

ABOUT HCF

Our vision

A vibrant, diverse and inclusive Hamilton.

Our mission

To drive positive change by connecting diverse people, ideas and resources.

How we do it

- By helping people give in a way that has impact in the community and meaning to them.
- By supporting all aspects of community life through grants and loans to a wide range of charitable organizations and initiatives.
- By bringing people together to address priority issues that affect Hamiltonians.

Facts at a glance

Year ended March 31, 2024

- Total assets: \$279.9 million, including \$40.4 million in impact investments that generate both a financial and social and/or environmental return
- Operating expenses: 1.15 percent of average total assets
- Donations received: \$7.3 million last year
- Grants and community leadership spending: \$11.9 million last year which included 959 grants to 401 organizations
- Loans to charities and not-for-profits: \$22.1 million since inception

HCF is one of some 200 community foundations across Canada.

*Total granting reflects Board-directed granting and the interests of those who have established donor-advised and designated funds.

Recreation 9% 40% Environment ■ Arts & culture 19% Multi-sector ■ Education

Grants by sector

Year ended March 31, 2024*

20%



Community leadership

SCAFFOLD: *Supporting Affordable Housing Efforts* is HCF's comprehensive affordable housing strategy; a 10-year, \$50 million commitment that brings together our resources based on research, consultation and the work of leading housing policy experts. SCAFFOLD builds upon our previous work in affordable housing which has included granting, attracting additional funding, building coalitions, innovative financing, policy advocacy, supporting affordable housing property acquisition and preservation, and funding and sharing research. SCAFFOLD will guide HCF's decisions on where our philanthropic capital will have the most impact and the best roles we can play.

Read more: <u>hamiltoncommunityfoundation.ca/scaffold</u>

ABACUS: Advancing Post-secondary Access is a 10-year commitment to increase the likelihood that young Hamiltonians — especially those typically under-represented in post-secondary — will graduate from high school, and access post-secondary opportunities. ABACUS focuses on the middle-school years: a time when youth experience significant changes that affect their educational path, and on the factors that affect students' likelihood of continuing their education. These include the transition into and out of Grades 6, 7 and 8, children's overall social and emotional wellness, and the needs of students historically underserved in the education system.

Read more: ABACUSatHCF.ca

Impact investing. Recognizing that all investments have impact, we believe they can be powerful tools to accelerate achieving our vision and mission. Impact investing works toward this goal by targeting investments that generate both financial and social/environmental returns. We are committed to aligning all our investments with our mission and vision both through impact investing and responsible investing: public market investments that integrate environmental, social and governance factors into their selection and management.

Read more: <u>hamiltoncommunityfoundation.ca/investing</u>



