting grant	5,000 44,745 100,000 18,010	Equine therapy Prodigal Sonz* Prodigal Sonz <b>Lions Foundation of Canada</b>	5,000 5,000 3,000	Elders Teaching Traditional Plant Science Re-imagining our Circle*	21,500 23,050	expressed through the arts Gardening needs* Healthy Bodies and Minds Middle East Outreach*	3,000 7,000 25,000 25,000
Islamic Relief - IR Canada Barakah Box*	30,000	Canine Vision Wish list program	4,500 2,000	<b>Mishka Social Services</b> / <i>Muslim Association of Hamilton</i> Supporting grant	25,000	Middle East Outreach Middle Eastern Community Worker* Supporting grant	17,000 25,708 45,000
Island Nature Trust Supporting grant and promotional campaign	200,000	<b>Living Rock Ministries</b> Drop-in and outreach* Oasis Coffee House	34,000 27,560	Mission Services of Hamilton Supporting grant	37,314	<b>NET Ministries of Canada</b> Supporting grant	1,000
Jennifer Ashleigh Children's Charity Food and shelter for seriously ill children*	5,000	Operation Christmas & Holiday Blessing Rock Resources	5,000 25,000	Missionaries of Charity Supporting grant Mohawk College	3,000	New Market Funds Society New Commons development New Vision United Church	50,000
The John Howard Society Emergency release and reintegration	3,000	Supporting grant  Loran Scholars Foundation	47,404	Bursary Music Program Transportation for Indigenous	1,000 2,000	Supporting grant  Niagara Foundation for Family and	11,735
services* Youth Navigation Program*	54,088 60,937	Supporting grant <b>Luminato</b> Supporting grant	80,000 1,000	students*  Mohawk College Foundation	13,955	Children Services Supporting grant	5,000
Joseph Brant Hospital Foundation Advanced medical equipment and technology	10,000	<b>Lynwood Charlton Centre</b> Families who have experienced	,	Ron & Gina Fraser Support Fund  MADD Canada	7,657	Niwasa Kendaaswin Teg Staffing costs* Supporting grant	50,000 1,000
Supporting grant  Journalists for Human Rights  Supporting grant	4,500 25,000	intimate partner violence The Children Want to Build Things Trauma-informed environmental	5,000 3,000	SmartWheels  Munar Learning Centre/Empowerment Squared	4,000	No. 9 Contemporary Art & the Environment Imagining My Sustainable	
Jump Math Supporting grant	50,000	engagement Under the Willows	2,000 7,000	Basic needs*  Literacy and numeracy summer  program	5,000 10,000	Community*  Notre-Dame de Perpetual-Secours	22,000
Juravinski Hospital & Cancer Centre Foundation/Hamilton Health Sciences		MacNab Street Presbyterian Church MacNab Legacy Project Supporting grant	75,000 12,533	Soccer and Wellness Program Somali community after-school	10,000	Supporting grant  Nova Vita Women's Shelter	10,200
Foundation Supporting grant Juvenile Diabetes Research	6,000	MaRS Discovery District Centre for Impact Investing Solutions Lab	25,000 175,000	support Somali Youth Initiative Supporting grant	25,000 12,500 5,000	Supporting grant  Ontario Field Ornithologists  Young Birders	5,000 400
Foundation Supporting grant	3,500	SVX  Mathstronauts/McMaster University	25,000	Muskoka Conservancy Supporting grant	3,000	Operation Smile Canada Foundation Supporting grant	3,500
Knowledge Network Corporation Supporting grant L'Arche Hamilton	500	STEAM Engine Virtual*  J.W. McConnell Family Foundation	46,000	Muslim Association of Hamilton Supporting grant National Catholic Broadcasting	15,000	Options for Independent Living and Development George Street Project*	10,000
Supporting grant  Learning Disabilities Association of	1,000	Mapping the Information Landscape*  McGill University	4,000	Council  Daily television mass	900	The Owl Foundation Supporting grant	5,000
Halton Capacity building and advocacy* Some Assembly Required	35,341 10,000	Friends of McGill Hockey School of Nursing	1,000 6,000	Native Women's Centre Christmas support	2,325	Parkinson Canada Supporting grant	1,000
The Learning Partnership Family resource bags*	13,600	McMaster University Art Gallery Improving mental health on campus	6,000	Nature Conservancy of Canada Land acquisition and Ontario summer student internships	100,000	Paroisse Saint-Philippe Supporting grant	4,000
<b>The Leprosy Mission Canada</b> Supporting grant	5,000	through music therapy Rainbow Bursary Fund	5,000 4,000			Pathways to Education Canada Connecting students to their education	14,600
<b>Let's Talk Science</b> Supporting grant	25,000	Mealshare Aid Foundation Supporting grant Melrose United Church	14,000			Philpott Memorial Church Supporting grant	11,328
		Supporting grant	8,481			Players' Guild of Hamilton Inc. Supporting grant	5,000

Project Green/Muslim Association of		Roman Catholic Episcopal		Scleroderma Society of Ontario		St. Jerome's University	
Hamilton		Corporation St. Ann's Parish		Supporting grant	100,000	Supporting grant	5,000
Environmental initiative*	1,100	Supporting grant	4,000		100,000	,,	3,000
Queen's University	,	Ronald McDonald House Hamilton	•	Scouts Canada - Central Ontario Service Centre		<b>St. Joseph's Healthcare Foundation</b> Family Resource Centre	10,500
Bursaries	5,555	Bagged lunches for families of sick		Supporting grant	250	Mental health services at West 5th	10,500
	3,333	children*	20,000		230	location	13,878
<b>R.A. Riddell</b> /Hamilton Foundation for Student Success		Rosewood Consort: An Early Music	·	Second Harvest Food Support Committee		Robotic Knee Surgery Fund	25,000
Biography of Lake Ontario*	3,000	Ensemble		Revitalizing food rescue and		Supporting grant	24,000
Rafiki Hamilton/Hamilton Centre for	2,223	The Hidden Dundas*	2,500	distribution*	20,000	Youth Empowerment Fund	8,000
Civic Inclusion		Rotary Club of Hamilton AM		Sex Workers' Action Program of		Youth Wellness Centre: YouThrive Program	135,000
African music program*	5,000	Imagine in the Park Children's Arts		Hamilton/Grenfell Ministries			133,000
Kusoma program for children in the	•	Festival	5,000	Supporting grant	18,457	St. Joseph's Home Care	16,400
Black community	20,000	Rotary Club of Hamilton Sunshine		Sexual Assault Centre		Supporting grant	16,400
Rainbow Railroad		Fund		Supporting grant	64,480	St. Joseph's Villa	17.400
LGBTQI+ Afghan immigration	5,555	Rotary Children's Christmas		Shakespearience Performing Arts		Bladder scanner* Hospice	17,108 5,000
Supporting grant	10,074	Celebration	2,750	Digital (Re)Launch Project*	5,500	Supporting grant	40,000
Rainbow's End Community		Supporting grant Wever Core Kids: Leaders in Action*	1,000 25,000	In-class Experience	6,000	St. Matthew's House	10,000
Development Corporation			25,000	Shalem Mental Health Network		Adopt-a-Family/Senior Holiday	
Bistro Training Day*	24,000	Royal Botanical Gardens	F0 000	Creating Outside the Lines and RE-		Program	5,000
Raven Indigenous Impact		Growing up Green Mink Brook Forest	50,000 400	create Outreach Art Studio*	20,000	Daycare Centre*	1,000
Foundation		Supporting grant	22,943	RE-create Outreach Art Studio	10,875	Parent Engagement Program*	4,116
Indigenous Health and Well-being Initiative	50,000	Virtual school field trips*	10,000	Shelter Health Network/Canadian		Seniors housing furnishings/common	42.042
	50,000	Wetlands restoration	78,200	Mental Health Association, Hamilton		space costs*	13,812 40,244
Re-create Outreach Art		Royal Canadian Humane		Branch COVID-19 Vaccine Incentives*	F 000	Supporting grant	40,244
<b>Studio</b> /Shalem Mental Health Network Supporting grant	15,811	Association		/Good Shepherd Centres Hamilton	5,000	St. Patrick's Parish	F0 242
	13,011	Supporting grant	4,509	Supporting grant	10,000	Supporting grant	50,342
<b>Red Betty Theatre</b> /Hamilton Festival Theatre Company		Royal Conservatory of Music		Sheridan College, Oakville Campus	,	St. Paul's Presbyterian Church	2.557
Mentorship*	5,000	Supporting grant	1,000	Music, Theatre, Performance	1,000	Supporting grant	2,557
Redeemer University	3,000	<b>Rygiel Homes Housing Corporation</b>			1,000	St. Raphael's Parish Church	2 2 2 2
Therese Comtois Dufresne		Supporting grant	2,000	<b>Sherwood Secondary School</b> /Hamilton Foundation for Student Success		Supporting grant	3,000
Scholarship	3,000	Rygiel Supports for Community		Action Through Literacy*	2,070	St. Vincent de Paul	
Refuge: Hamilton Centre for	,	Living		Never Alone*	2,132	Supporting grant	10,000
Newcomer Health/Empowerment		Supporting grant	4,964	Shorefast Foundation		Start2Finish	
Squared		Sacajawea Non-Profit Housing Inc.		Supporting grant	50,000	Hamilton R&R Club+*	8,000
Mental wellness in schools	150,000	Hamilton is Home Coalition*	100,000	Shriners Hospitals for Children		Hamilton R&R Club+ Mental Health Enhancement*	10,000 10,000
Supporting grant	15,000	Salal Foundation		Supporting grant	1,416		10,000
The Language of Cultural Interpretation*	20,000	Canopy initiative	50,000	Simon Fraser University		<b>Strathcona CARES</b> /Erskine Presbyterian Church	
•	20,000	Salvation Army - Brantford		John Juliani Memorial Fund	3,000	Community pantry*	3,884
Righting Relations Hamilton		Supporting grant	16,000	Social Economy Through Social	·	Strong Start Charitable	3,33
Circle/Working Women's Community Centre		The Salvation Army Hamilton Booth		Inclusion/The Learning Enrichment		Organization	
Settler Reflection Series*	3,000	Centre		Foundation		Letters, Sounds and Words	10,000
Robert Land Community	,	Supporting grant	53,771	Impact Investing Research*	15,000	Student Open Circles	•
Association/Eva Rothwell Centre		Save a Family Plan		Society of Our Lady of the Most Holy		Community Volunteer Circles	11,600
Supporting grant	5,569	Supporting grant	5,000	Trinity (Canada)		Supporting grant	2,600
Roman Catholic Episcopal		Scientists in School		Supporting grant	77,000	Swim, Drink, Fish Canada	
Corporation of the Diocese of		Access to STEM education for		Spirit North		Supporting grant	1,440
Hamilton		marginalized children	12,000	Supporting grant	921	T.E.A.D. Equestrian Association for	
Haiti Fund	2,000	Virtual STEM for low-income communities	20 000	St. Christopher's Church		the Disabled	
One Heart One Soul	15,000	communides	39,000	Supporting grant	1,250	Supporting grant	16,000
						Unbridling Teen Potential*	7,232

<b>Tastebuds</b> /Social Planning & Research Council of Hamilton		<b>The Tyndale Foundation</b> Supporting grant	2,832
Supporting grant  Telling Tales	300	United Way Halton & Hamilton Supporting grant	61,318
Live-streamed author visits to Hamilton schools* Live-streamed author visits to Hamilton schools Outdoor storytelling and illustration workshops	5,000 12,525 3,000	University of Guelph Gordon S. Lang School of Business and Economics Ontario Veterinary College Pet Trust Supporting grant	10,000 200 5,000
Supporting grant Virtual festival resident outreach and engagement*	25,000 4,500	University of Notre Dame Supporting grant	500
Visual storytelling	3,000	University of St. Michael's College Supporting grant	7,500
Tetra Society of North America Breaking Barriers	6,272	<b>University of Toronto</b> President's Club	1,000
The AIDS Network Keep Well and Street Safe initiatives*	30,000	University of Western Ontario Craig Sandre Endowment Fund	3,815
The Bentway Conservancy Supporting grant The Hamilton Burlington SPCA	50,000	<b>Urquhart Butterfly Garden</b> /Hamilton Naturalists' Club Education program*	7,000
Care of dogs Supporting grant The National Ballet of Canada	10,000 184,199	Victorian Order of Nurses - Hamilton Branch Supporting grant	1,250
Supporting grant  The Stop Community Food Centre	1,000	Village Theatre (Waterdown) Inc. Supporting grant	5,000
Supporting grant  Theatre Ancaster	50,000	War Amputations of Canada Supporting grant	2,500
Supporting grant	5,000	Wayside House of Hamilton	
Theatre Aquarius StarPower Matching Fund Supporting grant	5,000 5,000	Family support Virtual support for men living with addiction*	30,000 16,000
Threshold School of Building Ready to Work* Supporting grant	35,000 1,810	WE Charity Supporting grant	25,000
THRIVE	1,610	Welcome Inn Community Centre of Hamilton	
Counselling for child survivors of sexual abuse* Supporting grant	18,091 37,222	Christmas supports Food access and community visitation for seniors*	3,000 45,000
Thrive for Good Life Gardens	4,500	Learning and Fun New Horizons expansion* Supporting grant	10,000 21,000 36,793
Tomorrow's Voices Foundation Supporting grant*	6,150	Wellwood Resource Centre of Hamilton	
Tottering Biped Theatre Inc. Project Adaptations*	20,000	Mini-retreats for children and youth* Self-care kits* Supporting grant	6,000 15,000 12,570
TREC Charitable Foundation o/a Relay Education Kids' World of Energy TVOntario	8,060	Wesley Urban Ministries Refugee supports Seniors outreach	921 15,000
Supporting grant	921	Supporting grant	36,893

Westdale Cinema Group		YMCA of Hamilton/Burlington/	
Family movie weekends*	10,000	Brantford	
Westdale Secondary School/Hamilton		Anti-bullying pilot* Beyond the Bell	40,000 20,000
Foundation for Student Success Indigenous Narrative Sovereignty*	3,000	Camp Wanakita Meal program*	2,000 34,000
Literature and Black history in Hamilton*	2,990	Tenant eviction prevention* Y Fit 4 U*	50,000 5,524
Why Not City Missions Brantford Supporting grant	5,000	York University Justine Giuliani Bursary	6,000
<b>Wilfrid Laurier University</b> Bursaries for Indigenous students	50,000	Youth and Philanthropy Initiative	0,000
Windmill Microlending Supporting grant	50,000	Canada Women 4 Change Awards* YPI Hamilton Community Partner	10,000 25,000
Women's Place o/a Gillian's Place		YWCA Hamilton	-,
Supporting grant	7,500	Good Beginnings	12,500
Woodland Cultural Centre Supporting grant	5,000	Home for the Holidays Peer to Peer Connections	1,900 18,150
Woodview Mental Health and	•	Project Happy Helidays	3,000
Autism Services		Project Happy Holidays Project Welcome Home	3,125 5,000
Autism Awareness Day	500	Safer drug space pilot*	165,430
Supporting grant	1,000	Speqtrum	16,000
Workers Arts & Heritage Centre		Supporting grant	125,000
Supporting grant	1,000	Transitional Housing Program*	49,720
		Transitional Living Program*	13,500
		Women at Putman Family YWCA* Women Build Hamilton	3,573 5,000

#### **Community leadership projects**

These projects include HCF's own community leadership activity, as well as projects where we act as an intermediary to assemble funding for multi-organizational community initiatives. The projects may span multiple years and are funded by new donations as well as by Board-directed funds. Current year funders are:

The Fairmount Foundation
Green Shield Canada
Hamilton Family Health Team
Hamilton Health Sciences Corporation

Hamilton-Wentworth District School Board Higher Education Quality Council of Ontario St. Joseph's Health System The Young Fund

Leadership project costs include research, community consultation, meeting costs, education and communication materials. Spending for 2021-22 is:

TOTAL GRANTS AND COMMUNITY LEADERSHIP	13,625,729
TOTAL COMMUNITY LEADERSHIP PROJECTS	428,677
Other leadership projects	146,759
Hamilton Anchor Institution Leadership Table	36,117
Green Shield Canada	80,755
Community Investing Project	38,226
ABACUS: Advancing post-secondary access	

#### **Financial highlights**

Donations to the Foundation are invested for the long term in public markets and in alternative investments. Investment income is then allocated annually to support granting, community leadership and operations. The summary and charts presented here provide both a financial snapshot and a history of recent activity that underlies the grants and community leadership activities represented in this annual report, made possible by remarkable donors.

(\$000s)	2022	2021	2020
Donations received	10,812	10,704	35,096
Grants and community leadership	13,626	12,892	11,463
Loans outstanding to charities and not-for-profits	10,619	10,673	10,407
Operating expenses	2,660	2,662	2,546
As a % of average assets	1.03%	1.16%	1.26%
Total assets	261,063	256,102	201,392
Investments at:			
Market	203,403	199,294	149,088
Cost	44,093	42,812	40,386
Total investments	247,496	242,106	189,474
Total investment returns:			
One year*	5.20%	35.90%	-6.90%
Five years	8.90%	10.10%	2.70%
Ten years	10.10%	9.70%	7.00%
Total HCF funds balance	257,103	252,244	198,549
Funds held on behalf of others	2,289	2,201	1,694
Tarias field of beliaff of others	2,203	2,201	1,034

<sup>\*</sup>One-year returns combine those from impact investing and the public market. Five- and ten-year returns show public market only.

#### **Overview**

The 2021-22 year saw a return to more moderate investment results at 5.2 percent following last year's 35.9 percent. The public markets became increasingly volatile in the last quarter of the financial year set against the backdrop of high inflation, global tensions from the war in Ukraine, supply chain challenges and the fast-spreading Omicron COVID-19 variant. Despite the uncertain times, we are honoured that our generous donors continued to support HCF with \$10.8 million of donations, and are pleased to present this summary for your information: As a long-term investor, HCF recognizes that public markets will experience volatility throughout investment cycles. Our reserves, which are at our policy maximum, enable us to continue to grant and maintain operating capacity during market turbulence.

• The inequities revealed and widened by the pandemic have accelerated HCF's level of interest and commitment to creating a more transparent and equitable public market through responsible investing. Paying attention to the environmental, social, and governance factors of the Foundation's holdings is an effective way to align assets with our mission. This strategy has evolved from learning the landscape and audits that hold our managers accountable, to a more proactive approach characterized by shareholder engagement focusing on issues that are important to our organization.

The pandemic has also generated a broader interest and participation in impact investing as one way to address these inequities. It has both reaffirmed the Board's decision over a decade ago to pursue this strategy, and strengthened our commitment to reallocate more assets from our public market portfolios into impact investments that a) align with our mission, b) provide the required investment returns, and c) provide opportunities not correlated with public markets. The Foundation's impact investment strategy has a specific focus on affordable housing for the next decade.

- The most recent federal budget introduced proposed legislation to increase the disbursement quota for foundations to 5.0 percent from 3.5 percent annually. Hamilton Community Foundation meets this quota through its granting and charitable activities; this legislation will take effect for HCF's fiscal year beginning April 1, 2023. As our investment income supports both granting and operations, the increase is significant. Over the next several months, our staff and Board will review any amendments required to our investment and spending policies to accommodate the change.
- The continued strain on the charitable sector and our community from the pandemic's ongoing waves was particularly felt by equity-deserving organizations and communities facing systemic barriers. The increase in demand prompted HCF's Board of Directors to approve a five percent spending policy for granting for 2021-22 along with a \$1.3 million allocation to HCF's Pandemic Response Fund. We have continued to reach out to support these communities and have "impact today" as outlined in the stories in our annual report. Together, with the generous support of many donors, this additional allocation enabled \$2.5 million in pandemic-related granting. Total granting and community and leadership spending reached a record high of \$13.6 million for the year.

Lastly, HCF's staff have returned to our office in a hybrid working model that we see evolving over time. We believe this will provide an opportunity to maintain HCF's culture using the best of our work-from-home options to support our organization and staff. We are enormously proud and appreciative of all staff efforts throughout another challenging year. Our Board, committees and staff will continue to work together both in person and online to respond to the considerable and changing needs of our community.

In keeping with our commitment to financial accountability and transparency, full audited financial statements are available at www.hamiltoncommunityfoundation.ca or by mail.

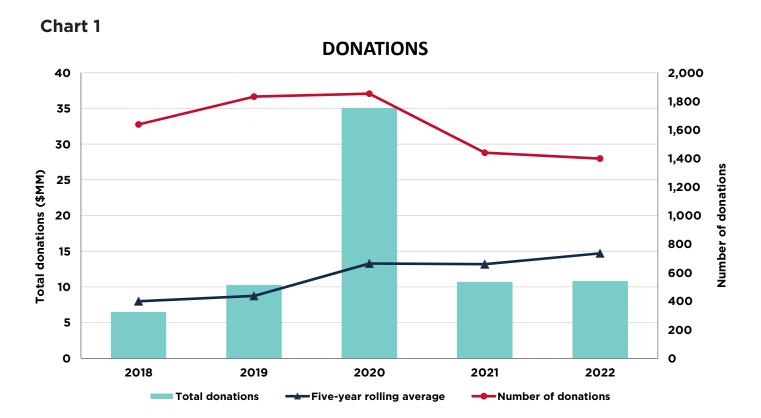
If you have any questions regarding our financial highlights, please contact Annette Aquin, at a.aquin@hamiltoncommunityfoundation.ca or by phone at 905.523.5600 x 243. You may also access the HCF T3010 tax return information online at: apps.cra-arc.gc.ca/ebci/hacc/srch/pub/dsplyBscSrch?request\_locale=en

#### **Donations**

Donations to the Foundation are from individuals, corporations, and other charities. Donors may contribute to named endowment or flowthrough funds, to the Board-directed Community Fund, or to HCF's community leadership projects.

HCF received \$10.8 million in donations in 2021-22, marking the fourth consecutive year of donations in excess of \$10 million. Annual donations are influenced by the realization of donations in wills and significant one-time donations like the \$27.7 million donated in property and private equity in 2019-20 which resulted in the \$35.1 million total for that year. As illustrated in Chart 1, annual donations have ranged from \$6.5 to \$35.1 million over the last five years. The five-year rolling average of donations ranges from \$8.0 million to \$14.7 million over the past five years, representing an 84 percent increase.

The number of donations is 1,399, a decrease from last year's total of 1,440. The number of donations fluctuates based on "in memoriam" donations and the number and nature of events organized by donors to raise money for their funds.

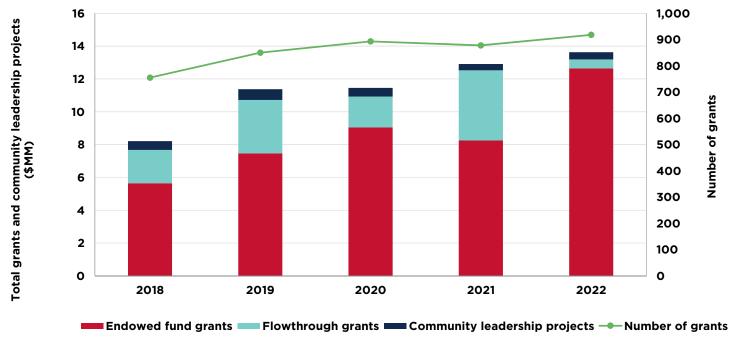


#### **Grants and community leadership**

Grants are made annually from both endowed and flowthrough funds. Flowthrough fund balances are granted in a shorter time period and thus can materially influence HCF's annual amount granted.

As illustrated in Chart 2, grants and community leadership project spending over the past five years has ranged from \$8.2 million to this year's historic high of \$13.6 million. Granting from flowthrough funds and expenditures on community leadership projects has ranged from seven to 37 percent of total granting in any given year, largely depending on the timing and nature of flowthrough and project activity. Flowthrough granting of 33 percent in 2020-21 resulted from \$1.6 million of Emergency Community Support Fund and \$385,000 of Investment Readiness Program funding granted on behalf of the federal government. This year's number of grants at 918 represents a record high and is seven percent higher than the five-year average.

Chart 2
GRANTS AND COMMUNITY LEADERSHIP PROJECTS



#### **Investments**

Investments traded in active markets are reported at fair market value. Investments not actively traded are recorded at their cost less any impairment of their value.

To support our strategy of aligning our assets with our mission and to provide a more diverse and robust portfolio, HCF has committed to investing in alternative asset classes including loans to charities and not-for-profits, private debt, real estate, infrastructure and private equity. These alternatives are consistent with the Foundation's long-term investment horizon and liquidity requirements. Since these investments are not actively traded, they are valued at cost in the investments. These alternatives total \$31.6 million.

HCF invests according to policy guidelines established by the Board of Directors. Two committees of the Board oversee investments to ensure compliance with the policy:

- Public market portfolios are managed by two professional investment firms and are overseen by the Finance & Investment Committee. This committee reviews the investment managers' reports quarterly to assess each manager's performance, and formally evaluates their performance semi-annually.
- Impact investments are overseen by the Impact Investment Committee, with due diligence and other support from professional consultants.

HCF is an endowment builder, thus its policy focuses on long-term investing. It is supported by a reserve account that is currently at its policy maximum.

The investment policy sets out a total portfolio target asset mix, as well as a range around these targets. The public market investment managers have mandates within this targeted asset mix and use their discretion to invest the portfolios within these ranges. Chart 3 reflects the targeted and year-end asset mix. Note that \$24 million of private equity relates to a fund established by a donor and is neither part of the asset mix nor of the consolidated portfolio results.

Chart 3

	Asset mix	
	Targeted	Year end
Total	100%	100%
Fixed income	10 – 40%	16%
Public equity	30 – 85%	76%
Alternatives	0 - 20%	8%

Public market and impact investment returns for the year are as follows:

Annual investment returns	Public markets	Impact investments	Total portfolio
Actual	5.6%	4.1%	5.2%
Benchmark	13.2%	6.7%	12.3%

Impact investments include loans, community bonds, private debt, real estate investments and private equity. As noted, private equity investments are carried at cost until investments are realized (and cash is returned). The impact investment benchmark is based on investments being carried at market rather than at cost. As gains are realized on private equity investments, the comparison to benchmark will become more relevant. We continue to monitor the performance of these investments closely and are encouraged by both their positive social and environmental impact and their financial returns.

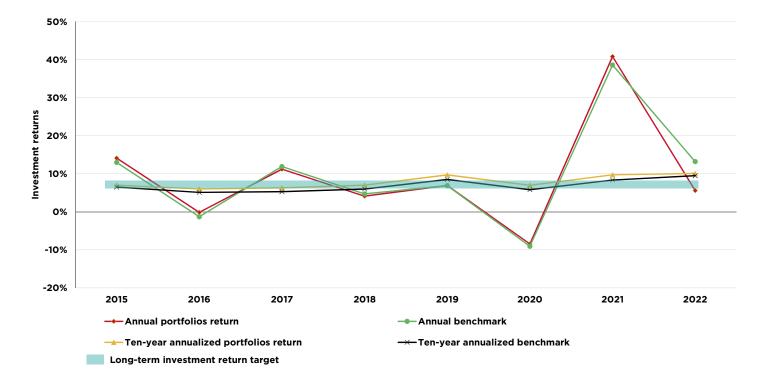
#### **Public markets**

Two long-term portfolios are invested in the public markets with Jarislowsky Fraser and Connor, Clark & Lunn. Chart 4 compares those portfolios against benchmarks as follows:

- Returns for each year against the annual investment policy benchmark for that year
- 10-year annualized return against the 10-year annualized investment policy benchmark
- Both return rates against the targeted investment policy long-term return range

Benchmarks reflect the performance of each market index based on HCF's specific target asset mix. Comparing actual results to the benchmark measures the value added by investment managers against the average market performance. HCF's investment policy target is a long-term investment return in the 6.5 to 7.5 percent range.

Chart 4 PUBLIC MARKET INVESTMENT RETURNS



The investment markets resulted in a more moderate return at 5.6 percent after last year's record-breaking HCF public market return of 40.8 percent. Overall, for 2021-22, our managers were significantly below the 13.2 percent benchmark return. Market volatility seen in the last quarter of 2021-22 has continued into 2022-23. Recent macroeconomic and geopolitical developments favoured both the energy and materials sectors which make up a very small portion of HCF's portfolio. Our investment managers invest in companies they believe will provide durable, quality and sustainable growth with less emphasis on cyclical sectors of the markets.

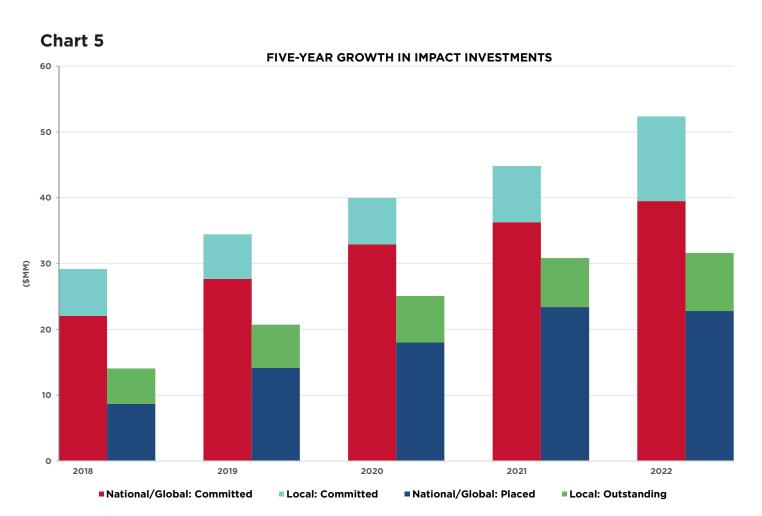
As the market rotates away from energy and materials our managers anticipate a return to overbenchmark performance. The Finance & Investment Committee continues to monitor and meet with the managers semi-annually.

Despite the current year under-benchmark performance, the 10.1 percent 10-year annualized return is significantly higher than the targeted investment policy range and is 0.6 percent higher than the 9.5 percent benchmark.

#### **Impact investments**

Impact investments enable donations to endowed funds to drive positive change beyond granting, because they represent investments of capital that deliver financial returns coupled with positive social and/or environmental outcomes. In addition, these investments provide a pool uncorrelated to the public markets.

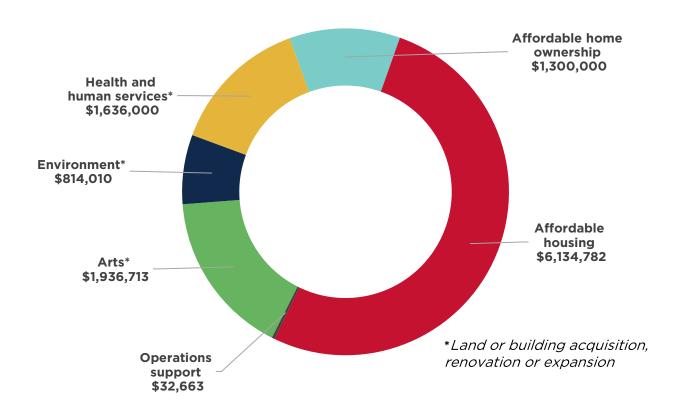
More than 14 percent of our long-term assets are in impact investments. Chart 5 illustrates HCF's impact investing progress over the past five years with \$31.6 million currently placed and another \$21 million committed. This brings the total commitment to \$52 million, up from \$45 million last year. Impact investments cover areas including affordable housing, arts, environment, and sustainable development, and support Truth and Reconciliation Calls to Action.



#### Locally

Local loans since inception total \$11.9 million, with \$8.8 million outstanding at year end and an additional \$4.1 million committed. Chart 6 shows the impact areas that our loans have supported. Since the loan program's 2012 inception, \$3.1 million in loan principal has been repaid and recycled as new loans. In addition, the interest earned from these loans supports HCF granting.

Chart 6 LOCAL LOANS FUNDED SINCE INCEPTION \$11.9 MILLION

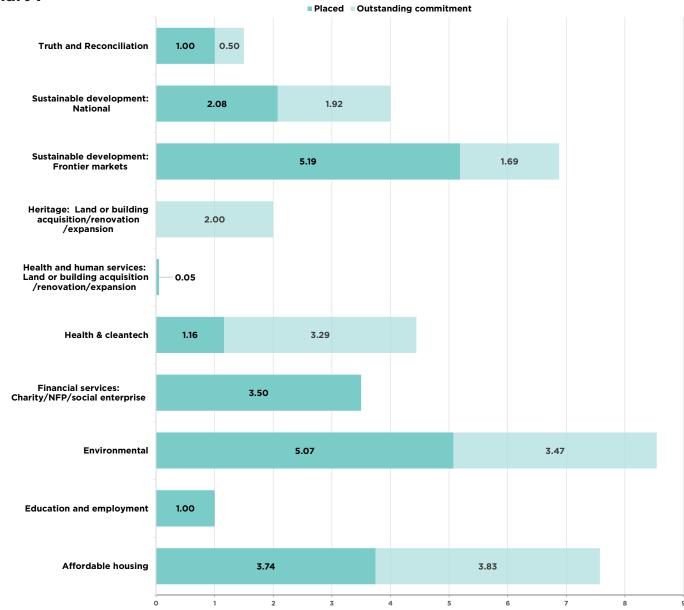


#### Nationally/Globally

These investments include private equity, private debt and real estate. Many of these investments are long-term in nature, are maintained at cost, and do not have a regular income stream. As these investments are maintained at cost, their results include interest income and realized gains, but not unrealized gains. Results for these investments are closely monitored and are reported when realized.

Chart 7 identifies the investment areas, with \$22.8 million placed and a total commitment of \$39.5 million across 25 investments.

#### Chart 7 NATIONAL AND GLOBAL IMPACT INVESTMENTS BY AREA OF FOCUS



#### **Total investment returns**

Investment returns include: Interest and dividends Realized gains on sale of investments Unrealized gains (losses)
Add/(Deduct): Investment fees Investment (income) allocated to funds held on behalf of third party

	2022	2021
<b>.</b>		
\$	9,107,019	6,129,348
	12,532,624	3,955,648
	(10,071,117)	49,909,688
	11,568,526	59,994,684
	(1,147,044)	(868,105)
	(88,213)	(581,491)
\$	10,333,269	\$ 58,545,088

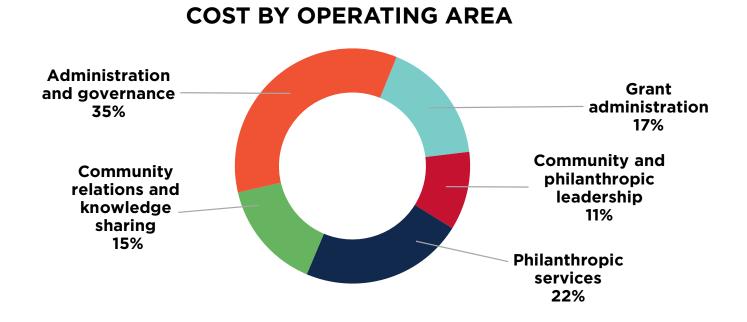
Investment fees increased by \$279,000 reflecting a 15 percent increase in the average portfolio size, in addition to a charge of \$125,000 to reflect the internal reallocation of the costs incurred by HCF to self-manage our \$30 million impact investment portfolio. Total investment management and custodial costs represent 0.51 percent of investments, comprising public market at 0.50 percent and impact investments at 0.55 percent.

#### **Operations**

Operating expenses for the fiscal year ended March 31, 2022 total \$2.7 million and were consistent with last year. Staffing costs related to the Foundation's 20 employees represent 71 percent of HCF operating costs.

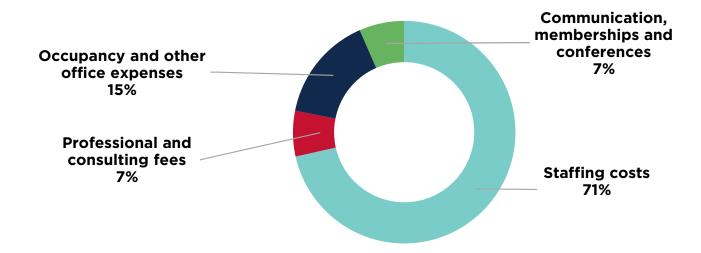
In addition to breaking out cost by type, operating costs are allocated to each of the Foundation's operating areas: grants administration, community and philanthropic leadership, community relations and knowledge sharing, philanthropic services, and administration and governance. Examples of community and philanthropic leadership include convening around the city's critical issues and fostering the growth of philanthropy by sharing staff time and knowledge to support other charities. Charts 8 and 9 illustrate these costs by operating area and by expense type.

#### **Chart 8**

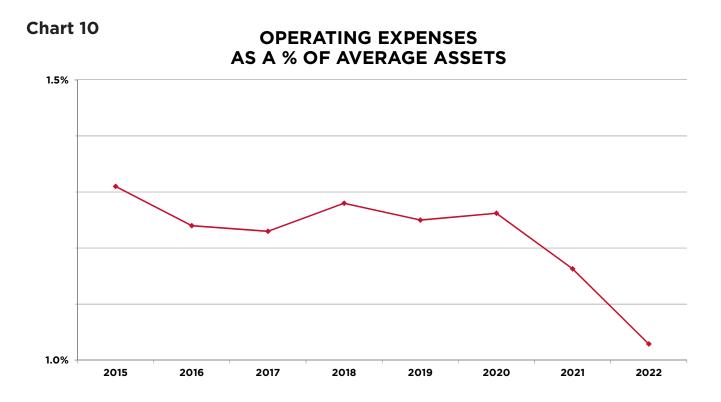


#### Chart 9

#### **COST BY EXPENSE TYPE**



The Foundation's annual donor development expenses are not necessarily attributable to the donations received in that year. The nature of donations to the Foundation can result in costs preceding the receipt of the donation by several years (for example, donations through wills). As a result, consistent with the community foundation sector, operating costs are evaluated by a ratio of total operating expenses to average total assets. Ratios fall within a range depending on the size and stage of the community foundation's development.



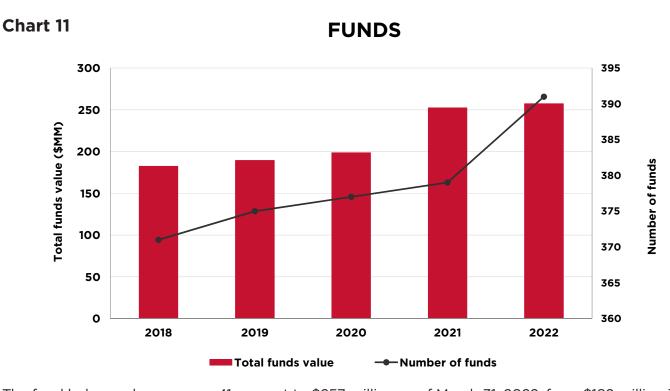
The ratio of 1.03 percent, as illustrated in Chart 10, represents a significant drop from 1.16 in 2020-21. The impact of large investment returns in 2021 has increased the average assets of the Foundation and is combined with cost savings that resulted from the impact of the pandemic. We anticipate this ratio will return to the ranges seen in prior years, which management assesses to be within an acceptable range for a foundation of HCF's size, stage and level of community leadership, compared against benchmarks established in the community foundation sector. We continually monitor both the actual results and the benchmarks.

#### **Total assets**

Hamilton Community Foundation's total assets of \$261.1 million at March 31, 2022 include balances of HCF funds and \$2.3 million in funds held on behalf of others.

#### **HCF fund balances**

Hamilton Community Foundation's fund balances, illustrated in Chart 11, represent accumulated donations plus the net investment earnings on these donations, minus granting and operating costs. Funds include both endowed and flowthrough funds. Endowed funds are held permanently and grant from investment earnings. Flowthrough funds are fully distributed as grants over a predetermined term.



The fund balances have grown 41 percent to \$257 million as of March 31, 2022, from \$182 million in 2018. The \$53.9 million increase in fund balances at the 2021 year end resulted largely from the 35.9 percent annual investment return. The number of funds has grown five percent to 391 from 371 in 2018.

#### **Board members, volunteers and staff**

#### **BOARD ADVISORY COMMITTEES 2021-22**

Hamilton Community Foundation's work is supported by both standing committees of the Board of Directors and board advisory committees. Membership of the board advisory committees includes both board members and a wide range of community volunteers whose expertise we rely on and appreciate. Standing committees of the board include: Governance & Board Effectiveness, Finance & Investment, and the Impact Investment Committee.

#### **Audit Committee**

Cameron J. Beatty, CPA, CA Chair Steve Borsellino, CPA, CMA, CIRP, LIT Cheryl Jensen Tom Sawyer, CPA, CA Kathy Watts

#### **Chaney-Ensign Bursary Fund**

Sandra Stephenson, *Chair*Dr. Maroussia Ahmed
Shylo Elmayan
Assad Hoosein
Dan Pavic

#### Community Health, Education and Research Fund

Moira Taylor, *Chair* Marion Emo Dr. Jenny Ploeg Dr. Leila Ryan

#### **Edith H. Turner Foundation Fund**

Renate Davidson, *Chair*Dorothy Bartalos
Karen Burson
Irene Heffernan
Cheryl Jensen

#### Finance & Investment Committee

Sandra Edrupt, Chair
Kristine Beaupré, CPA, CA, CFP
Dr. Justin Cooper
Cheryl Jensen, Vice-Chair
Dr. Amy Montour
Sarah Murphy
Bob Savage
Moira Taylor
Kathy Watts
Gwyn Williams

#### **Hamilton Spectator Summer Camp Fund**

Diana Frate

#### Impact Investment Committee

Shylo Elmayan

Sandra Edrupt, Chair

Brooke Eady, Vice-Chair

Paul Gibel, FCPA, FCA
(Advisor)
Assad Hoosein
Cheryl Jensen
Pranav Pandya, CPA, CA
Bill Young Jr. (Advisor)

#### McCallum, McBride Fund Advisory Committee

John McCallum, *Chair*Kevin Beattie
Carole Capling
Linda Hughes
Debbie-Ann Rashford

#### Ontario Endowment for Children & Youth in Recreation

Assad Hoosein, *Chair*Don Curry
Elizabeth Duval
Brooke Eady
Rikki Frith
Linda Godin
Melissa Ricci

#### **Board of Directors 2021-22**

**Sarah Murphy**, B.Eng, CIM Investment Advisor/Portfolio Manager, CIBC Wood Gundy Board Chair

#### **Sandra Edrupt**

General Manager, Strategy & Business Planning, ArcelorMittal Dofasco (retired) Treasurer

#### Dr. Maroussia Ahmed\*

Professor Emeritus, Dept. of French, McMaster University \*resigned from the Board September 2021

#### Laura Cattari

Senior Policy Analyst, Hamilton Roundtable for Poverty Reduction Brooke Eady, CHRL

President, Broadcast Services International

#### **Shylo Elmayan**

Director of Indigenous Student Services, McMaster University

#### **Assad Hoosein**

Manager of Facilities, Hamilton Public Library

#### **Cheryl Jensen**

President, Algonquin College (retired)

**Dr. Amy Montour** BScN, MSc, MD, CCFP *Assistant Professor, McMaster University Hospitalist & Palliative Care Physician, Brantford General* 

**Pranav Pandya,** B.Com, CPA *CFO, Fengate* 

#### **Bob Savage**

VP, Manufacturing, ArcelorMittal Dofasco (retired)

#### **Moira Taylor**

Executive in Residence, Capacity Canada

#### **Kathy Watts**

Vice-President Finance & CFO, Hamilton Health Sciences (retired)

#### **Terry Cooke**

President & CEO Secretary of the Board

#### Staff

Staff as at March 31, 2022

#### Terry Cooke President & CEO

President & CEC

#### Jill Anderson

Director, Philanthropic Services

**Annette Aquin,** CPA, CA Executive Vice-President, Finance & Operations

#### **Sharon Charters**

Manager, Grants

**Grace Diffey,** APR, FCPRS *Vice-President, Community Relations* 

#### Sarah Glen\*

Director, Grants & Community Initiatives
\*on secondment with HWDSB

#### **Morag Halsey**

Receptionist/Foundation Support Assistant

#### **Tami Henderson**

Hospital

Administrative Assistant, Grants

**Jake How,** CPA, CGA *Accountant* 

#### **CA Klassen**

Coordinator, Grants & Community Initiatives

#### **Melissa Klaver**

Corporate Secretary/ Executive Assistant, President & CEO

#### **Lissette Nunez Gomez**

Philanthropic Services Officer

#### **Shylah MacIntyre**

Senior Philanthropic Services Officer

#### **Michael Parente**

Communications Specialist

#### **Tracy Varcoe**

Administrative Assistant/ Webmaster, Community Relations

#### Rudi Wallace

Vice-President, Grants & Community Initiatives

**Yulena Wan,** CPA, CA Director, Finance & Operations

#### **Derek Watts**

Junior Accountant

#### **Yvonne Yeoh**

Executive Assistant, Finance & Operations



#### **Advisors 2021-22**

#### **Auditors**

BDO Canada LLP

#### **Bankers & Custodian**

Bank of Montreal and BMO Private Banking

#### **Solicitors**Gowling WLG

Investment Managers
Connor, Clark and Lunn Private
Capital Ltd

Jarislowsky Fraser Ltd.

#### We respect your privacy

Hamilton Community Foundation does not rent, sell or trade its mailing list. Please contact us at any time if you do not wish to receive further mailings from us. Our privacy policy is available at hamiltoncommunityfoundation.ca/privacy

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www.hamiltoncommunityfoundation.ca • info@hamiltoncommunityfoundation.ca

Charitable number: 13052 7427 RR0001

# HAMILTON COMMUNITY FOUNDATION

#### We drive positive change in Hamilton by

- Helping people give in a way that has meaning to them and impact in the community
- Supporting all aspects of community life through grants and financing to a wide range of charitable organizations and initiatives
- Bringing people together to address priority issues that affect Hamiltonians